

# ITI Morning Boost

April 02, 2026

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 22,679.40 (Daily Chart)



• In Wednesday's trading session, the Nifty opened with a gap up but failed to carry its bullish momentum, as it moved in a sideways direction. Toward the end of the session, the index gradually moved southward but still managed to close in the green.

• On a daily scale, the index has formed a bearish candle and continues to maintain its bearish structure, forming a lower high–lower low pattern. The index remains below the 20 DEMA level, indicating the continuation of bearish momentum.

• For Thursday's trading session, 22,615 will act as the initial support level, while on the higher end, 22,945 will act as the initial resistance level.

# BANK NIFTY – 51,448.65 (Daily Chart)



• In Wednesday's trading session, the banking index opened with a gap up but failed to sustain its bullish momentum, as it moved in a sideways direction, which helped the index close on a positive note.

• On a daily scale, the index has formed a Doji candlestick pattern, indicating indecisiveness among market participants. It continues to maintain its primary bearish trend, forming a lower high–lower low pattern. The index remains below the 20 DEMA level, indicating the continuation of bearish momentum.

• **For Thursday's trading session, 51,135 will act as the initial support level, while on the higher end, 52,025 will act as the initial resistance level.**







**LUPIN** : Drugmaker said its arm will acquire a 43.38% stake in Multicare Pharmaceuticals Philippines, Inc. (MPPI) in a deal valued at up to US \$39.6 million, as it moves to strengthen its presence in the Philippines market.

**NMDC** : State-run miner reported a sharp rise in iron ore production and sales for March, with output and dispatches recording strong year-on-year growth, according to provisional data released by the company.

**GLENMARK** : Glenmark Pharmaceuticals Inc., USA, a subsidiary of Glenmark Pharmaceuticals Ltd, has announced a strategic shift to directly manage the end-to-end commercialisation and distribution of its nasal spray RYALTRIS in the United States from April 1, 2026, as part of efforts to strengthen its innovative portfolio and expand its commercial presence in the market.

CMP- 2,274.90  
IMPACT- **POSITIVE**

CMP- 78.17  
IMPACT- **POSITIVE**

CMP- 2,101.10  
IMPACT- **POSITIVE**



- Parliament has approved changes to the Insolvency and Bankruptcy Code. These amendments aim to speed up resolutions and improve the financial system. The Rajya Sabha passed the bill after the Lok Sabha's approval. Finance Minister Nirmala Sitharaman highlighted the IBC's success in asset recovery. The changes include provisions to reduce the time for admitting insolvency applications.
- India will export essential goods to Maldives for 2026-27. This includes eggs, rice, sugar, and construction materials like sand and stone aggregate. These exports are part of a bilateral trade agreement. India's commitment to supporting Maldives' development is highlighted. The agreement ensures supply of crucial items for Maldives' growing construction sector.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Trent	3,526.50	230.70	7.00		Dr Reddys Labs	1,209.60	-45.30	-3.61
Interglobe Avi	4,180.80	237.30	6.02		HDFC Life	572.95	-17.65	-2.99
Adani Ports	1,385.40	72.80	5.55		Cipla	1,195.90	-28.30	-2.31
Adani Enterpris	1,842.50	83.70	4.76		Sun Pharma	1,728.50	-28.70	-1.63
Bharat Elec	418.70	18.05	4.51		NTPC	364.65	-6.00	-1.62

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
MAZDOCK	2,318.20	253.00	12.25		Dr Reddys Labs	1,209.60	-45.30	-3.61
Cochin Shipyard	1,338.60	145.50	12.20		HYUNDAI	1,716.20	-61.80	-3.48
BDL	1,203.90	107.30	9.78		Blue Star	1,556.30	-54.40	-3.38
DMART	4,271.10	314.30	7.94		Ashok Leyland	149.11	-5.02	-3.26
Motilal Oswal	680.00	47.25	7.47		HDFC Life	572.95	-17.65	-2.99

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## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
BOSCHLTD	30,845.00	2010.00	6.97%	270	30.64%
ASHOKLEY	149.90	-4.95	-3.20%	1,53,370.00	16.49%
NUVAMA	1,138.20	59.00	5.47%	1,850.50	12.05%
HDFCLIFE	576.45	-16.55	-2.79%	41,677.90	10.97%
PREMIERENE	936.60	68.50	7.89%	9,774	9.73%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ANGELONE	239.83	11.93	5.23%	22,145.00	-14.37%
MAZDOCK	2,332.90	259.60	12.52%	4,212.60	-8.31%
NATIONALUM	402.05	14.95	3.86%	48,108.80	-8.29%
BDL	1,209.30	112.10	10.22%	3,955.70	-7.55%
HINDALCO	907.45	19.55	2.20%	38,398.50	-7.51%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	28/04/26	NIFTY	23,000	23,000	0.97
-	28/04/26	BANKNIFTY	60,000	60,000	0.84



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	17,958.07	26,289.22	-8,331.15	18,536.73	11,364.93	7,171.80
01-Apr-26	17,958.07	26,289.22	-8,331.15	18,536.73	11,364.93	7,171.80

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	8,64,109.35	8,75,899.92	-11,790.57	4,29,799.61	4,36,114.62	-6,315.01
01-Apr-26	23,167.05	19,967.74	3,199.31	10,277.74	10,368.61	-90.87



## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Dry cells	10.38	-6.15	-18.17	-26.79	-36.25	-27.31
Power Infrastructure	10.07	-2.5	-14.64	-32.62	-40.49	-14.83
Air Transport Service	8.73	-6.83	-14.28	-25.67	-36.44	-32.74
Cement - Products	8.41	-6.51	-19.94	-31.21	-35.2	-22.96
Edible Oil	7.45	-8.34	-4.28	-17.17	-24.45	-7.47



# UPCOMING ECONOMIC EVENTS

Thursday, 2 April 2026	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Manufacturing PMI (Mar)	53.8		53.8
18:00	US	Initial Jobless Claims	212K		210K
Friday, 3 April 2026					
17:00	IN	FX Reserves, USD			698.35B
18:00	US	Average Hourly Earnings (MoM) (Mar)	0.3%		0.4%
18:00	US	Nonfarm Payrolls (Mar)	56K		-92K
18:00	US	Unemployment Rate (Mar)	4.4%		4.4%
19:15	US	S&P Global Services PMI (Mar)	51.1		51.1
Monday, 6 April 2026					
10:30	IN	S&P Global Services PMI (Mar)			57.2
19:30	US	ISM Non-Manufacturing PMI (Mar)			56.1

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