

# ITI Morning Boost

April 09, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 23,997.35 (Daily Chart)



- In Wednesday's trading session, the Nifty opened with a huge gap up and gradually moved northward, which helped the index hit the psychological mark of 24,000.

- On a daily scale, the index has formed a strong bullish candle and managed to close above the 20 DEMA level, which is a positive sign for the bulls. The RSI is gradually moving northward, indicating good strength in the index. However, bulls should remain cautious as gap filling is still pending.

- For Thursday's trading session, 23,865 will act as the initial support level, while on the higher end, 24,050 will act as the initial resistance level.



# BANK NIFTY – 55,703.90 (Daily Chart)



- In Wednesday's trading session, the banking index opened with a huge gap up and gradually moved northward, which helped the index reach the psychological mark of 55,700.

- On a daily scale, the index has formed a strong bullish candle and managed to close above the 20 DEMA level, which is a positive sign for the bulls. The RSI is gradually moving northward, indicating good strength in the index. However, bulls should remain cautious as gap filling is still pending.

- **For Thursday's trading session, 55,260 will act as the initial support level, while on the higher end, 55,780 will act as the initial resistance level.**



SBI Life Insurance Co. Ltd. · 1D · NSE O1,880.00 H1,923.00 L1,870.00 C1,907.60 +66.20 (+3.60%)  
Vol 1.1M  
EMA (20, close, 0, SMA, 5) 1,878.77

On a daily scale, the stock managed to breach the resistance of falling trend line and closed above it.

The stock managed to close above 20 DEMA level.

RSI is gradually moving towards the north direction indicates good strength in the stock.



# SRF CMP- 2,435.10 (Daily Chart)

SELL FUT BELOW 2,444 SL 2,468 TGT 2,395.



**BOSCH** : Technology and services provider firm, has approved the acquisition of a 100% stake in Bosch Chassis Systems India for ₹9,068.68 crore from its group entities.

**LUPIN** : The pharma company has received USFDA approval for its Dapagliflozin and Metformin extended-release tablets in multiple strengths, boosting its US diabetes portfolio.

**NTPC** : The company said it has signed a non-binding MoU with Electricite de France (EDF) to explore collaboration on new nuclear power projects in India, subject to government approvals.

**KEC** : The company won orders worth ₹2,518 crore, including its largest commercial real estate project in the civil segment and a JV order under the Kavach train safety programme.

**NAUKRI** : The company reported a steady Q4 update, with standalone billings rising 7.45% YoY to ₹1,057.1 crore. Growth was led by the recruitment solutions business, up 9.5% to ₹810.7 crore, while its real estate vertical, 99acres, saw a modest 1.9% increase to ₹162.8 crore.

CMP- 35,935.00  
IMPACT- **POSITIVE**

CMP- 2,294.10  
IMPACT- **POSITIVE**

CMP- 374.15  
IMPACT- **POSITIVE**

CMP- 567.60  
IMPACT- **POSITIVE**

CMP- 1,032.70  
IMPACT- **NEUTRAL**



- While the ceasefire may hold for now, a return to normal oil trade could take at least three months due to multiple hurdles, including slow vessel movement, limited ship and insurance availability, loading constraints and production shut-ins, industry executives said.
- India and the US are pushing businesses to use a new trade facilitation portal. This initiative aims to significantly increase bilateral trade, with both nations targeting \$500 billion. The portal is designed to connect businesses across various sectors, from agriculture to technology. This development is expected to create new opportunities and strengthen economic ties between the two countries.
- Tiruppur's apparel exports faced a 15% drop in March from the US and Europe. Buyers there held existing stock amid inflation concerns. Demand from West Asia halted due to the Iran war. This disrupted trade routes and increased costs. Manufacturers are also seeing rising input prices.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Shriram Finance	1,023.20	92.55	9.94		Coal India	449.25	-13.75	-2.97
Adani Enterpris	2,043.80	161.70	8.59		Tech Mahindra	1,451.40	-22.00	-1.49
TMPV	334.75	26.05	8.44		Nestle	1,213.70	-9.10	-0.74
Interglobe Avi	4,615.50	346.70	8.12		Wipro	203.42	-1.30	-0.64
Eicher Motors	7,131.00	525.50	7.96		ONGC	285.50	-1.15	-0.40

