THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

# ITI Morning Boost

**October 29, 2025**

# NIFTY – 25,936.20 (Daily Chart)


• In Tuesday's trading session, the Nifty opened on a negative note and remained rangebound throughout the day, which resulted in a flattish closing with a negative bias.

• On a daily scale, the index has formed a Doji candlestick pattern, indicating indecisiveness among market participants. The index continues to maintain its bullish structure and trade along with the support of the 20 DEMA. However, the RSI remains in the overbought zone, which is a cautious sign for the bulls.

• **For Wednesday's trading session, 26,020 will act as an initial resistance level, while on the lower end, 25,800 will act as an initial support level.**

# BANK NIFTY – 58,114.25 (Daily Chart)


- In Tuesday's trading session, the banking index opened on a negative note and remained under pressure for most of the session. However, towards the end, the index managed to recover from lower levels, helping it to close on a positive note.

- On a daily scale, the index has formed a bullish candle with a wick at the bottom, indicating buying interest and recovery from lower levels. The index continues to trade along with the support of the 20 DEMA, which is a positive sign for the bulls. However, the RSI remains in the overbought zone, which is a cautious signal.

- **For Wednesday's trading session, 58,315 will act as an initial resistance level, and on the lower end, 57,770 will act as an initial support level.**

# JSWSTEEL CMP- 1,184.20 ( Daily Chart) BUY ABOVE 1,185 SL 1,174 TGT 1197.

# AMBUJACEM CMP- 554.90 (Daily Chart) SELL FUT BELOW 558 SL 563.50 TGT 535.


TradingView

# STOCK'S IN NEWS

**JINDALSTEL:** Jindal Steel and Power Ltd (JSPL) reported a 26% decline in its consolidated net profit to Rs 635.08 crore for the second quarter of FY26, compared to Rs 860.47 crore in the same period last year. Sequentially, the company's profit dropped over 57 per cent from Rs 1,495.97 crore recorded in the April-June quarter.

CMP- 1,073.50
IMPACT- **NEGATIVE**

**SHREECEM:** Shree Cement on October 28 reported a standalone net profit of Rs 277 crore for the second quarter of the financial year 2026. This is nearly three times that of the Rs 93 crore net profit reported in the corresponding quarter of the previous financial year (198 percent YoY jump).

CMP- 28,585.00
IMPACT- **POSITIVE**

**ATGL:** The company reported a net profit of ₹164 crore for the second quarter, down 11.9% from ₹186 crore in the same period last year. Revenue for the quarter rose 19.6% year-on-year to ₹1,576.4 crore from ₹1,318.5 crore in Q2 FY25, driven by higher volumes across its CNG and PNG segments. EBITDA for the quarter was ₹295.1 crore, a decline of 3.5% from ₹305.8 crore in the corresponding quarter last year. The company's operating margin fell to 18.7% from 23.2% in Q2 FY25.

CMP- 621.00
IMPACT- **POSITIVE**

**M&MFIN:** Non-bank lender reported a net profit of ₹564 crore for the second quarter, up 45% from ₹389 crore in the same period last year. Net Interest Income (NII) grew 14.6% year-on-year to ₹2,279 crore from ₹1,988 crore in Q2 FY25. The company's loan book expanded by 13% YoY, while total disbursements grew 3% to ₹13,514 crore. Tractor disbursements, however, surged 41% YoY, reflecting strong performance in this segment.

CMP- 299.90
IMPACT- **POSITIVE**

# ECONOMIC NEWS

- India’s central bank has brought home 274 tonnes of gold since March 2023. The move to accelerated repatriation of gold started post the Russia- Ukraine war and the Taliban’s takeover of Afghanistan.

- The Union Cabinet has sanctioned a substantial Rs 37,952 crore subsidy for phosphorous and potassic fertilisers. This financial support is designated for the upcoming 2025-26 rabi season. The approved rates aim to bolster agricultural productivity during the crucial winter cropping period.

