THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

ITI Morning Boost

July 16, 2026

NIFTY – 24,052.05 (Daily Chart)

• In Wednesday's trading session, the Nifty opened on a positive note and witnessed strong bullish momentum during the initial hours. However, the index later traded in a sideways range and, in the second half of the session, failed to sustain at higher levels, giving up most of its gains to close on a flattish note.

• On a daily scale, the index has formed a Doji candlestick pattern, indicating indecisiveness among market participants. The index has been trading within the 24,000–24,260 range over the past four trading sessions. A decisive breakout on either side of this range is likely to determine the next directional move.

• **For Thursday's trading session, 24,000 will act as the initial support level, while on the higher end, 24,110 will act as the initial resistance level.**

BANK NIFTY – 57,462.30 (Daily Chart)

• In Wednesday's trading session, the banking index opened on a positive note and witnessed a sharp up move at the open, extending its gains before trading sideways during the first half of the session. In the second half, however, the index failed to sustain at higher levels and gave up most of its gains, resulting in a flattish close.

• On a daily scale, the index has formed a Doji candlestick pattern, indicating indecisiveness among market participants. Over the past four trading sessions, the index has been consolidating within the 57,400–58,210 range. A decisive breakout on either side of this range is likely to determine the next directional move. The index also continues to hold above the 20 DEMA, which remains a positive sign for the bulls.

• **For Thursday's trading session, 57,580 will act as the initial support level, while on the higher end, 57,860 will act as the initial resistance level.**

ULTRACEMCO CMP- 11,812.00 (Daily Chart) BUY ABOVE 11,820 SL 11,705 TGT 12,050.

VEDL CMP- 260.55 (Daily Chart) SELL FUT BELOW 261 SL 263.50 TGT 255.

STOCK'S IN NEWS

EXIDEIND : Battery maker on Wednesday (July 15) said it has invested ₹99.99 crore in its wholly owned subsidiary, Exide Energy Solutions Ltd (EESL), through a rights issue to support the setting up of its greenfield multi-gigawatt lithium-ion cell manufacturing facility in India.

CMP- 4,878.30
IMPACT- **POSITIVE**

ICICIGI : The company reported a 46% year-on-year decline in net profit for the June quarter FY27, with profit falling to ₹403 crore from ₹747 crore a year ago, as exceptional items weighed on earnings.

CMP- 512.10
IMPACT- **NEGATIVE**

ANGLEONE : Angel One reported a strong set of June-quarter earnings, with net profit more than doubling year-on-year as revenue growth and operating leverage drove a sharp improvement in profitability. The fintech and broking firm posted a consolidated net profit of ₹231 crore for Q1FY27, compared with ₹114 crore in the corresponding quarter last year.

CMP- 3,697.30
IMPACT- **POSITIVE**

ECONOMIC NEWS

- The Union Cabinet approved highway projects exceeding ₹24,000 crore for Varanasi. These projects aim to significantly ease traffic congestion within the temple town. Two railway multi-tracking projects in Odisha and Jharkhand were also cleared. The highway package includes link corridors connecting NH-19 and NH-31 to the Varanasi Ring Road.

- India and the UK have operationalized a free trade agreement, enhancing economic ties. This pact allows zero duty entry for many Indian goods into the British market. Bilateral trade aims to reach $100 billion by 2030, increasing from $60 billion. The agreement supports Indian farmers, entrepreneurs, and MSMEs with stronger market access. It also deepens cooperation in technology, services, and skilled talent mobility.

- India and the European Union concluded a work program on FDI screening. Both sides exchanged best practices to further accelerate investment flows between them. The Trade and Technology Council meeting helped move discussions towards tangible delivery and outcomes. They are committed to de-risking dependencies and strengthening economic ties.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Eternal	294.80	8.65	3.02
UltraTechCement	11,812.00	316.00	2.75
HDFC Life	568.75	13.55	2.44
Shriram Finance	1,033.80	19.90	1.96
Eicher Motors	7,404.50	125.00	1.72

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Power Grid Corp	280.70	-5.45	-1.90
Hindalco	955.80	-18.50	-1.90
Larsen	3,783.90	-64.80	-1.68
JSW Steel	1,226.90	-20.80	-1.67
Tata Steel	185.26	-3.01	-1.60

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Billionbrains G	216.33	12.54	6.15
Hitachi Energy	33,980.00	1,490.00	4.59
ABB India	7,204.50	312.50	4.53
GE Vernova TD	4,696.40	197.80	4.40
Swiggy	270.10	11.30	4.36

