

ITI Morning Boost

October 27, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,795.15 (Daily Chart)



- In Friday's trading session, the Nifty opened on a positive note but soon moved southward and remained under pressure throughout the day, resulting in a negative close.
- On a daily scale, the index has formed a bearish candle but continues to trade along the support of the 20 DEMA, indicating a continuation of bullish momentum. The index is also maintaining its bullish structure, forming a higher high and higher low pattern.
- For Monday's trading session, 25,855 will act as an initial resistance level, while on the lower end, 25,715 will act as an initial support level.

BANK NIFTY – 57,699.60 (Daily Chart)



- In Friday's trading session, the banking index opened on a positive note but failed to sustain at higher levels and moved southward, resulting in a negative close.

- On a daily scale, the index has formed a strong bearish candle but continues to maintain its bullish structure, forming a higher high and higher low pattern. The index also trades along the support of the 20 DEMA, indicating a continuation of bullish momentum.

- For Monday's trading session, 57,865 will act as an initial resistance level, while on the lower end, 57,480 will act as an initial support level.





RELIANCE: The company said it is examining the implications of fresh restrictions imposed by the European Union, the United Kingdom and the United States on imports of Russian crude oil and export of refined products to Europe. The company stated it would comply with EU guidelines governing product imports into the bloc and fully follow any direction issued by the Indian government.

DRREDDY: Hyderabad-based drug major reported a net profit of ₹1,347 crore for the September quarter (Q2 FY26), up 7.3% year-on-year from ₹1,256 crore, The company's revenue increased 9.8% YoY to ₹8,828 crore, compared with ₹8,038 crore in the same period last year, surpassing the poll estimate of ₹8,595.4 crore.

IOC: The company has secured significant relief in an ongoing income-tax dispute for the Assessment Year 2016-17. The Commissioner of Income-tax (Appeals) has partly allowed the company's appeal, granting relief of ₹1,102.91 crore against the contested tax and interest demand of ₹1,194.07 crore. IOCL said the balance disputed amount of ₹91.16 crore will now be taken up before the Income-tax Appellate Tribunal.

CMP- 1,451.60
IMPACT- **NEUTRAL**

CMP- 1,283.60
IMPACT- **POSITIVE**

CMP- 150.37
IMPACT- **POSITIVE**



- India's Commerce Minister Piyush Goyal will visit Brussels to discuss key aspects of the proposed free trade agreement with the EU, including market access and regulatory cooperation. The visit aims to review progress and identify areas for convergence, with both sides targeting a December conclusion for the FTA negotiations.
- RBI draft circular: The Reserve Bank of India has proposed new limits on banks' exposure to capital markets and acquisition finance, aiming to bolster financial stability. These draft guidelines suggest a 20% limit on direct capital market investments and acquisition finance, and a 40% aggregate exposure to capital markets, both relative to tier 1 capital.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Hindalco	824.45	32.05	4.04		Cipla	1,584.40	-60.70	-3.69
Bharti Airtel	2,029.30	21.40	1.07		HUL	2,516.40	-85.20	-3.27
ONGC	254.96	2.65	1.05		Max Healthcare	1,184.10	-26.90	-2.22
ICICI Bank	1,377.70	14.00	1.03		UltraTechCement	11,918.00	-227.00	-1.87
Shriram Finance	715.45	5.80	0.82		Kotak Mahindra	2,187.00	-38.60	-1.73

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Hindalco	824.45	32.05	4.04		Cipla	1,584.40	-60.7	-3.69
NALCO	236.1	7.82	3.43		Supreme Ind	4,003.70	-147.3	-3.55
Chola Invest.	1,733.60	48.9	2.9		HUL	2,516.40	-85.2	-3.27
Cummins	4,183.20	109.3	2.68		Apollo Tyres	499.8	-14.15	-2.75
Vedanta	495.6	12.35	2.56		Max Healthcare	1,184.10	-26.9	-2.22



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
SAMMAANCAP	188.67	13.96	7.99%	20425	-77.77%
COFORGE	1,759.40	1.50	0.09%	3528.4	-59.39%
LTF	267.43	-0.30	-0.11%	15733	-57.39%
MARICO	725.30	-1.10	-0.15%	8655.6	-57.05%
PIIND	3,581	8.50	1.13%	532.2	-55.88%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	28/10/25	NIFTY	27,500	25,500	0.66
SAMMAANCAP	28/10/25	BANKNIFTY	58,000	56,000	0.84



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,90,046.78	1,90,290.80	-244.02	2,30,536.75	1,96,546.99	33,989.76
24-Oct-25	11,768.28	11,146.77	621.51	12,475.77	12,302.64	173.13
23-Oct-25	20,477.78	21,643.72	-1,165.94	19,247.94	15,354.21	3,893.73
21-Oct-25	622.39	525.67	96.72	324.13	931.14	-607.01
20-Oct-25	11,786.33	10,995.88	790.45	15,690.37	13,204.91	2,485.46

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	5,81,408.51	5,79,256.32	2,152.19	4,57,670.25	4,54,247.86	3,422.39
24-Oct-25	1,61,568.59	1,62,271.65	-703.06	40,035.03	39,694.96	340.07
23-Oct-25	1,49,720.83	1,41,581.21	8,139.62	56,388.55	54,747.68	1,640.87
21-Oct-25	361.2	303.68	57.52	1,50,591.13	1,54,667.27	-4,076.14
20-Oct-25	4,418.54	3,390.26	1,028.28	38,48,431.09	38,42,885.81	5,545.28



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Shipping	4.5	7.72	5.83	7.08	12.3	-7.12
Ship Building	3.04	3.26	-7.48	29.98	53.61	31.17
Non Ferrous Metals	1.19	3.38	6.55	9.16	30.76	3.64
Refractories	1.08	1.65	-2	-6.6	9.65	-11.04
Edible Oil	1.07	0.02	-4.25	0.23	1.36	8.1



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Result calendar for F&O stocks

24-10-2025	25-10-2025	27-10-2025	28-10-2025	29-10-2025
COFORGE	KOTAKBANK	INDUSTOWER	CAMS	COALINDIA
DRREDDY	DRREDDY	IOC	M&MFIN	HINDPETRO
SBICARD	SBICARD	PNBHOUSING	SHREECEM	LICHSGFIN
SBILIFE	SBILIFE	SRF	TVSMOTOR	LT
				POLICYBZR

UPCOMING ECONOMIC EVENTS

Monday, October 27, 2025	Country	Event's	Forecast		Previous
19:30	US	New Home Sales (Sep)	710K		800K
Tuesday, October 28, 2025					
16:00	IN	Industrial Production (YoY) (Sep)			4.0%
19:30	US	CB Consumer Confidence (Oct)	93.9		94.2
Wednesday, October 29, 2025					
19:15	CA	BoC Interest Rate Decision	2.25%		2.50%
20:00	US	Crude Oil Inventories			-0.961M
23:30	US	FOMC Statement			
23:30	US	Fed Interest Rate Decision	4.00%		4.25%
Thursday, October 30, 2025					
00:00	US	FOMC Press Conference			
08:30	JP	BoJ Interest Rate Decision	0.50%		0.50%

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SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,

CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com