

# ITI Morning Boost

December 02, 2025

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 26,175.75 (Daily Chart)



- In Monday's trading session, the Nifty opened with a gap up but soon failed to sustain at higher levels. The index gradually moved southward, covering the gap and eventually closing on a negative note.
- On a daily scale, the index has formed a bearish candle but managed to hold the horizontal support level. It continues to trade above the 20 DEMA, which remains a positive sign for the bulls. However, the index needs to breach and sustain above the 26,325 level to regain bullish momentum and resume its upward trajectory.
- For Tuesday's trading session, 26,120 will act as an initial support level, while on the higher end, 26,220 will act as an initial resistance level.

# BANK NIFTY – 59,681.35 (Daily Chart)



• In Monday's trading session, the banking index opened with a gap up but failed to sustain at higher levels. It gradually drifted southward, leading to complete gap covering and ultimately closed on a negative note.

• On a daily scale, the index has formed a strong bearish candle, indicating selling pressure at higher zones. Additionally, the RSI is gradually moving in the south direction, which is a cautious sign for the bulls as it signals weakening momentum.

• For Tuesday's trading session, 59,865 will act as an initial resistance level, while on the lower end, 59,525 will act as an initial support level.





**AMBUJACEM:** The company has brought online a 4 MTPA brownfield clinker expansion at its Bhatapara facility in Chhattisgarh. With this addition now fully functional, its total consolidated clinker capacity has increased to 66 MTPA.

**HINDUNILVR:** HUL has named Vandana Suri as its executive director for home care, with the appointment taking effect from January 1, 2026.

**BDL:** The company announced that it has received additional orders totaling ₹2,461.62 crore since its November 13 update. These fresh orders comprise anti-tank guided missiles and surface-to-air missiles acquired under emergency procurement.

**NMDC:** The company's iron ore production for November rose 11% year-on-year to 5.01 mt, while sales grew 4.3% to 4.17 mt, according to provisional data filed with the exchange.

CMP- 543.35  
IMPACT- **POSITIVE**

CMP- 2464.50  
IMPACT- **POSITIVE**

CMP- 1530.30  
IMPACT- **POSITIVE**

CMP- 75.39  
IMPACT- **POSITIVE**



- The Reserve Bank of India has launched a new five-year plan to boost financial inclusion. This strategy focuses on improving access and usage of financial services for everyone. It includes specific goals for women and vulnerable groups. The plan aims to ensure financial safety and security for households and small businesses.
- Foreign direct investment equity inflows into India saw a significant jump of 20.5 percent year-on-year, reaching \$16.4 billion in the July-September quarter. This growth reflects a positive trend in the first half of the fiscal year. Key sectors like computer software and hardware, services, and trading attracted substantial investments. Maharashtra led the states in receiving the highest FDI.
- India's Foreign Direct Investment surged over 18% to \$35.18 billion in the first half of the fiscal year, with US inflows more than doubling. The services sector, particularly financial and business services, attracted the largest share of FDI equity. Maharashtra led Indian states in FDI equity inflow, followed by Karnataka and Gujarat.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
TMPV	363.80	7.00	1.96		Max Healthcare	1,125.40	-37.40	-3.22
Bharat Elec	417.25	5.50	1.34		Interglobe Avi	5,794.00	-107.50	-1.82
Maruti Suzuki	16,097.00	197.00	1.24		Bajaj Finance	1,021.10	-16.40	-1.58
HCL Tech	1,642.90	18.70	1.15		Sun Pharma	1,807.40	-24.20	-1.32
Kotak Mahindra	2,147.60	23.20	1.09		Trent	4,215.90	-34.50	-0.81

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
TVS Motor	3662	130	3.69		Max Healthcare	1,125	-37.4	-3.22
PayTM	1368	47.2	3.58		Page Industries	37,405	-915	-2.39
Hindustan Zinc	499.85	14.7	3.02		YES Bank	22	-0.49	-2.10
Hyundai Motor India	2396	69.7	3.00		InterGlobe	5,794.00	-108	-1.83
KPIT Tech	1258	35.8	2.93		Macrotech Developers	1,128	-20	-1.75



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## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
KAYNES	5,393.00	-139.50	-2.52%	2428.2	11.26%
PAGEIND	37,510.00	-805.00	-2.10%	251	5.96%
UNOMINDA	1,314.00	-0.40	-0.03%	4798.2	5.02%
NUVAMA	7,488.00	-32.50	-0.43%	378.5	4.91%
PRESTIGE	1,667.80	-17.60	-1.04%	4066.7	4.21%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
HINDUNILVR	2,468.90	-4.90	-0.20%	12184.8	-9.40%
CYIENT	1,170.40	41.80	3.70%	3874.7	-6.01%
GMRAIRPORT	108.10	-0.90	-0.83%	157914	-4.45%
ADANIGREEN	1,046.40	-7.80	-0.74%	20329.8	-4.08%
IIFL	591	9.40	1.62%	12482.3	-3.89%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAMMAANCAP	30/12/25	NIFTY	27,000	26,000	1.19
	30/12/25	BANKNIFTY	58,500	58,500	1.09



## FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	8,979.40	10,150.71	-1,171.31	13,024.65	10,465.72	2,558.93
01-Dec-25	8,979.40	10,150.71	-1,171.31	13,024.65	10,465.72	2,558.93

## FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	13,758.16	14,220.98	-462.82	17,631.55	17,931.21	-299.66
01-Dec-25	13,758.16	14,220.98	-462.82	17,631.55	17,931.21	-299.66



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## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	5.57	3.2	32.9	113.68	321.88	1480.03
Financial Services	1.6	0.08	-1.93	10.64	5.42	3.9
Refractories	1.24	-0.56	7.39	14.93	5.34	-1.32
Ferro Alloys	1.21	4.29	-5.03	19.26	23.86	1.18
Automobile	1.1	2.48	-1.88	4.09	25.9	25.63



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# UPCOMING ECONOMIC EVENTS

Tuesday, December 2, 2025	Country	Event's	Forecast		Previous
06:30	US	Fed Chair Powell Speaks			
15:30	EU	CPI (YoY) (Nov)	2.1%		2.1%
20:30	US	JOLTS Job Openings (Sep)			7.227M
Wednesday, December 3, 2025					
18:45	US	ADP Nonfarm Employment Change (Nov)	19K		42K
20:15	US	S&P Global Services PMI (Nov)	55.0		55.0
20:30	US	ISM Non-Manufacturing PMI (Nov)	52.0		52.4
20:30	US	ISM Non-Manufacturing Prices (Nov)			70.0
21:00	US	Crude Oil Inventories			2.774M

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