

# ITI Morning Boost

June 02, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 23,382.60 (Daily Chart)



• In Monday's trading session, the Nifty opened on a positive note but failed to sustain at higher levels and gradually moved southward, resulting in a negative close.

• On a daily scale, the index has formed a strong bearish candle and is gradually moving toward the crucial horizontal support level of 23,275. The RSI is gradually moving southward, indicating weakness in the index. Additionally, the index continues to trade below the 20 DEMA level, signaling the continuation of bearish momentum.

• For Tuesday's trading session, 23,355 will act as the initial support level, while on the higher end, 23,520 will act as the initial resistance level.



# BANK NIFTY – 53,643.10 (Daily Chart)



- In Monday's trading session, the banking index opened with a gap up but failed to sustain at higher levels and gradually moved southward, resulting in a negative close.

- On a daily scale, the index has formed a strong bearish candle. It continues to maintain its bearish structure by forming a pattern of lower highs and remains below the 20 DEMA level, indicating continued bearish momentum. The index is also gradually moving toward the crucial horizontal support zone near 52,750, which will be an important level to watch in the coming sessions.

- For Tuesday's trading session, 53,470 will act as the initial support level, while on the higher end, 53,890 will act as the initial resistance level.





# IREDA CMP- 126.27 (Daily Chart)

SELL FUT BELOW 119.50 SL 120.65 TGT 117.



**WIPRO:** IT services major said its step-down subsidiary, Wipro IT Services, LLC, will acquire an additional 20% stake in Aggne Global Inc for \$28.5 million, taking its overall shareholding in the company to 80%. The transaction is expected to be completed by June 5, 2026.

**NMDC :** State-owned iron ore miner NMDC Limited on Monday (June 1) reported provisional iron ore production of 5.31 million tonnes (MT) in May 2026, up 19.9% from 4.43 MT a year earlier. Sales stood at 4.04 MT, down 6.9% from 4.34 MT in the same period last year.

**EQUITASBNK :** The SFB said it has received approval from the Reserve Bank of India (RBI) for Mirae Asset Mutual Fund to acquire an aggregate holding of up to 9.5% of the bank's paid-up share capital or voting rights.

CMP- 206.41  
IMPACT- **POSITIVE**

CMP- 92.37  
IMPACT- **POSITIVE**

CMP- 69.41  
IMPACT- **POSITIVE**



- India's GST collections hit an impressive ₹1.94 lakh crore in May 2026, showcasing a 3.2% rise primarily driven by robust imports of essential raw materials and electronic components. Interestingly, while import-led revenue climbed higher than domestic transactions, officials praised the prevailing business confidence and a thriving industrial sector.
- India's manufacturing sector saw strong growth in May, reaching a three-month high. Demand remained steady, boosted by infrastructure projects and new business. Output increased, and new orders grew fastest since February. While cost pressures intensified, input cost inflation eased slightly. Job creation continued, and businesses are optimistic about future growth.
- In a commendable feat, the Indian government has hit its FY26 fiscal deficit goal of 4.4% of GDP, largely due to prudent expenditure management. With net tax receipts reaching 98.1% of the anticipated target and non-tax revenues exceeding projections, the overall government spending was also well within planned constraints.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Tech Mahindra	1,543.20	59.30	4.00
Infosys	1,202.50	41.60	3.58
Coal India	472.60	14.70	3.21
TCS	2,297.40	38.50	1.70
JSW Steel	1,299.40	21.40	1.67

Company	Price	Change	%Gain
HUL	2,084.30	-69.20	-3.21
TATA Cons. Prod	1,143.30	-35.10	-2.98
Shriram Finance	919.05	-28.10	-2.97
Max Healthcare	938.45	-26.65	-2.76
ITC	279.65	-7.25	-2.53

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
NMDC	92.37	4.38	4.98
Kwality Wall's	28.21	1.22	4.52
PERSISTENT	5,402	207.70	4.00
Tech Mahindra	1,543.20	59.30	4.00
IRB Infra Dev.	21.93	0.77	3.64

Company	Price	Change	%Gain
POWERINDIA	36,380	-2,065	-5.37
Suzlon Energy	53.93	-3.06	-5.37
L&T Fin Holding	271.25	-15.35	-5.36
IREDA	126.27	-6.98	-5.24
Adani Gas	733.80	-39.50	-5.11



## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
GVT&D	4,789.00	-394.50	-7.61%	219	21.30%
IREDA	119.61	-7.02	-5.54%	59,861.00	13.40%
TECHM	1,547.00	63.70	4.29%	22,089.60	12.13%
COALINDIA	476.35	14.20	3.07%	73,993.50	8.67%
KAYNES	3,015.40	-118.80	-3.79%	4,321	7.67%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
BHARTIARTL	1,824.60	-20.40	-1.11%	52,604.40	-8.94%
HCLTECH	1,199.00	24.10	2.05%	37,835.00	-5.20%
LTM	4,192.80	100.50	2.46%	3,328.10	-4.02%
PNBHOUSING	1,011.00	-33.60	-3.22%	11,195.60	-3.64%
ZYDUSLIFE	1,097.50	6.30	0.58%	10,459.80	-3.62%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
AMBER	30/06/26	NIFTY	25,000	24,000	1.12
KAYNES	30/06/26	BANKNIFTY	60,000	60,000	0.86



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	17,725.89	21,637.57	-3,911.68	15,226.29	10,117.16	5,109.13
01-Jun-26	17,725.89	21,637.57	-3,911.68	15,226.29	10,117.16	5,109.13

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	19,513.34	20,046.00	-532.66	18,024.96	18,439.51	-414.55
01-Jun-26	19,513.34	20,046.00	-532.66	18,024.96	18,439.51	-414.55



## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Computer Education	3.58	7.28	-1.55	6.05	-16.18	-33.12
Ferro Alloys	1.13	3.88	4.6	14.6	-1.76	26.73
Crude Oil & Natural Gas	0.92	-1.41	0.88	9.66	9.74	11.06
Electronics	0.49	9.83	16.96	42.77	37.62	53.67
Diversified	0.44	2.97	0.89	15.69	-8.78	-8.6



# UPCOMING ECONOMIC EVENTS

Monday, 1 June 2026	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Manufacturing PMI (May)	54.3		54.3
16:00	IN	Industrial Production (YoY) (Apr)	3.8%		4.1%
19:15	US	S&P Global Manufacturing PMI (May)	55.3		54.5
19:30	US	ISM Manufacturing PMI (May)	53.3		52.7
Tuesday, 2 June 2026					
14:30	EU	CPI (YoY) (May)	3.0%		3.0%
19:30	US	JOLTS Job Openings (Apr)	6.870M		6.866M
Wednesday, 3 June 2026					
10:30	IN	S&P Global Services PMI (May)	58.9		58.9
17:45	US	ADP Nonfarm Employment Change (May)	116K		109K
19:15	US	S&P Global Services PMI (May)	50.9		50.9
20:00	US	Crude Oil Inventories			-3.327M

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