- In a significant move to enhance trade efficiency, the DGFT has introduced a self-declaration method for domestic exporters to secure their Certificate of Origin under the India-EFTA free trade agreement.

## NIFTY50 TOP GAINERS

| Company | Price | Change | %Gain |
|---|---|---|---|
| JSW Steel | 1,184.20 | 33.6 | 2.92 |
| Tata Steel | 181.81 | 5.15 | 2.92 |
| SBI Life Insura | 1,936.80 | 33.7 | 1.77 |
| Eicher Motors | 7,002.50 | 96 | 1.39 |
| HDFC Life | 747 | 9.75 | 1.32 |

## NIFTY50 TOP LOSERS

| Company | Price | Change | %Gain |
|---|---|---|---|
| Trent | 4,725.40 | -73.3 | -1.53 |
| Bajaj Finserv | 2,140.20 | -30 | -1.38 |
| Coal India | 391.4 | -5.3 | -1.34 |
| ONGC | 250.54 | -2.73 | -1.08 |
| Bajaj Finance | 1,072.75 | -11.65 | -1.07 |

## NIFTY200 TOP GAINERS

| Company | Price | Change | %Gain |
|---|---|---|---|
| Suzlon Energy | 56.22 | 2.51 | 4.68 |
| Indus Towers | 385.9 | 14.6 | 3.94 |
| IndusInd Bank | 799.75 | 29.7 | 3.86 |
| JSPL | 1,074 | 39.2 | 3.80 |
| UPL | 702.6 | 22.8 | 3.35 |

## NIFTY200 TOP LOSERS

| Company | Price | Change | %Gain |
|---|---|---|---|
| Vodafone Idea | 9.44 | -0.54 | -5.32 |
| Supreme Ind. | 3,814 | -187 | -4.67 |
| BSE | 2,420 | -90.5 | -3.61 |
| Torrent Power | 1,277 | -44.5 | -3.37 |
| Waaree Energies | 3,486 | -99.1 | -2.77 |

# OPEN INTEREST GAINERS

| Symbol | Price | Change | Change% | Open Interest ('000) | Open Int Chg % |
|---|---|---|---|---|---|
| SUZLON | 56.65 | 2.95 | 4.93% | 231472 | 48.04% |
| NBCC | 111.05 | -0.62 | -1.09% | 58948.5 | 44.25% |
| MAZDOCK | 2,792.50 | -17.70 | -0.63% | 4325.8 | 43.16% |
| HFCL | 76.02 | -0.84 | -1.09% | 122627.4 | 37.05% |
| PATANJALI | 597.25 | 6.30 | 1.07% | 33215.4 | 36.85% |

# OPEN INTEREST LOSERS

| Symbol | Price | Change | Change% | Open Interest ('000) | Open Int Chg % |
|---|---|---|---|---|---|
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |

# INDEX HIGHEST OI

| F&O Ban list |
|---|
| SAMMAANCAP |
| - |

| Monthly exp | Indices | Highest CE strike | Highest PE strike | PCR OI |
|---|---|---|---|---|
| 25/11/25 | NIFTY | 26,500 | 25,500 | 1.20 |
| 25/11/25 | BANKNIFTY | 57,000 | 58,000 | 0.97 |

# FII & DII TRADING ACTIVITY CASH

| | FII Rs Crores | | | DII Rs Crores | | |
|---|---|---|---|---|---|---|
| Date | Gross Purchase | Gross Sales | Net Purchase / Sales | Gross Purchase | Gross Sales | Net Purchase / Sales |
| Month till date | 2,30,044.95 | 2,20,004.75 | 10,040.20 | 2,61,242.67 | 2,23,679.24 | 37,563.43 |
| 28-Oct-25 | 28,174.82 | 17,835.02 | 10,339.80 | 16,103.72 | 15,022.17 | 1,081.55 |
| 27-Oct-25 | 11,823.35 | 11,878.93 | -55.58 | 14,602.20 | 12,110.08 | 2,492.12 |
| 24-Oct-25 | 11,768.28 | 11,146.77 | 621.51 | 12,475.77 | 12,302.64 | 173.13 |
| 23-Oct-25 | 20,477.78 | 21,643.72 | -1,165.94 | 19,247.94 | 15,354.21 | 3,893.73 |

