

ITI Morning Boost

October 10, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,181.80 (Daily Chart)



- In Thursday's trading session, the Nifty opened on a positive note, and after a phase of initial volatility, it gained bullish momentum to close on a strong positive note.
- On the daily scale, the index has formed a strong bullish candle, enabling it to close above the horizontal resistance level. The bounce from the 20 DEMA support reaffirms the underlying bullish sentiment. The RSI is gradually moving northward, indicating strength and buying interest in the index.
- For Friday's trading session, 25,180 will act as an initial resistance level, while on the lower end, 25,120 will act as an initial support level.

BANK NIFTY – 56,192.05 (Daily Chart)



- In Thursday's trading session, the Bank Nifty opened on a positive note and moved northward during the initial hours of the session. However, for most of the day, the index traded in a sideways range, eventually closing on a positive note.
- On the daily scale, the index has formed a bullish candle, enabling it to close above the horizontal support level. The index continues to trade above the 20 DEMA, which is a positive sign for the bulls and indicates sustained buying interest.
- For Friday's trading session, 56,220 will act as an initial resistance level, while on the lower end, 56,080 will act as an initial support level.





TCS: TCS reported a Q2 net profit of ₹12,075 crore and revenue of ₹65,799 crore, The company's EBIT stood at ₹16,565 crore with a margin of 25.2%, while constant currency revenue grew 0.8% QoQ. TCS also announced strategic investments in AI, including a new 1 GW AI data center in India and the acquisition of ListEngage for enhanced Salesforce capabilities, along with a second interim dividend of ₹11 per share.

TATAMOTORS: The auto major said its restructuring scheme involving TML Commercial Vehicles Ltd (TMLCV) and Tata Motors Passenger Vehicles Ltd (TMPV) took effect on October 1, 2025, after approval from the NCLT Mumbai Bench. The company has set October 14, 2025, as the record date for shareholders to receive one TMLCV share (₹2 face value) for every Tata Motors share held. The plan demerges Tata Motors' commercial vehicle business into TMLCV and merges TMPV with Tata Motors.

TATAELXSI: The company reported a Q2 net profit of ₹154.8 crore, up 7.2% QoQ from ₹144.4 crore, with revenue rising 2.9% QoQ to ₹918.1 crore. EBIT increased 4.7% to ₹169.9 crore, while margins improved to 18.5% from 18.2% in the previous quarter.

ICICIPRULI: The company reported new business premium of ₹1,761 crore, marking a 6.1% YoY increase. Annualised Premium Equivalent (APE) stood at ₹871 crore, up from ₹722 crore MoM but down 1.1% YoY.

CMP- 3,061.70
IMPACT- **POSITIVE**

CMP- 681.10
IMPACT- **POSITIVE**

CMP- 5,573.00
IMPACT- **NEUTRAL**

CMP- 593.40
IMPACT- **NEGATIVE**



- Tatarstan aims to boost economic ties with India, positioning itself as a gateway to the Russian market for Indian businesses. The region seeks to increase exports of its products while inviting Indian investment in sectors like IT and pharmaceuticals. India's opening of a consulate in Kazan underscores the growing bilateral cooperation and potential for expanded trade and academic exchange.
- The Indian Tea Association is calling for government intervention to stabilize tea prices. They propose production controls and export support. The association also wants regulated tea imports with minimum prices. This comes as the tea sector faces significant financial strain. Over 80% of organized tea estates reported cash losses last year.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
JSW Steel	1,175.20	30	2.62		Axis Bank	1,167.40	-13.2	-1.12
Tata Steel	176.42	4.48	2.61		Titan Company	3,550.60	-15	-0.42
HCL Tech	1,486.50	33.3	2.29		TATA Cons. Prod	1,118.00	-2.2	-0.2
SBI Life Insura	1,809.80	36.9	2.08		Maruti Suzuki	15,985.00	-27	-0.17
UltraTechCement	12,192.00	201	1.68		HDFC Bank	977.1	-1.6	-0.16

