

ITI Morning Boost

April 23, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,167.25 (Daily Chart)



- In Tuesday's trading session, the Nifty opened on a positive note, but the momentum fizzled out quickly, leading to a sideways move for most of the day. The index hovered between 24,130 and 24,230, ultimately closing the session with minimal change.
- On the daily chart, a Doji candle has been formed — a classic sign of indecisiveness among market participants. This suggests a potential pause or reversal in the ongoing trend, especially after a strong bullish streak. The RSI is now trading close to the overbought zone, which is a cautionary sign for the bulls, implying the possibility of consolidation or profit booking at higher levels.
- For Wednesday's trading session, 24,090 will act as an initial support level and, on the higher end, 24,250 will act as an initial resistance level.

BANK NIFTY – 55,647.20 (Daily Chart)



• In Tuesday's trading session, the banking index opened on a positive note and showed strong upward movement in the first half. However, in the second half, the index lost steam and shifted into a sideways trajectory, eventually closing the day on a positive note for the sixth consecutive session.

• On the daily chart, the index has formed a small green candle with an upper wick, indicating selling pressure at higher levels. This hints at some profit booking as the index nears higher zones. The RSI continues to hover in the overbought territory, which is a cautionary signal for the bulls. Though the trend remains positive, some cooling off or consolidation cannot be ruled out at this stage.

• For Wednesday's trading session, 55,440 will act as an initial support level and, on the higher end, 55,990 will act as an initial resistance level.





AUBANK : AU Small Finance Bank Ltd on April 22 posted a 37 percent year-on-year jump in net profit to Rs 2,106 crore in FY25 compared to Rs 1,534.72 crore in FY24. For the fourth quarter, the bank's net profit stood at Rs 503.7 crore, up 36 percent from Rs 370.74 crore in the same quarter last year.

HCLTECH : India's third largest IT services major HCLTech on April 22 reported 8 percent on-year rise in net profit at Rs 4,307 crore for the quarter ended March 31, 2025, up from Rs 3,986 Crore in the same quarter previous fiscal. This is a seasonally weak quarter for the company due to weakness in product business and margin pressures.

TATACOMM : Tata Communications Ltd on Tuesday released its fiscal fourth quarter earnings report with profit at Rs 1,040.51 crore, recording a jump of 223.62 per cent in comparison to Rs 321.52 crore posted during the same period of previous financial year. The company recorded revenue from operations for the quarter in review at Rs 5,990.35 crore, up 6.12 per cent as against Rs 5,645.07 crore reported during the fourth quarter of FY24.

CMP- 613.80
IMPACT- **POSITIVE**

CMP- 1479.90
IMPACT- **NEGATIVE**

CMP- 1598.70
IMPACT- **POSITIVE**



- The International Monetary Fund (IMF) Tuesday pared India's FY26 growth forecast to 6.2%, a cut of 30 basis points from its January projection, and slashed that for the global economy in calendar year 2025 by 50 basis points to 2.8%, citing trade tensions and enhanced uncertainty due to US tariffs. India will remain the fastest growing among emerging and advanced economies, as per the IMF's projections.
- The proposed bilateral trade agreement (BTA) between India and the US would help enhance and expand two-way trade, technology and economic ties in a mutually beneficial manner, a senior official in the commerce ministry said on Tuesday. The official said that India and the US are not just close strategic partners but are also complementary market economies.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
ITC	433.60	10.75	2.54
HUL	2,398.70	47.70	2.03
M&M	2,817.10	53.10	1.92
HDFC Bank	1,961.70	34.60	1.80
Jio Financial	250.56	4.18	1.70

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
IndusInd Bank	787.50	-40.70	-4.91
Power Grid Corp	312.55	-7.45	-2.33
Hero Motocorp	3,833.60	-83.40	-2.13
Infosys	1,422.80	-28.20	-1.94
Wipro	234.15	-4.30	-1.80

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Dixon Technolog	16,675.00	859	5.43
Max Healthcare	1,128.70	55.7	5.19
Phoenix Mills	1,682.30	72.9	4.53
Colgate	2,658.80	114.8	4.51
SJVN	99.1	3.23	3.37

