

ITI Morning Boost

June 09, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,003.05 (Daily Chart)



- In Friday's trading session, bulls regained control of the Nifty after a series of muted sessions. The index opened on a positive note and continued its upward movement during the first half. In the latter half, it traded sideways, ultimately closing on a strong positive note.

- On the daily chart, the index formed a bullish candle at the 20 DEMA support level and closed near the key horizontal resistance of 25,100. A breakout above this resistance could further strengthen the bullish momentum. Additionally, the RSI is trending upward, indicating improving strength in the index.

- For Monday's session, 24,950 will act as the initial support level, while 25,100 will serve as the initial resistance.

BANK NIFTY – 56,578.40 (Daily Chart)



- In Friday's trading session, the banking index witnessed strong bullish momentum during the initial hours. In the second half, the index moved sideways, allowing it to hold onto its early gains and ultimately close at an all-time high.
- On the daily chart, the index formed a strong bullish candle and successfully closed above the key horizontal resistance level of 56,130. Additionally, it bounced off the 20 DEMA, reinforcing the bullish sentiment.
- For Monday's session, 56,460 will act as the initial support level, while 56,680 will serve as the initial resistance.





GRSE : The company has signed Memorandums of Understanding (MoUs) in Sweden and Denmark to enhance its capabilities in the marine systems sector and to enter the expedition cruise segment. It partnered with Berg Propulsion (Sweden) to strengthen its marine equipment portfolio and with SunStone (Denmark) for collaboration in expedition cruise vessel development.

MCX : The Multi Commodity Exchange of India has received approval from SEBI (Securities and Exchange Board of India) to launch Electricity Derivatives. This product will allow generators, distribution companies, and large consumers to hedge against price volatility and manage associated risks in the electricity market.

BEL : BEL has signed a Memorandum of Understanding (MoU) with Tata Electronics to explore opportunities in indigenous electronics and semiconductor development. The collaboration will focus on semiconductor fabrication (Fab), outsourced semiconductor assembly and test (OSAT), and design services. The solutions will cater to BEL's requirements for microcontrollers (MCUs), systems-on-chip (SoCs), and monolithic microwave integrated circuits (MMICs).

CMP- 3252.20
IMPACT- **POSITIVE**

CMP- 7418.00
IMPACT- **POSITIVE**

CMP- 390.70
IMPACT- **POSITIVE**



- In a significant move on June 6, the Reserve Bank of India (RBI) announced a 100 basis point cut in the Cash Reserve Ratio (CRR), from 4 percent to 3 percent, to be implemented in four tranches of 25 bps each. Alongside the CRR cut, the Monetary Policy Committee (MPC) voted to reduce the repo rate by 50 basis points to 5.50 percent, marking the third consecutive rate cut by the central bank. The policy stance was also revised to 'neutral' from 'accommodative.'
- US trade deficit narrowed to a 19-month low of \$61.6 billion in April compared with the previous month, according to data released by the US Census bureau on June 5. The trade deficit stood at \$138.3 billion in March. Goods and services imports were \$351 billion in April, down 16.3 percent from the previous month. On the other hand, exports rose 3 percent to \$294 billion. The April goods deficit at \$87.4 billion was the lowest since October 2023.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Shriram Finance	688.25	36.80	5.65		HDFC Life	755.10	-6.50	-0.85
Bajaj Finance	9,371.50	437.50	4.90		Bharat Elec	390.70	-2.80	-0.71
JSW Steel	1,004.90	36.15	3.73		Bharti Airtel	1,870.20	-8.60	-0.46
Axis Bank	1,194.60	35.60	3.07		Tata Steel	157.49	-0.48	-0.30
Maruti Suzuki	12,462.00	336.00	2.77		Sun Pharma	1,679.20	-3.90	-0.23