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Motilal Oswal	980.25	56.3	6.09		Hyundai Motor	2,408.80	-65	-2.63
Sona BLW	429.45	24.2	5.97		Ola Electric	50.2	-1.03	-2.01
Aurobindo Pharm	1,119.90	49.1	4.59		PB Fintech	1,735.70	-28.5	-1.62
Prestige Estate	1,582.90	69.1	4.56		Info Edge	1,346.50	-21	-1.54
Hind Zinc	512.25	21.75	4.43		Bajaj Holdings	11,909.00	-184	-1.52



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
SAIL	137.22	4.92	3.72%	190331.2	9.86%
UNOMINDA	1,257.50	-48.80	-3.74%	3747.2	9.73%
KAYNES	7,143.50	-60.50	-0.84%	1291.8	8.71%
AMBER	8,138	3.50	0.04%	539.4	8.31%
NUVAMA	7,170	124	1.76%	312.7	6.14%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
IDFCFIRSTB	73.71	1.35	1.87%	378076.8	-0.66%
NMDC	79.11	2.54	3.32%	272133	-1.18%
CANBK	126.84	0.10	0.39%	268083	-0.37%
PNB	114.97	1.45	1.28%	244616	-0.78%
ETERNAL	346.55	4.10	1.20%	240977.1	-1.44%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
RBLBANK	28/10/25	NIFTY	26,000	25,000	1.01
-	28/10/25	BANKNIFTY	57,000	55,000	1.06
-					
-					



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	72,964.71	73,636.95	-672.24	85,777.27	75,688.09	10,089.18
09-Oct-25	10,907.48	9,599.32	1,308.16	12,577.04	11,712.68	864.36
08-Oct-25	10,286.98	10,205.70	81.28	11,733.48	11,403.52	329.96
07-Oct-25	11,542.97	10,102.31	1,440.66	15,953.11	15,500.54	452.57
06-Oct-25	10,950.18	11,263.95	-313.77	16,124.47	11,088.08	5,036.39

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	111813.1	117356.6	-5543.5	138028.9	137348.8	680.18
09-Oct-25	18813.41	17360.91	1452.5	23756.86	23185.99	570.87
08-Oct-25	15747.69	18187.31	-2439.62	23280.44	23201.7	78.74
07-Oct-25	17587.17	19154.51	-1567.34	22767.03	22949.45	-182.42
06-Oct-25	20460.71	20827.45	-366.74	23303.66	23029.9	273.76



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	5.01	-3.51	30.03	39.69	67.5	34.48
Power Infrastructure	3.94	-5.27	-2.31	6.35	20.52	-38.64
Ferro Alloys	2.81	4.08	6.71	9.62	31.6	3.86
Financial Services	2.44	-1.15	-0.64	-15.41	10.53	-1.87
Mining & Mineral products	1.72	3.16	5.1	16.06	42.3	19.03



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Result calendar for F&O stocks

11-10-2025	13-10-2025	14-10-2025	15-10-2025	16-10-2025
DMART	HCLTECH	ICICIGI	ANGELONE	INFY
	ICICIGI	PERSISTENT	AXISBANK	NESTLEIND
	INDBANK		HDFCAMC	WIPRO
			DELTACORP	
			LTF	

UPCOMING ECONOMIC EVENTS

Friday, October 10, 2025	Country	Event's	Forecast		Previous
17:00	IN	FX Reserves, USD			700.24B
18:00	US	Average Hourly Earnings (MoM) (Sep)	0.3%		0.3%
18:00	US	Nonfarm Payrolls (Sep)	52K		22K
18:00	US	Unemployment Rate (Sep)	4.3%		4.3%
Tuesday, October 14, 2025					
02:00	EUR	German CPI (MoM) (Sep)	0.2%		0.1%
02:30	INR	WPI Inflation (YoY) (Sep)			0.52%

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