

ITI Morning Boost

July 01, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,517.05 (Daily Chart)



- In Monday's trading session, the Nifty opened on a negative note and remained under pressure throughout the day, ending with a negative close.

- On the daily chart, the index formed a bearish candle that closely resembles a bearish engulfing pattern, which is typically considered a bearish reversal signal. The RSI is gradually trending downward after nearing the overbought zone, indicating weakening momentum. However, a key positive for the bulls is that the index continues to trade above the 20 DEMA, which remains a crucial support level.

- For Tuesday's session, 25,470 will act as the initial support level, while 25,545 will serve as the initial resistance.

BANK NIFTY – 57,312.75 (Daily Chart)



- In Monday's trading session, the banking index remained range-bound for most of the day, but slipped in the final hour, closing on a negative note.

- On the daily chart, the index formed a small bearish candle. The RSI is gradually trending downward after hovering near the overbought zone, indicating a potential slowdown in momentum. Despite this, the index continues to trade above the 20 DEMA, which remains a positive sign for the bulls.

- For Tuesday's session, 57,190 will act as the initial support level, while 57,530 will serve as the initial resistance.





BEL : BEL has secured additional orders worth Rs 528 crore since June 20. Major orders include radars, communication equipment, EVMs, jammers, shelters, control centres, spares, and services.

HCLTECH : The global technology company has announced a multi-year strategic collaboration with OpenAI to drive large-scale enterprise AI transformation.

HINDCOPPER : Hindustan Copper has signed a memorandum of understanding (MoU) with Coal India. Their focus is to jointly identify and evaluate opportunities in the copper and critical minerals sectors.

ASHOKLEY : S Mahesh Babu has resigned as CEO of Switch Automotive Mobility, effective August 31, 2025. Ganesh Mani will take additional charge as CEO of Switch Automotive Mobility effective September 1. He is currently the Chief Operating Officer of Ashok Leyland.

CMP- 421.50
IMPACT- **POSITIVE**

CMP- 1728.60
IMPACT- **POSITIVE**

CMP- 279.30
IMPACT- **POSITIVE**

CMP- 250.90
IMPACT- **NEUTRAL**



- Finance Minister Nirmala Sitharaman on Monday underlined the crucial role of private capital in driving sustainable development, saying it is both an urgent necessity and a significant opportunity. Addressing the Leadership Summit of the International Business Forum at Sevilla, Spain, she said that private investment is a catalytic force, unlocking capital, boosting productivity, fostering innovation, and introducing technological rigour -- all essential for inclusive, sustainable economic growth, according to an official statement.
- The Centre's fiscal deficit in the first two months of this financial year touched 0.8% of the annual target, the lowest at least since 1997, as a record dividend transfer by the central bank caused a fiscal surplus in May, showed the official data released on Monday. The deficit in April-May in the previous fiscal was 3.1% of the target. In absolute terms, the fiscal gap stood at ₹13,163 crore till May, against ₹50,615 crore a year before, showed the data. However, in May alone, the Centre saw a fiscal surplus of ₹1.73 lakh crore, up from ₹1.59.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Trent	6,217.50	198.00	3.29		TATA Cons. Prod	1,098.90	-25.40	-2.26
SBI	820.35	14.95	1.86		Axis Bank	1,199.20	-25.90	-2.11
Bharat Elec	421.50	7.00	1.69		Kotak Mahindra	2,163.50	-44.40	-2.01
IndusInd Bank	872.10	14.40	1.68		Hero Motocorp	4,237.10	-83.20	-1.93
Jio Financial	326.75	3.30	1.02		Maruti Suzuki	12,400.00	-242.00	-1.91

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Waaree Energies	3,139	192	6.52%		SBI Card	953.1	-38.25	-3.86%
Bank of Maharashtra	57.11	2.82	5.18%		Macrotech Developers	1,384	-38	-2.68%
PNB	110.5	4.16	3.92%		Tata Consumer	1,099	-25.4	-2.26%
Dixon Tech	14,983	510	3.53%		Axis Bank	1,199	-25.9	-2.12%
Trent	6,218	198	3.29%		Kotak Bank	2,164	-44.41	-2.02%



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
AMBER	6,814.50	-76.50	-1.11%	1,56,300	300.77%
PGEL	759.90	-4.70	-0.61%	17,20,600	84.53%
360ONE	1,201.60	-3.50	-0.29%	5,35,000	59.94%
KFINTECH	1,356.90	-0.70	-0.05%	4,36,950	35.43%
APLAPOLLO	1,748.90	-14.70	-0.83%	41,78,300	13.85%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
TORNTPHARM	3,424.40	53.80	1.60%	27,52,000	-10.74%
MAZDOCK	3,265.30	79.70	2.50%	30,67,925	-8.37%
KAYNES	6,113.50	206.00	3.49%	6,39,100	-6.58%
INDIGO	5,996	157.00	2.69%	77,53,500	-5.54%
DIXON	15,045	463.00	3.18%	17,03,000	-5.43%

INDEX HIGHEST OI

F&O Ban list
RBLBANK
-
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
31/07/25	NIFTY	26,000	25,000	1.25
31/07/25	BANKNIFTY	56,000	56,000	1.02



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	3,49,580.23	3,42,091.25	7,488.98	3,50,402.34	2,77,728.43	72,673.91
30-Jun-25	12,967.60	13,799.10	-831.50	15,914.52	12,417.08	3,497.44
27-Jun-25	19,740.81	18,343.79	1,397.02	41,201.99	41,790.92	-588.93
26-Jun-25	32,020.06	19,425.68	12,594.38	14,029.71	14,224.94	-195.23
25-Jun-25	13,260.43	15,688.17	-2,427.74	12,810.07	10,437.11	2,372.96

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	7,93,577.24	7,94,709.23	-1,131.99	15,11,328.71	15,32,712.25	-21,383.54
30-Jun-25	14,669.14	18,160.49	-3,491.35	42,185.99	41,991.72	194.27
27-Jun-25	30,132.09	29,213.01	919.08	57,699.85	63,128.52	-5,428.67
26-Jun-25	55,010.40	51,843.49	3,166.91	60,062.21	55,570.61	4,491.60
25-Jun-25	1,07,917.42	1,03,794.24	4,123.18	89,660.13	91,294.64	-1,634.51



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Bearings	2.45	5.24	6.2	31.32	13.71	-19.32
Agro Chemicals	2.23	7.8	11.19	31.8	18.16	13.79
IT - Hardware	1.74	4.15	3.15	23.8	-20.74	-21.4
Cables	1.69	5.63	10.4	29.64	-8.11	-5.28
Ferro Alloys	1.56	5.63	7.93	18.03	-13.43	-11.57



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UPCOMING ECONOMIC EVENTS

Tuesday, July 1, 2025	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Manufacturing PMI (Jun)	58.4		58.4
14:30	EU	CPI (YoY) (Jun)	2.0%		1.9%
19:00	US	Fed Chair Powell Speaks			
19:15	US	S&P Global Manufacturing PMI (Jun)	52.0		52.0
19:30	US	JOLTS Job Openings (May)	7.450M		7.391M
19:30	US	ISM Manufacturing PMI (Jun)	48.8		48.5
Wednesday, July 2, 2025					
17:45	US	ADP Nonfarm Employment Change (Jun)	105K		37K
20:00	US	Crude Oil Inventories			-5.836M

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