THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost



Nov 05, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,960.60 (Daily Chart)



• In Wednesday's trading session, the Nifty opened on a flat note and initially gained bullish momentum. However, the index remained largely sideways for most of the session before closing in positive territory.

• On the daily chart, the index formed a strong bullish candlestick and extended its winning streak, closing in positive territory for the fifth consecutive trading session. The index continues to trade above its 20 DEMA, indicating sustained bullish momentum and continued buying interest

• **For Thursday's trading session, 23,735 will act as the immediate support, while 23,960 will serve as the initial resistance. A decisive breakout above 23,960 could extend the ongoing rally, whereas a breach below 23,735 may trigger profit-booking. As long as the index sustains above its 20 DEMA, the short-term bullish bias is likely to remain intact.**

BANK NIFTY – 55,913.60 (Daily Chart)



•In Wednesday's trading session, Bank Nifty opened on a negative note but soon recovered from its intraday lows. The index remained largely sideways for most of the session before managing to close in positive territory.

• On the daily chart, the index formed a strong bullish candlestick and closed near the crucial horizontal resistance level of 56,060, indicating improving buying interest. A decisive breakout and sustained move above this resistance will be essential for the index to extend its bullish momentum and resume its upward trajectory. Failure to breach this level could lead to consolidation or profit-booking.

• **For Thursday's trading session, 55,670 will act as the immediate support, while 55,950 will serve as the initial resistance. A sustained move above 55,950 could pave the way for a retest of 56,060, whereas a decisive break below 55,670 may weaken the short-term recovery.**

INDIGO CMP- 5,141.00 (Daily Chart)

BUY ABOVE 5,145 SL 5,094 TGT 5,250.



TradingView

*Recommendation for intraday only.

NAUKRI CMP- 1,170.50 (Daily Chart)

SELL FUT BELOW 1,171 SL 1,182 TGT 1,145.



TradingView

*Recommendation for intraday only.

STOCK'S IN NEWS

BSE : BSE on Wednesday reported a 44.9% year-on-year rise in consolidated net profit to Rs 809.15 crore for the second quarter of FY27 (Q2FY27), compared with Rs 558.43 crore in the corresponding period last year (Q2FY26).

CMP- 3601.50
IMPACT- **POSITIVE**

APOLLOHOSP : Apollo Hospitals Enterprise reported a strong set of results for the July-September quarter on Wednesday, November 4, with net profit rising 33.6% year-on-year to ₹660 crore, driven by higher patient volumes, improved hospital occupancy and growth across its healthcare and pharmacy businesses.

CMP- 8,599.50
IMPACT- **POSITIVE**

NYKAA : Nykaa reported a 207% year-on-year profit surge to Rs 101 crore in Q2FY27, with revenue rising 28% to Rs 3,006 crore. Beauty and fashion businesses accelerated growth, while quick commerce, owned brands and strategic acquisitions strengthened expansion.

CMP- 355.50
IMPACT- **POSITIVE**

ADANIPOWER : Adani Power has signed a 25-year Power Supply Agreement with Uttarakhand Power Corporation Limited (UPCL) for the supply of 1,234 MW of ex-bus net thermal power, backed by an installed capacity of 1,320 MW.

CMP- 201.71
IMPACT- **POSITIVE**

ECONOMIC NEWS

- The Union Cabinet has approved a significant ₹14,500 crore funding scheme to develop 92 GWh of energy storage capacity. This initiative supports both hydro pumped storage and battery energy storage systems aimed at accelerating renewable energy. Additionally, a scheme has been approved for processing critical minerals like lithium and nickel to reduce import dependency. The government aims to modernize its statistical system with a ₹4,371.10 crore scheme.

- The sanctions are part of the Trump administration's "Operation Economic Outcast," which aims to cut off Iran's ability to sell oil to fund the war with the US and Israel. Treasury unveiled the new sanctions a day after Democrats made huge gains in midterm elections, winning control of both houses of Congress as voters expressed anger about the Iran war and its impact in fueling US inflation.

