

ITI Morning Boost

April 11, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,399.15 (Daily Chart)



- In Wednesday's trading session, the Nifty opened on a negative note and moved in a sideways direction, hovering within a tight range of 22,350 – 22,465 throughout the session.
- On the daily chart, the index has formed a small red candle, reflecting a lack of directional momentum. It continues to trade below the 20 DEMA, indicating persistent weakness. Additionally, the gap created on 7th April remains unfilled, and the index needs strong bullish traction to attempt a fill.
- For Friday's trading session, 22,350 will act as an initial support level and, on the higher end, 22,475 will act as an initial resistance level.

BANK NIFTY – 50,240.15 (Daily Chart)



• In Wednesday's trading session, the banking index opened on a negative note and faced selling pressure during the first half of the day. In the second half, the index moved sideways, which helped prevent further downside.

• On the daily chart, a red candle was formed, leading to a breach of the 20 DEMA support level, signaling weakness in the short-term trend. The RSI continues to slope downward, indicating fading momentum. The index needs to sustain above the 20 DEMA to regain strength and resume its upward trajectory.

• For Friday's trading session, 50,160 will act as an initial support level and, on the higher end, 50,300 will act as an initial resistance level.





INFY : The digital services and consulting company has extended its strategic collaboration with AIB, a financial services group operating predominantly in the Republic of Ireland and the UK. The collaboration aims to deliver application development and maintenance services, agile practices, and AI-powered tooling.

BHEL : BHEL has signed a Memorandum of Understanding (MoU) with the Italian company Nuovo Pignone International S.r.l. to address compressor revamp opportunities in India's fertilizer sector, with an equal business share of 50 percent in financial terms.

COROMANDEL : The agri-solutions provider has further strengthened its longstanding partnership with Saudi mining company Ma'aden—one of the world's largest producers of phosphate fertilizers—by signing a Memorandum of Understanding (MoU).

TCS : India's largest information technology (IT) services player, Tata Consultancy Services (TCS), on Thursday reported a 1.7 per cent decline in net profit to ₹12,224 crore for the fourth quarter of 2024-25, down from ₹12,434 crore in the year-ago period. The drop came amid rising uncertainty, delays in decision making, and project ramp-downs.

CMP- 1403.70
IMPACT- **POSITIVE**

CMP- 211.81
IMPACT- **POSITIVE**

CMP- 2004.70
IMPACT- **POSITIVE**

CMP- 3246.60
IMPACT- **NEGATIVE**



- US President Donald Trump on Thursday upped his tariffs on Chinese goods to 145 per cent after China placed retaliatory duties of 84 per cent on imports from the United States. The number, published in a White House memo, comes in addition to a 20 per cent levy put into place earlier this year over China's role in fentanyl trafficking.
- The US has announced the suspension of additional tariffs on India for 90 days until July 9 this year, according to the White House executive orders. On April 2, US President Donald Trump slapped universal duties on about 60 countries exporting goods to America and additional steep levies on countries like India, potentially impacting sales of products from shrimp to steel in the world's biggest economy. The move was aimed at cutting its trade deficit and boosting domestic manufacturing.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Nestle	2,344.85	69.45	3.05		Wipro	236.65	-10.60	-4.29
HUL	2,350.00	60.75	2.65		SBI	742.20	-26.40	-3.43
TATA Cons. Prod	1,089.75	20.00	1.87		Larsen	3,054.15	-106.95	-3.38
Titan Company	3,174.15	51.85	1.66		Tech Mahindra	1,272.75	-41.65	-3.17
Power Grid Corp	293.40	4.45	1.54		Trent	4,620.20	-147.00	-3.08

