

ITI Morning Boost

April 09, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 22,535.85 (Daily Chart)



- In Tuesday's trading session, the Nifty opened with a gap up, but failed to sustain its bullish momentum, spending most of the day in a sideways range, which led to a mildly positive close.
- On the daily chart, the index has formed a small-bodied green candle with equal wicks on both ends, reflecting indecision and a range-bound session. Importantly, the index continues to trade below the 20 DEMA, suggesting that bulls are yet to regain control.
- For Wednesday's trading session, 22,510 will act as an initial support level and, on the higher end, 22,700 will act as an initial resistance level.

BANK NIFTY – 50,511.00 (Daily Chart)



- In Tuesday's trading session, the Bank Nifty opened with a gap up but failed to build on the bullish momentum, moving in a sideways direction throughout the day. Despite the lack of momentum, the index managed to close on a positive note.

- On the daily chart, a small green candle with long, equal wicks on both ends was formed, indicating a range-bound session and indecisiveness among participants. A positive takeaway is that the index closed above the 20 DEMA, which could offer short-term support for the bulls.

- For Wednesday's trading session, 50,800 will act as an initial resistance level and, on the lower end, 50,400 will act as an initial support level.





BPCL : The company has entered into a joint venture (JV) agreement with Sembcorp Green Hydrogen India to explore renewable energy and green hydrogen projects across India.

IRB : Toll collections in March increased by 15.8% to Rs 556.8 crore, compared to Rs 480.9 crore in the same month last year. Toll revenue in FY25 rose 23% to Rs 6,360 crore, compared to Rs 5,169 crore in FY24.

NTPC : The company has declared the commercial operations of the second part capacity of 90 MW out of the 150 MW Dayapar Wind Energy Project Phase-I in Bhuj, Gujarat. The first part capacity of 50 MW was already declared in commercial operation in November 2023. With this, the total installed and commercial capacity of the NTPC group will become 80,020 MW.

IDEA : The Board has allotted 3,695 crore equity shares of the company to the Government of India for Rs 36,950 crore. After the allotment, the Government of India's shareholding in Vodafone stands at 48.99%.

CMP- 285.90
IMPACT- **POSITIVE**

CMP- 45.72
IMPACT- **POSITIVE**

CMP- 352.95
IMPACT- **POSITIVE**

CMP- 7.17
IMPACT- **NEUTRAL**



- Finance minister Nirmala Sitharaman on Tuesday said India's growth trajectory remains strong, underpinned by sound macroeconomic fundamentals and structural reforms implemented over the past decade. "Our government remains committed to continued reforms, maintaining macroeconomic stability, and ensuring that growth benefits every section of society," she said.
- India is open to allowing zero duty import of goods from the US in several sectors, including those covered under the production-linked incentive (PLI) schemes, people familiar with the development said. Officials said a generous offer by India can expedite the proposed bilateral trade agreement (BTA), helping roll back the 26% reciprocal tariff levied on India effective April 9.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Jio Financial	224.81	11.29	5.29		Power Grid Corp	288.95	-0.45	-0.16
Shriram Finance	641.45	27.45	4.47					
Cipla	1,432.55	47.85	3.46					
Bharat Elec	281.45	9.35	3.44					
Titan Company	3,122.30	100.10	3.31					

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Delhivery	268.35	9.55	3.69		Trent	4,740.95	-821.9	-14.77
GMR Airports	82.22	1.48	1.83		Mazagon Dock	2,317.30	-224.9	-8.85
Britannia	5,055.85	32.45	0.65		Tata Steel	129.48	-10.91	-7.77
Godrej Consumer	1,160.10	3.5	0.3		JSW Steel	930.3	-75.45	-7.5
HUL	2,249.40	4.85	0.22		Bharat Forge	951.6	-74.45	-7.26



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
SIEMENS	2772.95	-49.40	-1.75	22,97,850	17.93%
MFSL	1137.05	5.75	0.51	64,24,800	12.73%
IGL	179.68	-7.62	-4.07	3,28,54,250	11.23%
MUTHOOTFIN	2303.40	39.45	1.74	38,63,750	9.63%
GODREJPROP	1982.05	48.80	2.52	58,25,025	8.48%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
HUDCO	206.58	10.99	5.62	1,53,79,350	-11.54%
KPITTECH	1112.20	43.15	4.04	26,22,000	-7.21%
BAJAJFINSV	1904.60	49.90	2.69	1,25,23,000	-6.34%
MCX	5205.55	211.85	4.24	19,53,600	-5.36%
NCC	205.35	7.05	3.56	1,51,97,550	-4.69%

INDEX HIGHEST OI

F&O Ban list
BSOFT
HINDCOPPER
MANAPPURAM

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
30/04/25	NIFTY	23,500	22,000	0.72
24/04/25	BANKNIFTY	53,000	50,000	0.77



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	73,267.69	1,01,032.43	-27,764.74	91,375.23	70,522.98	20,852.25
08-Apr-25	13,687.62	18,681.86	-4,994.24	14,363.74	11,266.50	3,097.24
07-Apr-25	13,372.27	22,412.28	-9,040.01	26,528.23	14,405.78	12,122.45
04-Apr-25	13,946.58	17,430.56	-3,483.98	14,454.32	16,174.64	-1,720.32
03-Apr-25	9,681.91	12,487.91	-2,806.00	11,567.21	11,345.74	221.47

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,36,275.35	1,36,146.41	128.94	4,23,489.78	4,28,565.96	-5,076.18
08-Apr-25	21,737.82	22,105.05	-367.23	70,350.59	71,101.24	-750.65
07-Apr-25	30,340.05	28,479.18	1,860.87	99,955.37	93,772.43	6,182.94
04-Apr-25	25,719.84	29,483.61	-3,763.77	83,820.01	87,788.09	-3,968.08
03-Apr-25	18,946.75	21,476.58	-2,529.83	63,437.60	65,601.98	-2,164.38



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Paints/Varnish	4.32	2.14	2.31	-6.06	-18.58	-10.36
Crude Oil & Natural Gas	3.76	-4.28	0.72	-25.57	-26.13	-4.22
Fertilizers	3.66	1.84	4.15	-14.41	-7.68	3.49
Air Transport Service	3.28	1.98	7.56	5.51	-3.01	59.82
Edible Oil	3.27	1.38	1.4	-16.36	-8.03	10.98



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Result calendar for F&O stocks

10-04-2025	15-04-2025	16-04-2025	17-04-2025	19-04-2025
TCS	ICICIGI	ANGELONE	HDFCAMC	HDFCBANK
	ICICIPRULI	WIPRO	HDFCLIFE	ICICIBANK
			INFY	

UPCOMING ECONOMIC EVENTS

Wednesday, April 9, 2025	Country	Event's	Forecast		Previous
07:30	NZ	RBNZ Interest Rate Decision	3.50%		3.75%
10:00	IN	Interest Rate Decision	6.00%		6.25%
20:00	US	Crude Oil Inventories			6.165M
23:30	US	FOMC Meeting Minutes			
Thursday, April 10, 2025					
18:00	US	Core CPI (MoM) (Mar)	0.3%		0.2%
18:00	US	CPI (YoY) (Mar)			2.8%
18:00	US	CPI (MoM) (Mar)	0.2%		0.2%
18:00	US	Initial Jobless Claims			219K

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