

ITI Morning Boost

August 01, 2024

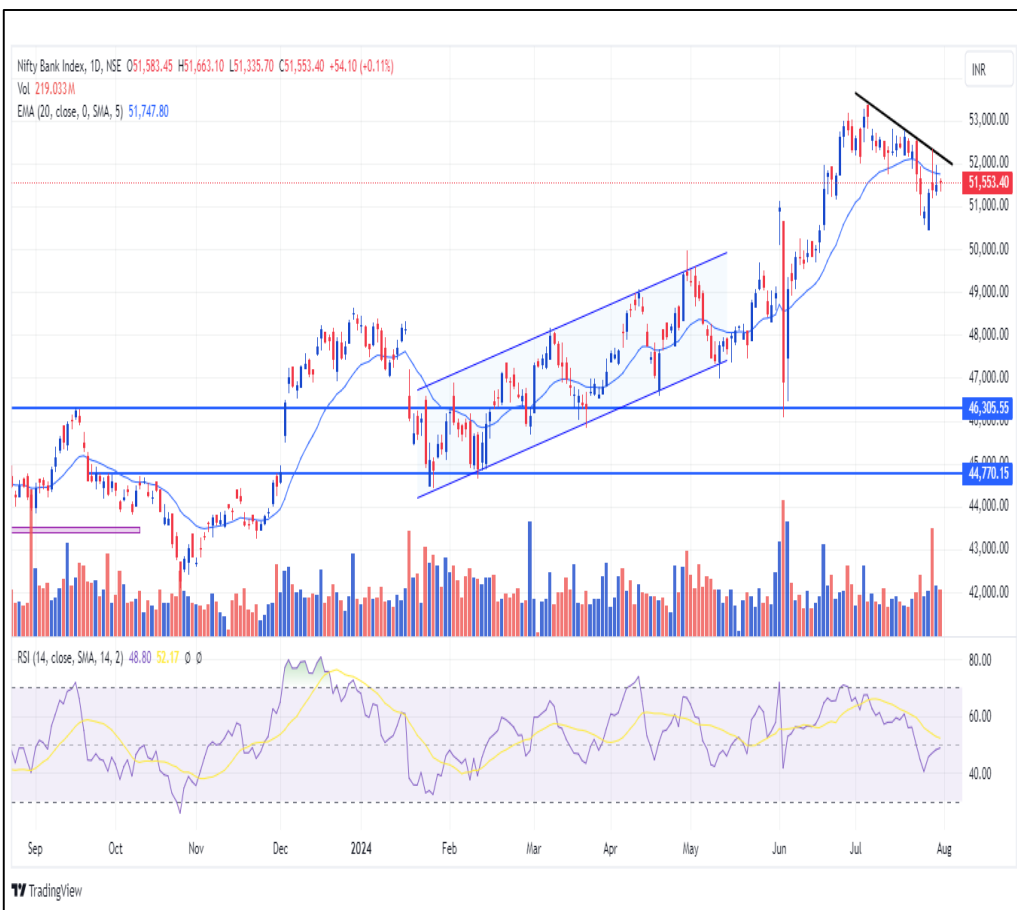
*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,951.15 (Daily Chart)



- In Wednesday's trading session, the Nifty opened on a positive note but failed to sustain its momentum, moving sideways and closing in the green zone.
- On a daily scale, the index has formed a small bullish candle but failed to breach the psychological level of 25,000. The index continues to trade above the 20 DEMA support level, which is positive for the bulls.
- For Thursday's trading session, 24,920 will act as an initial support level, and on the higher end, 25,000 will act as an initial resistance level.

BANK NIFTY – 51,553.40 (Daily Chart)



• In Wednesday's trading session, the banking index remained in the range of 51,370-51,620, leading to a flattish closing.

• On a daily scale, the index has formed a doji candle at the resistance of 20 DEMA, indicating indecision. It needs to sustain above this level to resume its journey in the north direction.

• For Thursday's trading session, 51,260 will act as an initial support level, and on the higher end, 51,680 will act as an initial resistance level.





CROMPTON : The company reported a 25 percent jump in net profit to Rs 152.35 crore in Q1FY25. Revenue from operations also grew by 14 percent to Rs 2,137.69 crore.

M&M : Mahindra & Mahindra (M&M) reported a net profit of Rs 2,612 crore and revenues of Rs 27,039 crore. The automotive segment saw a 13 percent year-on-year increase in revenue to Rs 18,947 crore. Additionally, the EBIT margin for the auto segment grew to 9.5 percent from 7.7 percent year-on-year.

GODREJPROP : The company reported a net profit of Rs 520 crore, compared to Rs 125 crore year-on-year. Revenue decreased by 21.1 percent to Rs 739 crore, compared to Rs 936 crore year-on-year. The company recorded an EBITDA loss of Rs 125.7 crore, compared to an EBITDA loss of Rs 149 crore year-on-year.