- FICCI has recommended the restoration of long-term capital gains tax exemption on listed shares in Budget 2027-28. The organization highlighted concerns regarding the withdrawal of foreign portfolio investments and the impact of capital gains tax. Additionally, it requested the government to implement lighter TDS rules and resolve backlog issues in tax appeals. FICCI emphasized the need for measures to provide certainty to investors over the long term.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Bharat Elec	398.00	17.90	4.71
Adani Enterpris	2,709.20	115.90	4.47
Titan Company	4,754.40	192.40	4.22
Jio Financial	222.27	8.00	3.73
Max Healthcare	927.15	31.65	3.53

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
TCS	2,436.00	-63.10	-2.52
HCL Tech	1,405.00	-34.10	-2.37
Coal India	399.65	-8.35	-2.05
BSE Limited	3,601.50	-64.20	-1.75
Infosys	1,128.20	-19.90	-1.73

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Muthoot Finance	2,709.80	181.6	7.18
Hitachi Energy	29,100.00	1,820.00	6.67
Exide Ind	368.4	22.15	6.4
BHEL	423.85	23.85	5.96
HUDCO	153.06	8.44	5.84

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
MCX India	3,315.00	-175.1	-5.02
Zydus Life	1,188.10	-52.5	-4.23
MphasiS	2,468.40	-66.9	-2.64
TCS	2,436.00	-63.1	-2.52
HCL Tech	1,405.00	-34.1	-2.37

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OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
CUB	215.29	7.14	3.43%	5,373.10	24.45%
SYRMA	1,507.60	16.40	1.10%	1,628.90	17.05%
COROMANDEL	1,844.90	38.30	2.12%	140.70	13.56%
SAGILITY	43.78	1.53	3.62%	1,08,036.00	12.20%
KARURVYSYA	346.40	9.50	2.82%	1,487	10.74%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
JUBLFOOD	437.45	14.60	3.45%	14,903.80	-10.68%
RADICO	4,375.20	117.90	2.77%	1,250.10	-7.34%
MCX	3,311.50	-195.70	-5.58%	6,156.90	-6.57%
MARICO	889.30	17.90	2.05%	11,868.00	-6.52%
MUTHOOTFIN	2,736.20	207.80	8.22%	6,849	-6.11%

INDEX HIGHEST OI

F&O Ban list
KAYNES
SAIL
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
23/11/26	NIFTY	23,500	23,000	1.28
23/11/26	BANKNIFTY	58,000	58,000	0.99

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	59,077.35	41,841.83	17,235.52	48,105.21	55,888.49	-7,783.28
04-Nov-26	21,607.38	14,323.35	7,284.03	16,392.82	20,105.05	-3,712.23
03-Nov-26	20,970.51	14,133.70	6,836.81	16,723.91	20,402.76	-3,678.85
02-Nov-26	16,499.46	13,384.78	3,114.68	14,988.48	15,380.68	-392.20

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	65,106.45	58,461.13	6,645.32	93,044.44	92,827.59	216.85
04-Nov-26	20,454.50	20,581.43	-126.93	29,023.73	29,422.50	-398.77
03-Nov-26	22,586.47	19,585.39	3,001.08	34,103.75	33,887.24	216.51
02-Nov-26	22,065.48	18,294.31	3,771.17	29,916.96	29,517.85	399.11

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Oil Drill/Allied	4.3	2.11	-7.05	17.13	22.71	13.02
Marine Port & Services	4.12	2.9	-1.19	4.66	2.2	1.36
Cables	3.6	-2.19	-13.12	1.97	29.59	61.82
Electronics	3.2	-2.18	-7.73	-3.12	36.69	80.54
Power Infrastructure	3.18	-1.27	-11.78	-24.66	-40.09	-54.86

*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

05-11-2026		06-11-2026	07-11-2026	10-11-2026
MPHASIS	GODFRYPHLP	HINDALCO	TATASTEEL	KALYANKJIL
M&M	FORTIS	BOSCHLTD	DIVISLAB	COCHINSHIP
LICI	ASTRAL	JUBLFOOD		
TITAN		VOLTAS		
MOTHERSON		SIEMENS		
GLENMARK				
ONGC				
BRITANNIA				
NBCC				
UNOMINDA				
BHARTIARTL				
BHARATFORG				
TIINDIA				
PRESTIGE				

UPCOMING ECONOMIC EVENTS

Thursday, 5 November 2026	Country	Event's	Forecast		Previous
17:30	UK	BoE Interest Rate Decision (Nov)	4.00%		3.75%
19:00	US	Initial Jobless Claims	197K		194K
Friday, 6 November 2026					
17:00	IN	FX Reserves, USD			719.75B
19:00	US	Nonfarm Payrolls (Oct)	63K		29K
19:00	US	Unemployment Rate (Oct)	4.2%		4.2%
19:00	US	Average Hourly Earnings (MoM) (Oct)	0.3%		0.1%

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