

ITI Morning Boost

November 14, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,879.15 (Daily Chart)



• In Thursday's trading session, the Nifty opened on a positive note and moved gradually northward during the first half. However, the index failed to sustain gains at higher levels and drifted lower in the second half, ultimately closing on a negative note.

• On the daily chart, a spinning top formation has emerged, indicating indecision and acting as a potential bearish reversal signal. The index continues to face rejection near the horizontal resistance zone, and a decisive breakout and sustained close above 26,070 will be essential for the continuation of bullish momentum.

• For Friday's session, 25,850 will act as the initial support level, while 26,000 will serve as the initial resistance level.

BANK NIFTY – 58,381.95 (Daily Chart)



- In Thursday's trading session, the banking index was dominated by the bulls during the first half; however, it failed to maintain strength at higher levels in the second half and gradually drifted lower, resulting in a flattish close.
- On the daily chart, the index formed a bullish candle with an upper wick, indicating selling pressure at elevated levels. The index continues to hover near the key horizontal resistance zone of 58,570, and a sustained move above this level will be crucial for the continuation of bullish momentum.
- For Friday's session, 58,625 will act as the initial resistance level, while 58,340 will serve as the initial support level.





HEROMOTOCO: Hero MotoCorp, the country's biggest two-wheeler manufacturer, posted a 16% year-on-year increase in its standalone net profit, reaching ₹1,393 crore.

LGEINDIA: LG Electronics India posted a 27% year-on-year (YoY) decline in net profit for the second quarter, coming in at ₹389 crore compared with ₹536 crore in the same period last year.

BDL: BDL has signed a contract worth ₹2,095.70 crore with the Ministry of Defence for the supply of Invar anti-tank missiles to the Indian Army.

APOLLOTYRE: Apollo Tyres on Thursday posted a 13% year-on-year drop in consolidated net profit to ₹258 crore for the September quarter, weighed down by a ₹176 crore provision related to the restructuring of its plant in the Netherlands.

CMP- 5,508.50
IMPACT-**POSITIVE**

CMP- 1,673.20
IMPACT-**NEGATIVE**

CMP- 1,517.90
IMPACT-**POSITIVE**

CMP- 536.90
IMPACT-**NEGATIVE**



- India has requested Russia to speed up the listing of its establishments and registration of marine and pharma products. This move aims to significantly increase bilateral trade between the two nations. Both countries are working towards a target of \$100 billion in trade by 2030. Discussions also covered cooperation in various sectors and exploring payment solutions for businesses. India's retail inflation eased sharply to 0.25% in October from 0.54% in September, marking its lowest level in a decade, driven by a sustained decline in food prices and the recent Goods and Services Tax (GST) rate cuts.
- India has taken a bold stance against unfair trade practices by imposing an anti-dumping duty on steel imports from Vietnam, specifically targeting hot-rolled flat steel products for the next five years. This decisive action aims to block the rerouting of Chinese steel into Indian markets

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Asian Paints	2,879.40	109.6	3.96		Eternal	297.75	-11.05	-3.58
Hindalco	811.95	17.55	2.21		M&M	3,699.50	-54.8	-1.46
ICICI Bank	1,385.90	27	1.99		ONGC	250.85	-3	-1.18
Interglobe Avi	5,905.50	110	1.9		Bharat Elec	419.8	-4.95	-1.17
Larsen	4,002.50	47.9	1.21		Trent	4,326.40	-49.4	-1.13

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Ashok Leyland	150.41	7.88	5.53		Cochin Shipyard	1,707	-84.71	-4.73
Asian Paints	2,879	110	3.96		Eternal	297.75	-11.06	-3.58
Prestige Estate	1,755	54	3.18		Swiggy	383.1	-12.65	-3.20
Motherson Sumi	109.13	3.21	3.04		Policy Bazaar	1,735	-51.6	-2.89
Hindustan Zinc	495.2	13.3	2.76		Union Bank India	151.9	-4.39	-2.81



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OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ALKEM	5,744	-59.50	-1.03%	1800	12.48%
PGEL	561.75	31.75	5.99%	8741.6	11.35%
MOTHERSON	109.49	109.49	2.89%	181363.5	10.21%
NBCC	108.79	-3.34	-2.98%	83232.5	9.50%
NUVAMA	7,406	18.50	0.25%	326.5	8.93%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
IGL	215.88	5.23	2.48%	14154.3	-11.20%
ASHOKLEY	150.01	7.90	5.56%	125425	-9.92%
POWERINDIA	21,499	-512.00	-2.33%	149	-8.19%
INDUSINDBK	864.95	-0.95	-0.11%	42696.5	-7.78%
ADANIENT	2,490.70	1.40	0.06%	12246	-7.02%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAIL	25/11/25	NIFTY	26,000	25,000	1.00
	25/11/25	BANKNIFTY	58,500	58,500	0.94



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,12,879.32	1,21,563.76	-8,684.44	1,38,358.80	1,05,468.14	32,890.66
13-Nov-25	14,902.63	15,286.31	-383.68	16,036.19	12,944.32	3,091.87
12-Nov-25	15,594.07	17,344.10	-1,750.03	18,311.80	13,184.68	5,127.12
11-Nov-25	14,487.40	15,290.62	-803.22	14,832.97	12,644.50	2,188.47
10-Nov-25	9,803.52	13,918.37	-4,114.85	18,933.97	13,128.71	5,805.26

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	173403.89	175838.29	-2434.4	226949.26	227355.54	-406.28
13-Nov-25	22319.49	21395.41	924.08	35383.56	35806.46	-422.9
12-Nov-25	24907.2	21071.91	3835.29	37623.93	38538.9	-914.97
11-Nov-25	22009.4	21988.26	21.14	29488.49	29282.38	206.11
10-Nov-25	18964.55	18766.07	198.48	25499.04	25870	-370.96



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
IT - Hardware	1.78	-1.54	-7.22	17.43	35.37	-9.59
Credit Rating Agencies	1.63	-3.34	1.27	-4.32	4.49	-6
Paints/Varnish	1.16	5.86	5.29	6.25	15.23	1.11
Marine Port & Services	1.16	3.6	1.64	9.43	17.95	-2.08
Non Ferrous Metals	0.95	2.57	2.78	16.38	32.21	8.99



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Result calendar for F&O stocks

14-11-2025

EXIDEIND

MRF

GLENMARK

MARICO

MAXHEALTH

OIL

TMPV

UPCOMING ECONOMIC EVENTS

Friday, November 14, 2025	Country	Event's	Forecast		Previous
12:00	IN	WPI Inflation (YoY) (Oct)	-0.60%		0.13%
14:10	IN	Trade Balance (Oct)	-29.40B		-32.15B
17:00	IN	FX Reserves, USD			689.73B
Monday, November 17, 2025					
05:20	JP	GDP (QoQ) (Q3)			0.5%
Wednesday, November 19, 2025					
12:30	GB	CPI (YoY) (Oct)			3.8%
15:30	EU	CPI (YoY) (Oct)	2.1%		2.2%

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SEBI REG. NO: NSE&BSE: INZ000005835, CDSL-IN-DP-70-2015, AMFI Reg. No. ARN-12576,

CIN NO: U74120MH1994PLC077946

ITI House, 36, Dr. R. K. Shirodkar Road,

Parel, Mumbai - 400 012,

Boardline - (91) 22 69093600 Fax- 022 69093700

For queries, write to us at iti.research@itiorg.com