THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

Sept 01, 2026

NIFTY – 24,080.40 (Daily Chart)

- In Monday's trading session, the Nifty opened on a negative note and remained under pressure throughout the session. However, towards the end, the index managed to bounce back from its lower levels, helping it recover some of its losses.

- On a daily scale, the index has formed a bearish candle with a long lower wick, indicating recovery from lower levels. The index also managed to fill the gap created on 29 July. However, it continues to trade below the 100 DEMA, indicating that the bears remain in control of the broader short-term trend. A sustained move above the 100 DEMA would be required to revive bullish momentum.

- **For Tuesday's trading session, 24,000 will act as the initial support level, while on the higher end, 24,090 will act as the initial resistance level.**

BANK NIFTY – 58,024.95 (Daily Chart)

•In Monday's trading session, the banking index opened on a negative note and remained range-bound throughout the session. However, towards the end, a strong pullback helped the index recover from its intraday lows and close near the day's high in positive territory.

• On a daily scale, the index has formed a strong bullish candle at the range support level, indicating buying interest at lower levels. The index continues to consolidate within the 57,000–58,260 range, and a decisive breakout on either side of this range will determine the next directional move. The index also managed to close above the 20 DEMA, which is a positive sign for the bulls and indicates improving short-term momentum.

• **For Tuesday's trading session, 57,600 will act as the initial support level, while on the higher end, 58,025 will act as the initial resistance level.**

TATACOMM CMP- 1,723.40 (Daily Chart)

BUY ABOVE 1,725 SL 1,708 TGT 1,760.

CUMMINSIND CMP- 5,105.00 (Daily Chart) SELL FUT BELOW 5,150 SL 5,200 TGT 5,045.

STOCK'S IN NEWS

ITC : ITC Infotech has agreed to acquire 22.106% of Happiest Minds Technologies from its promoter group, including founder Ashok Soota and Ashok Soota Medical Research LLP, marking a significant change in the ownership structure of the Bengaluru-based IT services company.

CMP- 255.50
IMPACT- **POSITIVE**

ONGC : Oil and Natural Gas Corporation plans to spend more than ₹30,000 crore on capital expenditure this year as it looks to boost revenue, strengthen its gas portfolio and drive growth across the energy value chain.

CMP- 231.80
IMPACT- **POSITIVE**

LODHA : The firm has acquired the remaining 20% stake in Bellissimo Infratech Private Ltd, making it a wholly owned subsidiary. The company said the acquisition, valued at ₹73.52 crore in cash, is part of its growth strategy.

CMP- 1,198.60
IMPACT- **POSITIVE**

NCC : Infrastructure company said it received three orders worth a total of ₹430.19 crore, excluding Goods and Services Tax (GST), during August 2026. The orders pertain to the company's buildings division.

CMP- 148.37
IMPACT- **NEGATIVE**

ECONOMIC NEWS

- The Centre's fiscal deficit for April-July FY27 stood at 26.8 percent of the budget estimate. This figure showed a slight decrease compared to the previous year's deficit. Total receipts grew faster than total expenditure, indicating fiscal stability. Capital expenditure surged by nearly 30 percent during this period. Major subsidies utilization was 37 percent of the budgeted amount.

- India achieved class-leading growth of 7.8% in the April-June quarter. Sectoral performance was surprisingly robust across agriculture, manufacturing, and services. Consumption defied global energy shocks and investment surprised on the upside. This broad outperformance should confound naysayers and foreign investors. Growth resilience affects the inflation outlook and the central bank's interest rate trajectory.

- India's services sector saw a remarkable expansion in July, with exports climbing 13.4% to USD 38.25 billion alongside a 19.1% rise in imports to USD 20.61 billion. This development yielded a services trade surplus nearing USD 17.65 billion. For the period from April to July, total services exports stood at USD 145 billion, and imports were at USD 75.14 billion.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Sun Pharma	1,984.80	64.80	3.38
Nestle	1,496.50	41.90	2.88
Axis Bank	1,300.00	35.00	2.77
Max Healthcare	1,042.10	28.00	2.76
Grasim	3,371.00	81.00	2.46

