

# ITI Morning Boost

June 02, 2025

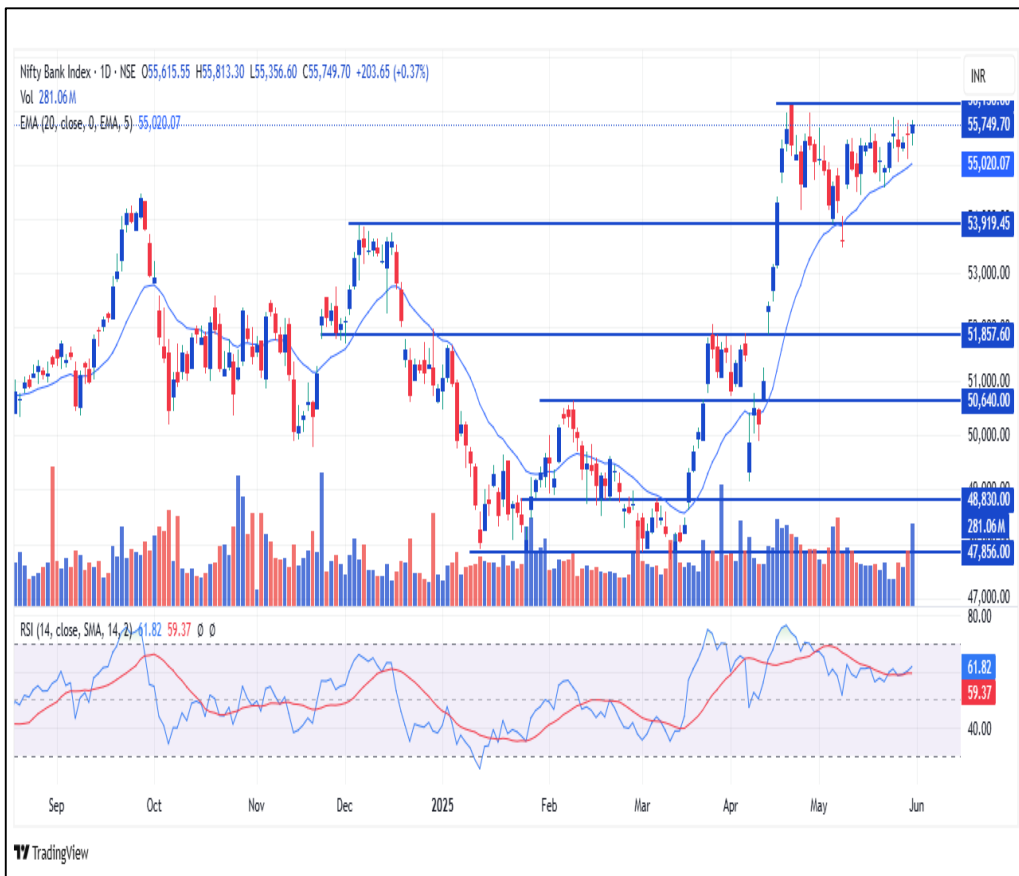
\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 24,833.60 (Daily Chart)



- In Friday's trading session, the Nifty opened on a negative note and remained under pressure throughout the day, leading to a weak close.
- On the daily chart, the index formed a small red candle near the 20 DEMA support level. It continues to trade within the broader range of 24,480–25,100, and a breakout on either side will determine the next directional move.
- For Monday's session, 24,690 will serve as the initial support level, while 24,790 will act as the initial resistance.

# BANK NIFTY – 55,546.05 (Daily Chart)



- In Friday's trading session, the banking index opened on a negative note and remained under pressure for most of the day. However, towards the end, bulls regained control, helping the index recover and close on a positive note.
- On the daily chart, the index held the support of the 20 DEMA and bounced from it. However, it continues to trade below the key horizontal resistance level of 56,130. A breakout and sustained move above this level is needed to resume its upward trajectory.
- For Monday's session, 55,825 will act as the initial resistance, while 55,600 will serve as the initial support.





**APOLLOHOSP** : Apollo Hospitals Enterprise Ltd., India's largest healthcare provider on Friday reported a 54% year-on-year rise in consolidated net profit for the fourth quarter of FY25, driven by robust growth across its healthcare services. Net profit for Q4FY25 stood at ₹389.7 crore, up from ₹253.8 crore in the same quarter last year. Revenue rose 13% YoY to ₹5592.3 crore, while EBITDA grew 20% to ₹769.9 crore, with margins improving despite continued investments in Apollo 24/7.

**TATAMOTORS** : Tata Motors on Sunday reported a 9 per cent year-on-year decline in total sales at 70,187 units in May. The Mumbai-based auto major had reported total sales of 76,766 units in May 2024. Domestic sales declined 10 per cent year-on-year to 67,429 units, as compared to 75,173 units in the year-ago period Tata Motors said in a statement.

**INDIGO** : IndiGo CEO Pieter Elbers said that the three-month extension, granted till August 2025, for the 'damp-leased' aircraft from Turkish Airlines by DGCA will help the airline manage ongoing operations and customer commitments.

