

# ITI Morning Boost

March 06, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 24,765.90 (Daily Chart)



- In Thursday's trading session, the Nifty opened on a positive note and remained sideways for most of the session. Towards the end of the day, the index gained bullish momentum, which helped it cover the gap created on 4th March.
- On the daily scale, the index formed a bullish candle with equal wicks on both ends, indicating indecisiveness among market participants. It managed to hold the horizontal support level of 24,500, but continues to trade below the 20 DEMA level (25,335), which is a cautious sign for the bulls.
- For Friday's trading session, 24,530 will act as the initial support level, while on the higher end, 24,920 will act as the initial resistance level.

# BANK NIFTY – 59,055.85 (Daily Chart)



- In Thursday's trading session, the banking index opened on a positive note but failed to gain bullish momentum as it moved in a sideways direction, which helped the index close on a positive note.

- On a daily scale, the index formed a small candle with wicks on both ends, indicating indecisiveness among market participants. The index is holding the horizontal support level of 58,050, but continues to trade below the 20 DEMA (60,264) level. For a reversal in trend, the index needs to breach and sustain above this level.

- For Friday's trading session, **58,415** will act as the initial support level, while on the higher end, **59,400** will act as the initial resistance level.



NTPC Limited · 1D · NSE O366.95 H379.90 L366.60 C378.05 +12.25 (+3.35%)  
Vol 16.16M  
EMA (20, close, 0, SMA, 5) 370.47





**JIOFIN** : Invests ₹147.45 crore in joint venture Allianz Jio Reinsurance. In a stock exchange filing, the Reliance Group company said it subscribed to 14.75 crore equity shares of Allianz Jio Reinsurance Ltd for cash at par, aggregating ₹147.45 crore. The funds will be used by the joint venture to support its business operations. The investment, made on an arm's length basis, does not involve any promoter or group company interest, and no regulatory approvals were required.

CMP- 243.10  
IMPACT- **POSITIVE**

**TCS** : India's largest software services firm is in advanced talks for more AI data centres in India. In a stock exchange filing, the Tata Group company said it is expanding India's AI infrastructure, following its agreement with OpenAI to build data centres of 100 MW to 1 GW. The platform will provide end-to-end AI services, including infrastructure, model training, agents, and application intelligence. TCS's London innovation hub enables clients to prototype AI solutions, including digital twins and enterprise software applications. The company aims to help bridge India's projected 10-gigawatt AI data centre demand by 2030 and plans to continue hiring to support AI and business-oriented operations.

CMP- 2,578.80  
IMPACT- **POSITIVE**

**BAJAJ\_AUTO** : KTM AG has fully repaid its €450 million secured term loan to Bajaj Auto International Holdings BV, a wholly owned subsidiary of Bajaj Auto, resulting in the termination of the facility agreement on 5 March 2026. The repayment completes the restructuring financing initiated in May 2025.

CMP- 9,804.50  
IMPACT- **POSITIVE**



- India is purchasing millions of barrels of Russian crude oil due to a supply crunch caused by the Middle East conflict. The U.S. Treasury issued a 30-day waiver allowing these purchases of oil stranded at sea, a temporary measure to keep global markets flowing.
- The United States will partner with India to secure its energy supplies. US Deputy Secretary of State Christopher Landau stated that America can be India's alternate energy source. This comes as the Strait of Hormuz faces disruptions. Landau expressed optimism about a trade deal and fostering regional stability. He highlighted the US interest in India's rise and partnership.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Adani Ports	1,499.30	64.90	4.52
Larsen	4,038.70	156.10	4.02
Hindalco	954.95	33.15	3.60
NTPC	378.05	12.25	3.35
Reliance	1,389.40	44.40	3.30

Company	Price	Change	%Gain
Tech Mahindra	1,333.30	-17.90	-1.32
HCL Tech	1,354.10	-9.90	-0.73
ICICI Bank	1,357.60	-7.80	-0.57
SBI	1,169.50	-5.00	-0.43
TCS	2,578.80	-9.00	-0.35

