THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

August 07, 2026

NIFTY – 24,636.00 (Daily Chart)

- In Thursday's trading session, the Nifty opened on a positive note but failed to build on its early gains, trading sideways for most of the session and eventually ending with a flattish close.

- On a daily scale, the index has formed a Doji candlestick pattern, indicating indecisiveness among market participants. The index continues to hold the support of the 200 DEMA, which remains a positive sign for the bulls. However, to regain bullish momentum and resume its upward journey, the index needs to decisively breach and sustain above the recent swing high of 24,775. A breakout above this level would strengthen the bullish outlook.

- **For Friday's trading session, 24,605 will act as the initial support level, while on the higher end, 24,680 will act as the initial resistance level.**

BANK NIFTY – 58,063.65 (Daily Chart)

- In Thursday's trading session, the banking index opened on a positive note and gradually moved higher throughout the session, helping the index close on a positive note.

- On a daily scale, the index has formed a small bullish candle, indicating sustained buying interest. The index continues to hold the support of the 20 DEMA, which remains a positive sign for the bulls. However, to strengthen the bullish momentum and resume its upward journey, the index needs to decisively breach and sustain above the key horizontal resistance of 58,710.

- **For Friday's trading session, 57,950 will act as the initial support level, while on the higher end, 58,080 will act as the initial resistance level.**

TATATECH CMP- 801.55 (Daily Chart) BUY ABOVE 802 SL 794 TGT 820.

INDUSTOWER CMP- 383.30 (Daily Chart) SELL FUT BELOW 386.35 SL 390.20 TGT 378.

STOCK'S IN NEWS

APOLLOTYRE : The tyre maker posted a consolidated net profit of ₹348.9 crore, compared with ₹12.9 crore in the corresponding quarter last year. Revenue from operations rose 12.8% year-on-year to ₹7,397.8 crore, reflecting steady demand across its domestic and international businesses.

CMP- 1620.00
IMPACT- **POSITIVE**

BRITANNIA : Biscuits maker reported a consolidated net profit of ₹591.4 crore for the first quarter of FY27, up 13.6% from ₹520.1 crore in the corresponding period last year.

CMP- 1613.40
IMPACT- **POSITIVE**

TVSMOTOR : The firm said it has expanded its global electric vehicle footprint with the launch of the TVS iQube in Kenya, becoming the first Indian two-wheeler OEM to introduce a premium electric scooter in Africa.

CMP- 281.75
IMPACT- **NEGATIVE**

SCI : The state-run company posted a net profit of ₹619 crore for the quarter ended June 30, compared with ₹354 crore in the corresponding period last year. Revenue from operations increased 40% year-on-year to ₹1,847 crore, up from ₹1,316 crore a year earlier.

CMP- 1613.40
IMPACT- **POSITIVE**

ECONOMIC NEWS

- Prime Minister Modi and Israeli PM Netanyahu discussed bilateral progress and a new investment agreement. This agreement, effective Saturday, aims to boost investment and protect investors. It allows three years for local dispute resolution before international arbitration. The leaders reaffirmed their commitment to strengthening cooperation across various sectors. They also exchanged views on recent developments in West Asia and agreed to stay in touch.

- The Lok Sabha passed a bill to attract foreign investment and promote domestic manufacturing. This legislation aims to provide greater tax certainty for businesses operating in India. It simplifies tax frameworks for offshore investment funds and fund managers. The bill also extends tax exemptions for electronics manufacturing and diamond trade.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Reliance	1,325.00	45.00	3.52
SBI	1,085.00	30.00	2.84
Bharat Elec	399.20	9.20	2.36
Eternal	316.25	5.90	1.90
Titan Company	4,998.00	85.60	1.74

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Power Grid Corp	270.75	-11.00	-3.90
Tata Steel	189.30	-3.69	-1.91
JSW Steel	1,307.90	-22.10	-1.66
TCS	2,373.00	-40.00	-1.66
Bajaj Auto	11,620.00	-180.00	-1.53

