

# ITI Morning Boost



December 12, 2025

\*All price's mentioned in report are based on previous day closing bases.

# NIFTY – 25,898.55 (Daily Chart)



• In Thursday's trading session, the Nifty opened on a positive note and gradually moved in the north direction, which helped the index close on a positive note after three consecutive sessions of negative closing.

• On a daily scale, the index has formed a bullish candle but continues to trade below the 20 DEMA. The RSI is forming a lower-high structure, which is a cautious sign for the bulls. The index needs to sustain above 26,330 to resume its bullish momentum.

• For Friday's trading session, **25,925 will act as an initial resistance level, while on the lower end, 25,840 will act as an initial support level.**



# BANK NIFTY – 59,209.85 (Daily Chart)



- In Thursday's trading session, the banking index opened on a positive note and gradually moved in the north direction during the first half of the session. In the second half, the index shifted into a sideways movement, which helped it close on a positive note.

- On a daily scale, the index has formed a small bullish candle that allowed it to close above the 20 DEMA. However, the RSI is gradually moving in the south direction, which is the only cautious sign for the bulls. The index needs to breach and sustain above the horizontal resistance level of 60,130 to resume its journey in the north direction.

- **For Friday's trading session, 59,425 will act as an initial resistance level, while on the lower end, 59,135 will act as an initial support level.**





Oil & Natural Gas Corp. Ltd. · 1D · NSE O239.29 H241.30 L238.14 C238.41 -0.88 (-0.37%)  
Vol 8.87M  
EMA (20, close, 0, SMA, 5) 243.38

On a daily scale, the stock is forming lower high formation.

The stock continues to trade below 20 DEMA level.

RSI is gradually moving in the south direction indicates weakness in the stock.



INR

256.00

252.00

248.00

244.00

240.00

236.00

232.00

RSI (14, close, SMA, 14, 2) 36.96 -40.94 0 0

60.00

40.00

un Jul Aug Sep Oct Nov Dec



**TATAPOWER:** Tata Power has received a letter of intent from REC Ltd for the acquisition of Jejuri Hinjewadi Power Transmission, a project special purpose vehicle (SPV). The company stated that Jejuri Hinjewadi Power Transmission Limited will be developed on a Build-Own-Operate-Transfer basis to provide transmission services for a period of 35 years. The project involves the construction of approximately 115 km of 400 kV double-circuit line between Jejuri and Hinjewadi, as well as the extension of 400 kV GIS line bays at substations in both locations.

**INFY:** Infosys has completed its share buyback and announced the extinguishment of 10 crore equity shares via the tender offer. Additionally, Shreyas Shibulal, son of Infosys co-founder S.D. Shibulal, sold 19.92 lakh shares (0.05% stake) in Infosys on December 10–11 for ₹317 crore, reducing his shareholding to 0.44%. Bhairavi Madhusudhan Shibulal, daughter-in-law of Infosys co-founder S.D. Shibulal, offloaded 5.42 lakh shares (0.01% stake) for ₹86.21 crore on December 10, reducing her shareholding to 0.12%.

**PPLPHARMA:** Piramal Pharma said the US Food and Drug Administration (US FDA) has issued a Form 483 with four observations following a routine Good Manufacturing Practices (GMP) inspection at its Lexington, Kentucky facility. The inspection was conducted between December 3 and December 10, 2025, the company said in a regulatory filing. Piramal Pharma noted that the observations relate to procedural enhancements and are expected to be classified as VAI (Voluntary Action Indicated), a category that does not require mandatory regulatory action.

CMP- 380.15  
IMPACT- **POSITIVE**

CMP- 1,598.00  
IMPACT- **POSITIVE**

CMP- 171.79  
IMPACT- **NEGATIVE**



- Prime Minister Narendra Modi and US President Donald Trump held a "warm and engaging" conversation, reviewing bilateral relations and discussing cooperation in critical technologies, energy, defense, and security. The leaders also touched upon ongoing trade negotiations, with both sides indicating progress in the talks.
- Mexico is implementing significant tariff increases on imports from countries without free trade agreements, including India, China, and Vietnam, aiming to protect domestic industries and boost revenue. This move, potentially influenced by US trade pressures, could impact Indian auto exports and reshape global supply chains.

