THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

# ITI Morning Boost



**Nov 02, 2026**

*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 23,053.10 (Daily Chart)




• In Friday's trading session, the Nifty opened on a flat note but gradually gained bullish momentum, allowing the index to close on a positive note.

• On the daily chart, the index formed a small bullish candlestick for the second consecutive trading session and managed to sustain above its 20 DEMA. This indicates an improvement in short-term momentum. The RSI is also gradually moving northward, reflecting strengthening bullish momentum. However, to extend the ongoing recovery and reinforce the potential trend reversal, the index needs to sustain above its 20 DEMA and attract continued buying interest.

• **For Monday's trading session, 23,180 will act as the immediate resistance, while 22,905 will serve as the initial support. A decisive breakout above 23,180 could extend the upward momentum, whereas a breach below 22,905 may lead to profit-booking and renewed selling pressure.**

# BANK NIFTY – 54,686.95 (Daily Chart)




•In Friday's trading session, Bank Nifty opened on a negative note and remained largely range-bound throughout the session, eventually closing in negative territory.

• On the daily chart, the index formed a small bearish candlestick and faced resistance near its 20 DEMA. The index continues to maintain a bearish structure, characterised by the formation of lower highs, and remains below its 20 DEMA, indicating that selling pressure persists. To improve the short-term technical outlook and signal a potential trend reversal, the index needs to decisively breach and sustain above its 20 DEMA, supported by follow-through buying.

• **For Monday's trading session, 54,575 will act as the immediate support, while 55,080 will serve as the initial resistance. A decisive break below 54,575 could extend the prevailing weakness, whereas a sustained move above 55,080 may support a recovery. However, a decisive close above the 20 DEMA remains crucial for a meaningful improvement in the index's technical structure.**

# COFORGE CMP- 2,045.00 ( Daily Chart)

# BUY ABOVE 2,050 SL 2,030 TGT 2,100.




TradingView

*Recommendation for intraday only.

# CROMPTON CMP- 191.55 ( Daily Chart)

# SELL FUT BELOW 192.75 SL 194.65 TGT 188.




TradingView

# STOCK'S IN NEWS

**RELIANCE :** The firm delivered its strongest-ever quarterly performance in the September quarter, with consolidated net profit surging 33.8% year-on-year to a record ₹29,550 crore and revenue rising 27.8% to an all-time high of ₹3.62 lakh crore. The company's first-half profit crossed ₹50,000 crore for the first time, as record earnings from its oil-to-chemicals (O2C) business and sustained growth in digital services offset a challenging global operating environment. EBITDA rose 23.9% year-on-year to a record ₹62,409 crore, while profit before tax increased 32.6% to ₹38,613 crore.

CMP- 1,164.90
IMPACT- **POSITIVE**

**IOC :** State-owned IOC reported its highest-ever quarterly standalone net profit of ₹21,630 crore for Q2, compared with a loss of ₹2,661 crore in the previous quarter. The sharp improvement in refining margins more than offset losses on petrol and diesel sales and the burden of unpaid cooking gas LPG subsidies. Revenue from operations declined 4.6% quarter-on-quarter to ₹2.50 lakh crore from ₹2.62 lakh crore. EBITDA surged to ₹30,297 crore from ₹1,947 crore in the preceding quarter. The EBITDA margin expanded to 12% from 0.7% quarter-on-quarter.

CMP- 130.15
IMPACT- **POSITIVE**

**BEL :** Firm reported a 19.8% yoy rise in standalone PAT to ₹1,541 crore for the Q2FY27, beating market expectations. The company had posted a standalone net profit of ₹1,286 crore in the corresponding period of the previous fiscal year. EBITDA rose 20.4% year-on-year to ₹2,040 crore from ₹1,695 crore in the year-ago period, above street estimates of ₹1,820 crore. Operating EBITDA margin contracted by 140 basis points to 28% compared to 29.4% reported in Q2 FY26.

CMP- 369.90
IMPACT- **POSITIVE**

# ECONOMIC NEWS

- Brazil's Ambassador to India highlighted growing trade relations, expecting bilateral trade to reach USD 20 billion soon. The partnership encompasses critical sectors such as defence, energy, and pharmaceuticals, promoting economic engagement. Both nations aim to deepen cultural ties, celebrating the centenary of musician Antonio Carlos Jobim in 2027. Recent political visits strengthened commitments toward technological and economic cooperation in multilateral forums.

- By September 2026, the Centre's fiscal deficit had escalated to ₹7.14 lakh crore, exceeding last year's figures. This increase is fueled by a 10.7% rise in total expenditure, largely a result of heightened capital spending and food subsidies, while petroleum subsidies sharply declined. Gross tax revenue, however, saw a modest growth of 6.1%, even with lower excise duty collections attributed to tax reforms.

