

# ITI Morning Boost

April 22, 2025

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 24,125.55 (Daily Chart)



- In Monday's trading session, the Nifty maintained its bullish momentum for the fifth consecutive day. The index opened on a positive note and gradually moved higher throughout the session, ending the day on a strong positive note.
- On the daily chart, Nifty has formed another bullish candle, which led to a decisive close above a key horizontal resistance level. This breakout reinforces the bullish sentiment and confirms continued strength. The index remains above the 20 DEMA, which is a key support and reflects a healthy trend. However, the RSI is approaching the overbought zone, signaling a cautious approach may be necessary as profit booking could emerge at higher levels.
- For Tuesday's trading session, 24,095 will act as an initial support level and, on the higher end, 24,190 will act as an initial resistance level.

# BANK NIFTY – 55,304.50 (Daily Chart)



• In Monday's trading session, the Bank Nifty opened with a gap up but failed to extend its bullish momentum. The index moved sideways throughout the day, trading within a narrow range of 55,080 to 55,460, eventually closing on a positive note for the fifth consecutive session.

• On the daily chart, a bullish candle was formed, which helped the index to close at all-time high levels. The breakout above the horizontal resistance remains intact, signaling strong underlying momentum. However, the RSI has entered the overbought zone, which is a cautionary sign for the bulls, suggesting that the index may experience consolidation or minor pullback if buying interest does not sustain at higher levels.

• For Tuesday's trading session, 55,080 will act as an initial support level and, on the higher end, 55,460 will act as a resistance level.







**TATAPOWER** : The company's renewable energy subsidiary, Tata Power Renewable Energy (TPREL), has signed a Power Purchase Agreement (PPA) to co-develop a 131 MW wind-solar hybrid renewable energy project.

**COALINDIA** : The company has signed a non-binding Memorandum of Understanding (MoU) with Damodar Valley Corporation (DVC) to set up a 2×800 MW coal-fired ultra supercritical power plant in Jharkhand. DVC is a power generator operating in West Bengal and Jharkhand.

**BRIGADE** : The company has signed a Joint Development Agreement for a plotted development project in Malur, East Bengaluru, spanning approximately 20 acres. The gross development value of the project is around Rs 175 crore, with a total development potential of 0.45 million square feet.

**TATAINVEST** : Non-banking financial company Tata Investment Corporation Ltd on Monday (April 21) reported a 37.7% year-on-year (YoY) decline in net profit at ₹37.7 crore for the fourth quarter that ended March 31, 2025.

CMP- 390.85

IMPACT- **POSITIVE**

CMP- 400.50

IMPACT- **POSITIVE**

CMP- 1008.50

IMPACT- **POSITIVE**

CMP- 6400.50

IMPACT- **NEGATIVE**



- India's infrastructure output, which tracks activity across eight sectors and makes up 40% of the country's industrial production, increased to 3.8% year-on-year in March on strong steel and cement production, showed data from Ministry of Commerce & Industry. Infrastructure output grew at a revised 3.4% in February, compared to the initial estimate of 2.9%. The Index of eight Core Industries is the measure of combined and individual performance of production of eight core industries: Coal, Crude Oil, Natural Gas, Refinery Products, Fertilizers, Steel, Cement and Electricity.
- Finance Minister Nirmala Sitharaman on Sunday said India is "actively engaging" with the new US administration and hopes to conclude the first tranche of the bilateral trade agreement "positively" by fall (September-October) this year. "We are one of the countries which is actively engaged with the new administration of the United States of America to see how best we can get a bilateral trade agreement done," she said during an interaction with the Indian diaspora here.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Tech Mahindra	1,373.50	66.70	5.10		Adani Ports	1,243.10	-16.30	-1.29
Trent	5,360.00	229.50	4.47		HDFC Life	712.20	-7.85	-1.09
IndusInd Bank	828.20	33.50	4.22		ITC	422.85	-4.40	-1.03
Hero Motocorp	3,917.00	145.20	3.85		HUL	2,351.00	-24.00	-1.01
Power Grid Corp	320.00	11.00	3.56		Asian Paints	2,445.00	-22.90	-0.93

