

ITI Morning Boost



November 04, 2024

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,340.85 (Daily Chart)



- In Thursday's trading session, the Nifty opened in the red and continued its downward trend, closing negatively. During the special Muhurat trading session, the index initially opened with a gap up but couldn't sustain higher levels, gradually declining to close near the day's low.

- On the daily chart, a doji candle has formed, reflecting indecision among market participants. The index remains below the 20 DEMA and is following a lower low, lower high pattern, indicating continued bearish momentum.

- For Monday's trading session, **24,240** will act as an initial support level, while **24,370** will serve as an initial resistance level.

BANK NIFTY – 51,807.50 (Daily Chart)



• In Thursday's trading session, the banking index faced persistent selling pressure, leading to a negative close. During the Muhurat special trading session, the index opened positively but couldn't maintain higher levels, giving up initial gains.

• On the daily chart, the index was unable to hold above the 20 DEMA and continues to trade within a broad range of 50,400-52,420. A breakout on either side of this range is needed for a clear directional move.

• **For Monday's trading session, 51,530 will act as an initial support level, while 51,850 will serve as an initial resistance level.**

BEL CMP- 288.65 (Daily Chart)

BUY ABOVE 288.85 SL 286 TGT 295.



DR. REDDY S LABORATORIES, 1D, NSE O1,280.00 H1,289.00 L1,201.80 C1,259.60 -14.60 (-1.15%)
Vol 540.201 K
EMA (20, close, 0, SMA, 5) 1,307.08



HEROMOTOCO : Hero MotoCorp on Friday said its overall sales increased by 18 percent year-on-year to 6,79,091 units in October. The country's largest two-wheeler maker sold 5,74,930 units in October 2023. Domestic dispatches to dealers rose to 6,57,403 units compared to 5,59,766 units in the year-ago period, Hero MotoCorp said in a statement.

BAJAJ_AUTO : Bajaj Auto reported a record monthly sale of 30,656 Chetak scooters in October 2024, marking a surge of 211% compared to the same month last year, when sales were just 9,070 units. This is the highest-ever retail sales of the Chetak electric scooter in a single month for the company.

MARUTI : Maruti Suzuki India reported its highest-ever monthly sales volume at 206,434 units. Total sales in the month include domestic sales of 163,130 units, sales to other original equipment manufacturers (OEMs) of 10,136 units and the highest-ever monthly exports of 33,168 units. Festival season and on top of that the deep discounts offered by various automakers have invariably helped dealers sell more cars this October.

CMP- 5,020.50
IMPACT- **POSITIVE**

CMP- 9,875.95
IMPACT- **POSITIVE**

CMP- 11,110.00
IMPACT- **POSITIVE**



- India's export competitiveness has witnessed healthy gains in multiple sectors -- particularly petroleum, gemstones, agrochemicals and sugar -- during the last five years, as these segments have increased their share in global trade, according to the commerce ministry data. The other sectors where the share of India's exports has increased during 2018 and 2023 are electrical goods, pneumatic tyres, taps and valves, and semiconductor devices.
- The corporate affairs ministry has underscored the need for a "continuous refinement" in the Insolvency and Bankruptcy Code (IBC) to address future challenges in corporate recast effectively. In an internal communication dated October 30, the ministry said: "The Code's adaptability to evolving business landscapes ensures that it remains dynamic and responsive, while its continuous refinement will be essential for effectively addressing future challenges in insolvency management and corporate restructuring".

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	Gain
M&M	2,817.65	89.10	3.27
ONGC	271.75	5.60	2.10
Adani Ports	1,394.40	18.45	1.34
Bharat Elec	288.65	3.75	1.32
Eicher Motors	4,953.60	58.95	1.20

Company	Price	Change	Gain
Dr Reddys Labs	1,259.60	-14.60	-1.15
Britannia	5,693.05	-33.85	-0.59
HCL Tech	1,757.40	-8.65	-0.49
Tech Mahindra	1,603.65	-5.00	-0.31
Wipro	551.35	-0.45	-0.08

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	Gain
Vodafone Idea	8.45	0.33	4.06
M&M	2,817.65	89.1	3.27
PNB	100.98	3.08	3.15
Zomato	248.99	7.24	2.99
Bharat Dynamics	1,115.85	30.55	2.81

Company	Price	Change	Gain
Indian Bank	585.3	-7.25	-1.22
Dr Reddys Labs	1,259.60	-14.6	-1.15
Max Healthcare	1,007.55	-10.05	-0.99
Berger Paints	531.75	-5.05	-0.94
COFORGE LTD.	7,552.70	-71.4	-0.94

OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change	Open Interest	Open Int Chg
RBLBANK	177.46	5.62	3.27	4,08,70,000	8.62%
IDFCFIRSTB	67.43	1.32	2.00	28,84,95,000	8.04%
PNB	101.73	2.70	2.73	19,91,60,000	6.26%
INDIAMART	2567.35	39.45	1.56	8,16,300	5.63%
DRREDDY	1259.10	-24.25	-1.89	97,70,625	3.26%

Symbol	Price	Change	Change	Open Interest	Open Int Chg
IDEA	8.44	0.29	3.56	3,37,99,60,000	-1.76%
ABCAPITAL	205.81	1.64	0.80	6,84,42,300	-1.30%
TATAMOTORS	845.00	5.20	0.62	9,01,16,950	-0.83%
COROMANDEL	1693.20	17.15	1.02	27,51,700	-0.81%
ABFRL	313.90	3.65	1.18	5,53,59,200	-0.72%

INDEX HIGHEST OI

F&O Ban list
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Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
28/11/24	NIFTY	25,000	24,000	1.33
27/11/24	BANKNIFTY	55,000	55,000	0.98



FII & DII TRADING ACTIVITY CASH

FII Rs Crores

DII Rs Crores

Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	68.79	280.72	-211.93	50.09	427.42	-377.33
01-Nov-24	68.79	280.72	-211.93	50.09	427.42	-377.33

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut

FII Stock Opt

Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	660.55	844.35	-183.8	1039.4	1087.31	-47.91
01-Nov-24	660.55	844.35	-183.80	1,039.40	1,087.31	-47.91



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Computer Education	4.04	13.34	1.41	1.88	24.85	41.73
Power Infrastructure	2.72	7.23	-5.33	-15.74	-12.15	195.7
Oil Drill/Allied	2.66	20.71	13.01	-3.79	10.91	495.21
Infrastructure Developers...	2.52	8.78	-5.26	-3.06	19.89	83.6
Bearings	2.36	2.28	-10.76	-17.77	-6.2	10.49



Result calendar for F&O stocks

04-11-2024	05-11-2024	06-11-2024	07-11-2023
ABB	BERGEPAIN	APOLLOHOSP	ABBOTINDIA
BATAINDIA	DRREDDY	CHAMBLFERT	ESCORTS
EXIDEIND	GAIL	GRANULES	INDHOTEL
IRCTC	MANAPPURAM	GUJGASLTD	LUPIN
	TITAN	BITES	M&M
		TATASTEEL	



UPCOMING ECONOMIC EVENTS

Monday, November 4, 2024	Country	Event's	Forecast		Previous
10:30	IN	Nikkei S&P Global Manufacturing PMI (Oct)	57.4		56.5
Tuesday, November 5, 2024					
09:00	AU	RBA Interest Rate Decision (Nov)	4.35%		1.35%
15:30	US	US Presidential Election			
20:15	US	Services PMI (Oct)	55.3		55.2
20:30	US	ISM Non-Manufacturing PMI (Oct)	53.3		54.9



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