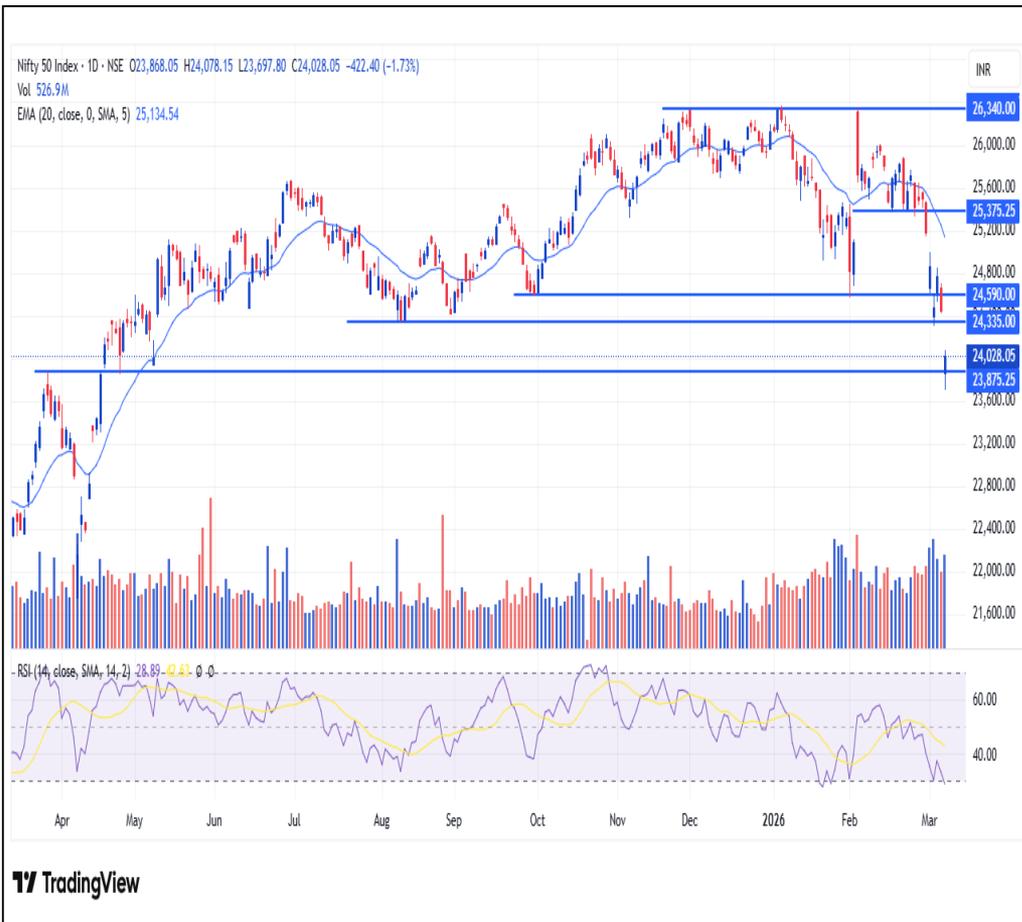


# ITI Morning Boost

March 10, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 24,028.05 (Daily Chart)



• In Monday's trading session, the Nifty opened with a huge gap down but managed to sustain above the opening level and gradually moved in the north direction, which helped the index cut off some of its losses. However, it still closed on a negative note.

• On the daily scale, the index formed a bullish candle with a long wick at the bottom, indicating an attempt to cover the gap. The index continues to trade below the 20 DEMA level, which suggests the continuation of bearish momentum. For a change in trend, the index needs to sustain above the 20 DEMA level, which is currently placed at 25,134.

• For Tuesday's trading session, 24,075 will act as the initial resistance level, while on the lower end, 23,825 will act as the initial support level.



# BANK NIFTY – 56,019.80 (Daily Chart)



- In Monday's trading session, the banking index opened with a huge gap down and traded sideways throughout the session, resulting in a negative close.

- On the daily scale, the index has formed a small bearish candle with a long lower wick, indicating buying interest at lower levels. The bears may remain cautious as the gap created at the opening session is yet to be filled. For a change in trend, the index needs to sustain above the 20 DEMA, which is currently placed at 59,646.

- For Tuesday's trading session, 55,250 will act as the initial support level, while on the higher end, 56,280 will act as the initial resistance level.



Reliance Industries Limited · 1D · NSE O1,375.00 H1,429.40 L1,370.00 C1,424.00 +19.20 (+1.37%)  
Vol 24.87M  
EMA (20, close, 0, SMA, 5) 1,410.27



Srf Limited · 1D · NSE O2,600.00 H2,600.00 L2,535.90 C2,552.40 -70.30 (-2.68%)  
Vol 272.2K  
EMA (20, close, 0, SMA, 5) 2,670.14

INR



**DIXON** : The company has received approval from the Ministry of Electronics and Information Technology under Press Note 3 (2020) for its proposed joint venture with HKC Overseas Ltd. Following the transaction, HKC Overseas will acquire a 26% stake in Dixon Display Technologies Private Ltd, currently a wholly owned subsidiary of Dixon, while Dixon will retain a 74% stake as the companies expand into display technology manufacturing.

**DRREDDY** : The Delhi High Court on Monday backed Dr Reddy's Laboratories Ltd. in its legal dispute with Novo Nordisk regarding the export and manufacture of semaglutide. This implies that Indian generic drug companies will be permitted to manufacture and retail generic drugs that are identical to and provide the same function as Ozempic and Wegovy.