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
IDFC First Bank	71.55	4.75	7.11		Sona BLW	510.15	-17.95	-3.4
ICICI Lombard	2,006.20	128.7	6.85		Bharti Hexacom	1,819.20	-59.3	-3.16
Godrej Prop	2,467.00	155	6.7		Solar Ind	16,523.00	-500	-2.94
DLF	880.35	54.65	6.62		CG Power	681.6	-14.9	-2.14
Muthoot Finance	2,446.20	151.6	6.61		Bharat Dynamics	1,933.60	-35.2	-1.79



OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
BLUESTARCO	1,597	6.60	0.41%	3,76,350	21.13%
PNBHOUSING	1,110.80	42.10	3.94%	77,49,950	19.60%
FORTIS	767.30	8.20	1.08%	35,70,425	19.54%
UNOMINDA	1,096.80	18.40	1.71%	13,82,700	19.09%
MANKIND	2,364	-6.20	-0.26%	4,21,875	14.26%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
MANAPPURAM	248.10	12.93	5.50%	4,02,30,000	-13.28%
IRFC	146.87	1.83	1.26%	5,54,90,550	-9.26%
ASHOKLEY	243.41	8.29	3.53%	3,97,15,000	-8.75%
MCX	7,459	316.50	4.43%	14,29,900	-8.47%
ICICIGI	2,011	130.50	6.94%	60,72,750	-6.21%

INDEX HIGHEST OI

F&O Ban list
ABFRL
CHAMBLFERT
HINDCOPPER
MANAPPURAM

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
26/06/25	NIFTY	26,000	24,000	0.88
26/06/25	BANKNIFTY	56,000	56,000	0.98



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	79,564.54	83,130.42	-3,565.88	78,932.38	53,418.95	25,513.43
06-Jun-25	15,208.43	14,198.72	1,009.71	22,522.51	13,180.03	9,342.48
05-Jun-25	17,878.55	18,087.02	-208.47	13,190.92	10,808.52	2,382.40
04-Jun-25	16,575.56	15,499.38	1,076.18	13,045.17	10,478.35	2,566.82
03-Jun-25	17,063.43	19,917.26	-2,853.83	15,703.72	9,795.75	5,907.97

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	92,500.31	92,014.74	485.57	2,43,775.77	2,55,592.09	-11,816.32
06-Jun-25	25,505.14	21,679.15	3,825.99	69,525.67	71,345.23	-1,819.56
05-Jun-25	17,840.97	18,234.02	-393.05	46,601.72	49,479.92	-2,878.20
04-Jun-25	14,418.30	14,935.72	-517.42	37,861.10	42,391.88	-4,530.78
03-Jun-25	18,289.94	20,928.08	-2,638.14	44,491.94	47,573.72	-3,081.78



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Auto Ancillaries	0.64	2.41	20.9	20.97	-4.69	7.06
Capital Goods-Non Electrical Equipment	0.41	2.41	17.16	20.17	-12.3	9.58
IT - Hardware	1.49	4.72	22.64	12.64	-22.02	-15.89
Marine Port & Services	0.51	2.8	16.51	15.95	-9.27	-10.84
Mining & Mineral products	0.75	2.17	15.35	16.85	-4.02	8.05



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UPCOMING ECONOMIC EVENTS

Monday, June 9, 2025	Country	Event's	Forecast		Previous
05:20	JP	GDP (QoQ) (Q1)	-0.2%		0.6%
Wednesday, June 11, 2025					
18:00	US	Core CPI (MoM) (May)	0.3%		0.2%
18:00	US	CPI (MoM) (May)	0.2%		0.2%
18:00	US	CPI (YoY) (May)	2.5%		2.3%
20:00	US	Crude Oil Inventories			-4.304M
Thursday, June 12, 2025					
11:30	GB	GDP (MoM) (Apr)	-0.1%		0.2%
16:00	IN	CPI (YoY) (May)			3.16%
18:00	US	Initial Jobless Claims	241K		247K
18:00	US	PPI (MoM) (May)	0.2%		-0.5%

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