

ITI Morning Boost

October 28, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,966.05 (Daily Chart)



- In Monday's trading session, the Nifty opened on a positive note and gradually moved northward during the first half of the session. In the second half, the index traded sideways, which helped it close on a positive note.
- On a daily scale, the index has formed a strong bullish candle and continues to maintain its bullish structure, forming a higher high and higher low pattern. The index also trades above the 20 DEMA, indicating sustained strength. However, the RSI is trading in the overbought zone, which is a cautious sign for the bulls.
- For Tuesday's trading session, 25,915 will act as an initial support level, while on the higher end, 26,005 will act as an initial resistance level.

BANK NIFTY – 58,114.25 (Daily Chart)



• In Monday's trading session, the banking index opened on a positive note and gradually moved northward during the initial hours. However, for most of the session, the index traded sideways, which helped it close on a positive note.

• On a daily scale, the index has formed a bullish candle and continues to maintain its bullish structure, forming a higher high and higher low pattern. The index also trades along with the support of the 20 DEMA, which is a positive sign for the bulls. However, the RSI has entered the overbought zone, which is the only cautious sign for the bulls.

• For Tuesday's trading session, 58,215 will act as an initial resistance level, while on the lower end, 57,945 will act as an initial support level.





PVRINOX: PVR Inox expects record quarterly footfalls at its multiplexes for the rest of the fiscal year, banking on promotions, federal tax cuts and a strong content slate to draw moviegoers. A pipeline of hits - both from Hollywood and Bollywood - have brightened prospects in 2025 for multiplex operators including PVR Inox, which logged record footfalls during the July-September quarter with a 15% year-on-year increase to nearly 45 million people.

SONACOMS: Sona BLW Precision Forgings reported an 19% increase in consolidated net profit to Rs 170.47 crore in the September quarter, riding on electric vehicle traction motor and railway business in India. The company, which had posted a consolidated net profit of Rs 143.58 crore in the same quarter last fiscal, said its proposed joint venture in China with Jinnaite Machinery Co Ltd (JNT), announced in July this year, has been put in abeyance.

MAZDOCK: Mazagon Dock reported a net profit of Rs 749 crore in the second quarter, while revenue was up about 6% to Rs 2,929 crore. The company has also declared an interim dividend of Rs 6 per share.

CMP- 1,179.20
IMPACT- **POSITIVE**

CMP- 483.85
IMPACT- **POSITIVE**

CMP- 2,810.40
IMPACT- **POSITIVE**



- The Central government has approved a significant procurement plan for pulses and oilseeds. Farmers in Telangana, Odisha, Maharashtra, and Madhya Pradesh will benefit from this initiative. Over Rs 15,000 crore will be spent to purchase crops for the Kharif 2025-26 season. This move aims to ensure better returns for farmers and boost agricultural production.
- India's crude oil imports from the United States surged in October to their highest point since 2022. This increase is driven by favorable economics and India's strategy to diversify its oil sources. Refiners are booking more US grades to balance supply security and geopolitical considerations. Russia remains India's top supplier, but the US share is growing.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
SBI Life Insura	1,903.10	63.3	3.44		Kotak Mahindra	2,148.60	-38.4	-1.76
Grasim	2,923.90	82.6	2.91		Bharat Elec	415.15	-6.9	-1.63
Bharti Airtel	2,080.10	50.8	2.5		Infosys	1,504.50	-20.9	-1.37
Reliance	1,484.10	32.5	2.24		ONGC	253.27	-1.69	-0.66
Eternal	333.7	7.1	2.17		Adani Ports	1,420.60	-8.4	-0.59

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Vodafone Idea	10.11	0.5	5.10		SBI Card	900.8	-28.16	-3.04
Bharti Hexacom	1,870	82.5	4.62		Adani Power	162.96	-4.76	-2.84
Bank of India	139.71	5.82	4.34		Britannia	5,912	-141	-2.33
Coforge	1,831	70.6	4.02		Exide Inds.	379.95	-8.75	-2.26
BPCL	343	12.6	3.80		Ola Electric Mobilit	51.68	-1.15	-2.16



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ABCAPITAL	310.8	5.10	1.67%	5167.7	-79.61%
TATACONSUM	1,169.90	16.00	1.39%	1515.3	-75.55%
ALKEM	5,469.50	-68.00	-1.23%	171.1	-75.47%
SYNGENE	661.55	2.55	0.39%	788	-74.92%
VBL	459.6	-1.20	-0.26%	3782.3	-73.85%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	28/10/25	NIFTY	26,500	25,500	1.06
SAMMAANCAP	28/10/25	BANKNIFTY	59,000	58,000	1.06



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,01,870.13	2,02,169.73	-299.6	2,45,138.95	2,08,657.07	36,481.88
27-Oct-25	11,823.35	11,878.93	-55.58	14,602.20	12,110.08	2,492.12
24-Oct-25	11,768.28	11,146.77	621.51	12,475.77	12,302.64	173.13
23-Oct-25	20,477.78	21,643.72	-1,165.94	19,247.94	15,354.21	3,893.73
21-Oct-25	622.39	525.67	96.72	324.13	931.14	-607.01

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	80635.41	67083.2	13552.21	32140686.84	32053077.37	87609.47
27-Oct-25	11,293.99	11,537.16	-243.17	20,02,162.32	20,08,975.48	-6,813.16
24-Oct-25	10,270.36	8,934.00	1,336.36	21,49,481.01	21,51,337.02	-1,856.01
23-Oct-25	10,840.39	6,188.17	4,652.22	15,01,991.41	14,93,540.44	8,450.97
21-Oct-25	361.2	303.68	57.52	1,50,591.13	1,54,667.27	-4,076.14



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	4.6	5.61	11.18	85	318.81	989.45
Shipping	4.05	11.09	16.35	16.58	18.89	-1.33
Refineries	2.11	0.28	3.55	3.33	10.65	3.15
Financial Services	1.89	3.84	9.33	7.42	5.29	9.05
Power Infrastructure	1.86	1.5	7.55	15.03	17.21	3.26



*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

28-10-2025	29-10-2025	30-10-2025	31-10-2025
ADANIGREEN	BHEL	ABCAPITAL	ACC
CAMS	CGPOWER	BANDHANBNK	BANKBARODA
JINDALSTEL	COALINDIA	CANBK	BEL
M&MFIN	HINDPETRO	CIPLA	BPCL
SHREECEM	LICHSGFIN	DABUR	GAIL
TVSMOTOR	LT	DLF	GODREJCP
	POLICYBZR	EXIDEIND	MARUTI
	SAIL	IEX	SAMMAANCAP
		IIFL	SHRIRAMFIN
		ITC	
		MANAPPURAM	
		MPHASIS	
		NTPC	
		PIDILITIND	

*Data in above table is based on previous day closing bases



UPCOMING ECONOMIC EVENTS

Tuesday, October 28, 2025	Country	Event's	Forecast		Previous
16:00	IN	Industrial Production (YoY) (Sep)			4.0%
19:30	US	CB Consumer Confidence (Oct)	93.9		94.2
Wednesday, October 29, 2025					
19:15	CA	BoC Interest Rate Decision	2.25%		2.50%
20:00	US	Crude Oil Inventories			-0.961M
23:30	US	FOMC Statement			
23:30	US	Fed Interest Rate Decision	4.00%		4.25%
Thursday, October 30, 2025					
00:00	US	FOMC Press Conference			
08:30	JP	BoJ Interest Rate Decision	0.50%		0.50%

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