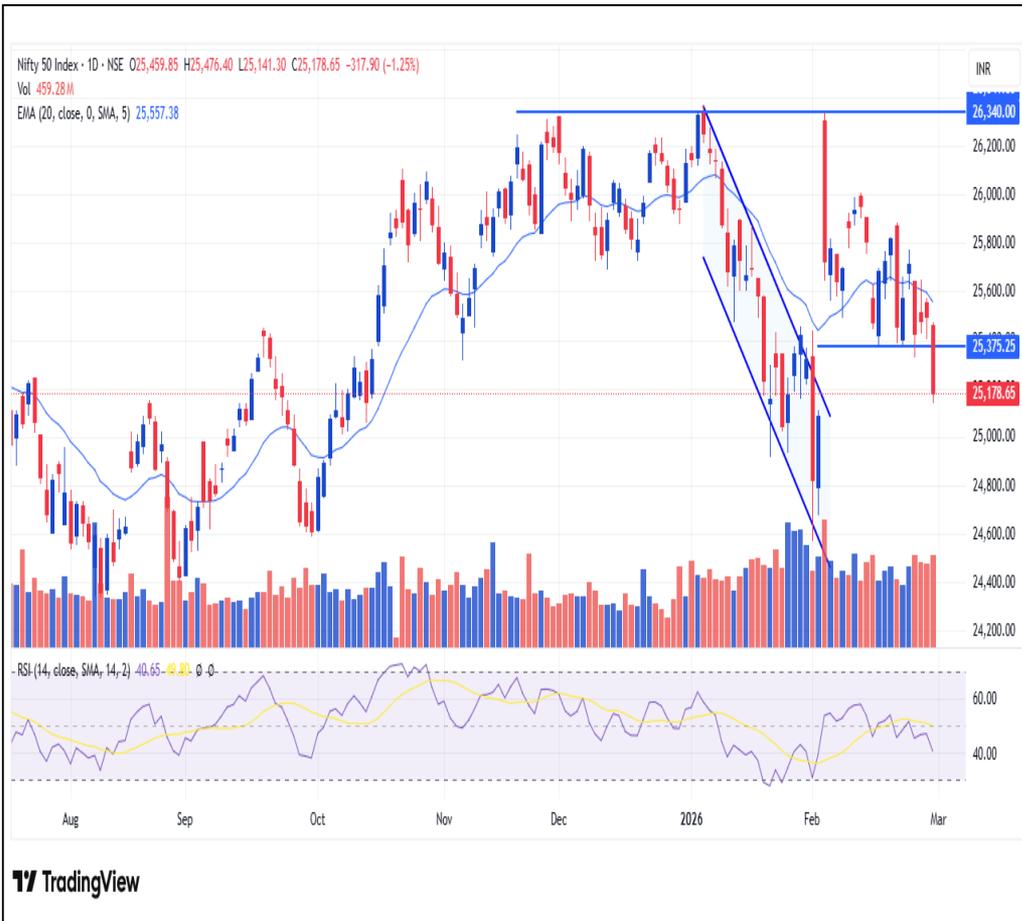


ITI Morning Boost

March 02, 2026

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,178.65 (Daily Chart)



• In Friday's trading session, the Nifty opened on a negative note and remained under pressure throughout the session, resulting in a negative close.

• On a daily scale, the index has formed a strong bearish candle and failed to sustain above the horizontal support level. The index continues to trade below the 20 DEMA level, indicating the continuation of bearish momentum. The RSI is gradually moving southward, reflecting increasing weakness in the index.

• For Monday's trading session, the index may remain under pressure. 25,105 will act as the initial support level, while on the higher end, 25,345 will act as the initial resistance level.



BANK NIFTY – 60,529.00 (Daily Chart)



- In Friday's trading session, the banking index opened on a negative note and remained under pressure throughout the session, resulting in a negative close.
- On a daily scale, the index has formed a strong bearish candle and failed to sustain above the 20 DEMA level, which is a cautious sign for the bulls. The RSI is gradually moving southward, indicating weakness in the index.
- **For Monday's trading session, 60,440 will act as the initial support level, while on the higher end, 60,860 will act as the initial resistance level.**

Oil & Natural Gas Corp. Ltd. · 1D · NSE O278.50 H282.50 L277.00 C279.70 -0.40 (-0.14%)
Vol 18.55 M
EMA (20, close, 0, SMA, 5) 270.78

INR

On a daily scale, the stock is holding its bullish structure as it is forming higher lows formation.

The stock continues to trade above 20 DEMA level.

Strong volume on a bullish candle, indicates accumulation of the stock.



HINDPETRO CMP- 438.75 (Daily Chart)

SELL FUT BELOW 438 SL 442 TGT 425.

Hindustan Petroleum Corporation Limited · 1D · NSE O444.00 H444.05 L436.10 C438.75 -5.25 (-1.18%)
Vol 5.34M
EMA (20, close, 0, SMA, 5) 445.78

INR



BRIGADE : Realty firm Brigade Enterprises Ltd on Friday (February 27) announced the launch of its new residential project, "Brigade Stellaris," in Chennai. The project is being developed on a 5.19-acre prime land parcel on Velachery Road, owned by the company, with an estimated Gross Development Value (GDV) of approximately ₹1,700 crore.

GAIL : State-run GAIL (India) Ltd has approved an investment of Rs 1,736.25 crore to set up a 178.2 MW wind power project in Maharashtra, expanding its renewable portfolio as it targets net zero carbon emissions by 2035. The project will add to its existing wind and solar capacity. GAIL aims to raise renewable capacity to 3.4 GW by 2035 and is also investing in green hydrogen and compressed biogas.