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Ashok Leyland	172.48	19.55	12.78		Oil India Ltd	458.95	-22.95	-4.76
Adani Green	1,029.65	104.30	11.27		Coal India	449.25	-13.75	-2.97
Shriram Finance	1,023.20	92.55	9.94		NATIONALUM	400.15	-11.60	-2.82
HPCL	364.25	32.85	9.91		DMART	4,368.80	-97.20	-2.18
CHOLAFIN	1,554.30	139.30	9.84		Tech Mahindra	1,451.40	-22.00	-1.49

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## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
360ONE	973.85	43.85	4.72%	4,518	41.96%
NAM-INDIA	901.40	70.25	8.45%	1,486.90	34.48%
GODFRYPHLP	2,013.80	75.00	3.87%	207.40	24.22%
ADANIPOWER	169.75	5.58	3.40%	50,225.40	17.54%
HYUNDAI	1,767.20	61.00	3.58%	4,288	15.57%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
FORCEMOT	22,128.00	2,385	12.08%	76.70	-25.16%
ASHOKLEY	172.62	19.38	12.65%	1,40,040.00	-9.46%
MUTHOOTFIN	3,484.50	240.20	7.40%	3,457.90	-8.02%
IREDA	122.68	7.29	6.32%	42,483.30	-7.85%
SAMMAANCAP	153.07	7.22	4.95%	1,03,501.00	-6.74%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	28/04/26	NIFTY	24,000	23,000	0.95
SAMMAANCAP	28/04/26	BANKNIFTY	60,000	52,000	0.81



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	64,467.74	1,02,401.27	-37,933.53	1,07,267.05	72,650.47	34,616.58
08-Apr-26	19,092.05	21,904.02	-2,811.97	29,003.39	24,835.22	4,168.17
07-Apr-26	7,953.46	16,645.57	-8,692.11	20,860.09	12,880.59	7,979.50
06-Apr-26	8,837.64	17,004.81	-8,167.17	20,445.57	12,356.87	8,088.70
02-Apr-26	10,626.52	20,557.65	-9,931.13	18,421.27	11,212.86	7,208.41

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,03,139.50	97,570.04	5,569.46	8,66,321.39	8,69,862.78	-3,541.39
08-Apr-26	34,009.70	31,487.91	2,521.79	17,583.70	17,563.92	19.78
07-Apr-26	19,991.33	20,571.63	-580.3	11,454.01	11,241.81	212.2
06-Apr-26	20,712.58	19,818.76	893.82	15,164.33	14,124.71	1,039.62
02-Apr-26	5,258.84	5,724.00	-465.16	8,11,841.61	8,16,563.73	-4,722.12



## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Marine Port & Services	5.95	3.78	-8.1	-19.35	-18.03	6.41
Cables	5.86	3.37	-1.83	-4.55	-11.42	25.31
Banks	5.56	2.34	-3.84	-10.25	-0.29	19.55
Automobile	5.55	0.83	-2.74	-14.75	-7.92	35.17
Quick Service Restaurant	5.4	0.6	-5.92	-16.22	-28.06	-20.97



## Result calendar for F&O stocks

09-04-2026	14-04-2026	15-04-2026	16-04-2026	18-04-2026
TCS	ICICIPRULI	ICICIGI	HDFCAMC	HDFCBANK
			ANGELONE	ICICIBANK
			HDFCLIFE	
			WIPRO	

# UPCOMING ECONOMIC EVENTS

Thursday, 9 April 2026	Country	Event's	Forecast		Previous
18:00	US	Core PCE Price Index (MoM) (Feb)	0.4%		0.4%
18:00	US	Core PCE Price Index (YoY) (Feb)	3.0%		3.1%
18:00	US	GDP (QoQ) (Q4)	0.7%		0.7%
18:00	US	Initial Jobless Claims	210K		202K
Friday, 10 April 2026					
11:30	DE	German CPI (MoM) (Mar)	1.1%		1.1%
17:00	IN	FX Reserves, USD			688.06B
18:00	US	CPI (MoM) (Mar)	1.0%		0.3%
18:00	US	Core CPI (MoM) (Mar)	0.3%		0.2%
18:00	US	CPI (YoY) (Mar)	3.4%		2.4%

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