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Adani Enterpris	2,859.10	-309.40	-9.76
Adani Ports	1,593.10	-114.40	-6.70
ITC	255.50	-10.50	-3.95
Bharti Airtel	1,811.90	-70.50	-3.75
TMPV	308.85	-10.55	-3.30

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Indian Hotels	737.9	31.5	4.46
Aurobindo Pharm	1,717.00	71.7	4.36
FSN E-Co Nykaa	349.55	13.9	4.14
Lenskart Solu	662.4	26.25	4.13
One 97 Paytm	1,717.10	66.2	4.01

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Adani Energy	1,417.40	-164	-10.37
Adani Enterpris	2,859.10	-309.4	-9.76
Adani Green Ene	1,214.90	-96.1	-7.33
Adani Power	198	-14.63	-6.88
Adani Ports	1,593.10	-114.4	-6.7

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ATHERENERG	1,653.20	29.30	1.80%	2,010.00	23.62%
ADANIENSOL	1,458.60	-126.30	-7.97%	21,112.70	22.94%
ETERNAL	323.20	-4.15	-1.27%	1,77,905.30	22.89%
LAURUSLABS	1,876.30	-36.70	-1.92%	19,239.80	18.22%
ADANIENT	2,961.70	-214.30	-6.75%	17,468	14.68%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ASTRAL	1,567.70	28.70	1.86%	5,993.40	-11.56%
360ONE	1,183.10	-21.30	-1.77%	3,271.50	-7.64%
SBICARD	665.55	19.70	3.05%	20,272.00	-7.45%
BANDHANBNK	165.64	-3.69	-2.18%	1,13,806.80	-5.66%
CAMS	790.80	22.80	2.97%	9,667	-5.05%

INDEX HIGHEST OI

F&O Ban list
LICHSGFIN
SAIL

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/09/26	NIFTY	25,000	24,000	1.16
29/09/26	BANKNIFTY	57,500	57,500	1.12

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**
Month till date	3,27,221.80	3,34,170.28	-6,948.48	3,39,548.69	2,84,818.25	54,730.44
31-Aug-26	60,025.88	68,011.76	-7,985.88	19,730.38	15,141.50	4,588.88
28-Aug-26	13,263.62	18,303.42	-5,039.80	16,539.38	11,355.45	5,183.93
27-Aug-26	15,276.94	15,575.20	-298.26	19,605.60	14,628.43	4,977.17
26-Aug-26	17,520.49	17,017.86	502.63	17,710.07	11,284.91	6,425.16

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**
Month till date	5,85,603.95	5,86,710.21	-1,106.26	4,52,096.38	4,63,212.79	-11,116.41
31-Aug-26	24,474.13	23,279.90	1,194.23	24,206.68	25,321.46	-1,114.78
28-Aug-26	13,444.81	13,296.35	148.46	13,808.73	13,707.77	100.96
27-Aug-26	14,921.19	16,635.86	-1,714.67	15,127.78	15,769.75	-641.97
26-Aug-26	15,309.47	17,821.63	-2,512.16	14,459.36	15,497.00	-1,037.64

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Sugar	1.88	-2.01	22.36	22.06	32.58	10.88
Credit Rating Agencies	1.54	1.29	3.39	5.07	0.24	-6.35
Paints/Varnish	1.21	-2.61	5.12	8.33	14.24	-2.94
Petrochemicals	1.01	-0.78	1.93	17.09	25.26	-2.06
Cables	0.86	2.75	17.21	22.85	71.79	70.93

*Data in above table is based on previous day closing bases

UPCOMING ECONOMIC EVENTS

Tuesday, 1 September 2026	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Manufacturing PMI (Aug)	52.9		52.9
14:30	EU	CPI (YoY) (Aug)	3.3%		2.9%
19:15	US	S&P Global Manufacturing PMI (Aug)	53.2		53.2
19:30	US	ISM Manufacturing PMI (Aug)	55.3		55.6
19:30	US	JOLTS Job Openings (Jul)	7.330M		7.359M
Wednesday, 2 September 2026					
07:30	NZ	RBNZ Interest Rate Decision	2.75%		2.50%
17:45	US	ADP Nonfarm Employment Change (Aug)	47K		44K
19:15	CA	BoC Interest Rate Decision	2.25%		2.25%
20:00	US	Crude Oil Inventories			0.095M

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