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Chola Invest.	1,566.40	-93.4	-5.63
IndusInd Bank	787.5	-40.7	-4.91
JSW Infra	303.75	-8.35	-2.68
JSW Energy	509.2	-12.15	-2.33
Power Grid Corp	312.55	-7.45	-2.33



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
CROMPTON	352.55	13.10	3.86	86,58,000	-64.94%
RBLBANK	189.71	-2.24	-1.17	1,30,67,500	-63.90%
SYNGENE	736.50	13.25	1.83	21,55,000	-58.01%
BAJAJ-AUTO	8118.00	-119.00	-1.44	6,22,725	-56.89%
JSL	582.55	-12.30	-1.96	20,97,150	-55.21%

INDEX HIGHEST OI

F&O Ban list
MANAPPURAM
RBLBANK

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
30/04/25	NIFTY	25,000	24,000	1.06
24/04/25	BANKNIFTY	56,000	55,000	1.14



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,90,300.76	2,07,011.81	-16,711.05	1,86,367.79	1,65,889.17	20,478.62
22-Apr-25	16,702.52	15,412.09	1,290.43	15,154.16	16,039.79	-885.63
21-Apr-25	11,711.72	9,741.55	1,970.17	15,619.61	15,373.02	246.59
17-Apr-25	18,210.41	13,542.47	4,667.94	13,773.79	15,779.94	-2,006.15
16-Apr-25	15,286.90	11,350.48	3,936.42	11,065.94	13,578.71	-2,512.77

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	4,16,787.44	4,04,214.86	12,572.58	8,78,153.53	8,86,980.34	-8,826.81
21-Apr-25	1,43,511.10	1,43,197.73	313.37	1,00,353.71	98,666.62	1,687.09
17-Apr-25	44,233.50	39,401.37	4,832.13	93,922.88	89,181.75	4,741.13
16-Apr-25	25,151.97	26,609.81	-1,457.84	72,516.74	74,313.60	-1,796.86
15-Apr-25	27,267.54	22,609.99	4,657.55	66,297.72	72,661.06	-6,363.34



*Data in above table is based on previous day closing bases. 22nd April Data N/A for FII&DII F&O.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Alcoholic Beverages	3.2	7.43	8.62	3	8.57	24.64
Leather	2.61	7.35	4.11	-13.73	-23.65	-6.89
Sugar	2.53	6.91	6.09	-6.86	-20.08	-14.55
Tobacco Products	2.42	6.14	14.55	26.02	2.75	47.7
Electronics	2.42	1.76	6.7	-9.75	-2.52	1.71



*Data in above table is based on previous day closing bases

Result calendar for F&O stocks

22-04-2025	23-04-2025	24-04-2025	25-04-2025	26-04-2025
AUBANK	CANFINHOME	AXISBANK	ATUL	IDFCFIRSTB
HAVELLS	DALBHARAT	CYIENT	CHOLAFIN	
HCLTECH	LTIM	HINDUNILVR	MARUTI	
M&MFIN	TATACONSUM	IEX	OFSS	
TATACOMM		LAURUSLABS	RBLBANK	
		LTTS	SHRIRAMFIN	
		MPHASIS	TATATECH	
		NESTLEIND		
		PERSISTENT		
		SBICARD		
		SBILIFE		
		TECHM		

UPCOMING ECONOMIC EVENTS

Wednesday, April 23, 2025	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Manufacturing PMI (Apr)			58.1
10:30	IN	S&P Global Services PMI (Apr)			58.5
19:15	US	S&P Global Manufacturing PMI (Apr)			50.2
19:15	US	S&P Global Services PMI (Apr)			54.4
19:30	US	New Home Sales (Mar)	680K		676K
20:00	US	Crude Oil Inventories			0.515M
Thursday, April 24, 2025					
18:00	US	Initial Jobless Claims			215K
19:30	US	Existing Home Sales (Mar)	4.14M		4.26M

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