

# ITI Morning Boost

May 09, 2025

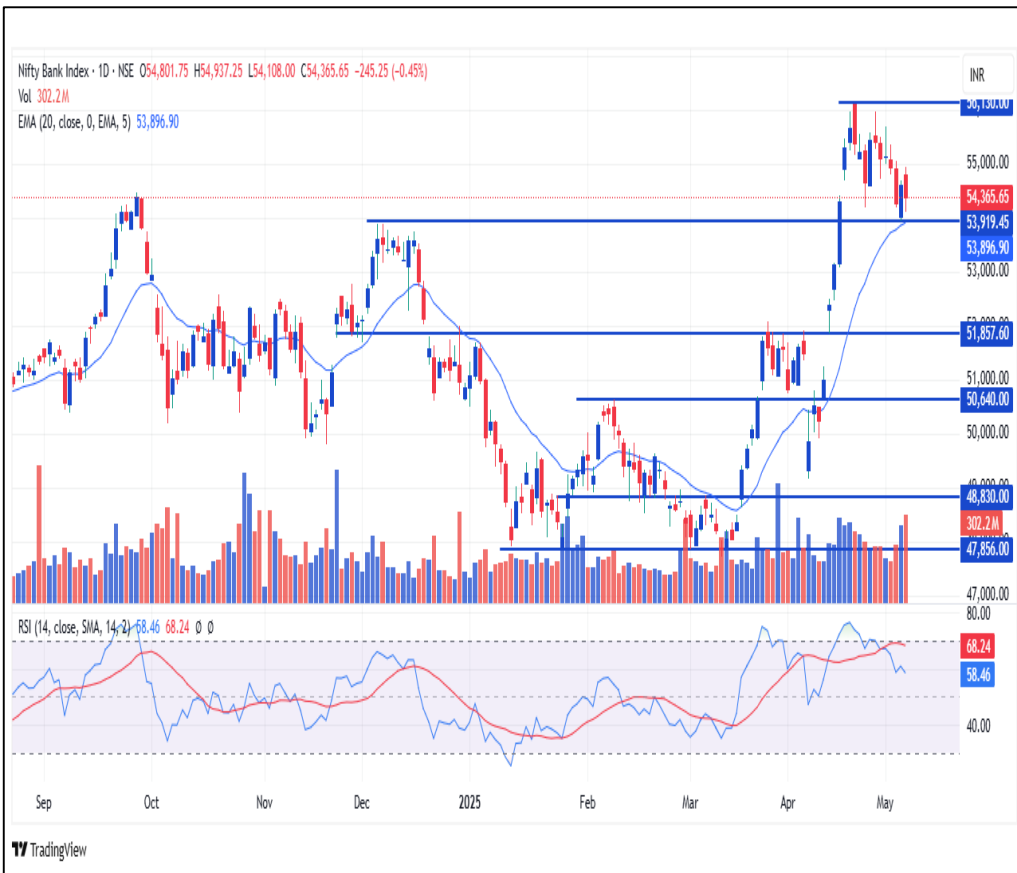
\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 24,273.80 (Daily Chart)



- In Thursday's trading session, the Nifty opened on a flattish note and traded sideways for most of the day. However, in the final hour, the index failed to sustain at higher levels and slipped into the red, closing on a negative note.
- On the daily chart, a red candle was formed, reflecting bearish sentiment. Importantly, the index continues to consolidate within a broad range of 23,950–23,500 for the thirteenth consecutive session. A decisive breakout or breakdown from this range will determine the next directional move.
- For Friday's trading session, **24,240** will act as an initial support level, while **24,450** will serve as an initial resistance level.

# BANK NIFTY – 54,365.65 (Daily Chart)



- In Thursday's trading session, the banking index opened on a positive note but lacked follow-through momentum, leading to a sideways move for most of the day. In the latter half, the index failed to sustain at higher levels and drifted lower, ending the session with a negative close.

- On the daily chart, a bearish candle was formed; however, the index managed to hold above the 20 DEMA, which remains a positive sign for the bulls. That said, the RSI is gradually trending downward, indicating emerging weakness in the index.

- For Friday's trading session, 54,230 will act as an initial support level, while 54,870 will serve as the initial resistance level.





**LT** : Engineering and construction major Larsen and Toubro (L&T) on May 8 reported a consolidated net profit for the quarter ended March 2025 at Rs 5,497 crore, up 25 percent compared to Rs 4,396 crore in the same quarter last year. The firm's consolidated revenue rose 11 percent to Rs 74,392 crore in Q4FY25 as against Rs 67,079 crore in Q4FY24.

**MCX** : Net Sales at Rs 268.89 crore in March 2025 up 72.17% from Rs. 156.18 crore in March 2024. Quarterly Net Profit at Rs. 101.67 crore in March 2025 up 64.12% from Rs. 61.95 crore in March 2024. EBITDA stands at Rs. 155.86 crore in March 2025 up 63.03% from Rs. 95.60 crore in March 2024. MCX India EPS has increased to Rs. 19.94 in March 2025 from Rs. 12.15 in March 2024.

**BIOCON** : Biocon, India's leading biopharmaceutical company, reported a 153 percent year-on-year (YoY) jump in net profit for the fourth quarter of FY25, led by strong performances in its biosimilars and generics businesses. Consolidated net profit rose to Rs 344 crore, while revenue climbed 15 percent to Rs 4,454 crore on a like-for-like basis.

