

ITI Morning Boost

April 03, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,332.35 (Daily Chart)



- The Nifty opened on a positive note and gradually moved northward, helping the index close in the green.

- On the daily chart, the index has formed a bullish candle at the 20 DEMA support level. The RSI held the midline and is gradually moving upward, indicating a potential continuation of bullish momentum. However, the index must breach and sustain above the horizontal resistance at 23,815 to resume its upward journey.

- For Thursday's trading session, **23,350** will act as an initial resistance level and, on the lower end, **23,235** will act as an initial support level.

BANK NIFTY – 51,348.05 (Daily Chart)



- The banking index opened on a positive note and gradually moved northward, helping it recover some losses from Tuesday's session.
- On the daily chart, the index has formed a strong bullish candle at the horizontal support of 50,640. The RSI is gradually moving upward, indicating a potential continuation of bullish momentum.
- **For Thursday's trading session, 51,410 will act as an initial resistance level and, on the lower end, 51,090 will act as an initial support level.**

UNITED SPIRITS LTD · 1D · NSE O1,414.90 H1,440.25 L1,394.85 C1,434.45 +28.30 (+2.01%)
Vol 870.74K
EMA (20, close, 0, EMA, 5) 1,376.73



CROMPT GREA CON ELEC LTD · 1D · NSE O345.60 H347.30 L338.20 C339.30 -6.30 (-1.82%)
Vol 3.59M
EMA (20, close, 0, EMA, 5) 350.22



On a daily scale, the stock is holding its bearish trend as it is forming lower low, lower high formation.

The stock has formed a strong bearish candle at the resistance of 20 DEMA.

Negative crossover in RSI indicates weakness in the stock.



MARUTI : The country's largest car maker has planned to increase car prices across 7 models, effective April 8, due to rising input costs, operational expenses, regulatory changes, and feature additions.

HDFCBANK : The Securities and Exchange Board of India has issued an administrative warning letter to the bank, alleging certain non-compliances in relation to custodian activities being carried out by the bank.

BEL : The company has signed a contract with the Indian Air Force valued at Rs 593.22 crore for providing maintenance services for the Akash Missile System, which was supplied by the company.

PNBHOUSING : Amit Singh has resigned as Chief People Officer (Function Head) of the company due to personal reasons, effective May 30. Satish Kumar Singh, Function Head, will take charge as the Chief People Officer of the company, effective May 31.

CMP- 11716.10
IMPACT- **POSITIVE**

CMP- 1796.90
IMPACT- **NEGATIVE**

CMP- 282.40
IMPACT- **POSITIVE**

CMP- 917.05
IMPACT- **NEUTRAL**



- After weeks of anticipation, President Donald Trump unveiled a new set of tariffs on both allies and adversaries, aiming to address what he describes as unfair trade practices. The tariffs, which are set to impact countries that impose high duties on U.S. exports, will see India facing a 26% tariff on its goods entering the US, along with significant penalties for other nations.
- President Donald Trump confirmed 25% tariffs for the auto industry on Wednesday, anticipation and speculation. “Effective at midnight, we will impose a 25 percent tariff on all foreign made automobiles,” Trump said at the “Make America Wealthy Again” event in Rose Garden.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
TATA Cons. Prod	1,062.70	70.45	7.10		Bharat Elec	282.40	-9.60	-3.29
Zomato	212.03	10.02	4.96		UltraTechCement	11,250.95	-127.70	-1.12
Titan Company	3,098.45	111.50	3.73		Nestle	2,210.70	-23.30	-1.04
IndusInd Bank	702.45	19.75	2.89		Power Grid Corp	286.75	-2.55	-0.88
Maruti Suzuki	11,716.10	235.00	2.05		Larsen	3,419.90	-16.90	-0.49

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Kalyan Jeweller	511.1	53.05	11.58		Bajaj Holdings	11,515.10	-396.35	-3.33
TATA Cons. Prod	1,062.70	70.45	7.1		Bharat Elec	282.4	-9.6	-3.29
Macrotech Dev	1,218.45	61.25	5.29		MM Financial	268.65	-7.7	-2.79
Godrej Prop	2,146.80	105.35	5.16		ABB India	5,313.15	-86	-1.59
Zomato	212.03	10.02	4.96		Bharti Hexacom	1,446.95	-23.35	-1.59



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
PNBHOUSING	922.20	43.70	4.97	13,28,600	57.84%
KALYANKJIL	513.55	55.00	11.99	1,57,49,550	29.32%
HINDZINC	463.60	7.30	1.60	18,85,275	14.00%
M&MFIN	268.10	-9.20	-3.32	2,14,14,000	11.15%
BEL	284.00	-9.70	-3.30	8,72,10,000	9.37%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
RECLTD	426.90	7.60	1.81	5,51,14,000	-8.33%
MCX	5402.95	142.95	2.72	22,42,200	-7.70%
ADANIENT	2379.95	34.15	1.46	1,70,36,100	-7.05%
SHREECEM	30426.90	133.10	0.44	2,36,150	-6.22%
TATAPOWER	380.15	3.30	0.88	6,49,52,550	-5.83%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	30/04/25	NIFTY	23,500	22,500	0.76
-	24/04/25	BANKNIFTY	53,000	53,000	0.99
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FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	22,579.31	30,019.82	-7,440.51	24,461.73	17,330.32	7,131.41
02-Apr-25	12,099.11	13,637.99	-1,538.88	11,761.90	8,953.07	2,808.83
01-Apr-25	10,480.20	16,381.83	-5,901.63	12,699.83	8,377.25	4,322.58

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	39,530.89	34,601.99	4,928.90	1,05,926.21	1,10,302.22	-4,376.01
02-Apr-25	19,029.12	15,228.86	3,800.26	51,497.54	52,708.64	-1,211.10
01-Apr-25	20,501.77	19,373.13	1,128.64	54,428.67	57,593.58	-3,164.91



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Shipping	3.18	2.65	11.51	-23.85	-30.42	-7.77
Diamond, Gems and Jewellery	2.93	5.89	7.87	-19.64	-20.47	26.3
Agro Chemicals	2.61	5.26	15.09	-10.17	-14.29	10.84
Computer Education	2.55	1.36	4	-27.66	-30.07	-15.81
Oil Drill/Allied	2.45	2.48	15.94	-19.05	-2.77	13.55



UPCOMING ECONOMIC EVENTS

Thursday, April 3, 2025	Country	Event's	Forecast		Previous
00:30	US	U.S. President Trump Speaks			
18:00	US	Initial Jobless Claims	227K		224K
19:15	US	S&P Global Services PMI (Mar)	54.3		51.0
19:30	US	ISM Non-Manufacturing PMI (Mar)	53.0		53.5
Friday, April 4, 2025					
10:30	IN	S&P Global Services PMI (Mar)	57.7		59.0
17:00	IN	FX Reserves, USD			658.80B
18:00	US	Average Hourly Earnings (MoM) (Mar)	0.3%		0.3%
18:00	US	Nonfarm Payrolls (Mar)	139K		151K
20:55	US	Fed Chair Powell Speaks			

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SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,

CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com