

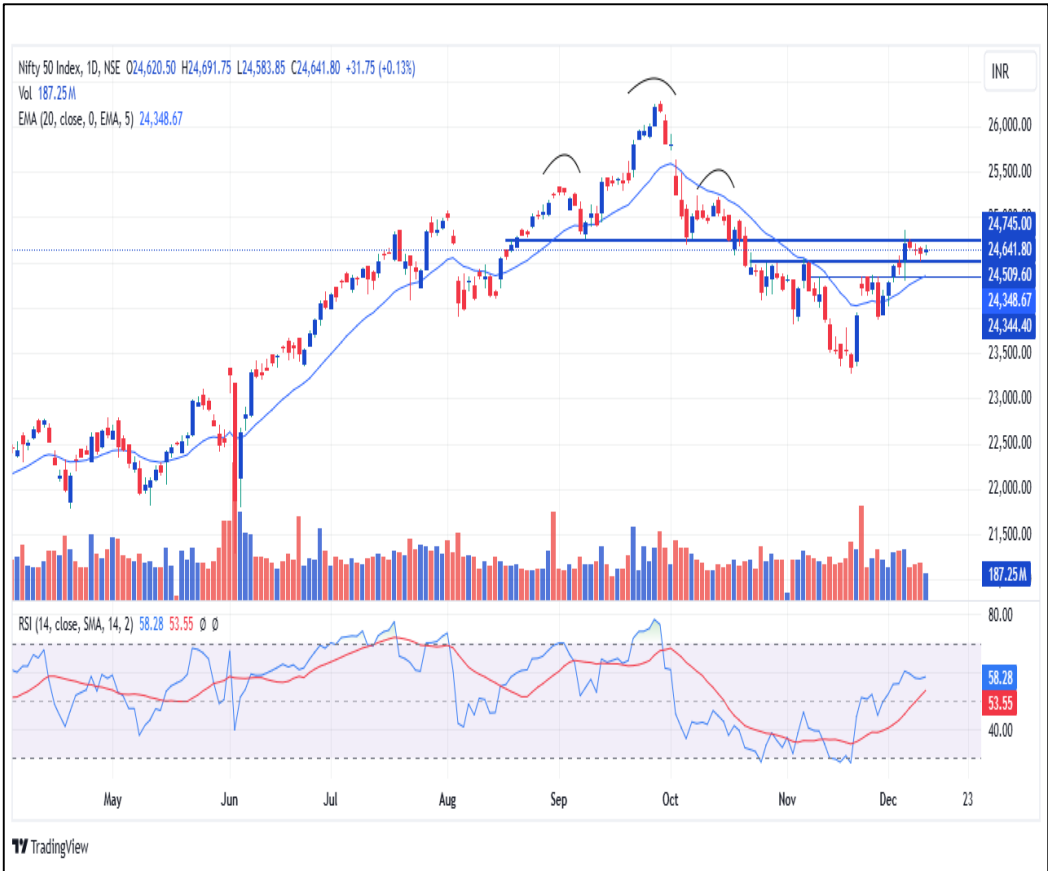
ITI Morning Boost



December 12, 2024

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 24,641.80 (Daily Chart)