- The country received $113.029 billion under this head during the three months while it paid $59.637 billion, the data showed. September saw the biggest surplus at $19.208 billion while it was $17.647 billion and $16.537 billion in July and August respectively.

## NIFTY50 TOP GAINERS

| Company | Price | Change | %Gain |
|---|---|---|---|
| Trent | 3,017.30 | 155.60 | 5.44 |
| Interglobe Avi | 4,877.60 | 202.60 | 4.33 |
| Infosys | 1,185.00 | 38.50 | 3.36 |
| Apollo Hospital | 8,448.00 | 248.00 | 3.02 |
| Power Grid Corp | 265.00 | 5.00 | 1.92 |

## NIFTY50 TOP LOSERS

| Company | Price | Change | %Gain |
|---|---|---|---|
| Shriram Finance | 823.15 | -17.95 | -2.13 |
| Nestle | 1,167.00 | -21.60 | -1.82 |
| M&M | 2,840.30 | -49.70 | -1.72 |
| Jio Financial | 204.50 | -2.50 | -1.21 |
| Adani Ports | 1,850.00 | -22.00 | -1.18 |

## NIFTY200 TOP GAINERS

| Company | Price | Change | %Gain |
|---|---|---|---|
| Laurus Labs | 2,405.50 | 161.5 | 7.2 |
| Trent | 3,017.30 | 155.6 | 5.44 |
| Zydus Life | 1,245.50 | 61.1 | 5.16 |
| Interglobe Avi | 4,877.60 | 202.6 | 4.33 |
| Wipro | 198.31 | 8.21 | 4.32 |

## NIFTY200 TOP LOSERS

| Company | Price | Change | %Gain |
|---|---|---|---|
| Suzlon Energy | 33.9 | -2.89 | -7.86 |
| Varun Beverages | 392 | -22.8 | -5.5 |
| UPL | 513.35 | -28.6 | -5.28 |
| Swiggy | 176.6 | -8.65 | -4.67 |
| Motilal Oswal | 941.95 | -44.15 | -4.48 |

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## OPEN INTEREST GAINERS

| Symbol | Price | Change | Change% | Open Interest ('000) | Open Int Chg % |
|---|---|---|---|---|---|
| NAVINFLUOR | 8,726.00 | 398.50 | 4.79% | 196.70 | 72.79% |
| DATAPATTNS | 3,762.00 | -221.40 | -5.56% | 134.10 | 47.80% |
| SYRMA | 1,638.60 | -43.90 | -2.61% | 687.70 | 38.03% |
| SAGILITY | 42.08 | -2.62 | -5.86% | 1,05,156.00 | 35.25% |
| KARURVYSYA | 351.20 | -6.30 | -1.76% | 423 | 32.52% |

## OPEN INTEREST LOSERS

| Symbol | Price | Change | Change% | Open Interest ('000) | Open Int Chg % |
|---|---|---|---|---|---|
| MCX | 3,189.50 | -49.00 | -1.51% | 6,112.60 | -6.78% |
| COFORGE | 2,058.00 | 89.10 | 4.53% | 9,466.30 | -5.77% |
| COALINDIA | 391.15 | -5.00 | -1.26% | 72,777.20 | -5.25% |
| FORCEMOT | 17,369.00 | 435.00 | 2.57% | 310.90 | -5.21% |
| INFY | 1,182.90 | 33.30 | 2.90% | 71,036 | -5.21% |

## INDEX HIGHEST OI

| F&O Ban list |
|---|
| KAYNES |
| SAIL |
| - |

| Monthly exp | Indices | Highest CE strike | Highest PE strike | PCR OI |
|---|---|---|---|---|
| 23/11/26 | NIFTY | 23,500 | 23,000 | 1.24 |
| 23/11/26 | BANKNIFTY | 57,000 | 58,000 | 0.95 |

# FII & DII TRADING ACTIVITY CASH

| | FII Rs Crores | | | DII Rs Crores | | |
|---|---|---|---|---|---|---|
| Date | Gross Purchase | Gross Sales | Net Purchase / Sales | Gross Purchase | Gross Sales | Net Purchase / Sales |
| Month till date | 2,93,947.63 | 3,39,109.34 | -45,161.71 | 3,59,813.08 | 2,97,592.97 | 62,220.11 |
| 30-Oct-26 | 20,564.02 | 16,965.48 | 3,598.54 | 16,643.55 | 17,461.06 | -817.51 |
| 29-Oct-26 | 13,400.29 | 14,343.89 | -943.60 | 18,458.64 | 16,534.23 | 1,924.41 |
| 28-Oct-26 | 16,834.53 | 15,962.70 | 871.83 | 17,240.90 | 16,597.55 | 643.35 |
| 27-Oct-26 | 24,517.65 | 20,277.26 | 4,240.39 | 15,702.74 | 16,952.77 | -1,250.03 |

