

ITI Morning Boost

May 07, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,330.95 (Daily Chart)



• In Wednesday's trading session, the Nifty opened with a gap up but soon moved southward and covered the gap in the first half of the session. In the second half, the index recovered from the day's low and managed to close above its opening level.

• On a daily scale, the index has formed a bullish candle with a long lower wick, indicating recovery from lower levels. The index managed to close above the 50 DEMA level, which is a positive sign for the bulls. It also closed above the horizontal resistance level of 24,300.

• For Thursday's trading session, **24,275** will act as the initial support level, while on the higher end, **24,360** will act as the initial resistance level.



BANK NIFTY – 55,981.05 (Daily Chart)



• In Wednesday's trading session, the banking index opened with a gap up but soon covered the gap in the first half of the session. In the second half, the index bounced from lower levels and gradually gained bullish momentum, helping it close above its opening levels.

• On a daily scale, the index has formed a strong bullish candle with a long lower wick, indicating recovery from lower levels. The index managed to close above the 20 DEMA level but remains below the 50 DEMA level. A decisive breakout above the 50 DEMA will help the index regain bullish momentum.

• **For Thursday's trading session, 55,700 will act as the initial support level, while on the higher end, 56,100 will act as the initial resistance level.**

Nippon Life India Asset Management Ltd. · 1D · NSE O1,065.00 H1,100.20 L1,058.00 C1,094.20 +41.40 (+3.93%)
Vol 1.62M
EMA (20; close; 0) SMA (5) 993.59



HCL Technologies Limited · 1D · NSE O1,208.00 H1,212.00 L1,186.40 C1,189.10 -11.10 (-0.92%)
Vol 3.54M
EMA (20, close, 0, SMA, 5) 1,287.52



GODREJCP : The firm reported a 9.7% year-on-year rise in Q4 net profit to ₹452 crore, compared with ₹412 crore in the same period last year, supported by steady volume growth and strong category performance.

BAJAJ_AUTO : The automotive manufacturing company's standalone net profit jumped 34% year-on-year (YoY) for the January-March quarter, beating Street estimates across major headline metrics as the Pune-based two-wheeler and three-wheeler maker benefited from sustained export demand and a richer product mix.

BSOFT : The IT firm reported a 44.1% year-on-year rise in Q4 net profit to ₹175.9 crore, compared with ₹122 crore in the same period last year, driven by improved operating performance.

PAYTM : The fintech giant posted a consolidated net profit of ₹184 crore in the fourth quarter of FY26 (Q4 FY26), compared to a loss of ₹540 crore in Q4 FY25. Sequentially, the Noida-based company's net profit declined 18.2 per cent from ₹225 crore in Q3 FY26.

CMP- 1,094.10
IMPACT- **POSITIVE**

CMP- 10,319.00
IMPACT- **POSITIVE**

CMP- 372.50
IMPACT- **POSITIVE**

CMP- 1,110.60
IMPACT- **NEUTRAL**



- India's economic growth faces challenges due to the Iran war. S&P Global Market Intelligence has lowered India's FY27 growth forecast. Geopolitical tensions are impacting fiscal space and capital expenditure. Infrastructure spending, a key growth driver, may be constrained. India's debt-to-GDP ratio is projected to rise. Despite these near-term risks, structural drivers like services, manufacturing, and AI support medium-term growth.
- India's economic growth is expected to slow to 6.6 percent this fiscal year. Achieving the Viksit Bharat goal by 2047 requires crucial reforms in energy and food security. External shocks from energy supply disruptions and rising oil prices are creating pressure. India must develop a comprehensive energy storage policy.
- India's total exports hit a record \$863.11 billion in the last fiscal year. Services exports alone reached \$421.32 billion, showing significant growth. Merchandise exports also saw an increase. This performance highlights India's strong export capabilities despite global challenges. The country achieved its highest quarterly export figures throughout the fiscal year.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Interglobe Avi	4,520.20	281.80	6.65		ONGC	280.80	-9.15	-3.16
TMPV	358.15	18.00	5.29		Reliance	1,437.90	-25.70	-1.76
Shriram Finance	1,004.10	39.70	4.12		Larsen	4,008.50	-46.00	-1.13
Trent	4,289.80	154.40	3.73		Power Grid Corp	315.95	-3.50	-1.10
Asian Paints	2,519.00	89.00	3.66		NTPC	394.85	-3.80	-0.95

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Coforge	1,280.40	111.60	9.55		Oil India Ltd	450.25	-26.25	-5.51
YES Bank	22.13	1.65	8.06		ENRIN	3,185.80	-111.60	-3.38
SRF	2,719.60	196.80	7.80		ONGC	280.80	-9.15	-3.16
M&M Financial	327.35	21.80	7.13		KPIT Tech	748.60	-23.90	-3.09
HPCL	399.20	25.30	6.77		Exide Inds.	351.70	-9.45	-2.62

*All price's mentioned in report are based on previous day closing bases.



