ITI Morning Boost

November 04, 2025

NIFTY – 25,763.35 (Daily Chart)

• In Monday's trading session, the Nifty opened on a negative note but soon recovered from the day's low and moved in a sideways direction. For most of the session, the index hovered within the range of 25,700–25,785, which helped it to close on a positive note.

• On a daily scale, the index has formed a small bullish candle with equal wicks on both ends, indicating indecisiveness among market participants. It managed to hold the support of the 20 DEMA and bounced from it, showing strength at lower levels. The index now needs to breach the recent high of 26,105 to resume its northward journey.

• **For Tuesday's trading session, 25,750 will act as an initial support level, while on the higher end, 25,805 will act as an initial resistance level.**

BANK NIFTY – 58,101.45 (Daily Chart)

- In Monday's trading session, the banking index opened on a flattish note but gradually gained bullish momentum and moved northward, helping the index close on a positive note.

- On a daily scale, the index has formed a bullish candle near the support of the 20 DEMA. It managed to hold the horizontal support level and bounced from it, indicating buying interest at lower levels. The index now needs to breach and sustain above the horizontal resistance level of 58,360 to resume its bullish momentum.

- **For Tuesday's trading session, 58,250 will act as an initial resistance level, while on the lower end, 58,080 will act as an initial support level.**

TATACONSUM CMP- 1,197.50 (Daily Chart)

BUY ABOVE 1,198 SL 1,187 TGT 1,222.

PAGEIND CMP- 40,760.00 (Daily Chart) SELL FUT BELOW 40,530 SL 40,935 TGT 39,700.

STOCK'S IN NEWS

TITAN: Consumer discretionary major Titan Company reported 59% year-on-year (YoY) growth in its consolidated net profit at Rs 1120 crore in the second quarter. The growth was driven by early festive tailwind, particularly in the jewellery business. Sales in the reporting quarter rose 22% YoY to Rs 16461 crore.

CMP- 3,724.50
IMPACT- **POSITIVE**

BHARTIARTL: Telcom major Bharti Airtel reported a 89% growth/fall in its consolidated Q2 net profit at Rs 6,792 crore versus Rs 3,593 crore in the year ago period. The profit after tax (PAT) is attributable to the owners of the parent. The company's revenue form operations in the quarter under review stood at Rs 52,145 crore, which was up 26% over Rs 41,473 crore in the corresponding quarter of the last financial year.

CMP- 2,074.00
IMPACT-**POSITIVE**

PNBHOUSING: PNB Housing Finance, the country's third-largest housing finance company, has shortlisted four candidates for the position of managing director and CEO, with Tata Capital Housing Finance chief business officer Ajai Shukla emerging as the frontrunner, according to people familiar with the development.

CMP- 937.90
IMPACT- **NEUTRAL**

IDEA: In a major relief to Vodafone Idea, the Supreme Court on Monday said that the Centre can reconsider and reconcile the telecom company's pending dues of all adjusted gross revenue and it will not be restricted to AGR dues for the financial year 2016-17. On October 27, the bench had said that the "prayer in the petition itself restricts its claim only to the additional AGR demand raised by the respondent for the period up to the Financial Year 2016-17."

CMP- 9.54
IMPACT- **POSITIVE**

ECONOMIC NEWS

- October marked a notable surge in India's manufacturing activity, largely powered by revitalized domestic demand stemming from GST reforms. With an influx of new orders, manufacturers ramped up hiring, reflecting a confident outlook for the future. Though input prices softened, the heightened demand resulted in rising output prices, hinting at a promising trajectory for India's industrial growth.

- India Post Payments Bank will now offer doorstep digital life certificate services to EPFO pensioners. This collaboration leverages India Post's extensive network of post offices and postal service providers. Pensioners can now submit their digital life certificates conveniently using face or fingerprint authentication. The service is free for pensioners as EPFO will bear the cost.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Shriram Finance	796.45	47.55	6.35
TATA Cons. Prod	1,197.50	32.5	2.79
Apollo Hospital	7,824.50	143.5	1.87
M&M	3,548.90	61.7	1.77
TMPV	417	7	1.71

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Maruti Suzuki	15,651.00	-535	-3.31
ITC	413.95	-6.4	-1.52
TCS	3,016.80	-41.2	-1.35
Larsen	3,980.50	-50.4	-1.25
JSW Steel	1,195.00	-11	-0.91

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Vodafone Idea	9.58	0.85	9.74
Shriram Finance	796.45	47.6	6.35
Godrej Consumer	1,179	60	5.37
Indus Towers	382.75	19.2	5.27
Bank of Baroda	291.2	12.8	4.60

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Patanjali Foods	578.15	-24.25	-4.03
Maruti Suzuki	15,651	-535	-3.31
Adani Green	1,105	-34.8	-3.06
Premier Energies	1,066	-27.3	-2.50
PayTM	1,275	-28.41	-2.18

