

# ITI Morning Boost

August 08, 2025

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 24,596.15 (Daily Chart)



- In Thursday's trading session, the Nifty opened on a negative note and remained under pressure during the first half. In the second half, the index bounced from lower levels and gradually moved north, helping it recover all its losses and close on a positive note.

- On the daily chart, the index formed a bullish candle with a lower wick, indicating buying interest and recovery from lower levels. While it managed to close above the horizontal support level, it still trades below the 20 DEMA, which is currently placed at 24,865. A decisive close above the 20 DEMA will be essential to signal a potential trend reversal.

- For Friday's trading session, 24,670 will act as the initial resistance level, while 24,540 will serve as the initial support level.

# BANK NIFTY – 55,521.15 (Daily Chart)



• In Thursday's trading session, the banking index opened on a negative note and remained under pressure during the first half. In the second half, however, the index bounced from lower levels and gradually moved north, helping it recover all its losses and close on a positive note.

• On the daily scale, the index formed a bullish candle with a lower wick, indicating recovery from the day's lows. Despite the rebound, it continues to trade below the 20 DEMA, which is currently positioned at 56,150. A close above this level will be essential to signal a trend reversal.

• For Friday's trading session, 55,670 will act as the initial resistance level, while 55,400 will serve as the initial support level.





**BSE:** BSE reported a 9.1% QoQ rise in net profit to ₹539 crore, while revenue grew 13.1% to ₹958 crore, reflecting strong operational performance in the June quarter.

**TITAN :** Tata group's company posted a robust Q1FY26, with net profit up 52.5% YoY to ₹1,091 crore and revenue rising 24.6% to ₹16,523 crore. EBITDA grew 46.7% to ₹1,830 crore, while margins improved to 11.1%.

**NATIONALUM :** NALCO, the state-run metal company, posted a strong Q1 with net profit rising 78.4% YoY to ₹1,049.5 crore. Revenue surged 33.3% to ₹3,807 crore, while EBITDA grew 59.7% to ₹1,492.8 crore. EBITDA margin improved to 39.2% from 32.7% last year.

**APOLLOTYRE :** The tyre manufacturer posted a sharp 95% drop in net profit to ₹12.8 crore in Q1, compared to ₹302 crore last year. Revenue rose 3.6% YoY to ₹6,560 crore, while EBITDA declined 4.6% to ₹867.1 crore. Margins narrowed to 13.2% from 14.3%.

CMP- 2,442.20  
IMPACT- **POSITIVE**

CMP- 3,415.70  
IMPACT- **POSITIVE**

CMP- 189.76  
IMPACT- **POSITIVE**

CMP- 436.25  
IMPACT- **NEGATIVE**



- India is reassessing its market access offer to the US ahead of trade talks later this month, despite the US doubling tariffs. While agriculture and dairy remain non-negotiable, other sectors are under review. India is also working on a three-pronged relief plan for exporters, including support schemes and goods diversion, to soften the impact of higher US duties.
- A day after the US announced steep new tariffs on Indian goods, Prime Minister Narendra Modi reaffirmed his government's commitment to protecting the interests of farmers, livestock rearers, and fisherfolk, saying their welfare remains the top priority. Speaking at a conference, he ruled out any compromise, even if it comes at a political cost, amid ongoing India-US trade negotiations.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	% Change		Company	Price	Change	% Change
Hero Motocorp	4,660.70	185.80	4.15		Adani Enterpris	2,249.80	-50.50	-2.20
Tech Mahindra	1,482.00	23.00	1.58		Adani Ports	1,345.40	-21.70	-1.59
JSW Steel	1,064.80	12.20	1.16		Trent	5,303.50	-53.00	-0.99
Wipro	242.32	2.36	0.98		Tata Motors	646.50	-6.35	-0.97
Eternal	301.75	2.90	0.97		Grasim	2,743.70	-22.10	-0.80

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	% Change		Company	Price	Change	% Change
Lupin	1,944.00	92.40	4.99		BHEL	227.97	-11.87	-4.95
Hero MotoCorp	4,661.00	186.00	4.16		Bharti Hexacom	1,741.00	-54.00	-3.01
Coforge	1,704.00	65.80	4.02		Adani Ent.	2,250.00	-50.50	-2.20
Info Edge	1,362.00	39.30	2.98		SRF	2,904.00	-64.81	-2.19
Torrent Power	1,358.00	37.60	2.85		Adani Green	936.70	-20.85	-2.18





## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest (K)	Open Int Chg %
ETERNAL	303.50	4.10	1.37%	215725.6	33.40%
NUVAMA	6,979.50	13.00	0.19%	110.8	25.92%
KFINTECH	1,088.30	-21.10	-1.90%	2248.2	13.86%
FORTIS	888.50	28.50	3.31%	10229.2	13.24%
IEX	134.14	1.33	1.00%	41336.3	8.94%

Symbol	Price	Change	Change%	Open Interest (K)	Open Int Chg %
BLUESTARCO	1,835.30	50.80	2.85%	1040.3	-10.44%
CESC	166.69	5.07	3.14%	12644	-7.85%
JSL	722.10	-15.05	-2.04%	4945.3	-6.66%
PPLPHARMA	192.84	6.00	3.21%	12212.5	-6.22%
IIFL	455.90	1.75	0.39%	12635.7	-6.01%

## INDEX HIGHEST OI

F&O Ban list
PNBHOUSING
-
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
28/08/25	NIFTY	25,000	24,000	0.99
28/08/25	BANKNIFTY	57,000	57,000	0.79



## FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	55,455.69	71,407.37	-15,951.68	79,699.81	50,627.95	29,071.86
07-Aug-25	10,567.78	15,564.97	-4,997.19	19,629.64	8,765.60	10,864.04
06-Aug-25	11,242.19	16,241.29	-4,999.10	16,760.64	9,966.36	6,794.28
05-Aug-25	15,251.29	15,273.77	-22.48	14,250.99	10,410.60	3,840.39
04-Aug-25	9,014.97	11,581.48	-2,566.51	14,068.40	9,682.11	4,386.29

## FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	94,389.95	96,604.07	-2,214.12	94,028.83	94,001.28	27.55
07-Aug-25	21,561.10	20,320.65	1,240.45	19,173.60	19,206.58	-32.98
06-Aug-25	17,309.31	18,707.24	-1,397.93	18,393.29	18,568.43	-175.14
05-Aug-25	16,981.48	20,255.10	-3,273.62	18,034.02	17,731.35	302.67
04-Aug-25	20,003.87	16,950.86	3,053.01	20,447.91	20,557.06	-109.15



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Education	1.22	-4.12	-7.41	-13.96	-29.54	-35.36
Quick Service Restaurant	0.98	-2.36	-5.35	-3.9	-0.62	-18.82
E-Commerce/App based Aggregator	0.8	-1.49	2.07	12.04	0.01	-2.41
Power Infrastructure	0.73	-0.61	2.31	4.61	9.61	-5.98
Electronics	0.58	-1.45	-2.93	31.46	9.33	20.94



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## Result calendar for F&O stocks

04-08-2025	05-08-2025	06-08-2025	07-08-2025	08-08-2025
ABCAPITAL	ADANI PORTS	BAJAJ-AUTO	APOLLO TYRE	MANAPPURAM
AUROPHARMA	BERGEPAINT	BHARATFORG	BIOCON	SIEMENS
BOSCH LTD	BHARTIARTL	BHEL	BSOFT	VOLTAS
DLF	BRITANNIA	DIVISLAB	CROMPTON	TATAMOTORS
ESCORTS	CONCOR	FORTIS	CUMMINSIND	SBIN
SHREECEM	GUJGASLTD	HEROMOTOCO	GODREJCP	NAUKRI
	LUPIN	HUDCO	GSFC	
	NCC	PFC	HINDPETRO	
	PRESTIGE	PIDILITIND	METROPOLIS	
	TORNTPOWER	TRENT	NATIONALUM	
			NBCC	
			PAGEIND	
			SOLARINDS	
			TITAN	

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# UPCOMING ECONOMIC EVENTS

Thursday, August 7, 2025	Country	Event's	Forecast		Previous
16:30	GB	BoE Interest Rate Decision (Aug)	4.00%		4.25%
17:00	GB	BOE Inflation Letter			
18:00	US	Initial Jobless Claims	221K		218K
Friday, August 8, 2025					
17:00	IN	FX Reserves, USD			698.19B
Tuesday, August 12, 2025					
10:00	AU	RBA Interest Rate Decision (Aug)			3.85%
16:00	IN	CPI (YoY) (Jul)			2.10%
18:00	US	CPI (MoM) (Jul)			0.3%
18:00	US	CPI (MoM) (Jul)			0.3%
18:00	US	CPI (YoY) (Jul)			2.7%

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