

ITI Morning Boost

October 03, 2024

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,796.90 (Daily Chart)



- In Tuesday's trading session, the Nifty moved sideways, hovering in the range of 25,740–25,840 for most of the day, and closed on a negative note for the second consecutive session.

- On the daily chart, the index formed a doji candlestick pattern, indicating indecision in the market. Despite the recent pullback, the index continues to hold the support of the 20 DEMA and maintains its bullish structure of higher highs and higher lows, which is a positive sign for the bulls.

- For Thursday's trading session, 25,735 will act as the initial support level, while 25,910 will serve as the initial resistance level.



BANK NIFTY – 52,922.60 (Daily Chart)



- In Tuesday's trading session, the banking index remained range-bound, hovering between 52,840 and 53,135, leading to a flat close.
- On the daily chart, the index held the support of the 20 DEMA, maintaining its structure of higher lows, which is a positive sign for the bulls.
- For Thursday's trading session, 52,800 will serve as the initial support level, while 53,300 will act as the initial resistance level.



INDUSIND BANK LTD, 1D, NSE O1,450.00 H1,450.30 L1,404.65 C1,409.70 -37.90 (-2.62%)
Vol 3.378M
EMA (20, close, 0, SMA, 5) 1,443.33



STOCK'S IN NEWS

EICHERMOT : Royal Enfield sales increased by 11% year-on-year to 86,978 units, compared to 78,580 units sold in September last year. Exports in September jumped by 77% to 7,652 units, compared to 4,319 units in the same month last year.

HEROMOTOCO : The two-wheeler major has announced sales of 6.37 lakh units in September 2024, growing by 18.7% over the 5.36 lakh units sold in the same month last year. Domestic sales increased by 18.6% year-on-year to 6.16 lakh units, and exports grew by 21.7% to 20,344 units during the month.

MARUTI : The country's largest carmaker recorded total sales of 1.84 lakh units in September 2024, marking a 1.9% increase from the 1.81 lakh units sold in the same month last year. Total domestic sales fell by 1.15% to 1.57 lakh units, as domestic passenger vehicle sales dropped by 3.9% to 1.45 lakh units. However, total exports jumped by 23.2% to 27,728 units compared to September 2023.

NMDC: The company reported iron ore production of 3.04 million tonnes (MT) in September 2024, growing by 1.3% over the 3 MT produced in the same month last year. Sales grew by 13.8% year-on-year to 3.54 MT in September.

CMP- 4972.65
IMPACT- **POSITIVE**

CMP- 5750.10
IMPACT- **POSITIVE**

CMP- 13,166.00
IMPACT- **NEUTRAL**

CMP- 244.53
IMPACT- **POSITIVE**



- In a relief to around \$1.3 billion worth of Indian exports such as leather, coffee and wooden furniture to the EU, the bloc on Wednesday proposed extending the implementation of its Deforestation Regulation by one year to December 2025. The EU Deforestation Regulation (EUDR) requires firms to ensure that products exported to the EU have been grown on land which has not been deforested after December 31, 2020.
- Retail inflation for industrial workers inched up marginally to 2.44 per cent in August against 2.15 per cent in July this year. The All-India CPI-IW (Consumer Price Index-Industrial Workers) for August 2024 decreased by 0.1 points and stood at 142.6 points, a labour ministry statement said. According to the statement, the CPI-IW was 142.7 in July this year. "Year-on-year inflation for the month of August 2024 stood at 2.44 per cent as compared to 6.91 per cent in August 2023," it said.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Tech Mahindra	1,625.40	48.20	3.06
M&M	3,165.50	70.60	2.28
Britannia	6,446.05	107.90	1.70
Adani Enterpris	3,186.10	50.25	1.60
Infosys	1,904.35	28.75	1.53

Company	Price	Change	%Gain
IndusInd Bank	1,409.70	-37.90	-2.62
ONGC	291.95	-5.65	-1.90
Asian Paints	3,277.35	-51.75	-1.55
Bajaj Auto	12,157.45	-188.50	-1.53
Titan Company	3,775.95	-48.00	-1.26

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
PB Fintech	1,730.45	110.5	6.82
One 97 Paytm	731.35	43.05	6.25
Polycab	7,326.55	371.35	5.34
BSE Limited	3,858.90	174.25	4.73
Tata Chemicals	1,132.60	41.5	3.8

Company	Price	Change	%Gain
Jubilant Food	658.8	-23.1	-3.39
Bharat Dynamics	1,127.20	-32.8	-2.83
Avenue Supermar	4,954.35	-141.95	-2.79
IndusInd Bank	1,409.70	-37.9	-2.62
M&M Financial	330.1	-8.25	-2.44



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
ATUL	8072.75	322.60	4.16	11,49,100	25.09%
GRANULES	584.35	21.05	3.74	1,13,84,000	22.88%
IGL	563.25	0.50	0.09	1,17,43,875	18.53%
MUTHOOTFIN	1969.20	-79.20	-3.87	47,59,700	17.42%
GNFC	706	24.10	3.53	73,51,500	17.01%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
BALRAMCHIN	681.50	29.25	4.48	62,16,000	-25.35%
HINDCOPPER	351.35	5.00	1.44	3,99,24,900	-5.87%
IDFC	112.20	-1.51	-1.33	7,62,15,000	-5.57%
PETRONET	346.65	2.35	0.68	3,82,77,000	-5.00%
MARICO	699.35	-2.35	-0.33	1,61,36,400	-4.43%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
BANDHANBNK	31/10/24	NIFTY	27,000	26,000	1.11
BSOFT	30/10/24	BANKNIFTY	55,000	55,000	0.92
HINDCOPPER					
RBLBANK					



FII & DII TRADING ACTIVITY CASH

FII Rs Crores

DII Rs Crores

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	12,627.79	18,207.14	-5,579.35	14,435.20	9,825.65	4,609.55
01-Oct-24	12,627.79	18,207.14	-5,579.35	14,435.20	9,825.65	4,609.55

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut

FII Stock Opt

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	28404.85	29613.22	-1208.37	32272.76	34654.07	-2381.31
01-Oct-24	28,404.85	29,613.22	-1,208.37	32,272.76	34,654.07	-2,381.31



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Financial Services	3.88	0.34	7.45	34.88	61.81	117.44
Ferro Alloys	2.57	2.31	2.95	-0.43	9.32	20.79
Packaging	2.35	-0.01	1.6	16.6	33.82	40.37
Petrochemicals	1.75	0.66	-0.28	12.89	37	50.13
Plantation & Plantation P...	1.73	3.9	9.53	15.76	37.02	65.44



UPCOMING ECONOMIC EVENTS

Thursday, October 3, 2024	Country	Event's	Forecast		Previous
18:00	US	Nikkei Services PMI (Sep)	221K		218K
19:15	US	Services PMI (Sep)	55.4		55.7
19:30	US	ISM Non-Manufacturing PMI (Sep)	51.6		51.5
Friday, October 4, 2024					
10:30	IN	Nikkei Services PMI (Sep)	58.9		60.9
17:00	IN	FX Reserves, USD			692.30B
18:00	US	Average Hourly Earnings (MoM) (Sep)	0.3%		0.4%
18:00	US	Nonfarm Payrolls (Sep)	144K		142K
18:00	US	Unemployment Rate (Sep)	4.2%		4.2%

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