CMP- 451.40
IMPACT- **POSITIVE**

CMP- 2907.80
IMPACT- **POSITIVE**

CMP- 3219.55
IMPACT- **NEUTRAL**



- India's fiscal deficit for the first quarter of this fiscal year through June stood at 1.36 lakh crore rupees, or 8.1% of annual estimates, government data showed on wednesday. The fiscal deficit sharply narrowed from 25.3% reported in the comparable year-earlier period. Total receipts stood at 8.34 lakh crore rupees, while overall expenditure in April to June was at 9.70 lakh crore rupees. They were 27.1% and 20.4% of this fiscal year's budget target.
- The construction of Delhi-Mumbai Expressway, India's longest Greenfield Expressway, will be completed by October, 2025, Parliament was informed on Wednesday. In a written reply in the Rajya Sabha, Union Minister for Road Transport and Highways Nitin Gadkari said the Ministry has taken up the construction of Delhi-Mumbai Expressway including spurs in 53 packages having a length of 1,386 km. "As of June 2024, a total 26 packages have been completed," Gadkari said.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
JSW Steel	928.25	26.15	2.90
Asian Paints	3,084.45	79.40	2.64
HDFC Life	715.50	18.30	2.62
NTPC	416.00	9.05	2.22
SBI Life Insura	1,753.65	32.60	1.89

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Britannia	5,784.45	-57.75	-0.99
Dr Reddys Labs	6,750.50	-53.65	-0.79
Reliance	3,010.85	-15.45	-0.51
Grasim	2,776.75	-14.15	-0.51
TATA Cons. Prod	1,188.95	-5.95	-0.50

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Torrent Power	1,866.45	265.15	16.56
Tata Comm	1,990.75	83.25	4.36
Gland	2,141.60	82.95	4.03
Trent	5,839.00	218.5	3.89
SRF	2,644.90	92.55	3.63

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Indiamart Inter	2,944.85	-207.6	-6.59
FSN E-Co Nykaa	192.99	-7.04	-3.52
TataTeleservice	96.13	-3.46	-3.47
Trident	39.38	-1.4	-3.43
INDUS TOWERS	433.15	-13.65	-3.06



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
GRANULES	631.65	39.35	6.64	1,20,64,000	21.64%
BSOFT	680.45	-34.35	-4.81	1,31,26,000	19.93%
GODREJPROP	3238.95	34.60	1.08	47,15,100	12.87%
CHAMBLFERT	518.75	1.20	0.23	1,19,75,700	10.93%
CROMPTON	454.60	5.65	1.26	2,01,42,000	9.98%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
SYNGENE	810.35	17.95	2.27	57,23,000	-7.81%
POLYCAB	6889.55	184.25	2.75	28,70,875	-6.49%
ATUL	8000.55	170.05	2.17	7,80,400	-5.71%
DEEPAKNTR	3105.65	17.80	0.58	17,26,800	-5.69%
BALKRISIND	3337.95	56.15	1.71	18,30,900	-5.50%

INDEX HIGHEST OI

F&O Ban list
GRANULES
INDIACEM
-
-
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
29/08/24	NIFTY	24,500	24,500	1.49
28/08/24	BANKNIFTY	53,000	53,000	0.88



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,55,944.77	3,50,536.94	5,407.83	3,40,739.13	3,17,253.11	23,486.02
31-Jul-24	20,048.84	23,511.20	-3,462.36	16,592.56	13,226.05	3,366.51
30-Jul-24	14,451.86	20,050.50	-5,598.64	18,718.94	13,153.84	5,565.10
29-Jul-24	17,371.87	19,846.41	-2,474.54	18,993.38	13,327.84	5,665.54
26-Jul-24	18,201.30	15,654.92	2,546.38	18,856.44	16,082.13	2,774.31

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	8,63,500.00	8,52,060.48	11,439.52	9,72,972.14	9,81,139.20	-8,167.06
31-Jul-24	31,662.55	32,302.14	-639.59	39,559.64	41,061.18	-1,501.54
30-Jul-24	14,451.86	20,050.50	-5,598.64	18,718.94	13,153.84	5,565.10
29-Jul-24	34,322.80	35,674.21	-1,351.41	44,068.30	45,236.27	-1,167.97
26-Jul-24	39,933.22	32,859.10	7,074.12	40,934.34	41,716.66	-782.32



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Oil Drill/Allied	3.51	13.51	2.46	18.34	125.9	2,849.55
Ferro Alloys	2.39	0.01	-5.81	-6.94	-12.31	22.66
Financial Services	2.37	11.97	11.98	19.79	40.47	104.67
Printing & Stationery	2.24	5.36	7.17	6.49	8.33	16.13
Power Generation & Distri...	1.75	6.17	8.15	17.46	20.29	123.27



*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

31-07-2024	01-08-2024	02-08-2024	03-08-2024
AMBUJACEM	ABCAPITAL	BRITANNIA	DIVISLAB
BANKBARODA	ADANIPORTS	LICHSGFIN	SBIN
BHEL	ESCORTS	UPL	
BSOFT	ITC		
GODREJPROP	SUNPHARMA		
M&M	TATAMOTORS		
MARUTI			
TATASTEEL			

UPCOMING ECONOMIC EVENTS

Thursday, Aug 01, 2024	Country	Event's	Forecast		Previous
00:37	US	FOMC Press Conference			
07:15	CN	Caixin Manufacturing PMI (Jul)	51.4		51.8
12:45	EU	Spanish Manufacturing PMI (Jul)	52.5		52.3
13:25	EU	German Manufacturing PMI (Jul)	42.6		43.5
14:00	GB	Manufacturing PMI (Jul)	51.8		50.9
16:30	GB	BoE Interest Rate Decision (Aug)	5.00%		5.25%
16:30	GB	BoE MPC Meeting Minutes			
17:00	GB	BoE Gov Bailey Speaks			
18:00	US	Initial Jobless Claims	236K		235K
18:45	GB	BoE Gov Bailey Speaks			
19:15	US	Manufacturing PMI (Jul)	49.5		51.6
19:30	US	ISM Manufacturing PMI (Jul)	48.8		48.5

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