

# ITI Morning Boost

May 08, 2025

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 24,414.40 (Daily Chart)



- In Wednesday's trading session, the Nifty opened on a negative note but swiftly recovered from the day's low. However, it lacked follow-through momentum and moved in a sideways direction for the remainder of the session.
- On the daily chart, the index formed a bullish candle, yet it continues to consolidate within a broad range of 24,030–24,500. Holding above the 20 DEMA remains a positive sign for the bulls, but a decisive breakout above the upper end of the range is essential to confirm a continuation of the uptrend.
- For Thursday's trading session, **24,440** will act as an initial resistance level, while **24,345** will serve as the initial support level.

# BANK NIFTY – 54,610.90 (Daily Chart)



- In Wednesday's trading session, the banking index opened on a negative note but quickly recovered from the day's low and entered positive territory. For most of the session, it moved in a sideways direction, eventually closing with modest gains.

- On the daily chart, the index formed a strong bullish candle right at the support of the 20 DEMA, reinforcing this level as a key support zone. The ongoing structure of higher highs and higher lows remains intact, which is a bullish signal. For the bulls to maintain control, the index must continue to hold above the 20 DEMA.

- For Thursday's trading session, **54,675** will act as an initial resistance level, while **54,240** will serve as the initial support level.





**VOLTAS** : Voltas Ltd on Wednesday reported a strong year-on-year performance for the March quarter, with net profit surging 108% to ₹241 crore, compared to ₹116 crore in the same period last year. Revenue rose 13.4% year-on-year to ₹4,768 crore from ₹4,203 crore. Similarly, EBITDA grew a sharp 74.6% to ₹332.8 crore, up from ₹191 crore a year ago.

**UBL** : Beer maker United Breweries Ltd on Wednesday reported a 19.87 per cent rise in its consolidated net profit to Rs 97.76 crore in the January-March quarter of 2024-25 compared to Rs 81.55 crore in the January-March quarter a year ago.

**M&M** : The company in its business update reported a total production of 85,925 units in April, marking a 20.3% increase compared to the 71,445 units produced in the same month last year. The company's total sales for April reached 80,789 units, showing a growth of 17.8% compared to the 68,614 units sold in April of the previous year.

**COALINDIA** : State-owned Coal India on Wednesday reported 12% growth in its consolidated net profit at Rs 9,593 crore in the fourth quarter, compared with Rs 8,530 crore in the last year quarter. Revenue from operations in the January-March 2025 period declined marginally by 1% to Rs 37,825 crore. The same stood at Rs 38,213 crore in the previous year period.

CMP- 1,244.00  
IMPACT- **POSITIVE**

CMP- 2,181.80  
IMPACT- **POSITIVE**

CMP- 3,119.90  
IMPACT- **POSITIVE**

CMP- 383.30  
IMPACT- **POSITIVE**



- The finance ministry Wednesday released a draft climate finance taxonomy framework that would help investors identify activities consistent with India's climate action goals and transition pathway, and facilitate greater resource flow for sustainable technologies and activities. The framework suggests a "hybrid approach", comprising both qualitative and quantitative taxonomy aspects, be implemented in a phased manner.
- Commerce and Industry Minister Piyush Goyal will meet representatives of export promotion councils (EPCs) here on May 8 to discuss matters related to the free trade agreement with the UK, an industry official said on Wednesday. India and the UK clinched a 'landmark' trade deal that will remove taxes on the export of labour-intensive products such as leather, footwear and clothing, while making imports of whisky and cars from Britain cheaper, in a bid to double trade between the two economies to USD 120 billion by 2030.

## NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Tata Motors	680.30	32.10	4.95
Bajaj Finance	8,986.50	189.00	2.15
Shriram Finance	636.65	13.20	2.12
Jio Financial	256.10	4.90	1.95
Eternal	236.90	4.26	1.83

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Asian Paints	2,334.10	-83.90	-3.47
Sun Pharma	1,781.30	-37.80	-2.08
Bajaj Auto	7,849.00	-96.50	-1.21
Grasim	2,699.90	-28.80	-1.06
Reliance	1,406.00	-14.90	-1.05

## NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
One 97 Paytm	870.5	55.65	6.83
BSE Limited	6,638.50	393.5	6.3
MOTHERSON	142.41	6.94	5.12
Bharat Forge	1,141.20	53.9	4.96
AB Capital	200.81	8.87	4.62

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Mazagon Dock	2,816.20	-156.4	-5.26
Bharat Dynamics	1,447.90	-79.8	-5.22
Adani Energy	871.6	-35.8	-3.95
Asian Paints	2,334.10	-83.9	-3.47
Sun Pharma	1,781.30	-37.8	-2.08





## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
NAUKRI	1,389.50	-5614	-80.16%	79,88,250	401.06%
HUDCO	214.57	-3.65	-1.67%	1,79,30,450	18.78%
PAYTM	877.35	60.50	7.41%	1,74,05,700	13.36%
ASIANPAINT	2,321.50	-91.60	-3.80%	1,21,55,800	11.88%
APOLLOTYRE	495.7	13.85	2.87%	82,14,400	11.03%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
CAMS	3,653.80	55.70	1.55%	14,42,875	-13.87%
KEI	3,299.40	94.30	2.94%	15,08,400	-11.17%
MUTHOOTFIN	2,311.40	60.70	2.70%	34,54,825	-8.44%
MGL	1,413.10	34.40	2.50%	31,10,000	-7.93%
COFORGE	7,593	169.00	2.28%	32,82,075	-5.43%

## INDEX HIGHEST OI

F&O Ban list
CDSL
MANAPPURAM
RBLBANK

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/05/25	NIFTY	24,500	24,000	1.34
29/05/25	BANKNIFTY	63,000	54,000	0.82



## FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	57,339.14	47,691.16	9,647.98	51,956.18	44,896.22	7,059.96
07-May-25	16,371.71	13,785.85	2,585.86	13,168.99	10,790.50	2,378.49
06-May-25	13,471.35	9,676.83	3,794.52	10,963.04	12,360.72	-1,397.68
05-May-25	9,365.89	8,868.10	497.79	13,917.99	11,129.33	2,788.66
02-May-25	18,130.19	15,360.38	2,769.81	13,906.16	10,615.67	3,290.49

## FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	85,426.79	79,614.33	5,812.46	2,23,382.33	2,26,928.55	-3,546.22
07-May-25	20,899.17	18,763.16	2,136.01	61,288.34	58,927.39	2,360.95
06-May-25	21,636.48	20,876.43	760.05	58,975.76	60,493.21	-1,517.45
05-May-25	20,298.54	17,493.54	2,805.00	54,935.06	56,277.67	-1,342.61
02-May-25	22,592.60	22,481.20	111.40	48,183.17	51,230.28	-3,047.11



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	4.19	8.17	23.42	62.18	121.77	11.06
Financial Services	2.81	-3.03	12.09	-0.34	-1.95	36.83
Readymade Garments/ Apparells	2.55	2.91	9.61	-8.68	-6.28	29.93
Glass & Glass Products	2.24	-0.68	5.25	-15.16	-23.91	-0.7
Plantation & Plantation Products	1.56	0.94	6.85	-5.8	-3.09	22.46



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## Result calendar for F&O stocks

05-05-2025	06-05-2025	07-05-2025	08-05-2025	09-05-2025
CAMS	M&M	DABUR	CANBK	BANKINDIA
INDHOTEL	KEI	COALINDIA	BHARATFORG	DRREDDY
COFORGE	BSE		BIOCON	ABB
	MGL		ASIANPAINT	
	CGPOWER		MCX	
	PEL		PIDILITIND	
	PAYTM		CHAMBLFERT	
	POLYCAB		ESCORTS	
	GODREJCP		TITAN	
	BANKBARODA		LT	
	HPCL		KALYANKJIL	

# UPCOMING ECONOMIC EVENTS

Thursday, May 8, 2025	Country	Event's	Forecast		Previous
00:00	US	FOMC Press Conference			
16:30	GB	BoE Interest Rate Decision (May)	4.25%		4.50%
17:30	GB	BOE Inflation Letter			
18:00	US	Initial Jobless Claims	231K		241K
Friday, May 9, 2025					
17:00	IN	FX Reserves, USD			688.13B

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