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Mazagon Dock	2,530.00	149.50	6.28
Hindustan Aeron	4,920.00	275.00	5.92
Kalyan Jeweller	598	28.50	5
Bharat Dynamics	1,299.00	59.00	4.76
Cochin Shipyard	1,490.00	65.00	4.56

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Blue Star	1,571.00	-94.00	-5.65
Power Grid Corp	270.75	-11.00	-3.9
Lodha Developer	1,214.00	-36.00	-2.88
BSE Limited	3,435.00	-99.60	-2.82
Jubilant Food	473	-12.00	-2.47

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
KALYANKJIL	600.85	29.40	5.14%	27,621.00	24.08%
BLUESTARCO	1,554.60	-81.90	-5.00%	4,487.00	19.62%
POWERGRID	269.60	-12.95	-4.58%	53,897.30	14.24%
JUBLFOOD	470.20	-6.25	-1.31%	18,743.80	11.61%
HAL	4,956.40	290.20	6.22%	5,632	9.07%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PIDILITIND	1,674.00	26.80	1.63%	6,760.50	-6.96%
BDL	1,307.80	64.90	5.22%	6,707.40	-6.58%
LICI	391.70	-4.80	-1.21%	51,835.00	-6.57%
GVT&D	4,406.30	50.40	1.16%	2,525.80	-6.22%
SHRIRAMFIN	1,138.20	19.50	1.74%	24,986	-5.44%

INDEX HIGHEST OI

F&O Ban list
BANDHANBNK
LICI

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
25/08/26	NIFTY	24,000	24,000	1.16
25/08/26	BANKNIFTY	58,000	58,000	0.97

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	60,354.19	57,946.74	2,407.45	72,644.47	65,112.66	7,531.81
06-Aug-26	16,161.35	16,179.21	-17.86	19,723.68	15,710.08	4,013.60
05-Aug-26	15,940.50	16,883.92	-943.42	19,353.43	16,470.26	2,883.17
04-Aug-26	15,630.45	13,183.98	2,446.47	15,241.39	16,177.53	-936.14
03-Aug-26	12,621.89	11,699.63	922.26	18,325.97	16,754.79	1,571.18

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	71,151.22	72,337.12	-1,185.90	80,991.70	81,060.82	-69.12
06-Aug-26	17,654.02	17,411.69	242.33	22,580.36	22,753.94	-173.58
05-Aug-26	17,459.65	17,411.49	48.16	19,611.65	19,589.82	21.83
04-Aug-26	16,037.07	17,206.53	-1,169.46	17,762.63	17,495.58	267.05
03-Aug-26	20,000.48	20,307.41	-306.93	21,037.06	21,221.48	-184.42

*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Quick Service Restaurant	3.95	10.45	5.97	21.4	32.14	11.31
Dry cells	1.6	0.21	-4.31	1.23	-3.26	-22.75
Glass & Glass Products	1.48	0.59	0.44	6.65	7.7	-2.55
Auto Ancillaries	1.41	3.16	2.49	14.47	17.09	23.67
Insurance	1.39	0.32	-2.45	-1.07	-3.76	-3.19

Result calendar for F&O stocks

07-08-2026	08-08-2026	10-08-2026	11-08-2026	12-08-2026
HINDALCO	DELHIVERY	BOSCHLTD	ZYDUSLIFE	APOLLOHOSP
GODREJCP		NAUKRI	RVNL	GRASIM
TITAN		BHARATFORG	PIIND	HAL
POWERINDIA		IDEA	NBCC	PETRONET
SBIN			MANAPPURAM	ASTRAL
OIL			SIEMENS	
PFC				
KAYNES				
INOXWIND				

UPCOMING ECONOMIC EVENTS

Friday, 7 August 2026	Country	Event’s	Forecast		Previous
17:00	IN	FX Reserves, USD			682.35B
18:00	US	Average Hourly Earnings (MoM) (Jul)	0.3%		0.3%
18:00	US	Nonfarm Payrolls (Jul)	88K		57K
18:00	US	Unemployment Rate (Jul)	4.2%		4.2%
Tuesday, 11 August 2026					
10:00	AU	RBA Interest Rate Decision (Aug)			4.35%
19:30	US	Existing Home Sales (Jul)			4.09M

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