

ITI Morning Boost



December 11, 2025

*All price's mentioned in report are based on previous day closing bases.

NIFTY – 25,758.00 (Daily Chart)



- In Wednesday's trading session, the Nifty opened on a positive note but failed to sustain at the top. The index gradually moved in the south direction throughout the day, which eventually resulted in a negative closing.

- On a daily scale, the index has formed a bearish candle with a wick at the top, indicating selling pressure at higher levels. The index faced rejection from the 20 DEMA resistance level, and the RSI is gradually moving south, reflecting weakness in the index.

- **For Thursday's trading session, 25,725 will act as an initial support level, while on the higher end, 25,850 will act as an initial resistance level.**



BANK NIFTY – 58,960.40 (Daily Chart)



- In Wednesday's trading session, the banking index opened on a positive note but failed to carry its bullish momentum. The index gradually moved back towards the south direction, which eventually resulted in a negative closing.

- On a daily scale, the index has formed a bearish candle, and for the first time since 1st October, it failed to close above the 20 DEMA. However, it continues to hold the horizontal support level of 58,520, which remains the only positive sign for the bulls.

- **For Thursday's trading session, 58,850 will act as an initial support level, while on the higher end, 59,090 will act as an initial resistance level.**



ICICI Prudential Life Insurance Co. Ltd. · 1D · NSE O620.00 H646.00 L619.00 C642.85 +19.25 (+3.09%)
Vol 2.07M
EMA (20, close, 0, SMA, 5) 619.83

INR



Bosch Limited · 1D · NSE O36,850.00 H36,950.00 L36,315.00 C36,400.00 -380.00 (-1.03%)
Vol 8.64K
EMA (20, close, 0, SMA, 5) 36,760.11

INR
42,000.00
40,000.00
38,000.00
36,400.00
36,000.00
34,000.00
32,000.00
30,000.00
75.00
50.00
25.00

On a daily scale, the stock is trading in a bearish trend as it is forming lower low and lower high formation.

The stock failed to hold the support of 20 DEMA.

RSI is gradually moving in the south direction from the midline level which indicates some weakness in the stock.



TATASTEEL: The Board has given the green light for a 4.8 MTPA capacity expansion at Neelachal Ispat Nigam (NINL), marking Phase 1 of the company's broader expansion plan and strengthening Tata Steel's long-products portfolio.

ADANIENT: Adani Enterprises' ₹25,000 crore rights issue closed on Wednesday with robust demand, achieving 108% subscription. The company received bids for 14.95 crore shares compared to the 13.85 crore shares available, reflecting strong participation from both promoters and public investors in one of India's largest rights issues

SBIN: State Bank of India has secured approval from the Reserve Bank of India (RBI) to set up a Section 8 Company under the Companies Act for its Digital Payments Intelligence Platform. This approval is contingent on the exemption provided to SBI by the Department of Financial Services.

VEDL: Vedanta announced on Wednesday that it plans to invest ₹1 lakh crore in Rajasthan to double production across all its business segments.

CMP- 162.23
IMPACT- **POSITIVE**

CMP- 2,211.60
IMPACT- **POSITIVE**

CMP- 959.75
IMPACT- **POSITIVE**

CMP- 524.20
IMPACT- **POSITIVE**



- The Jerome Powell-led US Federal Reserve's Federal Open Market Committee (FOMC) decided to cut its key benchmark interest rates by 25 basis points on Wednesday, 10 December 2025. The Fed decided to cut the interest rate down to the range of 3.50% to 3.75%, marking the 25 basis point rate cut on 10 December 2025, amid the elevated inflation level in the US economy and a weakening job market.
- The Centre has approved road projects worth Rs 44,771 crore for Odisha, including the improvement of national and state highways and a new thoroughfare between Bhubaneswar and Paradip

NIFTY50 TOP GAINERS

Company	Price	Change	%Gain
Eicher Motors	7,228.50	105.5	1.48
Hindalco	821.75	8.85	1.09
HDFC Life	771.05	8.15	1.07
Tata Steel	162.23	1.56	0.97
Coal India	382.15	2.8	0.74

NIFTY50 TOP LOSERS

Company	Price	Change	%Gain
Interglobe Avi	4,805.50	-162	-3.26
Eternal	283.25	-8.45	-2.9
Trent	4,018.30	-67.1	-1.64
Adani Enterpris	2,211.60	-33.6	-1.5
Shriram Finance	837.25	-9.45	-1.12

NIFTY200 TOP GAINERS

Company	Price	Change	%Gain
Hindustan Zinc	512.65	21.2	4.32
Au Small Fin Bank	993.7	21.7	2.23
HDFC AMC	2,609	50.5	1.98
Vedanta	524.2	8.06	1.56
Godfrey Philips	2,813	41.3	1.49