AUROPHARMA : The United States Food and Drug Administration (US FDA) inspected Unit-I, a formulation manufacturing facility of the company's subsidiary Eugia Pharma Specialities, located in Ranga Reddy, Telangana, from February 16 to February 27. The inspection concluded with four observations.

CMP- 694.05
IMPACT- **POSITIVE**

CMP- 169.53
IMPACT- **POSITIVE**

CMP- 1,220.40
IMPACT- **NEGATIVE**



- India's Goods and Services Tax collection saw a significant rise of 8.1 percent in February, reaching ₹1.84 lakh crore. This growth was fueled by strong domestic demand and increased revenue from imports. Experts highlight this as a sign of economic recovery and the positive impact of GST reforms. The data indicates a resilient Indian economy with steady consumption.
- India's economic strength stems from stable policies and reforms. The nation is poised for significant growth, contrasting with global challenges. With a young workforce and digital advancements, India is set to influence global economic trends. This progress is a result of strategic government and RBI actions, aiming for developed economy status by 2047.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
HCL Tech	1,389.10	15.60	1.14
Trent	3,899.50	43.50	1.13
Infosys	1,300.10	11.00	0.85
Apollo Hospital	7,821.50	46.50	0.60

Company	Price	Change	%Gain
Sun Pharma	1,737.00	-48.70	-2.73
Bharti Airtel	1,879.30	-50.30	-2.61
HDFC Life	715.30	-18.70	-2.55
M&M	3,397.40	-87.20	-2.50
Dr Reddys Labs	1,286.30	-33.00	-2.50

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Dixon Tech	10,528	412.00	4.07
Siemens	3,418.60	81.70	2.45
Oil India Ltd	483.90	10.45	2.21
Mphasis	2,296.50	35.00	1.55
KEI Industries	5,080.40	71.30	1.42

Company	Price	Change	%Gain
VMM	117.78	-9.75	-7.65
L&T Fin Holding	283.95	-15.95	-5.32
Coromandel Int.	2,220	-110.60	-4.75
IRCTC	569.55	-25.40	-4.27
Tata Comm	1,597.50	-62.80	-3.78

OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ABCAPITAL	341.50	-15.65	-4.38%	85,793	36.89%
LTF	278.25	-21.80	-7.27%	64,428.80	31.87%
TIINDIA	2,761.10	34.70	1.27%	3,223.00	19.24%
JUBLFOOD	511.45	-1.10	-0.21%	28,535.00	18.93%
BSE	2,711.60	-90.00	-3.21%	10,252	18.81%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
WAAREEENER	2,726.70	0.90	0.03%	3,788.60	-2.67%
TORNTPOWER	1,569.20	-48.60	-0.06%	3,735.30	-2.29%
SYNGENE	423.80	-4.90	-1.14%	9,171.00	-1.42%
UNIONBANK	202.66	1.55	0.77%	64,286.40	-1.36%
RVNL	289.60	0.25	0.10%	56,914.50	-1.19%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAMMAANCAP	30/03/26	NIFTY	26,000	25,000	1.23
-	30/03/26	BANKNIFTY	61,000	61,000	0.99



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,39,315.95	3,45,956.73	-6,640.78	3,46,722.22	3,08,299.11	38,423.11
27-Feb-26	36,699.66	44,236.02	-7,536.36	24,867.72	12,574.91	12,292.81
26-Feb-26	14,607.90	18,073.89	-3,465.99	19,242.72	14,211.15	5,031.57
25-Feb-26	30,369.48	27,377.84	2,991.64	18,346.49	13,227.92	5,118.57
24-Feb-26	20,550.91	20,653.44	-102.53	18,580.96	15,419.74	3,161.22

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	8,87,943.01	8,90,131.47	-2,188.46	6,92,802.66	6,97,153.93	-4,351.27
27-Feb-26	22,220.82	24,747.72	-2,526.90	15,304.66	15,829.83	-525.17
26-Feb-26	20,269.95	20,594.22	-324.27	17,359.57	17,190.89	168.68
25-Feb-26	22,065.97	20,708.04	1,357.93	18,970.94	18,639.78	331.16
24-Feb-26	39,901.41	39,544.40	357.01	13,822.38	15,424.15	-1,601.77



TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Sugar	1.68	0.63	0.22	-10.25	-17.19	-8.86
Power Infrastructure	0.81	-4.38	-13.49	-27.32	-28.27	4.04
Petrochemicals	0.7	-2.47	3.85	-8.75	-17.01	-14.56
Telecom Equipment & Infra Services	0.69	-0.6	11.72	-10	-11.15	-13.84
Cement - Products	0.55	-4.78	-4.26	-13.5	-17.79	-7.93



UPCOMING ECONOMIC EVENTS

Monday, 2 March 2026	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Manufacturing PMI (Feb)	57.50		57.50
16:00	IN	Industrial Production (YoY) (Jan)	6.5%		7.8%
20:15	US	S&P Global Manufacturing PMI (Feb)	51.20		51.20
20:30	US	ISM Manufacturing PMI (Feb)	51.70		52.60
Tuesday, 3 March 2026					
15:30	EU	CPI (YoY) (Feb)	1.7%		1.7%
15:30	GB	Spring Forecast Statement			
Wednesday, 4 March 2026					
07:00	CN	Manufacturing PMI (Feb)	49.1		49.3
10:30	IN	S&P Global Services PMI (Feb)	58.4		58.4
15:00	CH	SNB Press Conference			
18:45	US	ADP Nonfarm Employment Change (Feb)	49K		22K

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