CMP- 6880.50  
IMPACT- **POSITIVE**

CMP- 719.50  
IMPACT- **NEGATIVE**

CMP- 5330.00  
IMPACT- **NEUTRAL**



- To ease domestic prices, the Indian government has reduced the basic import tax on crude edible oils, effective from May 30. This decision comes as India relies heavily on imports to meet over 70% of its vegetable oil demand, sourcing palm oil from Southeast Asia and soyoil and sunflower oil from South America, Russia, and Ukraine.
- India's fiscal deficit for FY25 stood at ₹15.77 lakh crore, or 4.8% of GDP, meeting the revised estimate set by the Union Budget. Data released by the Comptroller General of Accounts on Friday showed the deficit slightly above the target in absolute terms, at 100.5% of the annual goal.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Eternal	238.31	9.94	4.35		Bajaj Auto	8,607.00	-267.50	-3.01
SBI	812.30	14.95	1.87		Hindalco	633.50	-16.50	-2.54
HDFC Bank	1,944.90	17.40	0.90		Shriram Finance	639.35	-12.90	-1.98
Larsen	3,675.10	19.80	0.54		HCL Tech	1,636.60	-28.10	-1.69
Bajaj Finserv	2,017.40	6.50	0.32		Tech Mahindra	1,573.90	-26.10	-1.63

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Suzlon Energy	71.48	6.06	9.26		Mazagon Dock	3,478.20	-273	-7.28
BSE Limited	2,674.00	209.5	8.5		SJVN	96.3	-5.86	-5.74
Muthoot Finance	2,215.40	150.2	7.27		Patanjali Foods	1,671.30	-85.8	-4.88
Bank of Mah	53.98	2.99	5.86		Ola Electric	50.96	-2.28	-4.28
Eternal	238.31	9.94	4.35		Oil India	426.8	-17.45	-3.93





## OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
NYKAA	201	-1.54	-0.76%	6,07,40,500	91.39%
MANAPPURAM	240.22	7.06	3.03%	5,37,63,000	57.80%
INDIANB	620.90	16.15	2.67%	69,57,800	22.50%
INOXWIND	195.17	2.90	1.51%	3,35,30,325	19.20%
CHAMBLFERT	554.95	-35.25	-5.97%	1,11,89,100	19.19%

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
ETERNAL	239.91	10.83	4.73%	21,96,60,000	-16.59%
NCC	231.83	-6.25	-2.63%	1,12,00,250	-11.03%
PIDILITIND	3,119.70	79.50	2.61%	38,83,250	-9.07%
TATATECH	763.95	0.90	0.12%	91,44,800	-7.87%
APLAPOLLO	1,818	-18.80	-1.02%	28,29,050	-7.40%

## INDEX HIGHEST OI

F&O Ban list
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-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
26/06/25	NIFTY	26,000	24,000	1.11
26/06/25	BANKNIFTY	56,000	56,000	1.01



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,51,188.38	3,39,415.13	11,773.25	2,98,232.50	2,30,590.16	67,642.34
30-May-25	44,434.53	50,884.27	-6,449.74	20,673.18	11,577.27	9,095.91
29-May-25	21,278.74	20,394.71	884.03	12,845.78	8,559.28	4,286.50
28-May-25	16,278.50	11,615.58	4,662.92	17,643.97	9,731.98	7,911.99
27-May-25	18,643.68	18,295.23	348.45	19,497.42	9,392.76	10,104.66

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	7,87,308.59	7,91,610.07	-4,301.48	14,15,686.23	14,29,806.94	-14,120.71
29-May-25	49,320.34	51,180.78	-1,860.44	42,082.92	42,435.65	-352.73
28-May-25	98,468.83	1,02,282.27	-3,813.44	63,213.07	66,905.17	-3,692.10
27-May-25	1,33,247.39	1,35,562.16	-2,314.77	79,794.04	76,307.39	3,486.65
26-May-25	1,36,735.97	1,34,574.93	2,161.04	89,516.06	82,458.65	7,057.41



\*Data in above table is based on previous day closing bases. 30<sup>th</sup> May FII&DII cash N/A.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Credit Rating Agencies	2.33	2.6	25.68	31.81	1.81	36.71
Power Infrastructure	2.06	1.37	2.38	26.22	-12.37	-24.05
Financial Services	1.7	2.52	-1.77	27.19	-1.87	40.49
Tobacco Products	1.42	-0.74	-1.5	26.47	9.04	32.25
Petrochemicals	1.37	-0.71	3.7	13.5	-6.9	0.94



\*Data in above table is based on previous day closing bases

# UPCOMING ECONOMIC EVENTS

Monday, June 2, 2025	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Manufacturing PMI (May)	58.3		58.2
19:15	US	S&P Global Manufacturing PMI (May)	52.3		50.2
19:30	US	ISM Manufacturing PMI (May)	48.7		48.7
22:30	US	Fed Chair Powell Speaks			
Tuesday, June 3, 2025					
14:30	EU	CPI (YoY) (May)	2.1%		2.2%
19:30	US	JOLTS Job Openings (Apr)			7.192M
Wednesday, June 4, 2025					
10:30	IN	S&P Global Services PMI (May)	61.2		58.7
17:45	US	ADP Nonfarm Employment Change (May)			62K

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