

ITI Morning Boost

August 07, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,574.20 (Daily Chart)



- In Wednesday's trading session, the Nifty opened on a negative note and traded sideways throughout the session, eventually ending with a negative close.
- On the daily chart, the index formed a bearish candle and continues to maintain its bearish trend, characterized by a lower-low and lower-high formation. It remains below the 20 DEMA, indicating the continuation of bearish momentum. However, it managed to hold the horizontal support level of 24,500, which is a positive sign for the bulls.
- For Thursday's trading session, 24,545 will act as the initial support level, while on the higher side, 24,635 will serve as the initial resistance level.

BANK NIFTY – 55,411.15 (Daily Chart)



- In Wednesday's trading session, the banking index opened on a flattish note and moved sideways throughout the day, resulting in a flattish close.

- On the daily chart, the index formed a small bullish body with equal wicks on both ends, indicating indecisiveness among market participants. It continues to trade below the 20 DEMA, signaling the continuation of bearish momentum.

- For Thursday's trading session, 55,520 will act as the initial resistance level, while on the lower side, 55,230 will serve as the initial support level.





BHARATFORG : The leading engineering and manufacturing company has signed a Business Transfer Agreement (BTA) with KSSL to transfer its Defence Business assets for ₹453.3 crore. The deal includes identified assets and obligations, along with an IPR Licensing Agreement between the two entities.

BHEL : BHEL, India's largest engineering company's Q1 FY26 net loss widened to ₹455.4 crore from ₹211 crore YoY, while revenue remained flat at ₹5,486.9 crore.

GNFC : GNFC reported a 29.7% YoY drop in Q1 net profit to ₹83 crore due to a maintenance shutdown at its Bharuch plant. Revenue fell 20.8% to ₹1,601 crore, while EBITDA plunged nearly 80% to ₹31 crore, with margins shrinking to 1.9%.

HEROMTOCO : Two-wheeler maker Hero MotoCorp on Wednesday, August 6, reported flat standalone net profit growth at ₹1,126 crore for the quarter ended June 30, 2025 (Q1 FY26), as compared to ₹1,123 crore in the corresponding quarter of the previous fiscal year.

CMP- 1,139.40
IMPACT- **POSITIVE**

CMP- 239.83
IMPACT- **NEGATIVE**

CMP- 544.95
IMPACT- **NEGATIVE**

CMP- 4,474.90
IMPACT- **NEUTRAL**



- Trump has signed an executive order imposing an additional 25% tariff on Indian imports, citing India's continued purchases of Russian oil. The new duty, set to take effect in three weeks, will come on top of a separate 25% tariff taking effect this Thursday, raising the total tariff burden on most Indian goods to 50%, barring a few exemptions like steel, aluminium, and pharmaceuticals.
- The government has proposed revising the base year for key economic indicators, setting 2022–23 as the new base year for GDP and IIP, and 2024 for CPI, the Lok Sabha was informed on Wednesday. The update aims to reflect structural economic changes through improved methodologies and new data sources.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	% Change		Company	Price	Change	% Change
Asian Paints	2,491.20	54.40	2.23		Wipro	239.96	-5.95	-2.42
HDFC Life	752.55	14.05	1.90		Sun Pharma	1,595.20	-36.90	-2.26
Bharat Elec	389.70	3.05	0.79		IndusInd Bank	803.35	-15.80	-1.93
Trent	5,356.50	39.00	0.73		Jio Financial	326.55	-6.30	-1.89
Adani Ports	1,367.10	9.00	0.66		Tech Mahindra	1,459.00	-26.40	-1.78

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	% Change		Company	Price	Change	% Change
Waaree Energies	3,218.00	162.00	5.32		Bosch	38,255.00	-2,340.00	-5.77
Union Bank India	131.02	3.05	2.38		Divis Labs	6,134.00	-276.00	-4.30
Asian Paints	2,491.00	54.40	2.24		Concor	554.80	-24.11	-4.17
Swiggy	393.95	8.40	2.18		Britannia	5,403.00	-233.00	-4.14
Tube Investments	2,960.00	58.20	2.01		Coforge	1,638.00	-68.41	-4.01