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
HDFCLIFE	610.50	13.05	2.18%	47,158	18.20%
LT	3,999.70	-79.50	-1.95%	16,422.90	16.91%
AMBER	8,737.50	489.50	5.93%	1,337.90	12.49%
COFORGE	1,289.30	120.70	10.33%	20,149.50	10.39%
NAM-INDIA	1,093.30	39.10	3.71%	3,685	10.21%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
EXIDEIND	353.30	-9.30	-2.56%	25,291.80	-6.68%
EICHERMOT	7,349.50	32.00	0.44%	2,847.40	-5.82%
MOTILALOFS	884.65	36.60	4.32%	2,878.40	-5.74%
MARICO	819.40	9.20	1.14%	20,151.60	-5.57%
CDSL	1,288.50	32.70	2.60%	10,806.30	-5.36%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	26/05/26	NIFTY	25,000	24,000	1.17
-	26/05/26	BANKNIFTY	60,000	60,000	0.93



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	44,512.59	51,133.45	-6,620.86	58,638.58	44,434.93	14,203.65
06-May-26	14,459.21	20,294.11	-5,834.90	22,888.16	16,051.29	6,836.87
05-May-26	10,392.91	14,014.49	-3,621.58	16,234.31	13,631.69	2,602.62
04-May-26	19,660.47	16,824.85	2,835.62	19,516.11	14,751.95	4,764.16

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	71,221.84	70,340.37	881.47	64,302.58	65,681.69	-1,379.11
06-May-26	26,478.69	25,749.01	729.68	27,451.32	27,472.76	-21.44
05-May-26	20,391.55	21,066.11	-674.56	17,873.07	18,255.17	-382.10
04-May-26	24,351.60	23,525.25	826.35	18,978.19	19,953.76	-975.57



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Cement - Products	7.28	0.27	9.44	-8.63	-15.92	-9.52
Air Transport Service	4.4	-4.1	7.27	-1.3	-18.1	-12.95
Refineries	3.63	-1.78	6.3	-8.71	-7.31	9.51
Telecom-Handsets/Mobile	2.95	2.84	35.34	3.54	-23.58	-20.2
Power Infrastructure	2.61	-2.38	17.86	2.03	-23.46	-17.54



Result calendar for F&O stocks

07-05-2026	08-05-2026	11-05-2026	12-05-2026	13-05-2026
DABUR	ABB	CANBK	DRREDDY	CIPLA
BAJAJHLDNG	KALYANKJIL	INDHOTEL	MFSL	CROMPTON
PIDILITIND	MCX	NUVAMA	TATAPOWER	TIINDIA
BSE	SWIGGY	UPL	BPCL	BHARTIARTL
LUPIN	BANKBARODA			LICHSGFIN
BIOCON	TITAN			TVSMOTOR
BHARATFORG	OBEROIRLTY			KAYNES
BRITANNIA	TATACONSUM			PFC
	BANKINDIA			OIL
	SBIN			
	HYUNDAI			

UPCOMING ECONOMIC EVENTS

Thursday, 7 May 2026	Country	Event's	Forecast		Previous
18:00	US	Initial Jobless Claims	203K		189K
Friday, 8 May 2026					
17:00	IN	FX Reserves, USD			698.49B
18:00	US	Average Hourly Earnings (MoM) (Apr)	0.3%		0.2%
18:00	US	Nonfarm Payrolls (Apr)	73K		178K
18:00	US	Unemployment Rate (Apr)	4.3%		4.3%

Disclaimer

This report has been prepared by ITI Securities Broking Limited (hereinafter referred to as ITISBL) to provide information about the company(ies) and/or sector(s), if any, covered in the report and may be distributed by it and/or its affiliated company(ies). ITISBL is a Stock Broker and Depository Participant registered with and regulated by Securities & Exchange Board of India. ITISBL and its affiliates are a full-service, integrated investment banking, investment management, brokerage and financing group.

This report is for personal information of the selected recipient/s and does not constitute to be any investment, legal or taxation advice to you. This research report does not constitute an offer, invitation or inducement to invest in securities or other investments and ITISBL is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your general information and should not be reproduced or redistributed to any other person in any form. This report does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or needs of individual clients. Before acting on any advice or recommendation in this material, investors should consider whether it is suitable for their particular circumstances and, if necessary, seek professional advice. The price and value of the investments referred to in this material and the income from them may go down as well as up, and investors may realize losses on any investments. Past performance is not a guide for future performance, future returns are not guaranteed and a loss of original capital may occur. We and our affiliates have investment banking and other business relationships with a some companies covered by our Research Department. Our research professionals may provide input into our investment banking and other business selection processes. Investors should assume that ITISBL and/or its affiliates are seeking or will seek investment banking or other business from the company or companies that are the subject of this material and that the research professionals who were involved in preparing this material may educate investors on investments in such business. The research professionals responsible for the preparation of this document may interact with trading desk personnel, sales personnel and other parties for the purpose of gathering, applying and interpreting information. Our research professionals are paid on the profitability of ITISBL which may include earnings from investment banking and other business.

