

ITI Morning Boost

October 09, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,046.15 (Daily Chart)



- In Wednesday's trading session, the Nifty opened on a positive note but failed to sustain at higher levels and gradually moved southward, resulting in a negative closing.
- On the daily scale, the index has formed a small bearish candle with a long upper wick, indicating selling pressure at higher levels. The index continues to face rejection near the horizontal resistance zone; however, the positive takeaway is that it continues to hold the support of the 20 DEMA, suggesting the bulls are still defending key levels.
- For Thursday's trading session, **25,000** will act as an initial support level, while on the higher end, **25,135** will act as an initial resistance level.

BANK NIFTY – 56,018.25 (Daily Chart)



• In Wednesday's trading session, the Bank Nifty opened on a positive note but failed to sustain at higher levels, moving southward thereafter. During the mid-session, the index managed to recover from the day's low, but towards the end, it again drifted lower, resulting in a negative closing.

• On the daily scale, the index has formed a small bearish candle with nearly equal wicks on both ends, resembling a spinning top pattern, which signals indecision and a possible reversal in trend. The RSI is gradually moving southward after testing the overbought zone, indicating some loss of momentum.

• For Thursday's trading session, 55,820 will act as an initial support level, while on the higher end, 56,230 will act as an initial resistance level.





LUPIN: Drug maker announced plans to establish a state-of-the-art pharmaceutical manufacturing facility in Coral Springs, Florida, aimed at enhancing U.S.-based production of critical respiratory medicines. The facility represents a strategic step to strengthen medicine security and support the health of Florida families and the broader U.S. population.

PVRINOX: PVRInox has introduced India's first 'dine-in cinema' at M5 ECity Mall in Bengaluru. The multiplex chain described it as a unique concept that combines "blockbuster movies with gourmet dining."

JSWSTEEL: JSW Cement, a subsidiary of the \$23-billion diversified JSW Group, has launched a 1 MTPA (million tonnes per annum) cement grinding facility in Sambalpur, Odisha.

ESCORTS: The company plans to invest up to ₹2,000 crore by 2031 in its current manufacturing and R&D facilities in Haryana, with a focus on the agriculture and construction equipment segments.

CMP- 1,905.60
IMPACT- **POSITIVE**

CMP- 1091.30
IMPACT- **POSITIVE**

CMP- 1,145.20
IMPACT- **POSITIVE**

CMP- 3,627.20
IMPACT- **POSITIVE**



- NITI Aayog is launching a major initiative to uplift India's informal workers. A new digital platform, Digital ShramSetu, will use advanced technologies like AI and blockchain. This aims to provide trust, access, and skills to over 490 million workers. The plan focuses on incentivizing technology adoption and creating verifiable credentials.
- The RBI launched four digital payments initiatives for customer convenience at Global Fintech Fest. The regulator launched AI based UPI HELP which provides assistance for payments, mandates, and dispute resolution.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Titan Company	3,565.60	147.4	4.31
Infosys	1,495.00	36.5	2.5
TCS	3,027.20	53.5	1.8
HCL Tech	1,453.20	19.8	1.38
Tech Mahindra	1,458.20	19.3	1.34

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Tata Motors	681.55	-16.5	-2.36
M&M	3,426.50	-66.3	-1.9
Jio Financial	304.65	-5.25	-1.69
Bharat Elec	403.65	-6.65	-1.62
UltraTechCement	11,991.00	-193	-1.58

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Titan Company	3,565.60	147.4	4.31
NALCO	223.62	6.55	3.02
Escorts Kubota	3,627.20	102	2.89
Infosys	1,495.00	36.5	2.5
TCS	3,027.20	53.5	1.8

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Oberoi Realty	1,577.50	-59.1	-3.61
AB Capital	295.25	-8.25	-2.72
Ola Electric	51.23	-1.38	-2.62
Indian Renew	148.64	-3.8	-2.49
HUDCO	225.68	-5.75	-2.48



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
POWERINDIA	17,871	228.00	1.29%	55.8	79.55%
RVNL	336.8	-16.80	-4.67%	33855.3	13.85%
IRFC	123.66	-4.22	-3.30%	39665.3	7.03%
TITAGARH	899.85	-29.10	-3.13%	6757	5.72%
KFINTECH	1,035.20	-18.90	-1.79%	2521.3	5.54%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
360ONE	1,086	17.20	1.61%	2432.5	-4.59%
ADANIENSOL	918.2	-6.30	-0.68%	18334.3	-0.33%
ADANIENT	2,534.30	-21.40	-0.84%	14159.4	-0.21%
ADANIGREEN	1,050.10	-14.00	-1.32%	19665.6	-0.03%
ADANIPORTS	1,397.20	-10.50	-0.75%	22097	-0.90%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
RBLBANK	28/10/25	NIFTY	26,000	25,000	1.02
-	28/10/25	BANKNIFTY	57,000	55,000	1.03
-					
-					



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	62,057.23	64,037.63	-1,980.40	73,200.23	63,975.41	9,224.82
08-Oct-25	10,286.98	10,205.70	81.28	11,733.48	11,403.52	329.96
07-Oct-25	11,542.97	10,102.31	1,440.66	15,953.11	15,500.54	452.57
06-Oct-25	10,950.18	11,263.95	-313.77	16,124.47	11,088.08	5,036.39
03-Oct-25	16,898.78	18,482.15	-1,583.37	14,005.39	13,515.63	489.76

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	92999.71	99995.71	-6996	114272.1	114162.8	109.31
08-Oct-25	15747.69	18187.31	-2439.62	23280.44	23201.7	78.74
07-Oct-25	17587.17	19154.51	-1567.34	22767.03	22949.45	-182.42
06-Oct-25	20460.71	20827.45	-366.74	23303.66	23029.9	273.76
03-Oct-25	19,598.91	21,913.71	-2,314.80	22,426.36	22,641.62	-215.26



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	1.8	-7.49	27.99	39.11	68.35	34.88
Shipping	1.45	2.92	6.34	-3.44	19.7	-17.43
Cables	1.41	2.5	-2.33	-9.94	33.69	-1.98
Diamond, Gems and Jewellery	1.39	2.28	-2.72	-5.73	7.36	-19.11
Sugar	1.09	2.38	-2.72	-10	9.92	-29.1



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UPCOMING ECONOMIC EVENTS

Thursday,octomber 9,2025	Country	Event's	Forecast		Previous
00:30	US	FOMC Meeting Minutes			
18:00	US	Fed Chair Powell Speaks			
18:00	US	Initial Jobless Claims	223K		218K
Friday, October 10, 2025					
17:00	IN	FX Reserves, USD			700.24B
18:00	US	Average Hourly Earnings (MoM) (Sep)	0.3%		0.3%
18:00	US	Nonfarm Payrolls (Sep)	52K		22K
18:00	US	Unemployment Rate (Sep)	4.3%		4.3%

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