NIFTY200 TOP LOSERS

Company	Price	Change	%Gain
Dixon Tech	12,351	-1,166	-8.63
BSE	2,582	-134	-4.94
Persistent System	6,034	-269	-4.27
ITC Hotels	191.65	-7.38	-3.71
PayTM	1,268	-48.41	-3.68



OPEN INTEREST GAINERS

OPEN INTEREST LOSERS

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
AUBANK	993.35	19.15	1.97%	18109	15.90%
BLUESTARCO	1,729.60	-12.20	-0.70%	2158.3	13.60%
ADANIGREEN	990.5	-16.10	-1.60%	22261.2	5.23%
NHPC	77	0.32	0.42%	64422.4	5.07%
PERSISTENT	6,061	-269.50	-4.26%	2162.1	4.80%

Symbol	Price	Change	Change%	Open Interest ('000)	Open Int Chg %
HDFCAMC	2,614.40	42.30	1.64%	4596.9	-7.70%
BDL	1,400	-32.10	-2.24%	4023.8	-6.49%
POLICYBZR	1,926.80	-35.40	-1.80%	6223.4	-5.33%
HINDZINC	513.5	19.75	4.00%	32712.4	-4.84%
CGPOWER	666.7	-2.80	-0.42%	14858	-4.80%

INDEX HIGHEST OI

F&O Ban list	Monthly exp	Indices	Highest CE strike	Highest PE strike	PCR OI
SAMMAANCAP	30/12/25	NIFTY	26,000	26,000	0.99
BANDHANBNK	30/12/25	BANKNIFTY	60,000	59,500	0.81



FII & DII TRADING ACTIVITY CASH

Date	FII Rs Crores			DII Rs Crores		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	96,110.51	1,12,580.86	-16,470.35	1,29,146.04	96,840.85	32,305.19
10-Dec-25	11,700.44	13,351.50	-1,651.06	16,868.94	13,116.63	3,752.31
09-Dec-25	13,604.94	17,365.02	-3,760.08	17,438.88	11,213.99	6,224.89
08-Dec-25	12,500.23	13,155.82	-655.59	16,883.41	14,340.92	2,542.49
05-Dec-25	11,456.36	11,895.26	-438.9	16,057.87	11,868.70	4,189.17

FII & DII TRADING ACTIVITY STOCK F&O

Date	FII Stock Fut			FII Stock Opt		
	Gross Purchase	Gross Sales	Net Purchase / Sales	Gross Purchase	Gross Sales	Net Purchase / Sales
Month till date	142245.35	139131.6	3113.75	176259.54	178072.98	-1813.44
10-Dec-25	17876.33	18667.24	-790.91	23825.86	24713.73	-887.87
09-Dec-25	20532.75	19169.19	1363.56	27584.82	27630.66	-45.84
08-Dec-25	19042.15	20374.88	-1332.73	28038.33	26919.48	1118.85
05-Dec-25	18831.79	17426.23	1405.56	22783.47	24300.97	-1517.5



*Data in above table is based on previous day closing bases.

TOP SECTORS PERFORMANCE OF THE DAY

Name	Daily (%)	1 Week (%)	1 Month (%)	3 Months (%)	6 Months (%)	1 Year (%)
Sugar	2.9	-2.76	-7.39	-14.12	-22.18	-33.91
Education	1.37	-3.73	-5.28	-9.7	-10.75	-38.54
Tobacco Products	1.37	-1.45	-3.94	-11.49	-6.44	4.47
Plywood Boards/Laminates	0.74	-1.52	-4.53	-0.05	-6.96	-19.03
Engineering	0.73	-2.73	-8.06	-6.76	-10.69	-25.75



UPCOMING ECONOMIC EVENTS

Thursday, December 11, 2025	Country	Event's	Forecast		Previous
00:30	US	FOMC Economic Projections			
00:30	US	FOMC Statement			
00:30	US	Fed Interest Rate Decision	3.75%		4.00%
01:00	US	FOMC Press Conference			
14:00	CH	SNB Interest Rate Decision (Q4)	0.00%		0.00%
14:30	CH	SNB Press Conference			
19:00	US	Initial Jobless Claims	221K		191K
Friday, December 12, 2025					
12:30	GB	GDP (MoM) (Oct)	0.1%		-0.1%
12:30	EU	German CPI (MoM) (Nov)	-0.2%		-0.2%
16:00	IN	CPI (YoY) (Nov)			0.25%
17:00	IN	FX Reserves, USD			686.23B



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