

# ITI Morning Boost

October 07, 2025

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 25,077.65 (Daily Chart)



- In Monday's trading session, the Nifty opened on a positive note and gradually moved northward, helping the index close on a positive note for the third consecutive session.

- On the daily scale, the index has formed a strong bullish candle and managed to close above the 20 DEMA, which is a positive sign for the bulls. The RSI is also trending northward, indicating good strength in the index.

- For Tuesday's trading session, 25,025 will act as an initial support level, while on the higher end, 25,095 will act as an initial resistance level.

# BANK NIFTY – 56,104.85 (Daily Chart)



- In Monday's trading session, the banking index opened on a positive note and gradually moved northward, helping the index to close on a positive note for the third consecutive session.
- On the daily scale, the index has formed a strong bullish candle, enabling it to close above the horizontal resistance level. The index continues to trade above the 20 DEMA, which is a positive sign for the bulls. The RSI is also moving northward, indicating good strength in the index.
- For Tuesday's trading session, 55,980 will act as an initial support level, while on the higher end, 56,160 will act as an initial resistance level.



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**HDFCBANK** : Revenue surges 23% including revenues from Core Diagnostics, Scientific Pathology (Scientific), Agra and Ahuja's Pathology & Imaging Center, Dehradun B2C revenues soar 16%, B2B revenue grows 34% on higher contribution of B2B business in Core Diagnostics, Company is debt free and has net cash surplus of Rs 55 crore.

**LTIM** : The global technology consulting and digital solutions company has entered into a multi-year agreement with a leading global media and entertainment company.

**BRIGADE** : The company has signed a Joint Development Agreement (JDA) for its upcoming premium residential projects in West Chennai. The development spans a 6.6-acre land parcel. The estimated Gross Development Value (GDV) of the project is Rs 1,000 crore.

**HCLTECH** : The global technology company has joined the MIT Media Lab, a world-renowned research and innovation ecosystem at the Massachusetts Institute of Technology (MIT). HCL will gain access to the Media Lab's research and networks, and will co-develop projects aimed at translating meaningful AI innovation into impactful and scalable solutions.

CMP- 973.45  
IMPACT- **POSITIVE**

CMP- 5,274.00  
IMPACT- **POSITIVE**

CMP- 893.58  
IMPACT- **POSITIVE**

CMP- 1,417.70  
IMPACT- **POSITIVE**



- India and Qatar are poised to finalize a Free Trade Agreement by mid-2026, aiming to double bilateral trade to \$30 billion by 2030. Discussions are accelerating negotiations, with Qatar's \$10 billion investment commitment in India showing significant progress. Both nations are exploring enhanced cooperation across various sectors, strengthening a key strategic partnership.
- India's services sector growth cooled in September to 60.9, down from August's 15-year high, primarily due to weaker overseas orders. Despite this moderation, business activity remained robust, and optimism for the year ahead improved to a six-month high. Export orders, however, rose at the slowest pace since March.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Max Healthcare	1,139.70	70.50	6.59		Tata Steel	170.06	-3.15	-1.82
Shriram Finance	671.45	25.65	3.97		Adani Ports	1,400.50	-18.60	-1.31
TCS	2,988.40	86.50	2.98		Power Grid Corp	286.90	-2.80	-0.97
Apollo Hospital	7,662.00	212.50	2.85		Eicher Motors	6,880.00	-61.00	-0.88
Tech Mahindra	1,439.30	38.70	2.76		ITC	400.75	-3.55	-0.88

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Max Healthcare	1,140	70.50	6.60		Vodafone Idea	8	-0.35	-3.97
FSN E-Comm (Nykaa)	255	15.5	6.48		Siemens Energy India	3,236	-121	-3.62
BSE	2,218	125	5.95		Avenue Supermart	4,302	-117.00	-2.65
PayTM	1,224	56.20	4.82		Ola Electric Mobilit	53	-1.38	-2.54
Chola Inv Finance	1,634	63.20	4.03		Premier Energies	1,020	-23.01	-2.21





## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
POWERINDIA	18,305.00	15.00	0.08%	19.6	44.81%
SAMMAANCAP	161.32	-4.72	-2.84%	99484.8	14.95%
FORTIS	1,057.45	70.65	7.16%	8417.3	13.64%
DELHIVERY	465.10	24.80	5.63%	17515.1	11.07%
CYIENT	1,185.20	14.90	1.27%	3292.9	8.45%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
NUVAMA	6,932.00	170.50	2.52%	315.9	-4.53%
TATAMOTORS	714.85	-4.60	-0.64%	54534.4	-4.30%
KPITTECH	1,157.00	5.00	0.43%	4166.4	-4.21%
EICHERMOT	6,919.50	-45.50	-0.65%	3589.1	-4.10%
AXISBANK	1,216	29.40	2.48%	83953.8	-3.96%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
RBLBANK	28/10/25	NIFTY	26,000	25,000	1.01
-	28/10/25	BANKNIFTY	57,000	55,000	1.10
-					
-					



## FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	40,227.28	43,729.62	-3,502.34	45,513.64	37,071.35	8,442.29
06-Oct-25	10,950.18	11,263.95	-313.77	16,124.47	11,088.08	5,036.39
03-Oct-25	16,898.78	18,482.15	-1,583.37	14,005.39	13,515.63	489.76
01-Oct-25	12,378.32	13,983.52	-1,605.20	15,383.78	12,467.64	2,916.14

## FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	59,664.85	62,653.89	-2,989.04	68,224.60	68,011.61	212.99
06-Oct-25	20,460.71	20,827.45	-366.74	23,303.66	23,029.90	273.76
03-Oct-25	19,598.91	21,913.71	-2,314.80	22,426.36	22,641.62	-215.26
01-Oct-25	19,605.23	19,912.73	-307.50	22,494.58	22,340.09	154.49



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Refineries	1.74	4.31	7.26	-1.93	13.59	-10.83
Edible Oil	1.68	4.45	9.16	4.45	19.37	10.44
Financial Services	1.27	1.75	1.75	-16.73	7.96	-1.35
Refractories	1.08	3.63	1.8	-3.36	18.21	-7.25
Ferro Alloys	1.05	4.77	11.66	7.44	25.81	-0.17



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# UPCOMING ECONOMIC EVENTS

Wednesday, October 8, 2025	Country	Event's	Forecast		Previous
06:30	NZ	RBNZ Interest Rate Decision	2.75%		3.00%
20:00	US	Crude Oil Inventories			1.792M
Thursday, October 9, 2025					
00:30	US	FOMC Meeting Minutes			
18:00	US	Fed Chair Powell Speaks			
18:00	US	Initial Jobless Claims	223K		218K
Friday, October 10, 2025					
17:00	IN	FX Reserves, USD			700.24B
18:00	US	Average Hourly Earnings (MoM) (Sep)	0.3%		0.3%
18:00	US	Nonfarm Payrolls (Sep)	52K		22K
18:00	US	Unemployment Rate (Sep)	4.3%		4.3%

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