## NIFTY50 TOP GAINERS

## NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Adani Enterpris	2,277.70	66.1	2.99
Eternal	290.95	7.7	2.72
Jio Financial	298.45	7.6	2.61
Tata Steel	166.38	4.15	2.56
Kotak Mahindra	2,180.20	50.7	2.38

Company	Price	Change	%Gain
Asian Paints	2,779.40	-25.1	-0.89
Bharti Airtel	2,053.20	-13.8	-0.67
Axis Bank	1,272.70	-5.9	-0.46
Bajaj Finance	1,006.40	-3.9	-0.39
SBI Life Insura	2,006.90	-7.6	-0.38

## NIFTY200 TOP GAINERS

## NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Dixon Tech	12,988	637	5.16
Vodafone Idea	11.25	0.53	4.95
Premier Energies	904.9	40.6	4.70
BSE	2,699	117	4.54
Tata Elxsi	5,017	154	3.16

Company	Price	Change	%Gain
Siemens Energy India	2,905	-90.91	-3.04
Au Small Fin Bank	973	-20.71	-2.09
M&M Financial	340.3	-6.85	-1.98
Supreme Ind.	3,234	-62.91	-1.91
Coromandel Int.	2,249	-34.6	-1.52

## OPEN INTEREST GAINERS

## OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
ADANIGREEN	1,025.20	34.70	3.50%	24275.4	9.05%
HINDUNILVR	2,315.30	3.40	0.15%	5908.5	6.31%
PPLPHARMA	172.68	1.18	0.69%	22577.5	6.13%
MOTHERSON	120.37	3.60	3.08%	180330.3	5.49%
POLYCAB	7,255	97.00	1.36%	1863.5	5.02%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
KFINTECH	1,079.10	52.50	5.11%	3033.9	-11.36%
KEI	4,074.30	127.80	3.24%	1050.2	-5.66%
NUVAMA	7,276	251.00	3.57%	328	-4.89%
OFSS	8,043.50	162.50	2.06%	1320.5	-4.23%
ANGELONE	2,571.80	125.70	5.14%	3537.8	-4.21%

## INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAMMAANCAP	30/12/25	NIFTY	26,000	26,000	1.03
BANDHANBNK	30/12/25	BANKNIFTY	60,000	59,500	0.87



## FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,03,644.66	1,22,135.95	-18,491.29	1,42,342.16	1,06,240.90	36,101.26
11-Dec-25	7,534.15	9,555.09	-2,020.94	13,196.12	9,400.05	3,796.07
10-Dec-25	11,700.44	13,351.50	-1,651.06	16,868.94	13,116.63	3,752.31
09-Dec-25	13,604.94	17,365.02	-3,760.08	17,438.88	11,213.99	6,224.89
08-Dec-25	12,500.23	13,155.82	-655.59	16,883.41	14,340.92	2,542.49

## FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	160877.02	155007.76	5869.26	202429.29	204162.92	-1733.63
11-Dec-25	18631.67	15876.16	2755.51	26169.75	26089.94	79.81
10-Dec-25	17876.33	18667.24	-790.91	23825.86	24713.73	-887.87
09-Dec-25	20532.75	19169.19	1363.56	27584.82	27630.66	-45.84
08-Dec-25	19042.15	20374.88	-1332.73	28038.33	26919.48	1118.85



## TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Oil Drill/Allied	3.67	-5.78	-13.11	-17.09	-16.67	-36.55
Financial Services	2.84	-4.54	-1.38	3.03	-10.33	-6.2
Electronics	1.65	-4.71	-8.67	-7.3	4.05	-2.3
Petrochemicals	1.63	-2.26	-9.42	-11.94	-16.05	-29.06
Computer Education	1.56	0.97	-0.94	-10.7	-20.66	-36.53



# UPCOMING ECONOMIC EVENTS

Friday, December 12, 2025	Country	Event's	Forecast		Previous
12:30	GB	GDP (MoM) (Oct)	0.1%		-0.1%
12:30	EU	German CPI (MoM) (Nov)	-0.2%		-0.2%
16:00	IN	CPI (YoY) (Nov)			0.25%
17:00	IN	FX Reserves, USD			686.23B
Monday, December 15, 2025					
12:00	IN	WPI Inflation (YoY) (Nov)			-1.21%
15:30	IN	Trade Balance (Nov)			-41.68B
Tuesday, December 16, 2025					
10:30	IN	S&P Global Manufacturing PMI (Dec)			56.6
10:30	IN	S&P Global Services PMI (Dec)			59.8
19:00	US	Average Hourly Earnings (MoM) (Nov)			0.2%
19:00	US	Nonfarm Payrolls (Nov)			119K

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