CMP- 3,323.90  
IMPACT- **POSITIVE**

CMP- 2,181.80  
IMPACT- **POSITIVE**

CMP- 334.60  
IMPACT- **POSITIVE**



- Union minister Nitin Gadkari on Thursday said that infrastructure development is key to making India a strong economic power, and the highways ministry has taken a decision to convert 25,000-30,000 km two-lane highways into four lanes at an investment of Rs 10 lakh crore.
- India has included adequate safeguards in the free trade agreement with the UK to protect its sensitive sectors and in the automobile segment, the import duty will be reduced over 10-15 years, a government official said on Thursday. The official also said that the duty concession on imports of petrol and diesel engine vehicles from the UK is limited to a pre-defined quota.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
HCL Tech	1,580.70	17.40	1.11		Shriram Finance	615.80	-20.85	-3.27
Axis Bank	1,172.20	10.90	0.94		Eternal	229.81	-7.09	-2.99
Titan Company	3,369.30	30.40	0.91		Adani Enterpris	2,285.30	-67.80	-2.88
Kotak Mahindra	2,112.60	17.70	0.84		M&M	3,033.10	-86.80	-2.78
Coal India	385.45	2.15	0.56		TATA Cons. Prod	1,116.00	-30.00	-2.62

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
COFORGE LTD.	7,754.50	154.5	2.03		Torrent Power	1,420.00	-81.9	-5.45
Canara Bank	95.37	1.7	1.81		Jubilant Food	671.85	-35.15	-4.97
Bharti Hexacom	1,730.00	20	1.17		Godrej Prop	2,030.30	-97.7	-4.59
HCL Tech	1,580.70	17.4	1.11		UPL	656.5	-31.5	-4.58
Axis Bank	1,172.20	10.9	0.94		Varun Beverages	488.75	-23.35	-4.56





## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
SIEMENS	2,828.90	-149.70	-5.03%	21,27,375	13.24%
RAMCOCEM	952.75	-1.20	-0.13%	54,22,150	11.95%
BHARATFORG	1,110.30	-34.60	-3.02%	1,16,55,000	6.22%
DRREDDY	1,144.20	-11.90	-1.03%	1,37,53,750	4.84%
INDUSINDBK	817.15	-9.60	-1.16%	3,69,85,500	4.38%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
APOLLOTYRE	484.95	-10.75	-2.17%	73,83,100	-10.12%
APLAPOLLO	1,666.70	0.50	0.03%	44,30,650	-8.25%
KEI	3,264.20	-35.20	-1.07%	13,94,850	-7.53%
PRESTIGE	1,313.80	-29.70	-2.21%	49,36,425	-6.76%
IGL	200.55	-5.48	-2.66%	2,11,36,500	-6.69%

## INDEX HIGHEST OI

F&O Ban list
CDSL
MANAPPURAM
RBLBANK

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/05/25	NIFTY	25,000	24,000	1.23
29/05/25	BANKNIFTY	63,000	54,000	0.80



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	79,704.67	68,048.73	11,655.94	64,638.85	58,175.14	6,463.71
08-May-25	22,365.53	20,357.57	2,007.96	12,682.67	13,278.92	-596.25
07-May-25	16,371.71	13,785.85	2,585.86	13,168.99	10,790.50	2,378.49
06-May-25	13,471.35	9,676.83	3,794.52	10,963.04	12,360.72	-1,397.68
05-May-25	9,365.89	8,868.10	497.79	13,917.99	11,129.33	2,788.66

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	85,426.79	79,614.33	5,812.46	2,23,382.33	2,26,928.55	-3,546.22
07-May-25	20,899.17	18,763.16	2,136.01	61,288.34	58,927.39	2,360.95
06-May-25	21,636.48	20,876.43	760.05	58,975.76	60,493.21	-1,517.45
05-May-25	20,298.54	17,493.54	2,805.00	54,935.06	56,277.67	-1,342.61
02-May-25	22,592.60	22,481.20	111.40	48,183.17	51,230.28	-3,047.11



\*Data in above table is based on previous day closing bases. Data N/A 8<sup>th</sup> May FII & DII Stock F&O.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	2.11	11.18	21.73	68.92	130.85	7.23
Credit Rating Agencies	1.91	2.83	13.16	-2.03	-13.58	13.47
Readymade Garments/ Apparells	1.33	2.83	10.54	-5.89	-4.25	31.07
Bearings	1.03	2.23	10.33	1.87	-15.46	-19.31
Ceramic Products	0.6	1.17	0.48	-19.54	-31.78	-22.45



\*Data in above table is based on previous day closing bases

## Result calendar for F&O stocks

09-05-2025	12-05-2025	13-05-2025	14-05-2025	15-05-2025
BANKINDIA	UPL	BHARTIARTL	MUTHOOTFIN	CROMPTON
DRREDDY		ABCAPITAL	SHREECEM	PAGEIND
ABB		TATAMOTORS	JUBLFOOD	NCC
MANAPPURAM		MFSL	BERGEPAIN	
		HEROMOTOCO		
		CIPLA		

# UPCOMING ECONOMIC EVENTS

Friday, May 9, 2025	Country	Event's	Forecast		Previous
17:00	IN	FX Reserves, USD			688.13B
Monday, May 12, 2025					
16:00	IN	CPI (YoY) (Apr)			3.34%
Tuesday, May 13, 2025					
18:00	US	Core CPI (MoM) (Apr)			0.1%
18:00	US	CPI (YoY) (Apr)			2.4%
18:00	US	CPI (MoM) (Apr)			-0.1%
Wednesday, May 14, 2025					
11:30	EU	German CPI (MoM) (Apr)	0.4%		0.3%
12:00	IN	WPI Inflation (YoY) (Apr)			2.05%
20:00	US	Crude Oil Inventories			-2.032M

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SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,

CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at [iti.research@itiorg.com](mailto:iti.research@itiorg.com)