ITISBL generally prohibits its analysts, persons reporting to analysts, and members of their households from maintaining a financial interest in the securities or derivatives of any companies that the analysts cover. Additionally, ITISBL generally prohibits its analysts and persons reporting to analysts from serving as an officer, director, or advisory board member of any companies that the analysts cover. Our salespeople, traders, and other professionals or affiliates may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses may make investment decisions that are inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all of the foregoing among other things, may give rise to real or potential conflicts of interest. ITISBL and its affiliated company(ies), their directors and employees and their relatives may; (a) from time to time, have a long or short position in, act as principal in, and buy or sell the securities or derivatives thereof of companies mentioned herein. (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the company(ies) discussed herein or act as an advisor or lender/borrower to such company(ies) or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions; however the same shall have no bearing whatsoever on the specific recommendations made by the analyst(s), as the recommendations made by the analyst(s) are completely independent of the views of the affiliates of ITISBL even though there might exist an inherent conflict of interest in some of the stocks mentioned in the research report. Reports based on technical and derivative analysis center on studying charts company's price movement, outstanding positions and trading volume, as opposed to focusing on a company's fundamentals and, as such, may not match with a report on a company's fundamental analysis. In addition ITISBL has different business segments / Divisions with independent research separated by Chinese walls catering to different set of customers having various objectives, risk profiles, investment horizon, etc, and therefore may at times have different contrary views on stocks sectors and markets.

Unauthorized disclosure, use, dissemination or copying (either whole or partial) of this information, is prohibited. The person accessing this information specifically agrees to exempt ITISBL or any of its affiliates or employees from, any and all responsibility/liability arising from such misuse and agrees not to hold ITISBL or any of its affiliates or employees responsible for any such misuse and further agrees to hold ITISBL or any of its affiliates or employees free and harmless from all losses, costs, damages, expenses that may be suffered by the person accessing this information due to any errors and delays. The information contained herein is based on publicly available data or other sources believed to be reliable. Any statements contained in this report attributed to a third party represent ITISBL's interpretation of the data, information and/or opinions provided by that third party either publicly or through a subscription service, and such use and interpretation have not been reviewed by the third party. This Report is not intended to be a complete statement or summary of the securities, markets or developments referred to in the document. While we would endeavour to update the information herein on reasonable basis, ITISBL and/or its affiliates are under no obligation to update the information. Also there may be regulatory, compliance, or other reasons that may prevent ITISBL and/or its affiliates from doing so. ITISBL or any of its affiliates or employees shall not be in any way responsible and liable for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. ITISBL or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. This report is intended for distribution to investors. Recipients who are not investors should seek advice of their independent financial advisor prior to taking any investment decision based on this report or for any necessary explanation of its contents ITISBL and its associates may have managed or co-managed public offering of securities, may have received compensation for investment banking or merchant banking or brokerage services, may have received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past 12 months. ITISBL and its associates have not received any compensation or other benefits from the subject company or third party in connection with the research report. Subject Company may have been a client of ITISBL or its associates during twelve months preceding the date of distribution of the research report. ITISBL and/or its affiliates and/or Research analyst / or relative of research analyst or Employees may have interests/positions, financial or otherwise of over 1% at the end of the month immediately preceding the date of publication of the research in the securities mentioned in this report. To enhance transparency, ITISBL has incorporated a Disclosure of Interest Statement in this document. This should, however, not be treated as endorsement of the views expressed in the report. Neither the Research Analysts nor ITISBL have been engaged in market making activity for the companies mentioned in the report. ITISBL and/or its affiliates and/or Research analyst/ relative of research analyst have not any material conflict of interest at the time of publication of this report. There are no material disciplinary action that been taken by any regulatory authority impacting equity research analysis activities Please ensure that you have read "Risk Disclosure Document for Capital Market and Derivatives Segments" as prescribed by Securities and Exchange Board of India before investing in Indian Securities Market. In so far as this report includes current or historic information, it is believed to be reliable, although its accuracy and completeness cannot be guaranteed.

Analyst Certification

The views expressed in this research report accurately reflect the personal views of the analyst(s) about the subject securities or issues, and no part of the compensation of the research analyst(s) was, is, or will be directly or indirectly related to the specific recommendations and views expressed by research analyst(s) in this report. The research analysts, strategists, or research associates principally responsible for preparation of ITISBL research receive compensation based upon various factors, including quality of research, investor client feedback, stock picking, competitive factors and firm revenues

Disclosure of Interest Statement - Companies where there is interest

Analyst ownership of the stock: No

Served as an officer, director or employee: No

Regional Disclosures (outside India)

This report is not directed or intended for distribution to or use by any person or entity resident in a state, country or any jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject ITISBL & its group companies to registration or licensing requirements within such jurisdictions.

ITI Securities Broking Limited

SEBI – Research Analyst REG. NO. : INH000001535

SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,

CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com