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
POWERINDIA	17,947	118	0.66%	149.2	21.01%
DABUR	503.65	15.70	3.22%	23620	12.97%
COALINDIA	390.15	0.25	0.06%	60605.6	10.00%
UNOMINDA	1,267.10	28.80	2.33%	4177.8	9.37%
LUPIN	1,997.50	20.10	1.02%	11914.9	7.31%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
PHOENIXLTD	1,753.50	59.80	3.53%	3804.5	-17.28%
APLAPOLLO	1,802.80	4.70	0.26%	8010.1	-8.07%
GODREJCP	1,179.80	59.80	5.34%	9918.5	-6.79%
IIFL	543.05	6.45	1.20%	15810.3	-6.61%
HFCL	78.11	4.29	5.81%	115783.9	-6.35%

INDEX HIGHEST OI

F&O Ban list
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
25/11/25	NIFTY	26,000	26,000	1.11
25/11/25	BANKNIFTY	58,000	58,000	0.92

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	9,628.24	11,512.02	-1,883.78	15,519.96	12,003.60	3,516.36
03-Nov-25	9,628.24	11,512.02	-1,883.78	15,519.96	12,003.60	3,516.36

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	19,576.17	20,568.73	-992.56	22,014.98	22,068.50	-53.52
03-Nov-25	19,576.17	20,568.73	-992.56	22,014.98	22,068.50	-53.52

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Alcoholic Beverages	1.87	3.56	16.07	9.13	33.07	27.33
Automobile	0.46	1.47	2.79	18.29	38.94	18.25
Castings, Forgings & Fastners	-0.06	-0.56	1.76	-4.21	8.07	-9.42
Cement - Products	1.48	-1.62	-2.29	-3.82	13.21	-23.66
Ceramic Products	-0.81	-1.6	2.77	-5.45	19.24	-16.54

*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

04-11-2025	05-11-2025	06-11-2025	07-11-2025
INDHOTEL	SUNPHARMA	GODREJPROP	BAJAJ-AUTO
SBIN	GRASIM	LUPIN	DIVISLAB
ESCORTS		MCX	MCX
M&M			PFC
INDIGO			
PAYTM			

UPCOMING ECONOMIC EVENTS

Tuesday, November 04, 2025	Country	Event's	Forecast		Previous
09:00	AU	RBA Interest Rate Decision (Nov)	3.60%		3.60
10:30	IN	S&P Global Manufacturing PMI (Oct)	58.4		57.7
20:30	US	JOLTS Job Openings (Sep)			7.227M
Wednesday, November 5, 2025					
18:45	US	ADP Nonfarm Employment Change (Oct)	28K		-32K
19:30	US	ISM Non-Manufacturing PMI (Oct)			50.0

Disclaimer

This report has been prepared by ITI Securities Broking Limited (hereinafter referred to as ITISBL) to provide information about the company(ies) and/sector(s), if any, covered in the report and may be distributed by it and/or its affiliated company(ies). ITISBL is a Stock Broker and Depository Participant registered with and regulated by Securities & Exchange Board of India. ITISBL and its affiliates are a full-service, integrated investment banking, investment management, brokerage and financing group.

This report is for personal information of the selected recipient/s and does not construe to be any investment, legal or taxation advice to you. This research report does not constitute an offer, invitation or inducement to invest in securities or other investments and ITISBL is not soliciting any action based upon it. This report is not for public distribution and has been furnished to you solely for your general information and should not be reproduced or redistributed to any other person in any form. This report does not constitute a personal recommendation or take into account the particular investment objectives, financial situations, or needs of individual clients.. Before acting on any advice or recommendation in this material, investors should consider whether it is suitable for their particular circumstances and, if necessary, seek professional advice. The price and value of the investments referred to in this material and the income from them may go down as well as up, and investors may realize losses on any investments. Past performance is not a guide for future performance, future returns are not guaranteed and a loss of original capital may occur. We and our affiliates have investment banking and other business relationships with a some companies covered by our Research Department. Our research professionals may provide input into our investment banking and other business selection processes. Investors should assume that ITISBL and/or its affiliates are seeking or will seek investment banking or other business from the company or companies that are the subject of this material and that the research professionals who were involved in preparing this material may educate investors on investments in such business. The research professionals responsible for the preparation of this document may interact with trading desk personnel, sales personnel and other parties for the purpose of gathering, applying and interpreting information. Our research professionals are paid on the profitability of ITISBL which may include earnings from investment banking and other business.

