ITI Morning Boost

THE INVESTMENT TRUST OF INDIA
RETAIL BROKING

July 15, 2026

NIFTY – 24,052.05 (Daily Chart)

• In Tuesday's trading session, the Nifty opened with a gap down and remained under selling pressure throughout the session, resulting in a negative close.

• On a daily scale, the index has formed a Doji candlestick pattern, indicating indecisiveness among market participants. Despite the weakness, the index managed to hold the support of the 20 DEMA, which is a positive sign for the bulls. However, to resume its upward journey and strengthen bullish momentum, the index needs to decisively breach and sustain above the 100 DEMA, which is currently positioned at 24,135.

• **For Wednesday's trading session, 24,000 will act as the initial support level, while on the higher end, 24,145 will act as the initial resistance level.**

BANK NIFTY – 57,462.30 (Daily Chart)

- In Tuesday's trading session, the banking index opened with a gap down and remained under selling pressure throughout the session, resulting in a negative close.

- On a daily scale, the index has formed a bearish candle, but it managed to close above the 20 DEMA, which indicates that the broader bullish bias remains intact. The index continues to trade within the range of 57,070–58,660, and a decisive breakout above 58,660 is likely to strengthen bullish momentum and pave the way for further upside.

- **For Wednesday's trading session, 57,290 will act as the initial support level, while on the higher end, 57,775 will act as the initial resistance level.**

BIOCON CMP- 437.30 (Daily Chart) BUY ABOVE 438.70 SL 434.35 TGT 450.

HCLTECH CMP- 1,166.70 (Daily Chart) SELL FUT BELOW 1,145 SL 1,156 TGT 1,120.

STOCK'S IN NEWS

HEROMOTOCO : The company's Committee of Directors has approved an additional investment of up to ₹10 billion in Ather Energy, its associate company, through the subscription of equity shares or other eligible securities representing equity shares or convertible into equity shares on a preferential allotment basis.

CMP- 4,878.30
IMPACT- **POSITIVE**

DELHIVERY : Logistics firm on Tuesday (July 14) said the Reserve Bank of India (RBI) has approved the application for the grant of a Certificate of Registration (CoR) as a Type II non-banking financial company – non-deposit taking (NBFC-ND) to its wholly owned subsidiary, Delhivery Financial Services Private Limited.

CMP- 512.10
IMPACT- **POSITIVE**

TATAELXSI : Tata Elxsi Ltd.'s net profit for the first quarter of financial year 2027 dipped 22.6% sequentially, according to an exchange filing on Tuesday. The company posted a consolidated bottom-line of Rs 171 crore from Rs 220 crore in the preceding quarter.

CMP- 3,697.30
IMPACT- **NEGATIVE**

ECONOMIC NEWS

- India's wholesale inflation surged to a record 9.9 percent in June. Fuel and power prices rose significantly, contributing most to this increase. Food inflation also climbed to an eighteen-month high, impacting the overall index. This rise occurred while retail inflation also showed an upward trend.

- India has amended its foreign trade policy to ban goods produced using forced labour. This move comes amid a US investigation into forced labour practices globally. The new policy prohibits imports of goods manufactured wholly or in part through forced labour. This prohibition will take effect after a 30-day period from its official gazette publication. The government can issue notifications to ban specific goods based on evidence of forced labour.

- The government has launched a new export promotion initiative for global branding. This program aims to develop a unified Brand India framework for Indian goods. Financial support will be provided for branding and packaging strategies. Eligible organizations can receive assistance for promotional campaigns and digital presence. The initiative seeks to enhance the global visibility of Indian brands.

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Bharti Airtel	1,936.50	34.70	1.82
Apollo Hospital	8,900.50	118.00	1.34
Sun Pharma	1,942.60	21.20	1.10
Dr Reddys Labs	1,246.20	11.70	0.95
TCS	2,200.60	19.10	0.88

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
HCL Tech	1,166.70	-54.50	-4.46
Shriram Finance	1,013.90	-34.20	-3.26
HDFC Life	555.20	-18.20	-3.17
TMPV	333.35	-8.90	-2.60
Interglobe Avi	5,108.00	-121.50	-2.32

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Biocon	437.3	26.35	6.41
Container Corp	493.15	29.20	6.29
Adani Power	226.17	10.71	4.97
MCX India	2,891.30	109.2	3.93
Adani Green Ene	1,604.50	58.00	3.75

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
HCL Tech	1,166.70	-54.50	-4.46
Lodha Developer	1,147.25	-51.40	-4.29
Tata Elxsi	3,697.30	-126.30	-3.30
Shriram Finance	1,013.90	-34.20	-3.26
HDFC AMC	2,659.80	-89.20	-3.24

*All price's mentioned in report are based on previous day closing bases.