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
MAZDOCK	2,352.50	187.10	8.64
NATIONALUM	395.95	22.45	6.01
Blue Star	1,946.70	103.10	5.59
BSE	2,761.40	134.50	5.12
Adani Ports	1,499.30	64.90	4.52

Company	Price	Change	%Gain
ENRIN	2,863.90	-78.10	-2.65
Oil India Ltd	479.10	-13.00	-2.64
KPIT Tech	717.50	-18.65	-2.53
Coromandel Int.	2,063.50	-45.10	-2.14
Mphasis	2,231.60	-35.60	-1.57



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ANGELONE	224.63	2.95	1.20%	29,935	10.07%
BPCL	360.75	3.95	1.11%	38,224.20	7.46%
IOC	171.24	1.47	0.87%	92,064.40	7.22%
KPITTECH	722.40	-17.00	-2.30%	6,134.90	6.52%
LODHA	925.40	7.80	0.85%	9,355	5.31%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PETRONET	292.80	12.65	4.52%	31,574.20	-9.42%
BDL	1,280.60	11.30	0.89%	4,706.10	-9.16%
KEI	4,956.00	-22.50	-0.45%	1,430.10	-8.99%
HINDALCO	961.40	35.45	3.83%	38,226.30	-6.18%
NATIONALUM	399.20	24.80	6.62%	48,453.80	-5.92%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	30/03/26	NIFTY	26,000	24,000	1.16
SAMMAANCAP	30/03/26	BANKNIFTY	62,000	59,000	0.89



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	46,773.32	62,574.13	-15,800.81	66,191.13	40,375.72	25,815.41
05-Mar-26	14,914.99	18,667.51	-3,752.52	18,821.10	13,667.73	5,153.37
04-Mar-26	19,120.99	27,873.64	-8,752.65	26,259.37	14,191.20	12,068.17
02-Mar-26	12,737.34	16,032.98	-3,295.64	21,110.66	12,516.79	8,593.87

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	77,407.58	79,144.80	-1737.22	65,861.37	65,805.46	55.91
05-Mar-26	24,619.59	25,487.97	-868.38	23,368.00	23,797.15	-429.15
04-Mar-26	27,709.35	29,099.44	-1,390.09	22,016.73	21,724.14	292.59
02-Mar-26	25,078.64	24,557.39	521.25	20,476.64	20,284.17	192.47



## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Oil Drill/Allied	7.93	13.03	9.26	9.76	-6.43	15.37
Financial Services	3.03	-6.66	-8.68	-8.29	3.7	37.34
Ship Building	2.89	-0.41	-6.63	29.16	173.85	1371.41
Marine Port & Services	2.47	-5.15	-3.7	-4.96	-3.45	12.63
Shipping	2.41	-5.7	-5.57	-2.38	0.72	22.5



# UPCOMING ECONOMIC EVENTS

Friday, 6 March 2026	Country	Event's	Forecast		Previous
17:00	IN	FX Reserves, USD	215K		212K
19:00	US	Retail Sales (MoM) (Jan)	-0.3%		0.0%
19:00	US	Nonfarm Payrolls (Feb)	58K		130K
19:00	US	Unemployment Rate (Feb)	4.3%		4.3%
19:00	US	Average Hourly Earnings (MoM) (Feb)	0.3%		0.4%
19:00	US	Core Retail Sales (MoM) (Jan)	0.0%		0.0%
Tuesday, 10 March 2026					
05:20	JP	GDP (QoQ) (Q4)	0.2%		-0.6%
19:30	US	Existing Home Sales (Feb)			391M
Wednesday, 11 March 2026					
12:30	EU	German CPI (MoM) (Feb)	0.2%		0.1%
18:00	US	Existing Home Sales (Feb)			391M

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