

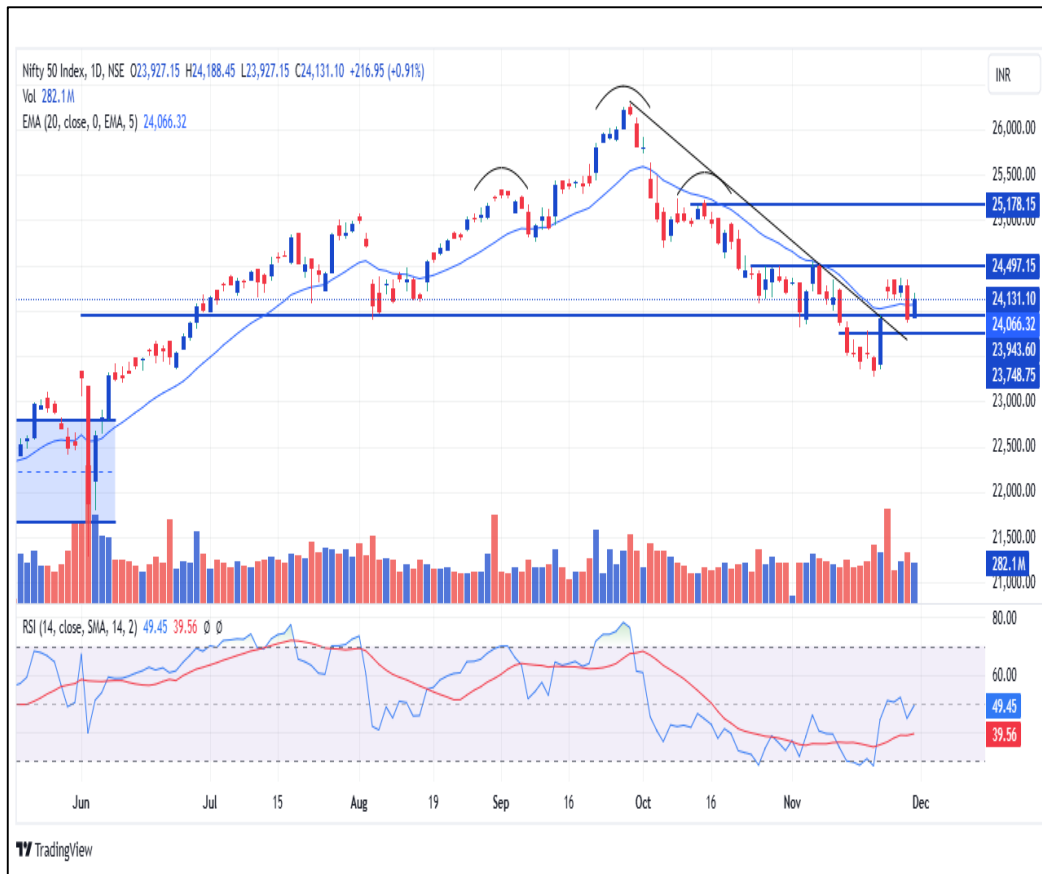
ITI Morning Boost



December 02, 2024

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,131.10 (Daily Chart)



- In Friday's trading session, the Nifty opened positively and moved gradually upward, closing in the green.
- On the daily chart, the index formed a small bullish candle, recovering some of the losses from Thursday's session. It closed above the 20-day exponential moving average (DEMA) and is holding support at the falling trend line. The 24,370 level remains a key resistance, and the index needs to sustain above it to continue its upward movement.
- For Monday's session, 24,190 will serve as the initial resistance, while 24,100 will act as the initial support.



BANK NIFTY – 52,055.60 (Daily Chart)



• In Friday's trading session, the banking index traded within a narrow range of 51,790 to 52,130 but managed to close slightly positive.

• On the daily chart, the index formed a small bullish candle with wicks on both ends, indicating a range-bound session. It held support at the 20-day exponential moving average (DEMA).

• For Monday's session, 52,130 will act as the initial resistance, while 51,950 will serve as the initial support.

DIVI S LABORATORIES LTD, 1D, NSE O6,024.05 H6,208.30 L6,000.00 C6,172.70 +220.90 (+3.71%)
Vol 1.03M
EMA (20, close, 0, EMA, 5) 5,943.79



RBL BANK LTD, 1D, NSE O158.20 H158.76 L152.31 C154.98 -2.51 (-1.59%)

Vol 7.43M

EMA (20, close, 0, EMA, 5) 162.84



MARUTI : Maruti Suzuki recorded a robust 10% year-on-year growth in total sales, dispatching 1,81,531 units in November 2024, up from 1,64,439 units in the same month last year. Domestic PV sales rose by 5%, reaching 1,41,312 units as compared to 1,34,158 units last year.

TATAMOTORS : Tata Motors reported a marginal rise in overall sales, totaling 74,753 units in November 2024, slightly up from 74,172 units in the same period last year. Domestic sales increased by 1%, reaching 73,246 units compared to 72,647 units in November 2023.

HYUNDAI : Hyundai faced a decline in sales, with total sales dropping by 7% year-on-year to 61,252 units in November 2024, compared to 65,801 units last year. Domestic sales saw a slight dip of 2%, totaling 48,246 units, while exports dropped sharply by 20% to 13,006 units.

COCHINSHIP : The company has signed a contract worth Rs 1,000 crore with the Ministry of Defence for the short refit and dry docking of a large Indian Naval Vessel. The estimated duration for the project is around 5 months.