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Vodafone Idea	8.07	0.76	10.4		Marico	695.15	-19.65	-2.75
Suzlon Energy	60.29	5.22	9.48		Godrej Consumer	1,213.40	-25.9	-2.09
Tata Elxsi	5,342.00	441.5	9.01		Varun Beverages	546.8	-9.95	-1.79
AU Small Financ	623.6	37.05	6.32		Adani Ports	1,243.10	-16.3	-1.29
BSE Limited	6,285.00	354	5.97		Britannia	5,393.20	-61.4	-1.13





## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
TATAELXSI	5348.50	533.00	11.07	11,95,600	-49.79%
HDFCAMC	4452.00	244.20	5.80	15,72,150	-45.71%
BALKRISIND	2526.80	17.30	0.69	12,42,300	-45.40%
AUBANK	611.55	29.95	5.15	1,24,85,000	-41.50%
BAJAJ-AUTO	8237.00	217.00	2.71	14,44,500	-41.48%

## INDEX HIGHEST OI

F&O Ban list
ANGELONE
HINDCOPPER
IREDA
MANAPPURAM
TATAELXSI

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
30/04/25	NIFTY	25,000	23,000	1.05
24/04/25	BANKNIFTY	56,000	50,000	1.16



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,61,886.52	1,81,858.17	-19,971.65	1,55,594.02	1,34,476.36	21,117.66
17-Apr-25	18,210.41	13,542.47	4,667.94	13,773.79	15,779.94	-2,006.15
16-Apr-25	15,286.90	11,350.48	3,936.42	11,065.94	13,578.71	-2,512.77
15-Apr-25	25,103.46	19,037.68	6,065.78	11,259.51	13,211.11	-1,951.60
11-Apr-25	18,058.90	20,577.93	-2,519.03	14,129.38	10,370.11	3,759.27

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	4,16,787.44	4,04,214.86	12,572.58	8,78,153.53	8,86,980.34	-8,826.81
21-Apr-25	1,43,511.10	1,43,197.73	313.37	1,00,353.71	98,666.62	1,687.09
17-Apr-25	44,233.50	39,401.37	4,832.13	93,922.88	89,181.75	4,741.13
16-Apr-25	25,151.97	26,609.81	-1,457.84	72,516.74	74,313.60	-1,796.86
15-Apr-25	27,267.54	22,609.99	4,657.55	66,297.72	72,661.06	-6,363.34



\*Data in above table is based on previous day closing bases. 21<sup>st</sup> April Data N/A for FII&DII cash.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Dry cells	4.99	8.91	7.97	-13.21	-20.65	-17.82
Financial Services	4.55	6.06	16.06	-4.37	-7.28	43.27
Shipping	3.33	10.07	16.46	-14.41	-24.86	-7.81
Leather	3.28	2.58	2.2	-18.96	-30.87	-13.5
Ship Building	3.27	4.05	11.04	76.47	-23.18	8.44



\*Data in above table is based on previous day closing bases

## Result calendar for F&O stocks

22-04-2025	23-04-2025	24-04-2025	25-04-2025	26-04-2025
AUBANK	CANFINHOME	AXISBANK	ATUL	IDFCFIRSTB
HAVELLS	DALBHARAT	CYIENT	CHOLAFIN	
HCLTECH	LTIM	HINDUNILVR	MARUTI	
M&MFIN	TATACONSUM	IEX	OFSS	
TATACOMM		LAURUSLABS	RBLBANK	
		LTTS	SHRIRAMFIN	
		MPHASIS	TATATECH	
		NESTLEIND		
		PERSISTENT		
		SBICARD		
		SBILIFE		
		TECHM		

# UPCOMING ECONOMIC EVENTS

Wednesday, April 23, 2025	Country	Event's	Forecast		Previous
10:30	IN	S&P Global Manufacturing PMI (Apr)			58.1
10:30	IN	S&P Global Services PMI (Apr)			58.5
19:15	US	S&P Global Manufacturing PMI (Apr)			50.2
19:15	US	S&P Global Services PMI (Apr)			54.4
19:30	US	New Home Sales (Mar)	680K		676K
20:00	US	Crude Oil Inventories			0.515M
Thursday, April 24, 2025					
18:00	US	Initial Jobless Claims			215K
19:30	US	Existing Home Sales (Mar)	4.14M		4.26M

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