**TATAPOWER** : The company invests Rs 50 crore as the first tranche to acquire a 40% stake in Dorjilung Hydro Power, part of a planned total investment of nearly Rs 1,572 crore.

CMP- 9,804.00  
IMPACT- **POSITIVE**

CMP- 1,287.00  
IMPACT- **POSITIVE**

CMP- 372.90  
IMPACT- **POSITIVE**



- Banks are urged by the finance ministry to work together on insolvency cases. This aims to get more money back and resolve issues faster. A review meeting monitored progress in key cases. Twenty high-value accounts have already been resolved. Banks must reduce delays in filing applications. Public sector bank chiefs will oversee top pending cases.
- India's recent free trade agreements are set to boost the domestic pharma and healthcare industries. Commerce Minister Piyush Goyal highlighted the vast business potential these pacts unlock. Agreements with Mauritius, Australia, UAE, and EFTA are already active. Negotiations with GCC and Eurasia are progressing well.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Wipro	198.75	3.35	1.71
Reliance	1,424.00	19.20	1.37
Apollo Hospital	7,779.00	54.50	0.71
Infosys	1,315.00	6.60	0.50
Sun Pharma	1,807.40	8.00	0.44

Company	Price	Change	%Gain
TMPV	332.00	-18.75	-5.35
UltraTechCement	11,378.00	-609.00	-5.08
Eicher Motors	7,266.00	-354.50	-4.65
Maruti Suzuki	13,508.00	-651.00	-4.60
Bajaj Auto	9,383.00	-433.00	-4.41

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
DMART	3,966.20	90.40	2.33
Tata Comm	1,483.40	26.70	1.83
Wipro	198.75	3.35	1.71
Reliance	1,424.00	19.20	1.37
Torrent Pharma	4,373.70	55.90	1.29

Company	Price	Change	%Gain
BPCL	331.15	-21.60	-6.12
TMPV	332.00	-18.75	-5.35
Bosch	31,600	-1,735	-5.20
Bank of India	151.29	-8.29	-5.19
Shree Cements	23,590	-1,285	-5.17



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
OIL	472.65	-10.80	-2.23%	23,372	20.31%
KPITTECH	690.30	-11.10	-1.58%	7,382.30	19.92%
BPCL	332.60	-20.00	-5.67%	41,526.40	9.67%
FEDERALBNK	274.30	-13.10	-4.56%	73,040.00	8.71%
PRESTIGE	1,311.50	-29.60	-2.21%	5,009	7.63%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
JSWSTEEL	1,195.50	-40.90	-3.31%	47,445.10	-9.23%
BHARATFORG	1,871.20	-45.70	-2.38%	6,313.50	-6.98%
ADANIGREEN	857.25	-4.75	-0.55%	20,421.60	-6.70%
POLYCAB	8,264.50	-296.00	-3.46%	1,995.60	-6.56%
UPL	625.80	-3.45	-0.55%	30,292.40	-6.42%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	30/03/26	NIFTY	26,000	24,000	1.10
SAMMAANCAP	30/03/26	BANKNIFTY	59,000	59,000	0.79



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	72,365.00	1,00,541.76	-28,176.76	1,07,439.97	65,639.25	41,800.72
09-Mar-26	11,156.99	17,502.56	-6,345.57	21,586.46	12,572.66	9,013.80
06-Mar-26	14,434.69	20,465.07	-6,030.38	19,662.38	12,690.87	6,971.51
05-Mar-26	14,914.99	18,667.51	-3,752.52	18,821.10	13,667.73	5,153.37
04-Mar-26	19,120.99	27,873.64	-8,752.65	26,259.37	14,191.20	12,068.17

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,26,491.91	1,27,574.78	-1082.87	95,557.54	95,077.58	479.96
09-Mar-26	25,883.60	23,865.98	2,017.62	20,134.24	20,134.61	-0.37
06-Mar-26	23,200.73	24,564.00	-1,363.27	9,561.93	9,137.51	424.42
05-Mar-26	24,619.59	25,487.97	-868.38	23,368.00	23,797.15	-429.15
04-Mar-26	27,709.35	29,099.44	-1,390.09	22,016.73	21,724.14	292.59



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Alcoholic Beverages	3.33	-4.94	-6.5	-15.79	-12.49	6.03
Aerospace & Defence	2.31	-0.98	1.53	-1.27	-0.75	47.25
Ship Building	1.84	2.47	-1.52	29.17	175.49	1352.13
Electronics	1.3	-2.26	-2.53	-0.41	-7.04	42.39
Education	1.17	-5.56	-13.01	-22.08	-27.96	-32.44



# UPCOMING ECONOMIC EVENTS

Tuesday, 10 March 2026	Country	Event's	Forecast		Previous
05:20	JP	GDP (QoQ) (Q4)	0.2%		-0.6%
19:30	US	Existing Home Sales (Feb)	3.90M		391M
Wednesday, 11 March 2026					
12:30	EU	German CPI (MoM) (Feb)	0.2%		0.1%
18:00	US	CPI (MoM) (Feb)	0.2%		0.2%
18:00	US	CPI (YoY) (Feb)			2.4%
18:00	US	Core CPI (MoM) (Feb)	0.2%		0.3%
20:00	US	Crude Oil Inventories			3.475M
Thursday, 12 March 2026					
16:00	IN	CPI (YoY) (Feb)			2.75%
18:00	US	Initial Jobless Claims			213K

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