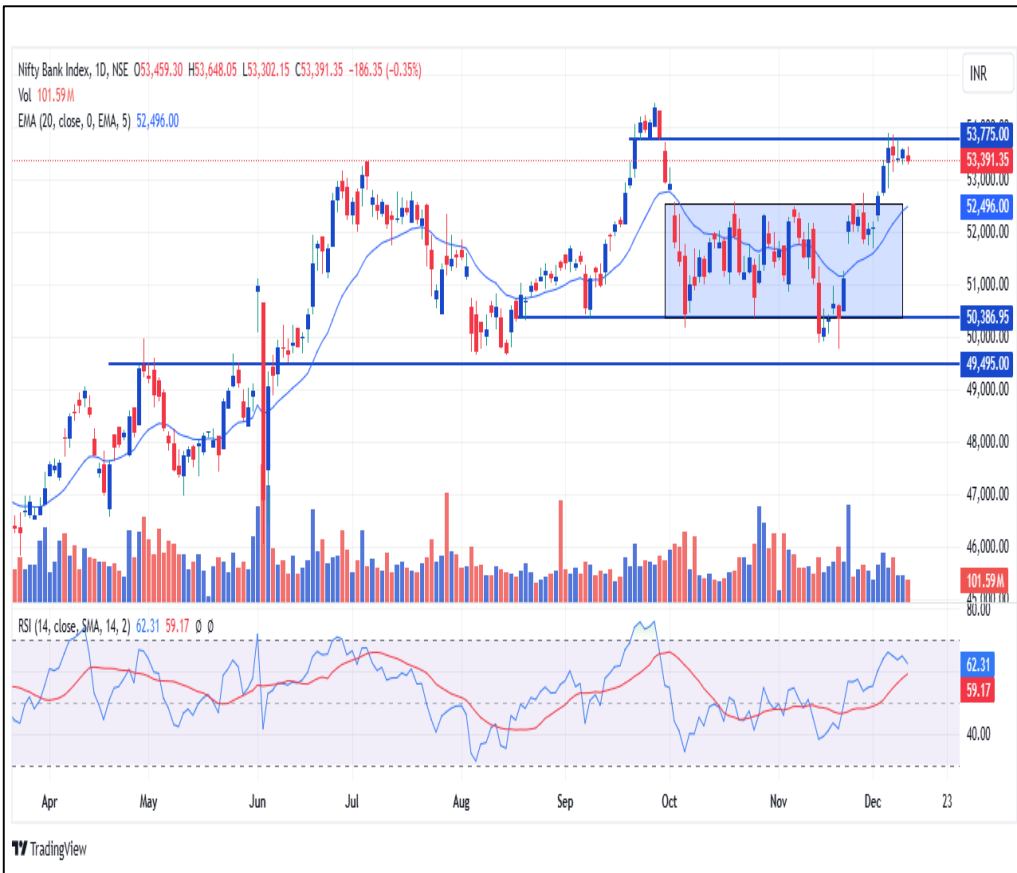
- In Wednesday's trading session, the Nifty showed a muted performance, hovering between the ranges of 24,685-24,615 throughout the day.

- On the daily scale, the index formed a small-body candle, which indicates indecision in the market. The positive for the bulls is that the index is continuing to hold the support of the 20 DEMA levels. However, the RSI is moving sideways, suggesting a neutral market sentiment.

- For Thursday's trading session, **24,600** will act as an initial support level and, on the higher end, **24,690** will act as an initial resistance level.



BANK NIFTY – 53,391.35 (Daily Chart)



- In Wednesday's trading session, the Banking Index opened with a gap down but managed to cover the gap in the first half of the session. However, in the second half, the index failed to sustain higher levels and moved back into the red zone, resulting in a negative close.
- On the daily scale, the index formed a small red candle with a long upper wick, indicating selling pressure at higher levels. The RSI is gradually tilting southward, signaling weakness in the index.
- For the Thursday trading session, 53,300 will act as an initial support level, and on the higher end, 53,920 will act as an initial resistance level.



ABBOTT INDIA LTD, 1D, NSE O29,199.95 H29,296.65 L28,804.25 C28,872.30 -121.95 (-0.42%)
Vol 3.26K
EMA (20, close, 0, EMA, 5) 28,433.16

INR
30,000.00
28,000.00
27,000.00
26,000.00
25,000.00
24,000.00
23,000.00
80.00
40.00



RPOWER: The company's subsidiary, Reliance NU Suntech, has received a 930 MW solar energy contract with a battery energy storage system (BESS) project from the Solar Energy Corporation of India (SECI) in an e-reverse auction, at a tariff of Rs 3.53 per kWh. As per the terms of the tender, Reliance NU Suntech will also have to install a minimum storage capacity of 465 MW/1,860 MWh, charged by solar power.

VEDL : The Board will meet on December 16 to consider the fourth interim dividend on equity shares, if any, for the financial year 2024-25.

GRASIM : The Board has approved the issuance of non-convertible debentures (NCDs) worth Rs 2,000 crore on a private placement basis, in one or more tranches.

CMP- 44.04
IMPACT- **POSITIVE**

CMP- 514.35
IMPACT- **NEUTRAL**

CMP- 2670.75
IMPACT- **POSITIVE**



- Sanjay Malhotra, the newly appointed governor of the Reserve Bank of India (RBI), Wednesday stressed continuity, stability, and inclusivity in policy making as the guiding leadership principles for the storied institution that, he said, symbolised both unwavering commitment to public good and inherent dynamism to help meet new-age challenges.
- The government is likely to consider addressing the issue of inverted duty structure for certain products in sectors like aluminium in the forthcoming Budget to boost domestic manufacturing, an official said. Inverted duty structure refers to taxation of inputs at higher rates than finished products that result in the build-up of credits and cascading costs. The industry has shared a list of products. An industry official said they want a cut in import duty of raw material for the aluminium sector.

