

# ITI Morning Boost

June 10, 2025

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 25,103.20 (Daily Chart)



- In Monday's trading session, the Nifty opened on a positive note but failed to sustain its momentum and moved in a sideways direction. The index remained confined within a narrow range of 25,090 to 25,140 throughout the day, reflecting a lack of clear direction.

- On the daily chart, a small bearish candle was formed, indicating mild selling pressure. Despite the subdued movement, the index managed to breach the horizontal resistance level of 25,100 and closed above it. Sustaining above this level will be crucial for maintaining bullish momentum in the coming sessions.

- For Tuesday's trading session, 25,080 will act as the initial support level, while 25,140 will serve as the initial resistance level. A decisive move beyond either side of this range could set the tone for the next directional move.



# BANK NIFTY – 56,839.60 (Daily Chart)



• In Monday's trading session, the banking index opened with a gap up but moved in a sideways direction for the rest of the day. The index hovered within a narrow range of 56,800 to 57,000, which helped it close on a positive note.

• On the daily chart, it formed a small red candle, indicating limited selling pressure. Importantly, the index continues to hold above the horizontal support level of 56,130, which is a positive sign for the bulls. It is also sustaining above the 20-day exponential moving average (20 DEMA), reinforcing the underlying support.

• For Tuesday's trading session, 56,800 will act as the initial support level, while 57,000 will serve as the initial resistance level. A breakout on either side could determine the next directional move.





## STOCK'S IN NEWS

**IRB** : The company, along with IRB Infrastructure Trust, has reported an 8.5% growth in toll collections for the month of May, reaching Rs 581.2 crore, compared to Rs 535.5 crore in the same period last year.

**WIPRO** : Wipro's promoter entity Azim Premji Trust sold 20.23 crore shares worth Rs 5,057 crore in the company via a block deal.

CMP- 53.16  
IMPACT- **POSITIVE**

CMP- 7418.00  
IMPACT- **NEGATIVE**



- The free trade agreement (FTA) between India and the four-nation European bloc EFTA is likely to come into force from September, Commerce and Industry Minister Piyush Goyal said on Monday. The two sides signed the Trade and Economic Partnership Agreement (TEPA) on March 10, 2024. Under the pact, India has received an investment commitment of USD 100 billion in 15 years from the grouping while allowing several products such as Swiss watches, chocolates, and cut and polished diamonds at lower or zero duties.
- Speaking at an event on financial inclusion, Dy guv M Rajeshwar Rao raised concerns about the persistent challenges the microfinance sector faces, including a vicious cycle of over-indebtedness, high interest rates, and harsh recovery practices. "While some moderation in interest rates charged on microfinance loans has been observed in recent quarters, pockets of high interest rates and elevated margins continue to persist," he said.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Jio Financial	304.25	10.25	3.49		Eternal	256.84	-5.02	-1.92
Kotak Mahindra	2,138.20	64.80	3.13		ICICI Bank	1,434.80	-24.90	-1.71
Bajaj Finance	9,607.50	236.00	2.52		Titan Company	3,533.90	-26.00	-0.73
Trent	5,913.50	136.50	2.36		M&M	3,087.40	-19.10	-0.61
Axis Bank	1,219.90	25.30	2.12		Adani Ports	1,467.10	-4.60	-0.31

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Bandhan Bank	186.24	12.69	7.31		Cochin Shipyard	2,301.30	-91.2	-3.81
Hyundai Motor	1,952.20	91.1	4.89		Swiggy	364.6	-9.85	-2.63
Indian Renew	183.24	8.37	4.79		Kalyan Jeweller	551.65	-11.45	-2.03
Hind Zinc	525	22.75	4.53		APL Apollo	1,883.00	-37.9	-1.97
Oracle Fin Serv	9,161.50	375.5	4.27		Eternal	256.84	-5.02	-1.92





## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
PPLPHARMA	212.07	4.74	2.29%	60,10,000	50.16%
KAYNES	5,673.00	-90.00	-1.56%	1,70,000	23.28%
BLUESTARCO	1,575.80	-21.20	-1.33%	4,56,300	21.24%
RVNL	433.35	2.50	0.58%	74,95,125	18.97%
TITAGARH	953	12.60	1.34%	67,62,500	18.06%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
MANAPPURAM	265.23	17.13	6.90%	3,62,73,000	-9.84%
MUTHOOTFIN	2,546.20	91.60	3.73%	47,31,925	-5.63%
KOTAKBANK	2,142.60	64.40	3.10%	2,87,62,800	-4.72%
M&MFIN	284	7.15	2.58%	3,17,81,648	-4.67%
ABFRL	78	-0.37	-0.47%	5,99,95,000	-4.45%

## INDEX HIGHEST OI

F&O Ban list
ABFRL
CHAMBLFERT
HINDCOPPER
TITAGARH

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
26/06/25	NIFTY	26,000	24,500	1.09
26/06/25	BANKNIFTY	56,000	56,000	1.00



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	92,342.88	93,915.89	-1,573.01	94,238.41	65,221.19	29,017.22
09-Jun-25	12,778.34	10,785.47	1,992.87	15,306.03	11,802.24	3,503.79
06-Jun-25	15,208.43	14,198.72	1,009.71	22,522.51	13,180.03	9,342.48
05-Jun-25	17,878.55	18,087.02	-208.47	13,190.92	10,808.52	2,382.40
04-Jun-25	16,575.56	15,499.38	1,076.18	13,045.17	10,478.35	2,566.82

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,11,220.41	1,10,716.31	504.10	3,08,347.55	3,23,435.02	-15,087.47
09-Jun-25	18,720.10	18,701.57	18.53	64,571.78	67,842.93	-3,271.15
06-Jun-25	25,505.14	21,679.15	3,825.99	69,525.67	71,345.23	-1,819.56
05-Jun-25	17,840.97	18,234.02	-393.05	46,601.72	49,479.92	-2,878.20
04-Jun-25	14,418.30	14,935.72	-517.42	37,861.10	42,391.88	-4,530.78



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ceramic Products	6.1	11.21	27.9	22.51	-13.31	-4.89
Quick Service Restaurant	3.35	4.66	5.93	11.33	-4.48	-11.08
Plywood Boards/Laminates	3.15	2.18	18.75	14.83	-12.23	-0.47
Power Generation & Distribution	2.71	3.9	18.38	19.46	-9.25	7.67
Cement - Products	2.59	1.6	17.06	14.02	-21.17	-26.78



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# UPCOMING ECONOMIC EVENTS

Monday, June 9, 2025	Country	Event's	Forecast		Previous
05:20	JP	GDP (QoQ) (Q1)	-0.2%		0.6%
Wednesday, June 11, 2025					
18:00	US	Core CPI (MoM) (May)	0.3%		0.2%
18:00	US	CPI (MoM) (May)	0.2%		0.2%
18:00	US	CPI (YoY) (May)	2.5%		2.3%
20:00	US	Crude Oil Inventories			-4.304M
Thursday, June 12, 2025					
11:30	GB	GDP (MoM) (Apr)	-0.1%		0.2%
16:00	IN	CPI (YoY) (May)			3.16%
18:00	US	Initial Jobless Claims	241K		247K
18:00	US	PPI (MoM) (May)	0.2%		-0.5%

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