

ITI Morning Boost

December 04, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,986.00 (Daily Chart)



• In Wednesday's trading session, Nifty opened with a gap-down start and sustained in a bearish zone. The index gradually moved southward during the first half of the session, while the second half remained largely sideways.

• On the daily chart, the index has formed bearish candles for the last five consecutive sessions but continues to hold the trendline support near 25,886. It has also broken below the 20 DEMA, which is a negative sign for the bulls.

• **For Thursday's session, 25,890 will act as the initial support level, while on the higher side, 26,000 will be the immediate resistance level.**

BANK NIFTY – 59,348.25 (Daily Chart)



• In Wednesday's trading session, the banking index opened flat but failed to sustain at higher levels. It gradually drifted southward; however, in the second half, the index recovered from the 58,930 level and managed to close in positive territory.

• On the daily chart, the index has formed a strong bullish candle after two consecutive bearish candles, indicating a recovery from the downside. It also took support near the 20 DMA, which is a positive sign for the bulls.

• For Thursday's session, 59,461 will act as the initial resistance level, while 58,922 will serve as the initial support level.

Reliance Industries Limited · 1D · NSE O1,545.20 H1,552.40 L1,533.00 C1,538.80 -7.50 (-0.49%)



TITAN COMPANY FUTURES · 1D · NSE O3,901.00 H3,901.00 L3,808.20 C3,830.80 -80.90 (-2.07%)



INR
4,000.00
3,900.00
3,800.00
3,700.00
3,600.00
3,500.00
3,400.00
3,300.00
3,200.00
3,100.00
3,000.00
2,900.00



RELIANCE: Reliance Strategic Business Ventures (RSBVL), a subsidiary of the company, has formed a partnership with Surrey County Cricket Club for the Oval Invincibles team in The Hundred. As part of this deal, RSBVL has purchased a 49% stake in Oval Invincibles from the England and Wales Cricket Board (ECB) for GBP 60.27 million

RVNL: RVNL announced that it has secured a Letter of Acceptance worth ₹145.35 crore from Southern Railway for a traction power project.

ONGC: The Ministry of Petroleum & Natural Gas has extended Arun Kumar Singh's term as ONGC Chairman by one more year, effective December 7, through a contract-based reappointment.

INDIGO: The Directorate General of Civil Aviation (DGCA) on Wednesday said it has begun probing the large-scale flight disruptions at IndiGo. The regulator has asked the airline to clarify the causes of the operational failure and present a plan to prevent further cancellations and delays.

CMP- 1,538.80
IMPACT-**POSITIVE**

CMP- 311.65
IMPACT-**POSITIVE**

CMP- 240.02
IMPACT-**POSITIVE**

CMP- 5,595.50
IMPACT-**NEGATIVE**



- According to assessments by Crisil, ICICI Bank Research and Emkay Global, the merchandise deficit expanded as gold imports surged nearly 150% quarter-on-quarter, touching USD 19 billion in Q2, while goods exports declined on a sequential basis following the rollout of higher US tariffs on Indian shipments.
- The rupee plummeted to a new low of 90.25 against the greenback in the intra-day session on Wednesday (December 3, 2025), falling 29 paise from its previous close, amid FII outflows and sustained buying of dollars by banks. The rupee plummeted to a new low of 90.25 against the greenback in the intra-day session on Wednesday (December 3, 2025), falling 29 paise from its previous close, amid FII outflows and sustained buying of dollars by banks. A decline in the domestic equity markets and the absence of an India-US trade deal put further pressure on the local unit, according to forex traders.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Wipro	254.69	4.52	1.81
TCS	3,180.00	44.3	1.41
ICICI Bank	1,391.50	18.5	1.35
Hindalco	816.3	9.45	1.17
Infosys	1,578.70	17.7	1.13

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Max Healthcare	1,086.00	-31.5	-2.82
Adani Enterpris	2,189.80	-49.8	-2.22
Bharat Elec	403.95	-9.1	-2.2
TATA Cons. Prod	1,140.00	-22.2	-1.91
Shriram Finance	828.1	-15.3	-1.81

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Vodafone Idea	10.55	0.42	4.15%
Biocon	410	11	2.76%
Wipro	254.69	4.53	1.81%
Hindustan Zinc	504.4	8.75	1.77%
Ashok Leyland	162.71	2.72	1.70%

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Indian Bank	812.8	-46.66	-5.43%
HUDCO	225.39	-10.72	-4.54%
PNB	119.8	-5.55	-4.43%
ABB Power	21,850	-905	-3.98%
Canara Bank	146.08	-5.95	-3.92%



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ANGELONE	2,607.60	-145.50	-5.28%	3713.8	25.15%
POWERINDIA	21,835	-920.00	-4.04%	243.4	16.07%
SHRIRAMFIN	833.35	-15.60	-1.84%	58688.8	7.11%
KFINTECH	1,077.60	-11.10	-1.02%	3347.1	6.98%
BIOCON	412.3	10.20	2.54%	44122.5	6.05%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
HINDUNILVR	2,450.70	-31.00	-1.25%	7458.9	-25.56%
IEX	149.45	0.36	0.24%	55706.3	-5.45%
UNOMINDA	1,270.50	-30.00	-2.31%	4539.1	-4.81%
NATIONALUM	267.2	267.20	0.41%	62535	-4.55%
PRESTIGE	1,650.10	-12.80	-0.77%	3953.7	-4.39%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAMMAANCAP	30/12/25	NIFTY	27,000	26,000	1.10
	30/12/25	BANKNIFTY	60,000	58,500	0.96



FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	35,348.45	43,368.98	-8,020.53	45,407.48	33,472.20	11,935.28
03-Dec-25	11,134.97	14,341.89	-3,206.92	17,188.06	12,457.65	4,730.41
02-Dec-25	15,234.08	18,876.38	-3,642.30	15,194.77	10,548.83	4,645.94
01-Dec-25	8,979.40	10,150.71	-1,171.31	13,024.65	10,465.72	2,558.93

FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	49470.02	48894.37	575.65	55929.16	56039.77	-110.61
03-Dec-25	17072.32	19664.51	-2592.19	22323.2	22204.21	118.99
02-Dec-25	18639.54	15008.88	3630.66	15974.41	15904.35	70.06
01-Dec-25	13758.16	14220.98	-462.82	17631.55	17931.21	-299.66



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Auto Ancillaries	-0.81	2.27	-1.66	2.37	10.07	6.99
Capital Goods-Non Electrical Equipment	-1.13	-0.48	-8.41	-9.2	-10.35	-19.51
IT - Hardware	-0.78	-2.91	-7.76	4.27	8.91	-14.3
Marine Port & Services	-1.23	1.29	-1.56	6.64	2.48	-4.63
Mining & Mineral products	-0.5	4.83	-2.25	10.6	16.99	13.73



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UPCOMING ECONOMIC EVENTS

Thursday, December 4, 2025	Country	Event's	Forecast		Previous
01:00	US	U.S. President Trump Speaks			
19:00	US	Initial Jobless Claims	220K		216K

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