# FII & DII TRADING ACTIVITY STOCK F&O

| | FII Stock Fut | | | FII Stock Opt | | |
|---|---|---|---|---|---|---|
| Date | Gross Purchase | Gross Sales | Net Purchase / Sales | Gross Purchase | Gross Sales | Net Purchase / Sales |
| Month till date | 7,67,520.32 | 7,41,585.00 | 25,935.32 | 5,85,409.80 | 5,92,203.31 | -6,793.51 |
| 30-Oct-26 | 18,271.26 | 18,558.92 | -287.66 | 24,933.05 | 25,027.01 | -93.96 |
| 29-Oct-26 | 18,337.75 | 16,226.19 | 2,111.56 | 20,249.71 | 20,168.45 | 81.26 |
| 28-Oct-26 | 19,279.60 | 20,080.06 | -800.46 | 21,265.83 | 22,899.68 | -1,633.85 |
| 27-Oct-26 | 36,284.48 | 33,123.64 | 3,160.84 | 18,904.86 | 18,521.39 | 383.47 |

# TOP SECTORS PERFORMANCE OF THE DAY

| Name | Daily (%) | 1 Week (%) | 1 Month (%) | 3 Months (%) | 6 Months (%) | 1 Year (%) |
|---|---|---|---|---|---|---|
| Real Estate Investment Trusts | 1.01 | -2.03 | -4.48 | -5.48 | -1.86 | -4.1 |
| Refineries | 0.42 | 0.18 | 1.94 | 0.85 | 7.7 | 12.99 |
| Infrastructure Investment Trusts | 0.11 | -0.06 | -1.46 | -0.4 | 4.02 | 5.91 |
| Shipping | -0.05 | 0.28 | 0.26 | 3.96 | 9 | 36.62 |
| Gas Distribution | -0.08 | 0.15 | -5.74 | -8.23 | -16.5 | -20.89 |

*Data in above table is based on previous day closing bases

# Result calendar for F&O stocks

| 02-11-2026 | 03-11-2026 | 04-11-2026 | 05-11-2026 | |
|---|---|---|---|---|
| MARICO | BAJAJFINSV | DABUR | MPHASIS | GODFRYPHLP |
| PETRONET | BAJAJHLDNG | CUMMINSIND | M&M | FORTIS |
| ITC | MCX | APOLLOHOSP | LICI | ASTRAL |
| NATIONALUM | LUPIN | BSE | TITAN | |
| CONCOR | SBIN | NHPC | MOTHERSON | |
| UPL | SOLARINDS | ZYDUSLIFE | GLENMARK | |
| | | AUROPHARMA | ONGC | |
| | | NYKAA | BRITANNIA | |
| | | BIOCON | NBCC | |
| | | PREMIERENE | UNOMINDA | |
| | | PIIND | BHARTIARTL | |
| | | PFC | BHARATFORG | |
| | | | TIINDIA | |
| | | | PRESTIGE | |

# UPCOMING ECONOMIC EVENTS

| Monday, 2 November 2026 | Country | Event's | Forecast | | Previous |
|---|---|---|---|---|---|
| 09:00 | AU | RBA Interest Rate Decision (Nov) | | | 4.60% |
| 20:15 | US | S&P Global Manufacturing PMI (Oct) | 56.0 | | 55.90 |
| 20:30 | US | ISM Manufacturing PMI (Oct) | | | 54.50 |
| Tuesday, 3 November 2026 | | | | | |
| 09:00 | AU | RBA Interest Rate Decision (Nov) | 4.85% | | 4.60 |
| 20:15 | US | S&P Global Manufacturing PMI (Oct) | 56.00 | | 55.90 |
| 20:30 | US | JOLTS Job Openings (Sep) | | | 7.079M |
| Wednesday, 4 November 2026 | | | | | |
| 10:30 | IN | S&P Global Services PMI (Oct) | 56.20 | | 56.20 |
| 15:30 | EU | CPI (YoY) (Oct) | 3.90 | | 3.80 |
| 18:45 | US | ADP Nonfarm Employment Change (Oct) | | | 90K |
| 20:15 | US | S&P Global Services PMI (Oct) | | | 54.90 |

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