

ITI Morning Boost

January 07, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 26,178.70 (Daily Chart)



• In Tuesday's trading session, the Nifty opened on a negative note and remained under pressure for most of the day. However, toward the end of the session, the index bounced back from lower levels, which helped it trim some of its losses, though it eventually closed on a negative note.

• On the daily scale, the index has formed a small bearish candle with wicks on both the ends, indicating indecision among market participants. The positive sign for the bulls is that the index continues to hold the support of the 20 DEMA. To maintain bullish momentum, the index needs to sustain above the 26,330 level.

• For Wednesday's trading session, 26,120 will act as the initial support level, while on the higher end, 26,200 will serve as the initial resistance level.

BANK NIFTY – 60,118.40 (Daily Chart)



• In Tuesday's trading session, the banking index opened with a gap down but soon managed to recover and cover the gap, moving into the green zone. Toward the end of the session, the index gave up some of its gains but still managed to close on a positive note.

• On the daily scale, the index has formed a small bullish candle with a wick at the top, indicating selling pressure at higher levels. The index continues to hold the support of the 20 DEMA, which is a positive sign for the bulls. To sustain its bullish momentum, the index needs to hold above the 60,440 level.

• For Wednesday's trading session, 59,975 will act as the initial support level, while on the higher end, 60,370 will serve as the initial resistance level.





TITAN: The company reported a strong Q3 FY26 performance, driven by festive demand and steady consumer traction, with domestic business growing 38% year-on-year and international operations surging 79%. Overall consumer businesses posted 40% growth during the quarter, led by broad-based gains across jewellery, watches, eyecare and emerging segments.

CMP- 4,111.80
IMPACT- **POSITIVE**

BIOCON: The pharma major's subsidiary is set to unveil three new oncology biosimilars at an upcoming healthcare conference in the US, signalling a strategic expansion of its oncology portfolio. The move aims to strengthen Biocon's presence in the global biosimilars market and meet rising demand for affordable cancer therapies.

CMP- 385.15
IMPACT- **POSITIVE**

GODREJCP: The company reported a gradual recovery in domestic demand during the third quarter and said it remains confident of a consumption rebound supported by easing inflation and lower GST rates. The company expects double-digit standalone revenue growth, driven by strong performance in home care, while personal care is seen growing at a mid-single-digit pace on a recovery in soaps.

CMP- 1,254.00
IMPACT- **POSITIVE**



- New Zealand and India have concluded a Free Trade Agreement. This pact is set to boost exports and create jobs for New Zealand. The deal aims to enhance market access and promote investment. It is expected to take effect in seven to eight months. This agreement signifies a significant step in strengthening bilateral economic ties between the two nations.
- A Parliamentary committee is studying the effects of increased US tariffs on Indian goods. The panel is visiting Visakhapatnam, Chennai, and Coimbatore to meet with industry leaders and government officials. They are examining challenges in the marine, automotive, leather, and textile sectors.

NIFTY50 TOP GAINERS


NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Apollo Hospital	7,348.00	265.00	3.74		Trent	4,047.60	-382.20	-8.63
ICICI Bank	1,411.20	39.70	2.89		Reliance	1,507.60	-70.50	-4.47
HDFC Life	777.85	18.55	2.44		ITC	342.45	-7.25	-2.07
TATA Cons. Prod	1,210.40	28.30	2.39		Kotak Mahindra	2,146.40	-44.50	-2.03
Sun Pharma	1,760.20	31.30	1.81		Interglobe Avi	5,002.50	-100.00	-1.96

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
NATIONALUM	346.70	15.9	4.81		Trent	4,047.60	-382.20	-8.63
Divis Labs	6,642.50	279	4.39		Swiggy	361	-17.40	-4.60
Apollo Hospital	7,348.00	265	3.74		Reliance	1,507.60	-70.50	-4.47
Havells India	1,501.70	50.3	3.47		Cummins India	4,130.30	-179.50	-4.16
Fortis Healthcare	945.00	29.55	3.23		Godfrey Philips	2,180.90	-82.40	-3.64

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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
SWIGGY	362.25	-17.60	-4.63%	13858	66.98%
PREMIERENE	763.75	-25.90	-3.28%	2940.6	41.78%
WAAREEENER	2,633.60	-76.20	-2.81%	2189.1	33.33%
IEX	149.07	13.98	10.35%	74437.5	28.30%
TRENT	4,067.00	-380.90	-8.56%	9124.2	14.82%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
FORTIS	947.50	27.50	2.99%	11359.2	-9.36%
IIFL	668.75	20.20	3.11%	10914.8	-6.90%
SRF	3,057.80	-42.50	-1.37%	3396.8	-6.19%
BLUESTARCO	1,826.30	-24.70	-1.33%	2457.7	-5.66%
APOLLOHOSP	7,365	245.00	3.44%	2921	-5.58%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	27/01/26	NIFTY	27,000	26,000	1.02
SAMMAANCAP	27/01/26	BANKNIFTY	59,500	59,500	1.11



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	35,256.71	38,379.39	-3,122.68	61,201.07	55,484.38	5,716.69
06-Jan-26	15,061.18	15,168.81	-107.63	17,240.41	15,491.06	1,749.35
05-Jan-26	11,277.44	11,313.69	-36.25	15,565.79	13,801.72	1,764.07
02-Jan-26	7,850.45	7,560.65	289.80	15,349.56	14,672.18	677.38
01-Jan-26	1,067.64	4,336.24	-3,268.60	13,045.31	11,519.42	1,525.89

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	74,087.91	78,035.58	-3,947.67	85,816.58	86,190.33	-373.75
06-Jan-26	23,581.52	24,638.29	-1,056.77	29,406.04	29,613.02	-206.98
05-Jan-26	21,355.83	23,923.70	-2,567.87	29,282.55	29,470.13	-187.58
02-Jan-26	19,757.07	19,514.21	242.86	22,331.23	21,955.51	375.72
01-Jan-26	9,393.49	9,959.38	-565.89	4,796.76	5,151.67	-354.91



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Financial Services	1.72	0.58	-0.5	7.27	-7.38	4.99
Credit Rating Agencies	1.58	4.12	4.99	4.73	-11.92	2.03
Marine Port & Services	1.47	1.28	7.15	-2.63	4.18	0.51
Non Ferrous Metals	1.21	3.4	13.79	18.72	34.53	37.41
Stock/ Commodity Brokers	0.7	1.77	0.46	-0.42	-3.56	-11.24



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UPCOMING ECONOMIC EVENTS

Wednesday, January 7, 2026	Country	Event's	Forecast		Previous
15:30	EU	CPI (YoY) (Dec)	2.1%		2.1%
18:45	US	ADP Nonfarm Employment Change (Dec)	50K		-32K
20:30	US	ISM Non-Manufacturing PMI (Dec)	52.2		52.6
20:30	US	ISM Non-Manufacturing Prices (Dec)			65.4
20:30	US	JOLTS Job Openings (Nov)	7.730M		7.670M
21:00	US	Crude Oil Inventories			-1.934M
Thursday, January 8, 2026					
19:00	US	Initial Jobless Claims	216K		199K
Friday, January 9, 2026					
19:00	US	Average Hourly Earnings (MoM) (Dec)	0.3%		0.1%
19:00	US	Nonfarm Payrolls (Dec)	57K		64K
19:00	US	Unemployment Rate (Dec)	4.5%		4.6%

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