

ITI Morning Boost

November 06, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,597.65 (Daily Chart)



- In Tuesday's trading session, the Nifty opened on a negative note and remained under pressure throughout the session, which resulted in a negative closing.
- On a daily scale, the index has formed a strong bearish candle and failed to sustain above the 20 DEMA, as well as the horizontal support level, indicating weakness in the near term. The RSI is gradually moving southward, further signaling bearish momentum in the index.
- For Thursday's trading session, 25,580 will act as an initial support level, while on the higher end, 25,690 will act as an initial resistance level.

BANK NIFTY – 57,827.05 (Daily Chart)



- In Tuesday's trading session, the banking index opened on a negative note and gradually moved southward, resulting in a negative closing.

- On a daily scale, the index has formed a small bearish candle but managed to hold both the horizontal support level and the support of the 20 DEMA, indicating resilience at lower levels. However, the RSI is gradually moving southward, suggesting weakness in the index.

- For Thursday's trading session, 57,725 will act as an initial support level, while on the higher end, 58,010 will act as an initial resistance level.





PAYTM : Fintech player Paytm Ltd on Tuesday reported 98% decline in its consolidated net profit at just Rs 21 crore in the second quarter, compared with Rs 928 crore in the last year period. Before one-time charge for full impairment of Rs 190 crore loan to its JV First Games Technology, PAT stood to Rs 211 crore. Revenue from operations, meanwhile, increased 24% year-on-year (YoY) to Rs 2061 crore, led by increase in subscription merchants.

TATAPOWER: Tata Power Company Ltd (TPCL) will invest Rs 11,000 crore in setting up a pumped hydro storage (PSP) project in Shirawta in Pune, Maharashtra, CEO and MD, Praveer Sinha told ET. Last year Tata Power Ltd. and the Government of Maharashtra signed a Memorandum of Understanding (MoU) to develop two large Pumped Hydro Storage projects (PSP) with a combined capacity of 2,800 Megawatts (MW) in the state.

INDIGO: Aviation major IndiGo slipped into a loss of Rs 2,582 crore in the September quarter as against a profit of Rs 2,176 crore in the preceding June quarter. However, when compared with the year-ago period, the airline's loss widened from Rs 987 crore. Revenue from operations, however, increased 9% year-on-year (YoY) to Rs 18,555 crore.

CMP- 1,268.00

IMPACT- **NEGATIVE**

CMP- 400.60

IMPACT- **POSITIVE**

CMP- 5,637.00

IMPACT- **NEGATIVE**



- India's rapeseed planting is set for a record high, driven by robust Chinese demand for rapeseed meal and favorable rainfall. This surge in production is expected to help the world's largest edible oil importer reduce costly overseas purchases. Farmers are planting more due to profitable returns from last year's crop.
- New Zealand's Prime Minister Christopher Luxon highlighted that people-to-people connections and labor mobility discussions are central to the proposed free trade agreement with India. He indicated New Zealand is open to welcoming more overseas individuals, including students. Both nations see significant benefits from the deal, with potential for growth in defense, security, and space sectors

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Titan Company	3,813.50	89	2.39		Power Grid Corp	279.05	-8.95	-3.11
Bharti Airtel	2,113.30	39.3	1.89		Coal India	377.55	-11	-2.83
Bajaj Finance	1,057.00	13.9	1.33		Eternal	313.5	-9.1	-2.82
M&M	3,581.20	32.3	0.91		TMPV	406.5	-10.5	-2.52
HDFC Life	742.45	6.45	0.88		ONGC	252.35	-5.2	-2.02

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Dabur India	517.05	13.8	2.74		Hero MotoCorp	5,309	-230	-4.16
Swiggy	413.35	10.9	2.71		Solar Ind.	13,624	-537	-3.80
Indus Towers	392.55	9.81	2.57		Bharat Dynamics	1,481	-55.5	-3.62
Apollo Tyres	522.35	12.9	2.54		Power Grid	279.05	-8.95	-3.11
Titan Company	3,814	89	2.39		Torrent Power	1,304	-40.5	-3.02



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
POWERINDIA	20,473	2,526	14.07%	194.3	30.27%
HEROMOTOCO	5,336	-235.50	-4.23%	4925.4	15.48%
PIIND	3,696.10	-12.30	-0.33%	1976.5	11.23%
DIVISLAB	6,840	-3.00	-0.04%	2974.3	10.43%
TMPV	406.35	-11.75	-2.81%	45798.4	8.04%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
BANKINDIA	142.39	-0.28	-0.20%	59103.2	-12.14%
NUVAMA	7,120	7.00	0.10%	305.7	-11.00%
SUZLON	60.11	0.49	0.82%	272256	-6.04%
BHARTIARTL	2,117.90	35.50	1.70%	39398.9	-5.51%
CANBK	139.94	-0.20	-0.14%	205713	-5.13%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	25/11/25	NIFTY	26,000	25,000	1.11
	25/11/25	BANKNIFTY	58,000	58,000	0.83



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	22,815.29	25,766.08	-2,950.79	31,355.36	26,636.10	4,719.26
04-Nov-25	13,187.05	14,254.06	-1,067.01	15,835.40	14,632.50	1,202.90
03-Nov-25	9,628.24	11,512.02	-1,883.78	15,519.96	12,003.60	3,516.36

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	38442.4	44106.59	-5664.19	46129.46	45325.85	803.61
04-Nov-25	18866.23	23537.86	-4671.63	24114.48	23257.35	857.13
03-Nov-25	19576.17	20568.73	-992.56	22014.98	22068.5	-53.52



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	3.93	11.5	26.35	102.5	331.77	1104.57
Tyres	1.67	1.68	10.89	21.99	23.46	15.89
Ceramic Products	1.39	1.15	2.43	-3.01	21.72	-15.12
Refineries	1.25	7.85	9.48	18.69	18.81	18.46
Diamond, Gems and Jewellery	0.99	6.49	7.35	5.27	7.02	-15.44



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Result calendar for F&O stocks

06-11-2025	07-11-2025	10-11-2025	11-11-2025	12-11-2025
GODREJPROP	BAJAJ-AUTO	KPITTECH	CONCOR	IRCTC
LUPIN	DIVISLAB			
MCX	MCX			
AARTIIND	PFC			
CHOLAFIN				
CUMMINSIND				
UPL				

UPCOMING ECONOMIC EVENTS

Thursday, November 06, 2025	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Services PMI (Oct)	58.8		60.9
17:30	GB	BoE Interest Rate Decision (Nov)	4.00%		4.00%
Friday, November 7, 2025					
17:00	INR	FX Reserves, USD			695.36B
Wednesday, November 12, 2025					
12:30	EUR	German CPI (MoM) (Oct)			0.3%
16:00	INR	CPI (YoY) (Oct)			1.54%

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