# FII & DII TRADING ACTIVITY STOCK F&O

| | FII Stock Fut | | | FII Stock Opt | | |
|---|---|---|---|---|---|---|
| Date | Gross Purchase | Gross Sales | Net Purchase / Sales | Gross Purchase | Gross Sales | Net Purchase / Sales |
| Month till date | 752131.8 | 744139.49 | 7992.31 | 511474.28 | 510452.6 | 1021.68 |
| 28-Oct-25 | 48818.72 | 47567.31 | 1251.41 | 18123.19 | 19532.36 | -1409.17 |
| 27-Oct-25 | 121904.57 | 117315.86 | 4588.71 | 35680.84 | 36672.38 | -991.54 |
| 24-Oct-25 | 161568.59 | 162271.65 | -703.06 | 40035.03 | 39694.96 | 340.07 |
| 23-Oct-25 | 149720.83 | 141581.21 | 8139.62 | 56388.55 | 54747.68 | 1640.87 |

# TOP SECTORS PERFORMANCE OF THE DAY

| Name | Daily (%) | 1 Week (%) | 1 Month (%) | 3 Months (%) | 6 Months (%) | 1 Year (%) |
|---|---|---|---|---|---|---|
| Shipping | 1.77 | 9.18 | 15.24 | 15.45 | 17.53 | -2.53 |
| Refineries | 1.25 | 1.39 | 5.02 | 4.88 | 12.41 | 4.74 |
| Printing & Stationery | 1.24 | -1.28 | 3.85 | -3.61 | 4.5 | -6.54 |
| IT - Hardware | 0.97 | 0.22 | 2.22 | 26.43 | 43.06 | -0.18 |
| Refractories | 0.85 | -0.29 | 3.08 | -1.09 | 12.87 | -8.7 |

# Result calendar for F&O stocks

| 29-10-2025 | 30-10-2025 | 31-10-2025 | 04-11-2025 |
|---|---|---|---|
| BHEL | ABCAPITAL | ACC | INDHOTEL |
| CGPOWER | BANDHANBNK | BANKBARODA | SBIN |
| COALINDIA | CANBK | BEL | ESCORTS |
| HINDPETRO | CIPLA | BPCL | |
| LICHSGFIN | DABUR | GAIL | |
| LT | DLF | GODREJCP | |
| POLICYBZR | EXIDEIND | MARUTI | |
| SAIL | IEX | SAMMAANCAP | |
| | IIFL | SHRIRAMFIN | |
| | ITC | | |
| | MANAPPURAM | | |
| | MPHASIS | | |
| | NTPC | | |
| | PIDILITIND | | |

*Data in above table is based on previous day closing bases

# UPCOMING ECONOMIC EVENTS

| Wednesday, October 29, 2025 | Country | Event's | Forecast | | Previous |
|---|---|---|---|---|---|
| 19:15 | CA | BoC Interest Rate Decision | 2.25% | | 2.50% |
| 20:00 | US | Crude Oil Inventories | | | -0.961M |
| 23:30 | US | FOMC Statement | | | |
| 23:30 | US | Fed Interest Rate Decision | 4.00% | | 4.25% |
| Thursday, October 30, 2025 | | | | | |
| 00:00 | US | FOMC Press Conference | | | |
| 08:30 | JP | BoJ Interest Rate Decision | 0.50% | | 0.50% |
| 09:00 | EU | German CPI (MoM) (Oct) | 0.2% | | 0.2% |
| 09:15 | EU | CB Interest Rate Decision | 2.15% | | 2.15% |
| | | | | | |
| | | | | | |
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