

ITI Morning Boost

November 17, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,910.05 (Daily Chart)



- In Friday's trading session, the Nifty opened on a negative note and moved sideways for most of the day. It was only toward the end of the session that strong bullish momentum emerged, helping the index close on a positive note.

- On the daily chart, the index formed a bullish candle at the 20 DEMA support, which is a positive sign for the bulls. However, the index still needs to breach and sustain above the horizontal resistance level of 26,070 to continue its upward momentum.

- For Monday's trading session, 25,940 will act as the initial resistance level, while 25,860 will serve as the initial support level.

BANK NIFTY – 58,517.55 (Daily Chart)



- In Friday's trading session, the banking index opened on a negative note and moved sideways for most of the day. However, toward the end of the session, the index gathered momentum and managed to close on a positive note.

- On the daily scale, it has formed a strong bullish candle at the 20 DEMA support, indicating renewed buying interest at lower levels. Despite this positive development, the index continues to trade below the horizontal resistance level of 58,570, and a sustained move above this level will be essential for the continuation of bullish momentum.

- For Monday's trading session, 58,620 will act as the initial resistance level, while on the lower end, 58,400 will serve as the initial support level.





KOTAKBANK: Kotak Mahindra Bank, the third-largest private-sector lender in India by market value, announced that its board will review a proposal for a stock split on November 21. If approved, this would mark the bank's first stock split in 15 years.

TMPV: Jaguar Land Rover (JLR), a division of Tata Motors' passenger vehicles segment, has revised its full-year EBIT margin forecast down to 0–2%, from the earlier projection of 5–7%. The company now anticipates a free cash outflow ranging between £2.2 billion and £2.5 billion

MARUTI: The company has issued a recall for 39,506 Grand Vitara vehicles produced between December 9, 2024, and April 29, 2025, due to a potential speedometer issue that could display inaccurate fuel level readings.

GODREJPROP: Godrej Properties will launch around Rs 22,000 crore worth of housing units for sale in the second half of this fiscal year to capitalise on strong consumer demand, a top company official said. In an interview with PTI, Godrej Properties Executive Chairperson Pirojsha Godrej said the company had given guidance that it would launch properties worth Rs 40,000 crore and sell units of about Rs 32,500 crore during this fiscal year

CMP- 2,079.70
IMPACT-**NEUTRAL**

CMP- 391.20
IMPACT-**NEGATIVE**

CMP- 15,684
IMPACT-**NEGATIVE**

CMP- 2,195.80
IMPACT-**POSITIVE**



- The US has exempted a wide range of agricultural and processed-food items from reciprocal tariffs, which will also apply to India, effectively reducing import duties from 50% to zero on products including coffee, tea, fruits, nuts, spices and essential oils, people with direct knowledge of the matter said, adding that these represented a small portion of the Indian exports to US that may hold potential.
- India's economy is projected to grow at 7.3% in the second quarter. This growth is driven by a strong rural economy, increased government spending, and early export shipments. Industrial output and manufacturing have shown significant strengthening. Economists forecast continued robust growth for FY26, positioning India as a leading global economy.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Eternal	303.75	6	2.02
Bharat Elec	426.85	7.05	1.68
Trent	4,391.20	64.8	1.5
SBI	967.85	13.85	1.45
Jio Financial	314.9	4.2	1.35

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Infosys	1,502.80	-39	-2.53
Eicher Motors	6,695.00	-160	-2.33
TMPV	391.2	-6.75	-1.7
JSW Steel	1,167.80	-16.1	-1.36
Tata Steel	174.26	-2.39	-1.35

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Muthoot Finance	3,726	333	9.80
Jubilant Food	615.3	41.8	7.29
Bharat Dynamics	1,614	95.9	6.32
Bajaj Holdings	12,570	589	4.92
Vodafone Idea	10.94	0.47	4.49

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Premier Energies	997.9	-63.31	-5.97
Apollo Tyres	518.7	-18.2	-3.39
Supreme Ind.	3,710	-122	-3.19
Infosys	1,503	-39	-2.53
SRF	2,839	-72.91	-2.51



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
OIL	431.6	0.55	0.13%	12016.2	11.34%
BDL	1,620.10	100.40	6.61%	4591.3	7.71%
EICHERMOT	6,714.50	-124.00	-1.81%	3324.7	6.65%
INOXWIND	149.26	0.42	0.28%	65243.7	6.38%
TORNTPHARM	3,849.10	17.00	0.44%	2248	5.80%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ADANIENT	2,519.30	28.60	1.15%	11005.5	-10.13%
JUBLFOOD	617.35	41.20	7.15%	20703.8	-8.96%
NBCC	114.4	5.61	5.16%	77395.5	-7.01%
TITAGARH	870	9.25	1.07%	6106.7	-6.77%
KPITTECH	1,225.70	-14.30	-1.15%	3022.8	-6.11%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	25/11/25	NIFTY	26,000	26,000	0.97
	25/11/25	BANKNIFTY	58,500	58,500	0.92



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,25,263.08	1,38,915.74	-13,652.66	1,62,930.89	1,21,578.76	41,352.13
14-Nov-25	12,383.76	17,351.98	-4,968.22	24,572.09	16,110.62	8,461.47
13-Nov-25	14,902.63	15,286.31	-383.68	16,036.19	12,944.32	3,091.87
12-Nov-25	15,594.07	17,344.10	-1,750.03	18,311.80	13,184.68	5,127.12
11-Nov-25	14,487.40	15,290.62	-803.22	14,832.97	12,644.50	2,188.47

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	192920.55	195671.14	-2750.59	260661.95	261519.57	-857.62
14-Nov-25	19516.66	19832.85	-316.19	33712.69	34164.03	-451.34
13-Nov-25	22319.49	21395.41	924.08	35383.56	35806.46	-422.9
12-Nov-25	24907.2	21071.91	3835.29	37623.93	38538.9	-914.97
11-Nov-25	22009.4	21988.26	21.14	29488.49	29282.38	206.11



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Aerospace & Defence	1.39	3.54	-1.76	11.4	24.14	42.47
Ship Building	0.95	-4.84	11.64	54.05	78.87	33.06
Refractories	0.8	3.07	7.48	9.93	11.49	-2.95
Printing & Stationery	0.71	-2.17	0.35	-1.61	-2.18	-4.9
Engineering	0.69	-1.78	-1.37	-0.58	4.07	-16.55



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UPCOMING ECONOMIC EVENTS

Monday, November 17, 2025	Country	Event's	Forecast		Previous
05:20	JP	GDP (QoQ) (Q3)			0.5%
Wednesday, November 19, 2025					
12:30	GB	CPI (YoY) (Oct)			3.8%
15:30	EU	CPI (YoY) (Oct)	2.1%		2.2%
Wednesday, November 19, 2025					
12:30	GB	CPI (YoY) (Oct)			3.8%
15:30	EU	CPI (YoY) (Oct)	2.1%		2.2%
21:00	US	Crude Oil Inventories			6.413M

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