CMP- 11074.20
IMPACT- **POSITIVE**

CMP- 786.45
IMPACT- **NEUTRAL**

CMP- 1916.55
IMPACT- **NEGATIVE**

CMP- 1577.30
IMPACT- **POSITIVE**



- India's eight core sectors' output increased by 3.1 per cent in October as compared to a growth of 2 per cent in September, government data showed on Friday. "The production of Coal, Refinery Products, Steel, Cement, Electricity and Fertilizers recorded positive growth in October 2024," said the Ministry of Commerce and Industry.
- India's forex reserves fell by \$1.31 billion to \$656.582 billion for the week ending November 22, according to RBI data on Friday. The Weekly Statistical Supplement released by the RBI showed that the primary contributor to this decline was the drop in Foreign Currency Assets (FCAs), which fell by \$3.043 billion to \$566.791 billion.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Bharti Airtel	1,627.15	66.75	4.28
Cipla	1,533.90	41.15	2.76
Sun Pharma	1,780.90	46.65	2.69
M&M	2,966.10	67.40	2.33
Adani Ports	1,190.05	22.45	1.92

Company	Price	Change	%Gain
Power Grid Corp	329.40	-4.25	-1.27
Shriram Finance	3,019.65	-24.05	-0.79
Hero Motocorp	4,761.70	-21.80	-0.46
Apollo Hospital	6,828.90	-12.20	-0.18
Nestle	2,234.65	-1.60	-0.07

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Adani Green Ene	1,323.90	236.7	21.77
Adani Energy	840.5	113.65	15.64
Fert and Chem	1,003.10	108.15	12.08
Bharti Hexacom	1,376.20	66.2	5.05
LIC India	985.5	46.9	5

Company	Price	Change	%Gain
Poonawalla Fin	354.45	-18.25	-4.9
Colgate	2,889.75	-111.4	-3.71
KPIT Tech	1,368.80	-42.3	-3
Sundaram Fin	3,968.40	-119.6	-2.93
Oil India	490.6	-14.15	-2.8



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
IGL	333.00	11.05	3.43	2,07,85,880	27.77%
DIVISLAB	6225.00	230.30	3.84	35,62,300	13.54%
ALKEM	5659	165.65	3.02	12,37,700	13.08%
SBILIFE	1442.00	5.55	0.39	1,27,70,630	12.76%
GNFC	641.50	24.10	3.90	49,54,300	11.96%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
ABBOTINDIA	27960.00	474.75	1.73	92,780	-2.11%
OBEROIRLTY	1977.05	-3.85	-0.19	70,02,800	-1.35%
DEEPAKNTR	2742.35	25.55	0.94	19,69,500	-1.11%
INDIAMART	2359.35	5.60	0.24	12,55,500	-0.59%
ONGC	258.30	4.45	1.75	10,23,61,900	-0.58%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	26/12/24	NIFTY	25,000	24,000	1.26
-	24/12/24	BANKNIFTY	55,000	42,000	0.87
-					



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,06,735.44	3,52,709.56	-45,974.12	2,29,409.09	1,84,925.23	44,483.86
29-Nov-24	14,786.35	19,169.90	-4,383.55	15,201.68	9,478.34	5,723.34
28-Nov-24	10,796.17	22,552.42	-11,756.25	17,685.35	8,967.05	8,718.30
27-Nov-24	13,027.06	13,019.28	7.78	10,230.12	8,928.15	1,301.97
26-Nov-24	10,971.18	9,813.48	1,157.70	8,406.15	10,317.01	-1,910.86

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	7,78,838.90	7,73,831.12	5,007.78	17,71,241.72	17,85,942.75	-14,701.03
29-Nov-24	2,677.38	2,459.51	217.87	7,44,122.35	7,44,228.82	-106.47
28-Nov-24	56,287.49	60,672.49	-4,385.00	23,043.29	27,292.52	-4,249.23
27-Nov-24	99,191.53	97,592.61	1,598.92	59,256.49	59,955.22	-698.73
26-Nov-24	1,32,369.59	1,31,740.39	629.20	60,926.35	59,546.03	1,380.32



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Oil Drill/Allied	3.97	3.64	16.58	-1.12	-9.01	266.02
Fertilizers	3.24	7.37	11.48	-3.34	21.22	32.1
Ship Building	2.68	7.32	13.08	23.08	54.92	81.46
Mining & Mineral products	2.5	8.69	5.26	-5.59	-1.03	26.93
Credit Rating Agencies	2.39	3.4	0.67	26.02	29.83	34.83



UPCOMING ECONOMIC EVENTS

Monday, December 2, 2024	Country	Event's	Forecast		Previous
10:30	IN	Nikkei S&P Global Manufacturing PMI (Nov)	57.3		57.5
20:15	US	Manufacturing PMI (Nov)	48.8		48.5
20:30	US	ISM Manufacturing PMI (Nov)	47.5		46.5
Tuesday, December 3, 2024					
20:30	US	JOLTS Job Openings (Oct)			7.443M
Wednesday, December 4, 2024					
10:30	IN	Nikkei Services PMI (Nov)	59.2		58.5
18:45	US	ADP Nonfarm Employment Change (Nov)			233K
20:15	US	Services PMI (Nov)	57.0		55.0
20:30	US	ISM Non-Manufacturing PMI (Nov)	55.5		56.0
21:00	US	Crude Oil Inventories			-1.844M

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