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Max Healthcare	1,123.15	49.7	4.63		Muthoot Finance	2,139.95	-152.7	-6.66
Godrej Consumer	1,242.35	45.1	3.77		Biocon	306.3	-16	-4.96
Britannia	5,339.45	160.1	3.09		Phoenix Mills	1,495.80	-76.55	-4.87
Nestle	2,344.85	69.45	3.05		Wipro	236.65	-10.6	-4.29
Max Financial	1,164.55	32.2	2.84		Persistent	4,402.75	-192.55	-4.19



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
HUDCO	213.29	6.71	3.25	1,93,61,200	25.89%
PHOENIXLTD	1497.80	-79.30	-5.03	22,02,900	19.14%
MUTHOOTFIN	2143.50	-159.90	-6.94	45,44,375	17.62%
PNBHOUSING	926.60	-38.5	-3.98	24,64,150	17.19%
LTIM	4122.35	-70.20	-1.67	27,39,000	12.00%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
BALKRISIND	2273.05	-42.45	-1.83	26,26,500	-6.34%
MANAPPURAM	226.16	-3.17	-1.38	4,49,82,000	-5.85%
HINDUNILVR	2350.70	53.20	2.32	1,50,50,100	-4.05%
NTPC	350.40	-3.85	-1.09	8,34,21,000	-4.03%
JSL	512.40	-12.95	-2.47	68,20,775	-3.53%

INDEX HIGHEST OI

F&O Ban list
BSOFT
HINDCOPPER
MANAPPURAM
NATIONALUM

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
30/04/25	NIFTY	23,500	22,000	0.66
24/04/25	BANKNIFTY	59,000	50,000	0.77



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	85,226.85	1,17,349.61	-32,122.76	1,05,365.40	81,536.49	23,828.91
09-Apr-25	11,959.16	16,317.18	-4,358.02	13,990.17	11,013.51	2,976.66
08-Apr-25	13,687.62	18,681.86	-4,994.24	14,363.74	11,266.50	3,097.24
07-Apr-25	13,372.27	22,412.28	-9,040.01	26,528.23	14,405.78	12,122.45
04-Apr-25	13,946.58	17,430.56	-3,483.98	14,454.32	16,174.64	-1,720.32

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,54,902.98	1,55,786.27	-883.29	4,80,145.15	4,86,802.66	-6,657.51
09-Apr-25	18,627.63	19,639.86	-1,012.23	56,655.37	58,236.70	-1,581.33
08-Apr-25	21,737.82	22,105.05	-367.23	70,350.59	71,101.24	-750.65
07-Apr-25	30,340.05	28,479.18	1,860.87	99,955.37	93,772.43	6,182.94
04-Apr-25	25,719.84	29,483.61	-3,763.77	83,820.01	87,788.09	-3,968.08



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Tobacco Products	1.72	-1.38	13.77	7.15	-13.29	35.2
Ship Building	1.47	-6.79	-12.31	-36.97	-19.69	0.01
Tyres	0.78	-5.63	-1.82	-21.03	-25.68	-22.95
Construction	0.6	-1.12	-1.91	-22.92	-22.21	-13.09
Electronics	0.59	-4.31	8.45	-26.62	-12.79	-7.77



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Result calendar for F&O stocks

10-04-2025	15-04-2025	16-04-2025	17-04-2025	19-04-2025
TCS	ICICIGI	ANGELONE	HDFCAMC	HDFCBANK
	ICICIPRULI	WIPRO	HDFCLIFE	ICICIBANK
			INFY	

UPCOMING ECONOMIC EVENTS

Friday, April 11, 2025	Country	Event's	Forecast		Previous
11:30	GB	GDP (MoM) (Feb)	0.1%		-0.1%
11:30	EU	German CPI (MoM) (Mar)	0.3%		3.61%
16:00	IN	CPI (YoY) (Mar)	3.60%		3.61%
16:00	IN	Industrial Production (YoY) (Feb)	4.0%		5.0%
17:00	IN	FX Reserves, USD			665.40B
18:00	US	PPI (MoM) (Mar)	0.2%		0.0%

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SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,

CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com