

# ITI Morning Boost

September 18, 2025

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 25,330.25 (Daily Chart)



- In Wednesday's trading session, the Nifty opened on a positive note but failed to sustain its bullish momentum as it moved in a sideways direction, eventually closing on a positive note.
- On the daily scale, the index has formed a small bullish candle and continues to trade above the 20 DEMA, which is a positive sign for the bulls. However, the RSI is gradually moving towards the overbought zone, which calls for caution.
- For Thursday's trading session, 25,280 will act as an initial support level, while on the higher end, 25,350 will act as an initial resistance level.

# BANK NIFTY – 55,493.30 (Daily Chart)



• In Wednesday's trading session, the banking index opened on a positive note and gradually moved northward, closing near the day's high.

• On the daily scale, the index has formed a strong bullish candle and continues to trade above the resistance of the falling channel. The RSI is gradually moving upward, indicating strengthening momentum in the index.

• For Thursday's trading session, 55,540 will act as an initial resistance level, while on the lower end, 55,360 will serve as an initial support level.





**BIOCON** : The company's subsidiary, Biocon Biologics, said that the US Food and Drug Administration (FDA) has approved Bosaya 60 mg/mL injection for subcutaneous use in a single-dose prefilled syringe (PFS), and Aukelso 120 mg/1.7 mL (70 mg/mL) injection for subcutaneous use in a single-dose vial. These are biosimilars of Prolia and Xgeva, respectively. Additionally, the US FDA has granted provisional interchangeability designation for both Bosaya and Aukelso.

**DIXON** : Dixon Technologies will acquire 20,867,924 equity shares (51% stake) in Kunshan Q Tech Microelectronics for Rs 553 crore from Q Tech Singapore and Q Tech International. Kunshan manufactures camera and fingerprint modules for mobile handsets, Internet of Things systems, and automotive applications.

**COCHINSHIP** : The company has signed a contract with the Oil and Natural Gas Corporation (ONGC) for dry dock/major lay-up repairs of one of its jack-up rigs. The estimated contract value is around Rs 200 crore, and the estimated duration for the project is around 12 months.

**ESCORTS** : The tractor maker has introduced PRO588i-G, a new combine harvester under the Kubota brand in Punjab and Haryana.

CMP- 354.35

IMPACT- **POSITIVE**

CMP- 18,110.00

IMPACT- **POSITIVE**

CMP- 1,890.50

IMPACT- **POSITIVE**

CMP- 3,661.60

IMPACT- **POSITIVE**



- The Prime Minister's Office is engaging with corporations to mitigate the impact of US tariffs. Shaktikanta Das met with company executives to discuss reforms for economic growth. The government is forming a panel to streamline tax and export processes. India and the US are negotiating a trade deal. Talks between the two countries are positive.
- Finance Minister Nirmala Sitharaman announced that recent GST reforms, primarily moving goods from higher tax slabs to 5% and 18%, are projected to inject ₹2 lakh crore into the economy. Effective September 22, the revised rates aim to simplify the tax structure, boost consumption by increasing disposable income, and make everyday items cheaper for the common man.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
TATA Cons. Prod	1,136.30	44.20	4.05		Bajaj Finserv	2,057.00	-23.30	-1.12
SBI	857.15	25.60	3.08		Titan Company	3,523.00	-33.80	-0.95
Bharat Elec	412.20	9.30	2.31		ITC	409.30	-3.80	-0.92
Maruti Suzuki	15,801.00	228.00	1.46		SBI Life Insura	1,804.00	-14.80	-0.81
Kotak Mahindra	2,050.30	28.60	1.41		HDFC Life	768.05	-6.30	-0.81

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Bank of Maharashtra	57	2.25	4.09		Vodafone Idea	8	-0.18	-2.15
Tata Consumer	1,136	44.2	4.05		ICICI Lombard	1,872	-40.41	-2.12
Aditya Birla Retail	90	3.49	4.03		Aditya Birla Cap.	284	-6.00	-2.07
KPIT Tech	1,297	48.70	3.91		JSPL	1,034	-19.70	-1.88
Cochin Shipyard	1,891	68.90	3.79		Supreme Ind.	4,509	-85.4	-1.86





## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
IEX	148.87	1.13	0.76%	39997.5	14.92%
NUVAMA	6,399.50	-12.00	-0.19%	308.8	14.08%
HUDCO	225.36	0.39	0.17%	33175.1	6.74%
MARICO	715.50	-10.40	-1.43%	26947.2	6.46%
PERSISTENT	5,563.00	58.00	1.05%	2518.5	6.43%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
AMBER	8,301.50	-17.00	-0.20%	606.7	-8.78%
BDL	1,627.70	19.50	1.21%	4715.1	-7.78%
HFCL	75.20	-1.42	-1.85%	93583.1	-7.60%
KPITTECH	1,297.00	43.00	3.43%	2744.4	-6.27%
KOTAKBANK	2,054	28.10	1.39%	33648.4	-5.73%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
ANGELONE	30/09/25	NIFTY	26,000	25,000	1.14
OFSS	30/09/25	BANKNIFTY	56,000	54,000	1.09
RBLBANK					
-					



## FII & DII TRADING ACTIVITY CASH

FII Rs Crores				DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,35,075.94	1,46,406.02	-11,329.08	1,68,097.46	1,35,204.55	32,892.91
17-Sep-25	11,509.41	12,633.95	-1,124.54	13,719.48	11,425.95	2,293.53
16-Sep-25	11,942.44	11,634.12	308.32	11,643.46	10,124.73	1,518.73
15-Sep-25	8,169.16	9,437.75	-1,268.59	10,173.17	8,239.84	1,933.33
12-Sep-25	11,094.18	10,964.60	129.58	11,675.26	10,119.24	1,556.02

## FII & DII TRADING ACTIVITY STOCK F&O

FII Stock Fut				FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,06,020.78	2,09,394.28	-3,373.50	2,80,284.15	2,81,537.93	-1,253.78
17-Sep-25	16,580.51	16,982.30	-401.79	36,515.70	36,546.38	-30.68
16-Sep-25	15,675.43	14,877.63	797.80	26,237.48	26,352.95	-115.47
15-Sep-25	12,192.60	13,854.52	-1,661.92	22,792.63	22,967.94	-175.31
12-Sep-25	16,156.78	15,097.47	1,059.31	25,130.57	25,248.70	-118.13



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Leather	3.93	7.98	12.15	9.82	25.24	-9.92
Power Infrastructure	3.74	6.58	11.23	14.12	42.56	-29.95
Gas Distribution	1.88	5.31	5.1	-1.96	13.24	-23.06
Ferro Alloys	1.86	-1.36	9.16	8.72	20.46	-10.91
Financial Services	1.75	2.46	0.93	-8.03	22.64	1.42



\*Data in above table is based on previous day closing bases

# UPCOMING ECONOMIC EVENTS

Thursday, September 17, 2025	Country	Event's	Forecast		Previous
00:00	US	FOMC Press Conference			
16:30	GB	BoE Interest Rate Decision (Sep)	4.00%		4.00%
18:00	US	Initial Jobless Claims	245K		263K
18:00	US	Philadelphia Fed Manufacturing Index (Sep)	1.4		-0.3
Friday, September 19, 2025					
08:30	JP	BoJ Interest Rate Decision	0.50%		0.50%
17:00	IN	FX Reserves, USD			698.27B

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