

ITI Morning Boost

October 08, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,108.30 (Daily Chart)



- In Tuesday's trading session, the Nifty opened on a positive note and gradually moved northward. However, it failed to sustain at higher levels and drifted southward, resulting in a loss of intraday gains, though the index managed to close on a positive note for the fourth consecutive session.

- On the daily scale, the index has formed a small bullish candle with a long upper wick, indicating selling pressure at higher levels. The index briefly breached the horizontal resistance level but failed to sustain at the top. It, however, continues to trade above the 20 DEMA, which remains a positive sign for the bulls.

- For Wednesday's trading session, 25,075 will act as an initial support level, while on the higher end, 25,215 will act as an initial resistance level.

BANK NIFTY – 56,239.35(Daily Chart)



- In Tuesday's trading session, the banking index opened on a positive note and gradually moved northward. However, by the end of the session, the index failed to sustain at higher levels and moved southward, resulting in a loss of gains and a flattish close.
- On the daily scale, the index has formed a small bullish candle with a long upper wick, indicating selling pressure at higher levels. Despite the late weakness, the index managed to sustain above the horizontal resistance level, which remains a positive sign for the bulls. Going forward, the index needs to hold above the horizontal support level of 55,970 to maintain its bullish momentum.
- **For Wednesday's trading session, 56,030 will act as an initial support level, while on the higher end, 56,495 will act as an initial resistance level.**





STOCK'S IN NEWS

TITAN: Titan Company on Tuesday announced an 18% increase in domestic sales for the second quarter, a moderation from the 25% growth seen in the same period last year, as surging gold prices dampened demand for higher-carat jewellery.

TATAMOTORS: The company's luxury division, Jaguar Land Rover (JLR), recorded a 24.2% year-on-year decline in wholesales to 66,165 units in Q2, while retail sales slipped 17.1% to 85,495 units

JSWSTEEL: On Tuesday, the Supreme Court declined to dismiss the money laundering case against JSW Steel and its officials in relation to the illegal mining scam tied to Obulapuram Mining Company (OMC), owned by mining magnate and BJP leader G. Janardhana Reddy.

HCLTECH : The company will handle the transportation of bulk cement for UltraTech Cement using specialized tank containers, moving freight from roadways to railways.

CMP- 3,418.20
IMPACT- **POSITIVE**

CMP- 698.05
IMPACT- **NEGATIVE**

CMP- 1,156.80
IMPACT- **NEGATIVE**

CMP- 1,433.40
IMPACT- **POSITIVE**



- India's Unified Payments Interface (UPI), officially expanded to Qatar on Monday, marking a significant step towards serving the large Indian expatriate community and travellers in the Gulf nation. Until now, UPI payments were accepted only at select duty-free shops in Doha's Hamad International Airport. With its formal rollout, the facility is now available across retail shops in Qatar. Commerce and Industry Minister Piyush Goyal highlighted its benefits for the 830,000 Indian expatriates living in Qatar, a community that comprises 27% of the country's total population.
- Crops on 68.69 lakh hectares were destroyed across Maharashtra due to heavy rainfall and floods in September, which severely affected Marathwada and adjoining regions, an official has said. The government is preparing a proposal to be sent to the Centre seeking financial assistance for the affected farmers, the official from the relief and rehabilitation department said on Monday.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Bharti Airtel	1,929.00	25.9	1.36
Bajaj Auto	8,904.00	112	1.27
Jio Financial	309.9	3.65	1.19
Eicher Motors	6,957.00	77	1.12
HCL Tech	1,433.40	15.7	1.11

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Axis Bank	1,186.80	-26	-2.14
Tata Motors	698.05	-14.6	-2.05
TATA Cons. Prod	1,120.00	-22.1	-1.94
Trent	4,686.00	-91.3	-1.91
Adani Enterpris	2,542.20	-31.3	-1.22

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Vodafone Idea	9.18	0.71	8.38
Bharti Hexacom	1,766.30	98.2	5.89
IGL	220.12	12.06	5.8
Divis Labs	6,104.50	278	4.77
Torrent Power	1,240.00	40	3.33

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Axis Bank	1,186.80	-26	-2.14
Jindal Steel	1,033.70	-22.2	-2.1
Britannia	5,887.00	-124	-2.06
Tata Motors	698.05	-14.6	-2.05
MOTHERSON	104.12	-2.1	-1.98



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
POWERINDIA	17,643	-662.00	-3.62%	31.1	58.82%
IGL	221.45	12.18	5.82%	20495.8	43.46%
UNOMINDA	1,364	31.40	2.36%	3307.7	16.96%
CAMS	3,822.50	-34.70	-0.90%	2187.3	12.82%
LODHA	1,150.40	27.90	2.49%	11768	10.88%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
CDSL	1,570.90	41.50	2.72%	7753.4	-6.70%
ICICIBANK	1,380.70	12.50	0.91%	110016.2	-5.05%
MANKIND	2,482.20	24.40	0.54%	1591.4	-4.70%
PAYTM	1,241.50	13.40	1.01%	25702	-4.39%
JIOFIN	311.85	3.80	1.23%	125753.2	-3.95%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
RBLBANK	28/10/25	NIFTY	26,000	25,000	0.99
-	28/10/25	BANKNIFTY	57,000	55,000	1.09
-					
-					



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	51,770.25	53,831.93	-2,061.68	61,466.75	52,571.89	8,894.86
07-Oct-25	11,542.97	10,102.31	1,440.66	15,953.11	15,500.54	452.57
06-Oct-25	10,950.18	11,263.95	-313.77	16,124.47	11,088.08	5,036.39
03-Oct-25	16,898.78	18,482.15	-1,583.37	14,005.39	13,515.63	489.76

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	11511.3	13947.02	-2435.72	8123313.94	8088921.16	34392.78
07-Oct-25	3,779.03	2,230.00	1,549.03	39,79,170.61	39,63,001.32	16,169.29
06-Oct-25	2,499.59	4,003.05	-1,503.46	17,75,898.01	17,72,076.58	3,821.43
03-Oct-25	1,761.85	4,115.00	-2,353.15	12,58,745.99	12,55,081.94	3,664.05



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Tyres	1.1	4.85	6.62	2.1	33.08	-1
Trading	-0.61	1.22	-0.35	-3.55	13.66	-8.89
Tobacco Products	-0.07	-0.71	-2.5	2.98	20.17	6.23
Textiles	-0.06	0.34	-0.46	-6.89	11.72	22.23
Telecom-Service	1.6	1.86	4.89	-3.48	16.49	-9.29



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UPCOMING ECONOMIC EVENTS

Wednesday, October 8, 2025	Country	Event's	Forecast		Previous
06:30	NZ	RBNZ Interest Rate Decision	2.75%		3.00%
20:00	US	Crude Oil Inventories			1.792M
Thursday, October 9, 2025					
00:30	US	FOMC Meeting Minutes			
18:00	US	Fed Chair Powell Speaks			
18:00	US	Initial Jobless Claims	223K		218K
Friday, October 10, 2025					
17:00	IN	FX Reserves, USD			700.24B
18:00	US	Average Hourly Earnings (MoM) (Sep)	0.3%		0.3%
18:00	US	Nonfarm Payrolls (Sep)	52K		22K
18:00	US	Unemployment Rate (Sep)	4.3%		4.3%

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