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest (K)	Open Int Chg %
JSL	737.15	8.20	1.12%	5298.1	14.64%
AMBER	7,664.00	-254.00	-3.21%	537.7	7.60%
IIFL	454.15	15.25	3.47%	13444.2	7.49%
BOSCHLTD	38,430.00	-2,355.00	-5.77%	322.8	7.02%
PFC	414.15	1.90	0.46%	43512.3	6.61%

Symbol	Price	Change	Change%	Open Interest (K)	Open Int Chg %
PGEL	753.30	-39.30	-4.96%	6684.3	-7.63%
TORNTPOWER	1,324.20	7.70	0.58%	2473.5	-5.20%
NUVAMA	6,966.50	-10.50	-0.15%	88	-4.87%
KAYNES	6,059.50	-296.50	-4.66%	832.4	-4.80%
SUNPHARMA	1,597.80	-37.70	-2.31%	16677.5	-4.80%

INDEX HIGHEST OI

F&O Ban list
PNBHOUSING
-
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
28/08/25	NIFTY	25,000	24,000	0.99
28/08/25	BANKNIFTY	57,000	57,000	0.77



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	44,887.91	55,842.40	-10,954.49	60,070.17	41,862.35	18,207.82
06-Aug-25	11,242.19	16,241.29	-4,999.10	16,760.64	9,966.36	6,794.28
05-Aug-25	15,251.29	15,273.77	-22.48	14,250.99	10,410.60	3,840.39
04-Aug-25	9,014.97	11,581.48	-2,566.51	14,068.40	9,682.11	4,386.29
01-Aug-25	9,379.46	12,745.86	-3,366.40	14,990.14	11,803.28	3,186.86

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	72,828.85	76,283.42	-3,454.57	74,855.23	74,794.70	60.53
06-Aug-25	17,309.31	18,707.24	-1,397.93	18,393.29	18,568.43	-175.14
05-Aug-25	16,981.48	20,255.10	-3,273.62	18,034.02	17,731.35	302.67
04-Aug-25	20,003.87	16,950.86	3,053.01	20,447.91	20,557.06	-109.15
01-Aug-25	18,534.19	20,370.22	-1,836.03	17,980.01	17,937.86	42.15



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Tobacco Products	2.78	5.52	8.43	6.63	39.03	44.03
Glass & Glass Products	1.37	0.3	4.01	16.05	-3.08	10.38
Media - Print/Television/Radio	1.09	-0.57	-1.81	11.83	-4.63	-19.4
Real Estate Investment Trusts	0.87	0.28	2.35	8.82	8.47	12.16
Electronics	0.58	-1.45	-2.93	31.46	9.33	20.94



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Result calendar for F&O stocks

02-08-2025	04-08-2025	05-08-2025	06-08-2025	07-08-2025
ABB	ABCAPITAL	ADANIPORTS	BAJAJ-AUTO	APOLLOTYRE
FEDERALBNK	AUOPHARMA	BERGEPAINT	BHARATFORG	BIOCON
	BOSCHLTD	BHARTIARTL	BHEL	BSOFT
	DLF	BRITANNIA	DIVISLAB	CROMPTON
	ESCORTS	CONCOR	FORTIS	CUMMINSIND
	SHREECEM	GUJGASLTD	HEROMOTOCO	GODREJCP
		LUPIN	HUDCO	GSFC
		NCC	PFC	HINDPETRO
		PRESTIGE	PIDILITIND	METROPOLIS
		TORNTPOWER	TRENT	NATIONALUM
				NBCC
				PAGEIND
				SOLARINDS
				TITAN

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UPCOMING ECONOMIC EVENTS

Thursday, August 7, 2025	Country	Event's	Forecast		Previous
16:30	GB	BoE Interest Rate Decision (Aug)	4.00%		4.25%
17:00	GB	BOE Inflation Letter			
18:00	US	Initial Jobless Claims	221K		218K
Friday, August 8, 2025					
17:00	IN	FX Reserves, USD			698.19B
Tuesday, August 12, 2025					
10:00	AU	RBA Interest Rate Decision (Aug)			3.85%
16:00	IN	CPI (YoY) (Jul)			2.10%
18:00	US	CPI (MoM) (Jul)			0.3%
18:00	US	CPI (MoM) (Jul)			0.3%
18:00	US	CPI (YoY) (Jul)			2.7%

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