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Yes Bank	23.60	-0.01	-0.04
Wipro	174.65	-2.49	-1.41
Waaree Energies	2,812.80	-7.30	-0.26
Vodafone Idea	13.67	-0.16	-1.16
Vishal Mega Mar	113.94	-0.34	-0.30

OPEN INTEREST GAINERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
TATAELXSI	3,474.00	-171.30	-4.99%	3,558	17.55%
PATANJALI	347.90	-20.60	-14.65%	29,600.10	16.63%
HYUNDAI	2,005.80	31.00	2.84%	4,818.30	10.45%
POLYCAB	9,347.00	-13.60	-2.22%	2,299.40	9.15%
TORNTPHARM	4,974.00	234.00	1.13%	2,942	6.52%

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ABB	7,228.50	-0.30	4.95%	2,483.40	-7.28%
KALYANKJIL	547.35	89.50	3.28%	36,905.00	-6.05%
NUVAMA	1,917.60	-37.50	-0.58%	2,018.00	-5.24%
UNIONBANK	173.16	112.00	1.07%	1,41,223.90	-4.89%
ETERNAL	294.90	25.50	3.00%	1,54,388	-4.87%

INDEX HIGHEST OI

F&O Ban list
KAYNES
-

Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
28/07/26	NIFTY	25,000	24,000	1.07
28/07/26	BANKNIFTY	59,000	59,000	0.85

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**
Month till date	1,52,606.95	1,52,571.85	35.10	2,00,510.03	1,83,440.32	17,069.71
15-Jul-26	13,207.46	13,943.29	-735.83	16,226.42	15,521.49	704.93
14-Jul-26	12,763.43	13,503.12	-739.69	20,420.87	17,493.16	2,927.71
13-Jul-26	10,386.48	13,448.75	-3,062.27	17,393.46	15,221.76	2,171.70
10-Jul-26	15,318.07	12,714.35	2,603.72	17,171.75	15,152.07	2,019.68

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**	**Gross Purchase**	**Gross Sales**	**Net Purchase / Sales**
Month till date	2,22,160.14	2,23,206.26	-1,046.12	2,32,541.18	2,33,524.96	-983.78
15-Jul-26	19,032.90	20,896.96	-1,864.06	20,922.56	21,378.95	-456.39
14-Jul-26	20,003.97	25,267.66	-5,263.69	18,471.32	18,653.00	-181.68
13-Jul-26	18,741.05	19,689.04	-947.99	19,130.22	19,217.23	-87.01
10-Jul-26	20,472.09	17,168.62	3,303.47	16,309.63	16,970.08	-660.45

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Ship Building	2.97	-0.78	14.55	23.28	23.35	402.5
Cement	1.87	-0.69	-0.64	-3.36	-11.24	-17.94
Refineries	1.71	0.37	0.1	5.94	0.78	5.85
Insurance	1.4	-0.1	3.9	-0.19	-0.16	-2.04
Credit Rating Agencies	1.38	0.99	1.37	0.55	-7.88	-22.28

Result calendar for F&O stocks

16-07-2026	17-07-2026	18-07-2026	20-07-2026	21-07-2026
TECHM	JSWSTEEL	AXISBANK	ULTRACEMCO	ADANIENSOL
POLYCAB	HAVELLS	HDFCBANK		BAJAJ-AUTO
WIPRO	RBLBANK	ICICIBANK		TVSMOTOR
BHEL	FEDERALBNK	YESBANK		INDHOTEL
JIOFIN	RELIANCE	KOTAKBANK		
360ONE	OBEROIRLTY	PNB		

UPCOMING ECONOMIC EVENTS

Thursday, 16 July 2026	Country	Event’s	Forecast		Previous
11:30	UK	GDP (MoM) (May)	0.1%		-0.1%
18:00	US	Retail Sales (MoM) (Jun)	0.3%		0.9%
18:00	US	Core Retail Sales (MoM) (Jun)	-0.1%		0.8%
18:00	US	Philadelphia Fed Manufacturing Index (Jul)	12.1		10.3
18:00	US	Initial Jobless Claims	215K		215K
Friday, 17 July 2026					
06:30	US	U.S. President Trump Speaks			
14:30	EU	CPI (YoY) (Jun)	2.8%		2.8%
17:00	IN	FX Reserves, USD			674.19B

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SEBI – Research Analyst REG. NO. : INH000001535
SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,
CIN NO: U74120MH1994PLC077946
ITI House, 36, Dr. R. K. Shirodkar Road,
Parel, Mumbai - 400 012,
Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com