

ITI Morning Boost

April 02, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 23,165.70 (Daily Chart)



- The bears dominated Tuesday's trading session. After an initial period of volatility, the index remained under pressure throughout the day, leading to a negative closing.
- On the daily chart, Nifty has formed a strong bearish candle with a long upper wick, indicating selling pressure at higher levels. Additionally, the RSI is gradually moving southward and has performed a negative crossover, signaling potential weakness in the index. However, on a positive note for the bulls, Nifty managed to hold the 20 DEMA support level, which remains a key level to watch.
- For Wednesday's trading session, 23,130 will act as an initial support level and, on the higher end, 23,250 will act as an initial resistance level.

BANK NIFTY – 50,827.50 (Daily Chart)



- The banking index mirrored the main index, remaining under pressure throughout the session, ultimately closing on a negative note.
- On the daily chart, the index has formed a strong bearish candle with a long upper wick, signaling selling pressure at higher levels. Additionally, the RSI is gradually moving south, indicating weakness in the index.
- For Wednesday's trading session, 50,750 will act as an initial support level and, on the higher end, 50,990 will act as an initial resistance level.



BAJAJ FINSERV LTD. · 1D · NSE O1,998.00 H2,002.00 L1,932.50 C1,937.10 -70.25 (-3.50%)
Vol 2.13M
EMA (20, close, 0, EMA, 5) 1,892.10

On a daily scale, the stock is facing rejection from the horizontal resistance level.



RSI is gradually moving in the south direction.



HYUNDAI : Total sales of Hyundai Motor India Ltd. rose 2.6% year-on-year to 67,320 units in March 2025, according to exchange filing on Tuesday. Of these, 51,820 units were sold in India and 15,500 units were exported. In the fiscal ended March 31, Hyundai India's sales fell 3% year-on-year to 5,98,666 cars as against 6,14,717 units in FY24.

POLYCAB : The company has received an assessment order for FY23 from the Income Tax Department, Mumbai, demanding Rs 8.53 crore for disallowance of certain expenditures and additions.

NMDC : The iron ore production declined sharply by 27% to 3.55 MT in March 2025, compared to 4.86 MT in March 2024, but iron ore sales grew by 6.3% to 4.21 MT, from 3.96 MT in the same period.

TATACONSUM : The company has received an assessment order for the financial year 2021-22, demanding tax of Rs 262.08 crore (including interest). The Assessing Officer has proposed certain additions/disallowances with respect to the returned income. The company believes that the demand is not maintainable and is in the process of preferring an appeal against the said order.

CMP- 1703.25
IMPACT- **NEUTRAL**

CMP- 5102.60
IMPACT- **NEGATIVE**

CMP- 69.77
IMPACT- **NEGATIVE**

CMP- 992.25
IMPACT- **NEGATIVE**



- India's goods and services tax collections surged by 9.9% YoY to Rs 1.96 lakh crore crore during March. Central GST collections stood at Rs 38,100 crore while state GST collections were at Rs 49,900 crore. Integrated GST collection was at Rs 95,900 crore while GST cess collections at Rs 12,300 crore in March.
- Indian refiners imported two-thirds more US crude in March than in February amid US President Donald Trump's efforts to boost American energy exports. Surprisingly, the sanctions imposed in January had little effect on imports from Russia, which rose by 11%.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
IndusInd Bank	682.70	32.85	5.06
Trent	5,576.75	251.60	4.72
Bajaj Auto	7,993.05	114.20	1.45
Jio Financial	230.42	2.91	1.28
Hero Motocorp	3,762.05	39.10	1.05

Company	Price	Change	%Gain
HCL Tech	1,530.35	-62.15	-3.90
Bajaj Finserv	1,937.10	-70.25	-3.50
HDFC Bank	1,767.85	-60.35	-3.30
Bharat Elec	292.00	-9.32	-3.09
Shriram Finance	637.45	-18.55	-2.83

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Vodafone Idea	8.1	1.3	19.12
INDUS TOWERS	352.45	18.15	5.43
IndusInd Bank	682.7	32.85	5.06
Trent	5,576.75	251.6	4.72
IDFC First Bank	57.17	2.21	4.02

Company	Price	Change	%Gain
Voltas	1,352.05	-106.65	-7.31
Persistent	5,211.55	-302.2	-5.48
Info Edge	6,804.90	-376.5	-5.24
PB Fintech	1,514.60	-75.15	-4.73
Bajaj Holdings	11,911.45	-561.6	-4.5



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
PNBHOUSING	878.50	-8.10	-0.91	8,41,750	54.53%
HINDZINC	456.30	-8.20	-1.77	16,53,750	36.09%
INOXWIND	157.53	-6.43	-3.92	39,76,425	25.05%
VOLTAS	1340.15	-95.50	-6.65	1,15,63,500	14.70%
TATATECH	664.55	2.65	0.40	70,80,500	9.78%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
ADANIEN	2345.80	21.35	0.92	1,83,27,300	-10.58%
TCS	3561.95	-57.60	-1.59	1,75,00,350	-8.19%
BANKBARODA	230.19	0.49	0.21	13,63,05,000	-7.39%
BPCL	285.95	7.10	2.55	5,99,76,000	-6.55%
TATAPOWER	376.85	-0.10	-0.03	6,89,76,900	-6.55%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
-	30/04/25	NIFTY	23,500	22,500	0.75
-	24/04/25	BANKNIFTY	53,000	53,000	0.90
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FII & DII TRADING ACTIVITY CASH

FII Rs Crores

DII Rs Crores

Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	10,480.20	16,381.83	-5,901.63	12,699.83	8,377.25	4,322.58
01-Apr-25	10,480.20	16,381.83	-5,901.63	12,699.83	8,377.25	4,322.58

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut

FII Stock Opt

Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	20,501.77	19,373.13	1,128.64	54,428.67	57,593.58	-3,164.91
01-Apr-25	20,501.77	19,373.13	1,128.64	54,428.67	57,593.58	-3,164.91



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	4.54	-3.34	19.76	59.03	-13.2	4.14
Cement - Products	4.06	-1.78	0.48	-30.41	-37.02	-34.1
Telecomm Equipment & Infra Services	3.77	-0.13	2.88	-28.72	-32.56	-5.52
Sugar	3.71	-1.36	9.67	-21.99	-37.65	-16.24
Ferro Alloys	3.6	-1.24	-7.67	-29.93	-29.48	-12.23



UPCOMING ECONOMIC EVENTS

Wednesday, April 2, 2025	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Manufacturing PMI (Mar)	57.6		56.3
17:45	US	ADP Nonfarm Employment Change (Mar)	118K		77K
20:00	US	Crude Oil Inventories			-3.341M
Thursday, April 3, 2025					
00:30	US	U.S. President Trump Speaks			
18:00	US	Initial Jobless Claims	227K		224K
19:15	US	S&P Global Services PMI (Mar)	54.3		51.0
19:30	US	ISM Non-Manufacturing PMI (Mar)	53.0		53.5

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