NIFTY50 TOP GAINERS

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Trent	7,063.30	185.25	2.69		JSW Steel	1,000.20	-12.75	-1.26
Bajaj Finance	7,115.10	178.90	2.58		Adani Ports	1,233.80	-14.95	-1.20
Britannia	4,889.50	102.25	2.14		NTPC	365.50	-3.65	-0.99
Shriram Finance	3,248.25	61.75	1.94		SBI	861.60	-5.90	-0.68
Bajaj Finserv	1,686.50	23.10	1.39		Axis Bank	1,147.25	-6.40	-0.55

NIFTY200 TOP GAINERS

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain		Company	Price	Change	%Gain
Chola Invest.	1,336.30	54.05	4.22		LIC India	948.2	-38.15	-3.87
FSN E-Co Nykaa	172.56	6.52	3.93		Bharti Hexacom	1,407.15	-50.65	-3.47
Phoenix Mills	1,863.65	66.5	3.7		Adani Green Ene	1,176.65	-40.3	-3.31
Jindal Steel	1,002.35	35.15	3.63		Cochin Shipyard	1,633.40	-49.75	-2.96
LTIMindtree	6,579.30	190.25	2.98		Oracle Fin Serv	12,245.25	-339.75	-2.7



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
KEI	4586.45	21.75	0.48	2,50,800	55.97%
JKCEMENT	4712.65	101.30	2.20	9,34,625	28.74%
DMART	3718.60	-97.40	-2.55	17,50,350	23.49%
CAMS	5246	12.15	0.23	5,07,750	19.44%
DELHIVERY	375.35	-1.65	-0.44	70,13,475	16.20%

Symbol	Price	Change	Change%	Open Interest	Open Int Chg %
SYNGENE	908.95	24.20	2.74	56,32,000	-12.47%
METROPOLIS	2225.30	-0.65	-0.03	18,86,000	-8.54%
CYIENT	2088.35	12.90	0.62	6,03,300	-6.12%
HINDPETRO	410.20	4.40	1.08	3,85,84,350	-5.25%
TRENT	7071.50	174.35	2.53	39,02,700	-3.92%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
GRANULES	26/12/24	NIFTY	26,000	24,000	1.21
HINDCOPPER	24/12/24	BANKNIFTY	54,000	52,000	0.94
MANAPPURAM					
METROPOLIS					
PVRINOX					
RBLBANK					



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,29,342.10	1,15,398.28	13,943.82	87,833.52	87,083.33	750.19
10-Dec-24	19,936.98	18,651.02	1,285.96	11,264.73	10,658.94	605.79
10-Dec-24	19,936.98	18,651.02	1,285.96	11,264.73	10,658.94	605.79
09-Dec-24	16,650.44	15,926.17	724.27	10,429.71	12,077.78	-1,648.07
06-Dec-24	12,013.83	13,844.14	-1,830.31	11,651.37	9,992.31	1,659.06

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	1,50,996.73	1,57,235.07	-6,238.34	4,55,313.26	4,75,048.29	-19,735.03
10-Dec-24	17,030.37	18,930.02	-1,899.65	65,812.18	69,492.53	-3,680.35
10-Dec-24	17,030.37	18,930.02	-1,899.65	65,812.18	69,492.53	-3,680.35
09-Dec-24	16,414.49	23,353.87	-6,939.38	62,994.35	67,327.24	-4,332.89
06-Dec-24	20,581.33	22,172.83	-1,591.50	72,330.00	74,295.18	-1,965.18



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Tobacco Products	3.32	1.48	-3.98	-15.14	13.98	64.89
Dry cells	2.89	1.39	-1.48	-9.95	5.81	-6.89
Railways	2.39	0.45	-0.1	-10.24	-14.59	9.58
Air Transport Service	2.23	6.96	12.47	-4.12	26.92	113.58
Plastic products	1.61	0.39	4.16	0.78	118.23	115.86



UPCOMING ECONOMIC EVENTS

Thursday, December 12, 2024	Country	Event's	Forecast		Previous
14:00	CH	SNB Interest Rate Decision (Q4)	0.75		1.00
14:30	CH	SNB Press Conference			
16:00	IN	CPI (YoY) (Nov)	5.53%		6.21%
16:00	IN	Industrial Production (YoY) (Oct)	3.5%		3.1%
18:45	EU	Deposit Facility Rate (Dec)	3.00%		3.25%
18:45	EU	ECB Interest Rate Decision (Dec)	3.15%		3.40%
19:00	US	Initial Jobless Claims	221K		224K
19:00	US	PPI (MoM) (Nov)	0.2%		0.2%
19:15	EU	ECB Press Conference			

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