

# ITI Morning Boost

December 17, 2025

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 25,860.10 (Daily Chart)



- In Tuesday's trading session, the Nifty opened on a negative note and remained under pressure throughout the trading session, which resulted in a negative closing.
- On a daily scale, the index has formed a bearish candle. During this bearish momentum, the index failed to hold the support of the 20 DEMA level and closed below it. Additionally, the RSI has slipped below the midline, which is a cautious sign for the bulls and indicates rising weakness in the index.
- For Wednesday's trading session, 25,840 will act as an initial support level, while on the higher end, 25,930 will serve as an initial resistance level.

# BANK NIFTY – 59,034.60 (Daily Chart)



• In Tuesday's trading session, the banking index opened on a negative note and remained under pressure throughout the trading session, resulting in a negative closing.

• On a daily scale, the index has formed a bearish candle and slipped below the 20 DEMA level. The RSI is gradually moving in the south direction, indicating weakness in the index. However, the index continues to hold the horizontal support level of 58,610, which is a positive sign for the bulls.

• For Wednesday's trading session, 58,970 will act as an initial resistance level, while on the lower end, 58,610 will serve as an initial support level.





**VEDL:** Vedanta announced that the National Company Law Tribunal has cleared its proposal to restructure the oil-to-metals group into independently listed companies. The plan to demerge the business into five separate entities had earlier encountered resistance from the government, which was concerned that the move could complicate the recovery of outstanding dues from the company.

**RELIANCE:** Reliance Consumer Products has entered the packaged foods space by reviving the legacy brand SIL, positioning it as its flagship product in the segment.

**NBCC:** The company has secured a ₹332.99 crore contract from IIT Mandi for providing Project Management Consultancy services, along with an additional ₹12.05 crore order from Kandla SEZ for routine annual maintenance operations.

**HCLTECH:** NSE Academy, a subsidiary of the National Stock Exchange of India, has partnered with HCLTech to deliver a series of joint certificate programs in technology and finance. These programs aim to equip students and professionals with future-ready skills for the evolving digital economy landscape in banking, insurance, financial markets, and fintech across India and the Middle East and South Asia (MESA) region.

CMP- 569.50  
IMPACT- **POSITIVE**

CMP- 1,542.30  
IMPACT- **POSITIVE**

CMP- 111.68  
IMPACT- **POSITIVE**

CMP- 1,651.70  
IMPACT- **POSITIVE**



- Enhancing the FDI limit to 100% will enable global insurance companies to inject substantial capital directly without waiting to seek a domestic partner, finance minister Nirmala Sitharaman said.
- India is launching a major initiative to boost its manufacturing of rare earth permanent magnets. The government has approved a Rs 7,280 crore scheme to build domestic production facilities. This move aims to reduce reliance on China for crucial components. These magnets are vital for electric vehicles, electronics, and green energy sectors.
- U.S. labor market showed fresh signs of strain in November. Employers added just 64,000 jobs, while the unemployment rate climbed to 4.6%, up from 4.4%. That marks the highest jobless rate since October 2021, according to long-delayed government data released after the end of the shutdown

## NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Titan Company	3,929.50	63.3	1.64
Bharti Airtel	2,102.00	32.3	1.56
TATA Cons. Prod	1,169.90	12.5	1.08
Bajaj Auto	9,008.00	68	0.76
Asian Paints	2,790.90	10.7	0.38

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Axis Bank	1,219.60	-65.2	-5.07
Eternal	284.45	-14	-4.69
JSW Steel	1,082.60	-32.2	-2.89
HCL Tech	1,651.70	-32.3	-1.92
Tata Steel	169.83	-3.04	-1.76

## NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Supreme Ind.	3,406	134	4.09
Vedanta	569.5	20.1	3.66
Bharti Hexacom	1,744	43.3	2.55
Astral Poly Tech	1,463	32.3	2.26
Tata Comm	1,825	32.4	1.81

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Policy Bazaar	1,821	-106	-5.50
Axis Bank	1,220	-65.21	-5.08
Eternal	284.45	-14	-4.70
Swiggy	396.25	-17.15	-4.15
Bharat Dynamics	1,356	-47	-3.36



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## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
BDL	1,356	-53.30	-3.78%	4183.4	5.83%
MANKIND	2,114.10	-37.80	-1.76%	2443.1	5.83%
HDFCAMC	2,592.80	-25.10	-0.96%	4408.8	5.14%
JUBLFOOD	561.05	-18.70	-3.23%	19856.3	5.07%
POLICYBZR	1,823.30	-110.10	-5.69%	6251	3.98%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
GODREJCP	1,184.20	16.00	1.37%	9165.5	-7.02%
TATACONSUM	1,174.60	12.80	1.10%	11376.8	-6.22%
NATIONALUM	277.1	-2.40	-0.86%	55631.3	-4.93%
INFY	1,596.80	-13.60	-0.84%	61054.4	-4.51%
VOLTAS	1,391.60	13.80	1.00%	9948	-4.13%

## INDEX HIGHEST OI

F&O Ban list
BANDHANBNK

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
30/12/25	NIFTY	26,000	26,000	1.04
30/12/25	BANKNIFTY	59,500	59,500	0.74



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,33,698.66	1,57,154.41	-23,455.75	1,82,197.30	1,39,357.37	42,839.93
16-Dec-25	10,464.52	12,846.44	-2,381.92	12,488.98	11,411.50	1,077.48
15-Dec-25	8,609.68	10,078.00	-1,468.32	11,749.18	9,956.93	1,792.25
12-Dec-25	10,979.80	12,094.02	-1,114.22	15,616.98	11,748.04	3,868.94
11-Dec-25	7,534.15	9,555.09	-2,020.94	13,196.12	9,400.05	3,796.07

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	211054.16	209985	1069.16	284808.83	287422.84	-2614.01
16-Dec-25	19091.66	22333.09	-3241.43	28859.6	29376.62	-517.02
15-Dec-25	14212.24	16509.09	-2296.85	25402.61	25940.67	-538.06
12-Dec-25	16873.24	16135.06	738.18	28117.33	27942.63	174.7
11-Dec-25	18631.67	15876.16	2755.51	26169.75	26089.94	79.81



\*Data in above table is based on previous day closing bases.

## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	3.35	13.4	33.29	54.87	121.61	59.41
Oil Drill/Allied	2.2	7.52	-5.48	-8.26	-9.96	-33.36
Telecom-Service	0.89	2.93	-5.48	-1.82	-4.67	-11.26
Shipping	0.84	2.18	-11.85	0.58	-9.67	-22.56
Infrastructure Investment Trusts	0.75	0.01	-0.42	-0.04	5.9	4.31



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# UPCOMING ECONOMIC EVENTS

Wednesday 17 December, 2025	Country	Event's	Forecast		Previous
12:30	GB	CPI (YoY) (Nov)	3.5%		3.6%
15:30	EU	CPI (YoY) (Nov)	2.2%		2.2%
21:00	US	Crude Oil Inventories	-2.400M		-1.812M
Thursday 18 December, 2025					
17:30	GB	BoE Interest Rate Decision (Dec)	3.75%		4.00%
17:30	GB	BOE Inflation Letter			
18:45	EU	Deposit Facility Rate (Dec)	2.00%		2.15%
19:00	US	CPI (MoM) (Nov)			0.3%
19:00	US	CPI (YoY) (Nov)			0.3%
19:00	US	CPI (YoY) (Nov)			3.0%
19:00	US	Philadelphia Fed Manufacturing Index (Dec)			-1.7

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