ITISBL generally prohibits its analysts, persons reporting to analysts, and members of their households from maintaining a financial interest in the securities or derivatives of any companies that the analysts cover. Additionally, ITISBL generally prohibits its analysts and persons reporting to analysts from serving as an officer, director, or advisory board member of any companies that the analysts cover. Our salespeople, traders, and other professionals or affiliates may provide oral or written market commentary or trading strategies to our clients that reflect opinions that are contrary to the opinions expressed herein, and our proprietary trading and investing businesses may make investment decisions that are inconsistent with the recommendations expressed herein. In reviewing these materials, you should be aware that any or all of the foregoing among other things, may give rise to real or potential conflicts of interest. ITISBL and its affiliated company(ies), their directors and employees and their relatives may; (a) from time to time, have a long or short position in, act as principal in, and buy or sell the securities or derivatives thereof of companies mentioned herein. (b) be engaged in any other transaction involving such securities and earn brokerage or other compensation or act as a market maker in the financial instruments of the company(ies) discussed herein or act as an advisor or lender/borrower to such company(ies) or may have any other potential conflict of interests with respect to any recommendation and other related information and opinions.; however the same shall have no bearing whatsoever on the specific recommendations made by the analyst(s), as the recommendations made by the analyst(s) are completely independent of the views of the affiliates of ITISBL even though there might exist an inherent conflict of interest in some of the stocks mentioned in the research report. Reports based on technical and derivative analysis center on studying charts company's price movement, outstanding positions and trading volume, as opposed to focusing on a company's fundamentals and, as such, may not match with a report on a company's fundamental analysis. In addition ITISBL has different business segments / Divisions with independent research separated by Chinese walls catering to different set of customers having various objectives, risk profiles, investment horizon, etc, and therefore may at times have different contrary views on stocks sectors and markets.

Unauthorized disclosure, use, dissemination or copying (either whole or partial) of this information, is prohibited. The person accessing this information specifically agrees to exempt ITISBL or any of its affiliates or employees from, any and all responsibility/liability arising from such misuse and agrees not to hold ITISBL or any of its affiliates or employees responsible for any such misuse and further agrees to hold ITISBL or any of its affiliates or employees free and harmless from all losses, costs, damages, expenses that may be suffered by the person accessing this information due to any errors and delays. The information contained herein is based on publicly available data or other sources believed to be reliable. Any statements contained in this report attributed to a third party represent ITISBL's interpretation of the data, information and/or opinions provided by that third party either publicly or through a subscription service, and such use and interpretation have not been reviewed by the third party. This Report is not intended to be a complete statement or summary of the securities, markets or developments referred to in the document. While we would endeavour to update the information herein on reasonable basis, ITISBL and/or its affiliates are under no obligation to update the information. Also there may be regulatory, compliance, or other reasons that may prevent ITISBL and/or its affiliates from doing so. ITISBL or any of its affiliates or employees shall not be in any way responsible and liable for any loss or damage that may arise to any person from any inadvertent error in the information contained in this report. ITISBL or any of its affiliates or employees do not provide, at any time, any express or implied warranty of any kind, regarding any matter pertaining to this report, including without limitation the implied warranties of merchantability, fitness for a particular purpose, and non-infringement. The recipients of this report should rely on their own investigations. This report is intended for distribution to investors. Recipients who are not investors should seek advice of their independent financial advisor prior to taking any investment decision based on this report or for any necessary explanation of its contents ITISBL and its associates may have managed or co-managed public offering of securities, may have received compensation for investment banking or merchant banking or brokerage services, may have received any compensation for products or services other than investment banking or merchant banking or brokerage services from the subject company in the past 12 months. ITISBL and its associates have not received any compensation or other benefits from the subject company or third party in connection with the research report. Subject Company may have been a client of ITISBL or its associates during twelve months preceding the date of distribution of the research report. ITISBL and/or its affiliates and/or Research analyst / or relative of research analyst or Employees may have interests/positions, financial or otherwise of over 1% at the end of the month immediately preceding the date of publication of the research in the securities mentioned in this report. To enhance transparency, ITISBL has incorporated a Disclosure of Interest Statement in this document. This should, however, not be treated as endorsement of the views expressed in the report. Neither the Research Analysts nor ITISBL have been engaged in market making activity for the companies mentioned in the report. ITISBL and/or its affiliates and/or Research analyst/ relative of research analyst have not any material conflict of interest at the time of publication of this report. There are no material disciplinary action that been taken by any regulatory authority impacting equity research analysis activities Please ensure that you have read "Risk Disclosure Document for Capital Market and Derivatives Segments" as prescribed by Securities and Exchange Board of India before investing in Indian Securities Market. In so far as this report includes current or historic information, it is believed to be reliable, although its accuracy and completeness cannot be guaranteed.

Analyst Certification

The views expressed in this research report accurately reflect the personal views of the analyst(s) about the subject securities or issues, and no part of the compensation of the research analyst(s) was, is, or will be directly or indirectly related to the specific recommendations and views expressed by research analyst(s) in this report. The research analysts, strategists, or research associates principally responsible for preparation of ITISBL research receive compensation based upon various factors, including quality of research, investor client feedback, stock picking, competitive factors and firm revenues

Disclosure of Interest Statement - Companies where there is interest

Analyst ownership of the stock: No

Served as an officer, director or employee: No

Regional Disclosures (outside India)

This report is not directed or intended for distribution to or use by any person or entity resident in a state, country or any jurisdiction, where such distribution, publication, availability or use would be contrary to law, regulation or which would subject ITISBL & its group companies to registration or licensing requirements within such jurisdictions.

ITI Securities Broking Limited
SEBI – Research Analyst REG. NO. : INH000001535
SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,
CIN NO: U74120MH1994PLC077946
ITI House, 36, Dr. R. K. Shirodkar Road,
Parel, Mumbai - 400 012,
Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com