OPEN INTEREST GAINERS					
Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
TATAELXSI	3,656.50	-171.30	-4.48%	3,027	13.18%
RADICO	4,058.10	20.60	0.51%	470.00	13.06%
ALKEM	5,621.50	31.00	0.55%	1,550.50	8.92%
GVT&D	4,520.00	-13.60	-0.30%	1,535.00	8.49%
DIVISLAB	7,176.00	234.00	3.37%	4,111	8.05%

OPEN INTEREST LOSERS					
Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
POWERGRID	286.05	-0.30	-0.10%	64,351.10	-9.47%
APOLLOHOSP	8,910.50	89.50	1.01%	2,189.90	-7.31%
SHRIRAMFIN	1,014.90	-37.50	-3.56%	30,416.10	-7.10%
MCX	2,902.40	112.00	4.01%	7,665.80	-6.42%
CONCOR	493.55	25.50	5.45%	21,261	-5.79%

INDEX HIGHEST OI

F&O Ban list
KAYNES
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Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
28/07/26	NIFTY	25,000	24,000	1.06
28/07/26	BANKNIFTY	59,000	59,000	0.85

FII & DII TRADING ACTIVITY CASH

	FII Rs Crores			DII Rs Crores		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,39,399.49	1,38,628.56	770.93	1,84,283.61	1,67,918.83	16,364.78
14-Jul-26	12,763.43	13,503.12	-739.69	20,420.87	17,493.16	2,927.71
13-Jul-26	10,386.48	13,448.75	-3,062.27	17,393.46	15,221.76	2,171.70
10-Jul-26	15,318.07	12,714.35	2,603.72	17,171.75	15,152.07	2,019.68
09-Jul-26	14,388.41	14,921.27	-532.86	18,302.87	16,245.08	2,057.79

FII & DII TRADING ACTIVITY STOCK F&O

	FII Stock Fut			FII Stock Opt		
Date	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	2,03,127.24	2,02,309.30	817.94	2,11,618.62	2,12,146.01	-527.39
14-Jul-26	20,003.97	25,267.66	-5,263.69	18,471.32	18,653.00	-181.68
13-Jul-26	18,741.05	19,689.04	-947.99	19,130.22	19,217.23	-87.01
10-Jul-26	20,472.09	17,168.62	3,303.47	16,309.63	16,970.08	-660.45
09-Jul-26	20,546.77	19,267.03	1,279.74	26,627.99	26,438.03	189.96

*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Crude Oil & Natural Gas	0.71	-0.42	0.02	-0.9	16.77	-3.74
Diamond, Gems and Jewellery	0.63	6.75	8.66	14.67	8.72	9.04
Cables	0.37	-1.44	-0.84	37.68	62.14	33.01
IT - Hardware	0.28	1.22	4.76	13.68	10.62	10.12
Bearings	0.26	-0.56	1.71	17.66	11.39	4.84

Result calendar for F&O stocks

15-07-2026	16-07-2026	17-07-2026	18-07-2026	20-07-2026
ANGELONE	TECHM	JSWSTEEL	AXISBANK	ULTRACEMCO
HDFCAMC	POLYCAB	HAVELLS	HDFCBANK	
ICICIGI	WIPRO	RBLBANK	ICICIBANK	
ICICIPRULI	BHEL	FEDERALBNK	YESBANK	
HDFCLIFE	JIOFIN	RELIANCE	KOTAKBANK	
UNIONBANK	360ONE	OBEROIRLTY	PNB	

UPCOMING ECONOMIC EVENTS

Wednesday, 15 July 2026	Country	Event's	Forecast		Previous
07:30	CN	GDP (YoY) (Q2)			5.0%
14:30	IN	Trade Balance (Jun)			-28.21B
18:00	US	PPI (MoM) (Jun)	0.0%		1.1%
19:15	CA	BoC Interest Rate Decision	2.25%		2.25%
20:00	US	Crude Oil Inventories			2.998M
Thursday, 16 July 2026					
11:30	UK	GDP (MoM) (May)	0.1%		-0.1%
18:00	US	Retail Sales (MoM) (Jun)	0.3%		0.9%
18:00	US	Core Retail Sales (MoM) (Jun)	-0.1%		0.8%
18:00	US	Philadelphia Fed Manufacturing Index (Jul)	12.1		10.3
18:00	US	Initial Jobless Claims	215K		215K

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